KILBURN ENGINEERING LTD.
Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.
Tel No. : +91 22 6551 0300 Website : www.kilburnengg.com Email : marketing@kilburnengg.com

Date: 12th November, 2026

To,
The Corporate Relationship Department
BSE Limited
1st Floor, P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 522101

Sub: Outcome of the Board Meeting held on 12th November, 2026

Dear Sir / Madam,

This is to inform you that pursuant to Regulation 30, Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Company, at its meeting held today i.e. Thursday, 12th November, 2026, has, inter alia, considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the second quarter and half year ended 30th September, 2026, as recommended by the Audit Committee, and took on record the Limited Review Report issued by the Statutory Auditors of the Company.

We hereby enclose the Unaudited Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

An extract of the aforesaid results will be published in the newspapers in accordance with the applicable provisions of the SEBI Listing Regulations. The said Unaudited Financial Results are also being uploaded on the Company's website at www.kilburnengg.com.

The meeting of the Board of Directors commenced at 02:30 p.m. and concluded at 04:10 p.m.

This is for your information and records.

Thanking you,

Yours faithfully,
For Kilburn Engineering Limited

Abhijit Shevantilal Mehta
Digitally signed by Abhijit Shevantilal Mehta
Date: 2026.11.12 16:46:18 +05'30'

Abhijit Mehta
Company Secretary & Compliance Officer

Encl.: As above

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 107

CIN: L24232WB1987PLC042956, Tel No: +91 33 69045700, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

₹ in Lakhs

Sr. no.	PARTICULARS	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	YEAR ENDED (AUDITED)
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
1	**Income**						
	a. Revenue from Operations	6,953.47	5,889.77	11,479.39	12,843.24	20,946.74	44,825.80
	b. Other Income	248.03	319.57	206.95	567.60	417.62	1,269.13
	Total Income	**7,201.50**	**6,209.34**	**11,686.34**	**13,410.84**	**21,364.36**	**46,094.93**
2	**Expenses**						
	a. Cost of Materials Consumed	2,828.08	2,650.60	4,976.16	5,478.68	9,160.80	18,732.24
	b. Subcontracting Charges	651.76	589.81	1,341.49	1,241.57	1,927.77	4,165.87
	c. Changes in Inventories of Finished Goods and Work in Progress	(26.44)	(661.32)	(487.89)	(687.76)	(241.44)	339.67
	d. Employee Benefits Expense	1,190.17	1,081.23	1,150.82	2,271.40	2,074.01	4,181.59
	e. Finance Costs	352.16	329.48	306.85	681.64	623.46	1,423.38
	f. Depreciation and Amortisation Expenses	207.22	204.59	201.11	411.81	399.02	814.43
	g. Other Expenses	1,249.73	1,304.48	1,609.47	2,554.21	2,712.41	6,736.04
	Total Expenses	**6,452.68**	**5,498.87**	**9,098.01**	**11,951.55**	**16,656.03**	**36,393.22**
3	**Profit before Tax (1-2)**	**748.82**	**710.47**	**2,588.33**	**1,459.29**	**4,708.33**	**9,701.71**
4	**Tax Expense**						
	i) Current Tax	113.03	178.00	784.71	291.03	1,560.22	2,946.33
	ii) Tax for Earlier Years	319.91	-	-	319.91	-	-
	iii) Deferred Tax Expense/(income)	(258.69)	15.48	2.48	(243.21)	(124.28)	(151.63)
	Total Tax Expenses	**174.25**	**193.48**	**787.19**	**367.73**	**1,435.94**	**2,794.70**
5	**Net Profit for the Period/ Year (3-4)**	**574.57**	**516.99**	**1,801.14**	**1,091.56**	**3,272.39**	**6,907.01**
6	**Other Comprehensive Income**						
	Items that will not be reclassified to Profit or Loss	(159.73)	281.18	170.07	121.45	194.97	(204.61)
	Other Comprehensive Income, net of tax	**(159.73)**	**281.18**	**170.07**	**121.45**	**194.97**	**(204.61)**
7	**Total Comprehensive Income for the Period/Year (5+6)**	**414.84**	**798.17**	**1,971.21**	**1,213.01**	**3,467.36**	**6,702.40**
8	Paid-up Equity Share Capital (Face Value ₹ 10 each)	5,600.04	5,600.04	5,143.79	5,600.04	5,143.79	5,296.29
9	Reserves*						55,555.51
10	Earnings Per Share (EPS) (in ₹) (not annualised for the quarters)						
	Basic and Diluted EPS (in ₹)	1.04	0.95	3.65	1.97	6.63	13.66

*Including Money received against Share Warrants

NOTES:

1 The above unaudited standalone financial results of Kilburn Engineering Limited ("the Company") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.

