ROLCON ENGINEERING CO. LTD.

SEC/BM /SE/   /2026-27   July 24, 2024

To,
CORPORATE COMPLIANCE CELL
BSE LIMITED
PHEROZA JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI-1.

Dear Sir/Madam,

REF.: Script Code.: BSE – 505807

Sub.: Submission of unaudited Standalone & Consolidated Financial Results for Quarter ended on June 30, 2026, U/R 33(3) LODR, 2015.

With Reference to the captioned Subject matter & in Compliance with Regulation 33(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, enclosed herewith unaudited Standalone & Consolidated Financial Results along with Auditor's Limited Review Report for the Quarter ended June 30, 2026.

These results were taken on record by the Board of Directors at their meeting held on July 24, 2026.

Kindly, take the same on your record.

Thanking You,

Yours faithfully,
For, ROLCON ENGINEERING CO. LTD.,

BIRVA HARSHIT PATEL

Digitally signed by BIRVA HARSHIT PATEL
Date: 2026.07.24 17:06:43 +05'30'

(Birva Patel)
Company Secretary & Compliance officer
M.No.: A42185

Encl.: a/a.

Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of Rolcon Engineering Company Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
ROLCON ENGINEERING COMPANY LIMITED

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Rolcon Engineering Company Limited** (' the company) for the quarter and three month ended on **June 30, 2026** (the "statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 24th July , 2026 and prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ('Ind As 34'), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *'Review of Interim Financial Information Performed by the Independent Auditor of the Entity'* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and based on the consideration of report of the other auditor and management certified accounts, nothing has comes to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the applicable accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, HTA & ASSOCIATES
Chartered Accountants
FRN. 120457W

HTA And Associates F. Reg. No. 120457W M. No. 106249 Chartered Accountants

CA Hiren C. Thakker
Partner
Membership No.106249

Place : RAJKOT
Date : 24/07/2026
UDIN : 26106249JOWNAZ4536

ROLCON ENGINEERING COMPANY LIMITED

CIN : L29259GJ1961PLC001439

Reg. Office Address: Anand Sojitra Road, Vallabh Vidyanagar - 388120, Gujarat-India.

Statement of Standalone Unaudited Financial Results for the Quarter Ended on June 30, 2026.

Sr. No	Particulars	Quarter Ended			Year Ended
		(₹ in Lakh Except EPS)			
		30-06-26	31-03-26	30-06-25	31-03-26
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	(a) Revenue from operations	1259.58	1,203.46	1244.74	5,098.83
	(b) Other Income	19.48	34.04	17.95	112.19
	Total Income from operations	1279.06	1237.50	1262.69	5,211.02
2	**Expenses**				
	(a) Cost of materials consumed	573.93	559.76	498.00	2,298.89
	(b) Change in inventories of finished goods, work-in-progress and stock-in-trade	(120.97)	(33.82)	8.99	(161.50)
	(c) Employee benefits expense	211.36	213.27	201.59	842.88
	(d) Finance Costs	3.41	2.28	2.18	7.48
	(e) Depreciation and amortization expense	44.21	50.22	38.71	175.16
	(f) Other Expenditure	447.60	400.96	404.44	1,682.32
	Total Expenses	**1159.54**	**1192.67**	**1153.91**	**4,845.23**
3	**Profit before Exceptional Items & tax (1-2)**	**119.52**	**44.83**	**108.78**	**365.79**
4	Add/Less:Exceptional Items	-	-	-	-
5	**Profit before Tax (3 + 4)**	**119.52**	**44.83**	**108.78**	**365.79**
6	**Tax Expense & Deferred Tax**				
	- Current Tax	37.00	(9.78)	21.28	76.01
	- Adjustment of tax relating to earlier periods	-	(2.66)	-	(30.26)
	- Deferred Tax	8.42	(26.50)	(2.54)	(2.66)
7	**Net Profit for the period after Tax (5 - 6)**	**74.10**	**83.77**	**90.04**	**322.70**
8	**Other Comprehensive Income (Net of tax)**				
	Items will not be classified to Profit & Loss:				
	i) Remeasurements of the defined benefit plans	-	10.13	-	10.13
	ii) Fair value changes on investments	14.31	(21.48)	26.34	(0.41)
	Income tax relating to items that will be reclassified to profit or loss:				
	i) Fair value changes on investments	1.33	(0.24)	(0.45)	0.06
9	**Total Comprehensive Income for the period (Net of Tax)(7+8)**	**89.74**	**72.18**	**115.93**	**332.48**
10	Paid up Equity Share Capital (Face value of Rs.10/- Each)	75.60	75.60	75.60	75.60
11	Other Equity Reserves	-	-	-	2,792.05
12	**Earning Per Share (EPS):**				
i	Basic & Diluted EPS before Extraordinary Item	9.80	11.08	11.91	42.69
ii	Basic & Diluted EPS after Extraordinary Item	9.80	11.08	11.91	42.69

