

May 27, 2026

**Bombay Stock Exchange Limited,**  
Dept. of Corporate Services,  
14<sup>th</sup> Floor, P.J. Towers, Dalal Street,  
Fort, Mumbai - 400001  
**Scrip Code: 538891/Scrip ID: M CLOUD**

**National Stock Exchange of India Ltd.,**  
Dept. of Corporate Services,  
Exchange Plaza, Bandra- Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: M CLOUD/Series: EQ**

**Sub: Submission of Press Release on the Audited Standalone and Consolidated Financial Results for the financial year ended March 31, 2026**

Respected Sir/Madam,

With reference to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the Press Release on the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2026.

The same has also been made available on the website of the Company i.e. [www.magellanic-cloud.com](http://www.magellanic-cloud.com)

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,  
**For Magellanic Cloud Limited**

**Joseph Sudheer Reddy Thumma**  
**Chairman and Managing Director**  
**DIN: 07033919**

**Encl: a/a**



# Magellanic Cloud Posts Landmark FY26 Yearly Results with ₹700+ Cr Total Income

**Q<sub>4</sub>**  
FY26

## And Strong Q4 Results with **₹205.5 Cr Revenue** & **8% Gain in EBITDA**

**Hyderabad, May 27, 2026** – Magellanic Cloud Limited (NSE & BSE: MCLLOUD), a global technology enterprise focused on digital transformation, AI-driven solutions, intelligent e-surveillance, and drone technologies, today announced its financial results for Q4 FY26, reflecting strong operational momentum and sustained business expansion across key verticals.

The Company reported **total FY26 revenue exceeding ₹706 Crores**, driven by expanding enterprise engagements, growing adoption of AI-powered surveillance solutions, and continued execution across its technology businesses.

For Q4 FY26, **Revenue from Operations stood at ₹205.5 Crores, registering a robust 25.5% year-on-year growth**, demonstrating continued business momentum and execution strength across e-surveillance, IT services, and emerging technology platforms.

**Profit After Tax (PAT) for the quarter stood at ₹30.4 Crores, while EBITDA margin improved to 8.1%**, reflecting operational discipline, enhanced execution efficiency, and stable margin performance across business segments.

During the quarter, the Company further strengthened its presence in critical infrastructure e-surveillance, BFSI security systems, and enterprise digital transformation initiatives. Magellanic Cloud also continued to expand its international footprint while deepening long-term customer relationships across strategic sectors.



Commenting on the financial performance, **Mr. Joseph Sudheer Thumma**, Global CEO, Chairman & MD, Magellanic Cloud, said:

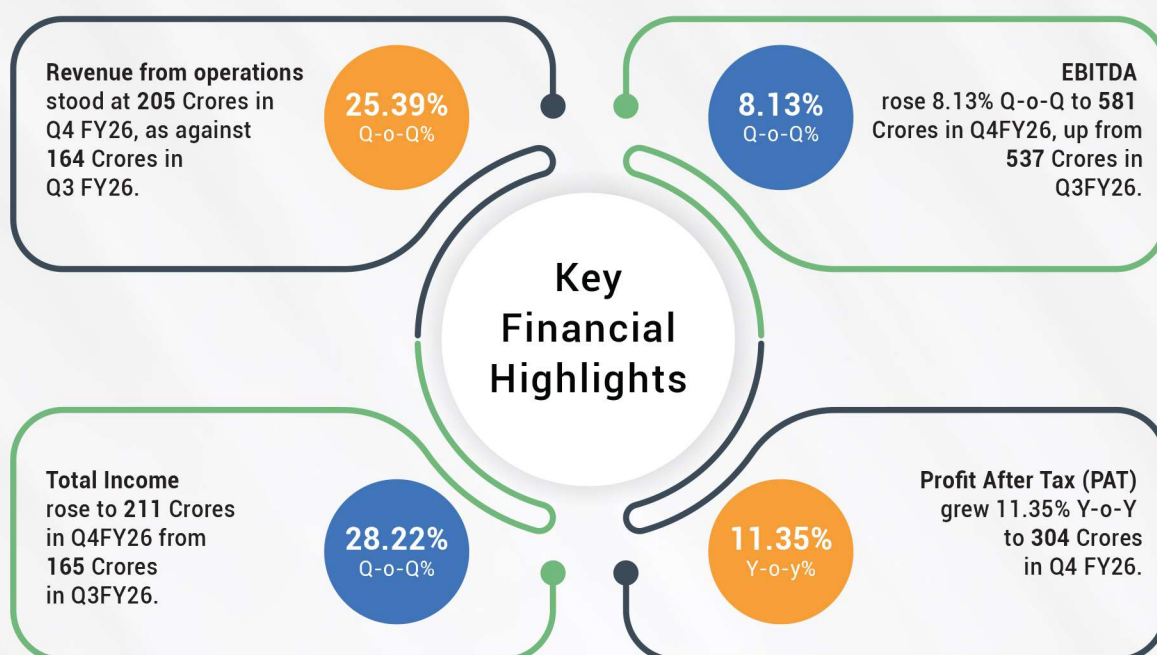
Q4 FY26 marked a strong finish to the financial year and reflected the resilience and scalability of our operating model. We witnessed a sustained increase in our e-surveillance business, expanded our presence within Indian Railways and BFSI infrastructure, and continued boosting our enterprise technology partnerships globally. Our E-surveillance order book in the Public Sector alone closed the year at over **₹200 crore**, while the group's total FY26 yearly revenue crossed **₹698 crore** reflecting broad-based diversification across e-surveillance, digital transformation, and enterprise technology businesses."