2 The above unaudited standalone financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th November, 2026.

3 During the Financial Year 2024-25, the Company had issued 47,97,500 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 415 on receipt of 25% application money. During the Financial Year 2025-26, upon receipt of balance 75% thereof aggregating to Rs. 4,860.94 Lakhs for 15,25,000 warrants, the warrants were converted by issue of equivalent number of fully paid-up Equity Shares.

During the quarter ended 30th June, 2026, upon receipt of balance 75% thereof aggregating to Rs. 9,682.03 Lakhs for 30,37,500 warrants, the warrants have been converted by issue of equivalent number of fully paid-up Equity Shares. The balance 2,35,000 Convertible Warrants due for conversion on 15th May, 2026 have lapsed due to non-receipt of 75% subscription money. Accordingly, the said warrants stand cancelled and extinguished with effect from 16th May, 2026 and the 25% application money amounting to Rs. 249.69 Lakhs, has been forfeited and retained by the Company. Accordingly, there are no outstanding Convertible Warrants as on 30th September, 2026.

4 In line with the provisions of Ind AS 108 - Operating Segments, Chief Operating Decision Maker (CODM) reviews the operations of the Company as the manufacturer of Engineering Products, which is considered to be the only reportable segment by the management. Accordingly, no disclosures are required under Ind AS 108 "Operating Segments".

5 The Company's operations and its results vary from period to period, depending on the delivery schedule of the customers.

6 Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

By Order of the Board

(Ranjit Pamo Lala)
Managing Director
DIN 07266678

Date : 12th November 2026
Place : Kolkata

V. SINGHI & ASSOCIATES * CHARTERED ACCOUNTANTS *

KILBURN ENGINEERING LIMITED

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 107

CIN: L24232WB1987PLC042956, **Tel No:** +91 33 69045700, **Website: www.kilburnengg.com**

STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2026

₹ in Lakhs

Sr. No.	PARTICULARS	AS AT 30th September 2026 (UNAUDITED)	AS AT 31st March, 2026 (AUDITED)
A	**ASSETS**		
	1. Non-Current Assets		
	(a) Property, Plant and Equipment	5,057.02	5,152.98
	(b) Right-of-use Assets	3,674.85	3,815.88
	(c) Capital Work in Progress	722.83	289.56
	(d) Intangible Assets	36.92	45.44
	(e) Financial Assets		
	- Investments	23,087.53	22,912.06
	- Loans	2,500.00	600.00
	- Other Financial Assets	149.89	187.05
	(f) Income Tax Assets (Net)	257.47	257.47
	(g) Deferred Tax Assets	262.73	19.52
	(h) Other Non-Current Assets	8.81	138.48
	Total Non-Current Assets	**35,758.05**	**33,418.44**
	2. Current Assets		
	(a) Inventories	4,629.49	3,116.54
	(b) Financial Assets		
	- Trade Receivables	19,404.77	17,350.92
	- Cash and Cash Equivalents	6,669.10	2,685.38
	- Bank Balance other than included in Cash and Cash Equivalents above	3,433.84	2,787.11
	- Other Financial Assets	243.36	172.26
	(c) Contract Assets	15,570.27	16,333.14
	(d) Other Current Assets	8,118.62	5,549.18
	Total Current Assets	**58,069.45**	**47,994.53**
	TOTAL ASSETS	**93,827.50**	**81,412.97**
B	EQUITY AND LIABILITIES		
	1. Equity		
	(a) Equity Share Capital	5,600.04	5,296.29
	(b) Other Equity	66,146.82	55,555.51
	Total Equity	**71,746.86**	**60,851.80**
	2. Non-Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	6,307.31	6,327.83
	- Lease Liabilities	1,005.09	1,094.83
	Total Non-Current Liabilities	**7,312.40**	**7,422.66**
	3. Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	3,187.25	3,540.41
	- Lease Liabilities	168.97	154.47
	- Trade Payables		
	a) total outstanding dues of micro enterprises and small enterprises	651.92	1,069.90
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	2,596.88	2,316.75
	- Other Financial Liabilities	22.29	14.78
	(b) Provisions	379.69	215.45
	(c) Contract Liabilities	5,883.60	4,287.79
	(d) Current Tax Liabilites (Net)	1,564.64	1,209.81
	(e) Other Current Liabilities	313.00	329.15
	Total Current Liabilities	**14,768.24**	**13,138.51**
	TOTAL - EQUITY AND LIABILITIES	**93,827.50**	**81,412.97**