Notes :

1. The above Standalone Unaudited financial results for the Quarter ended on June 30, 2026, were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on July 24, 2026 along with Auditor's Review Report. The statutory Auditor have expressed an unmodified opinion on these standalone Financial results, which has been filed with stock exchange and also available at Company's Website : www.rolconengineering.com
2. The figures for the quarter ended March 31, 2026 is balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures upto the third quarter ended December 31, 2025.
3. The company is engaged in the business of manufacturing of "Engineering Goods", which is the only "Operating Segment" as per Ind AS 108. Accordingly, no separate segement information has been provided.
4. There was no exceptional/extraordinary item during the quarter ended June 30, 2026.
5. The Figures of the previous quarter/year have been regrouped / reclassified wherever necessary.

HA And Associates Chartered Accountants F. Reg. No. 120457W M. No. 106249

ROLCON ENGINEERING CO. LTD. V. V. NAGAR

For and on behalf of Board of Directors of
Rolcon Engineering Company Limited,

A. S. Amin

Ashish S. Amin (Managing Director)
DIN: 01130354

Place : Vallabh Vidyanagar
Date : July 24, 2026

Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of Rolcon Engineering Company Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
ROLCON ENGINEERING COMPNAY LIMITED

We have reviewed the accompanying consolidated statement of financial results of **ROLCON ENGINEERING COMPANY LIMITED** ("the Holding Company") and its Associates for the quarter ended **30th June, 2026** ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

These consolidated quarterly financial results as well as year to date financial results have been prepared on the basis of the financial statements as per Ind AS which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company in its Board meeting dated 24th July, 2026. Our responsibility is to express a conclusion on these financial results based on our review of such consolidated financial statements as per Ind AS which have been prepared in accordance with the recognition and measurement principles laid down in Ind AS under Section 133 of the Companies Act, 2013 read with relevant rules issued there under ('Ind AS'); or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

The Statement includes the results of Sudeep Rub – Chem Private Limited (Associate Enterprise).

Based on our review conducted and procedures performed as stated in paragraph above and based on the consideration referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, as amended from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

H T A And Associates
Reg. No.
M. No. 106249
Chartered Accountants

Other Matters

a) We did not audit the quarterly financial results of an Associates included, whose financial statements reflect Group's share of total net profit after tax for the quarter ended & year to date ₹ 1.42 Lakhs and Group's share of total other comprehensive income/(loss) for the quarter ended & year to date ₹ 0.88 Lakhs for the three months ended on that date, as considered in the consolidated Ind AS financial statements. These financial statements have been audited by other auditors whose report have been furnished to us by the Management and our opinion on the consolidated Ind AS financial results, in so far as it related to the amounts and disclosures included in respect of this associates, is based solely on the report of the other auditors.

b) Our opinion on the consolidated quarterly financial results of an Associates above, and our report on Other Legal and Regulatory Requirements below, is not modified in respect of the above matters with respect to our reliance on the work done and the report of the other auditors and the financial statements / financial information certified by the Management.

c) Our conclusion on the consolidated financial results and our report in terms of the Listing Regulations are based solely on this interim financial results/financial information of the subsidiaries as certified by the management of the Holding Company. According to the information and explanations given to us by the management of the Holding Company, this interim financial results/financial information are not material to the Group.

Our conclusion on the consolidated financial results is not modified in respect of the above matters.

For, HTA & ASSOCIATES
Chartered Accountants
FRN. 120457W

HTA And Associates F. Reg. No. 120457W M. No. 106249 Chartered Accountants

CA Hiren C. Thakker
Partner
Membership No. 106249

Place : RAJKOT
Date : 24/07/2026
UDIN : 26106249SSDSBP5457

ROLCON ENGINEERING COMPANY LIMITED
CIN : L29259GJ1961PLC001439
Reg. Office Address: Anand Sojitra Road, Vallabh Vidyanagar - 388120, Gujarat-India.