"The company's focus throughout the year has remained centered on disciplined execution, customer trust, and long-term capability building. The scale of repeat mandates, strategic renewals, and expansion into new markets demonstrates confidence in our solutions and execution framework. As we move into FY27, we remain committed to accelerating innovation-led growth while maintaining strong governance and operational excellence.



### Magellanic Cloud Ecosystem





## Consolidated Financial Results as on 31st March 2026

Particulars ( In Cr)	Q4 FY26	Q4 FY25	Q3 FY26	Y-o-Y %	Q-o-Q %
TOTAL INCOME	211.6	159.2	165.0	17.5%	28.2%
REVENUE FROM OPERATIONS	205.5	156.3	163.9	16.9%	25.4%
TOTAL EXPENDITURE	176.1	128.7	130.4	21.9%	35.1%
EBITDA	58.1	48.0	53.7	7%	8.1%
EBITDA MARGIN	28.3%	30.7%	32.8%	8.45%	13.76%
DEPRECIATION	15.7	10.6	12.3	19.6%	27.9%
INTEREST	6.9	7.0	6.8	5.0%	1.8%
PROFIT BEFORE TAX	35.5	30.5	34.6	3.6%	2.4%
PROFIT AFTER TAX	30.4	22.6	28.6	11.4%	6.1%

\*EBITDA excluding other income; #EBITDA M & PAT M as a % of Revenue from Operations

### Caution Concerning Forward- Looking Statements:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological and/or regulatory factors. The Company is under no obligation to, and expressly disclaims any such obligation to, update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.

## Key Highlights | Q4 FY26

### E-Surveillance (Magellanic Cloud Subsidiaries – Provigil Surveillance Ltd. & IVIS International Pvt. Ltd.)

- » Provigil secured a **₹4.10 crore order from South Central Railway** for advanced locomotive surveillance systems designed to improve operational visibility, monitoring efficiency, and safety assurance.
- » The company strengthened its regional presence through multiple mandates across the **Central Railway – Nagpur Division**:
  - Secured a **₹3.61 crore** order for deployment of Full HD IP CCTV surveillance systems integrated with Network Video Recorders (NVRs), and associated power and communication infrastructure.
  - Bagged a **₹5.36 crore** order for deployment of RDSO-compliant Full HD IP CCTV surveillance systems integrated with AI-enabled video analytics.
  - Further, received a **₹6.16 crore** order for the deployment of a Video Surveillance System (VSS) across 66 manned non-interlocked level crossing gates spanning Nagpur, Raipur, and Bilaspur divisions.
- » During the quarter, Provigil received a **Letter of Intent (LoI) from RailTel Corporation of India Limited** for the deployment of CCTV surveillance infrastructure valued at **₹1.55 crore**.
- » The company secured a **₹2 crore mandate from Central Railway – Bhusawal Division**, further reinforcing its growing railway surveillance order pipeline.
- » Expanding its presence within the BFSI sector, Provigil secured a landmark order exceeding **₹25 crore from Punjab & Sind Bank**, significantly strengthening the company's position in enterprise-grade banking surveillance infrastructure.
- » Additionally, Provigil won a **₹10 crore order from Indian Bank** for the deployment of comprehensive surveillance infrastructure across banking operations.



Collectively, these wins reinforce Magellanic Cloud's growing leadership in intelligent e-surveillance systems, critical infrastructure modernisation, and enterprise-grade monitoring solutions across transportation and financial services ecosystems.



## IT & ITES (Subsidiary: Motivity Labs & JNIT Technologies)

- » Motivity Labs secured a major enterprise engagement renewal valued at **\$4.7 million with a leading global enterprise partner**, reflecting strong customer confidence, long-term relationship continuity, and the company's consistent delivery excellence across digital transformation initiatives.
- » The company successfully conducted an **AI-Driven Project Management Conference**, bringing together technology leaders and delivery teams to explore evolving execution models, AI-led delivery transformation, and next-generation project governance frameworks.
- » In collaboration with Redington Limited and Amazon Web Services, Motivity Labs hosted "**Lead with Cloud**," a focused industry session centered on cloud migration, modernization, GenAI integration, and managed services designed for scalability, resilience, and enterprise execution readiness.

## Industry Participation & Ecosystem Engagement

- » Magellanic Cloud teams actively participated in **Startup Mahakumbh 5.0** held in Delhi, one of India's leading startup and innovation platforms bringing together entrepreneurs, investors, policymakers, industry leaders, and emerging technology ecosystems.
- » The team also participated in **Convergence Expo 2026**, one of Asia's most influential technology and infrastructure exhibitions and conferences, showcasing advancements across digital infrastructure, communications, AI, surveillance, and enterprise technology

## About Magellanic Cloud Limited

Magellanic Cloud Limited (NSE: MCLLOUD | BSE: MCLLOUD) is a publicly listed global technology company specializing in digital transformation, AI/ML, cloud, e-surveillance, and drone technologies. Headquartered in Hyderabad, India, the company operates through subsidiaries Motivity Labs, Scandron, IVIS, Finoux and JNIT Technologies, serving 100+ clients across the USA, Europe, and Asia.

With over 1,600 professionals and a focus on innovation-led value creation, Magellanic Cloud continues to redefine enterprise efficiency, security, and intelligence through scalable digital ecosystems.

### For Queries Contact

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