Statement of Consolidated Unaudited Financial Results for the Quarter Ended on June 30, 2026.

(₹ in Lakh Except EPS)

Sr. No	Particulars	Quarter Ended			Year Ended
		30-06-26	31-03-26	30-06-25	31-03-26
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	(a) Revenue from operations	1259.58	1,203.46	1244.74	5,098.83
	(b) Other Income	19.48	34.04	17.95	112.19
	Total Income from operations	1279.06	1237.50	1262.69	5,211.02
2	**Expenses**				
	(a) Cost of materials consumed	573.93	559.76	498.00	2,298.89
	(b) Change in inventories of finished goods, work-in-progress and stock-in-trade	(120.97)	(33.82)	8.99	(161.50)
	(c) Employee benefits expense	211.36	213.27	201.59	842.88
	(d) Finance Costs	3.41	2.28	2.18	7.48
	(e) Depreciation and amortization expense	44.21	50.22	38.71	175.16
	(f) Other Expenditure	447.60	400.96	404.44	1,682.32
	Total Expenses	**1159.54**	**1192.67**	**1153.91**	**4,845.23**
3	Share of Profit/(Loss) of Associates	**2.25**	**(4.34)**	**5.85**	**4.41**
4	**Profit before Exceptional Items & tax (1-2)**	**121.77**	**40.49**	**114.63**	**370.20**
5	Add/Less:Exceptional Items	-	-	-	-
6	**Profit before Tax (3 + 4)**	**121.77**	**40.49**	**114.63**	**370.20**
7	**Tax Expense & Deferred Tax**				
	- Current Tax	37.00	(9.78)	21.28	76.01
	- Adjustment of tax relating to earlier periods	-	(2.66)	-	(2.66)
	- Deferred Tax	8.42	(26.50)	(2.54)	(30.26)
8	**Net Profit for the period after Tax (6 -7)**	**76.35**	**79.43**	**95.89**	**327.11**
9	**Other Comprehensive Income (Net of tax)**				
	Items will not be classified to Profit & Loss:				
	i) Remeasurements of the defined benefit plans	-	10.13	-	10.13
	ii) Fair value changes on investments	14.31	(21.48)	26.34	(0.41)
	iii) Fair value changes on investments of Associates Company	0.88	(0.95)	0.58	(0.08)
	Income tax relating to items that will be reclassified to profit or loss:				
	i) Fair value changes on investments	1.33	(0.24)	(0.45)	0.06
10	**Total Comprehensive Income for the period (Net of Tax)(8+9)**	**92.87**	**66.89**	**122.36**	**336.81**
11	Paid up Equity Share Capital (Face value of Rs.10/- Each)	75.60	75.60	75.60	75.60
12	Other Equity Reserves	-	-	-	2,830.39
13	**Earning Per Share (EPS):**				
i	Basic & Diluted EPS before Extraordinary Item	10.10	10.51	12.68	43.27
ii	Basic & Diluted EPS after Extraordinary Item	10.10	10.51	12.68	43.27

Notes :

1. The above Consolidated Unaudited financial results for the Quarter ended on June 30, 2026, were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on July 24, 2026 along with Auditor's Review Report. The statutory Auditor have expressed an unmodified opinion on these Consolidated Financial results, which has been filed with stock exchange and also available at Company's Website : www.rolconengineering.com
2. The figures for the quarter ended March 31, 2026 is balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures upto the third quarter ended December 31, 2025.
3. The company is engaged in the business of manufacturing of "Engineering Goods", which is the only "Operating Segment" as per Ind AS 108. Accordingly, no separate segement information has been provided.
4. There was no exceptional/extraordinary item during the quarter ended June 30, 2026.
5. The Figures of the previous quarter/year have been regrouped / reclassified wherever necessary.

H And Associates Chartered Accountants F. Reg. No. 120457W M. No. 106249

ROLCON ENGINEERING CO. LTD. V. V. NAGAR

For and on behalf of Board of Directors of
Rolcon Engineering Company Limited,

A · S · Amin

Ashish S. Amin (Managing Director)
DIN: 01130354

Place : Vallabh Vidyanagar
Date : July 24, 2026