By Order of the Board

Date : 12th November 2026
Place : Kolkata

(Ranjit Pamo Lala)
Managing Director
DIN 07266678

Kilburn Engineering Limited
Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 107
CIN: L24232WB1987PLC042956, **Tel No:** +91 33 69045700, **Website: www.kilburnengg.com**

STATEMENT OF UNAUDITED STANDALONE CASH FLOWS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

₹ in Lakhs

	For the Half Year ended 30th September, 2026 (UNAUDITED)	For the Year ended 31st March, 2026 (AUDITED)
Cash Flows from Operating Activities :		
Profit /(loss) before Tax	**1,459.29**	**9,701.71**
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and Amortisation Expense	411.81	814.43
Foreign Exchange (Gain)/Loss	(198.86)	(502.64)
Loss /(Profit) on disposal of Property, Plant and Equipment	-	(0.34)
Finance Costs	681.64	1,423.38
Balances written off	10.95	147.66
Property, Plant & Equipment written off	-	192.71
Provision for loss allowance	(91.90)	239.28
Liabilities / Provisions no longer required written back	-	(23.73)
Dividend Income	(6.78)	(4.07)
Unwinding of Discount on Security Deposit	(5.23)	(9.67)
Interest on Income Tax Refund	(8.18)	(330.74)
Interest Income	(255.08)	(171.24)
Operating Profit/(Loss) before Working Capital changes	**1,997.66**	**11,476.74**
Working capital adjustments:		
(Increase)/decrease in Contract Assets and Other Financial Assets	777.88	2,071.99
(Increase)/decrease in Trade Receivables	(1,808.23)	(9,876.81)
(Increase)/decrease in Inventories	(1,512.95)	4.33
(Increase)/decrease in Other Assets	(2,439.81)	(1,955.31)
Increase /(decrease) in Trade Payables	(137.85)	(1,232.48)
Increase /(decrease) in Provisions	102.45	(54.26)
Increase /(decrease) in Other Financial Liabilities	9.27	(11.59)
Increase /(decrease) in Contract Liabilities and Other Liabilities	1,579.66	(1,786.87)
Cash Generated from / (used in) Operations	**(1,431.92)**	**(1,364.26)**
Income Tax Paid (net of refunds)	(240.14)	(1,928.86)
Net Cash Flows from / (used in) Operating Activities (A)	**(1,672.06)**	**(3,293.12)**
Cash Flows from Investing Activities :		
Investment in Subsidary	-	(10.00)
Loans given to Subsidary	(1,900.00)	(600.00)
Payments for Property, Plant and Equipment including Capital Work in Progress and Right of Use Assets	(599.56)	(849.55)
Proceeds from sale of Property, Plant and Equipment	-	0.59
Security Deposits Paid (Net)	12.37	(80.01)
Net Bank Balances not considered as Cash and Cash equivalents	(647.43)	(912.50)
Dividend received	6.78	4.07
Interest Income Received	233.89	164.62
Net Cash Flows from / (used in) Investing Activities (B)	**(2,893.95)**	**(2,282.78)**
Cash Flows from Financing Activities :		
Proceeds from Issue of Equity Shares including share warrants	9,682.03	9,778.69
Finance Costs Paid on other than lease liabilities	(609.10)	(1,267.32)
Finance Costs Paid on lease liabilities	(61.38)	(133.92)
Principal payment of Lease Liabilities	(75.23)	(139.31)
Proceeds from Borrowings	312.00	2,844.35
Repayment of Borrowings	(1,990.93)	(1,177.14)
Increase / (decrease) in Working Capital Borrowings (net)	1,294.10	(677.52)
Dividend Payment	(1.76)	(1,028.29)
Net cash flows from / (used in) Financing Activities (C)	**8,549.73**	**8,199.54**
Net increase / (decrease) in Cash and Cash Equivalents (A+B+C)	**3,983.72**	**2,623.64**
Cash and Cash Equivalents at the beginning of the period/ year	**2,685.38**	**61.74**
Cash and Cash Equivalents at the end of the period/ year	**6,669.10**	**2,685.38**
Components of Cash and Cash Equivalents :		
Balances with banks		
- On Current Accounts	5,092.43	2,184.02
- Cash on hand	1.67	1.36
- In Fixed Deposits with maturity less than three months	1,575.00	500.00
Total Cash and Cash Equivalents at the end of the period/ year	**6,669.10**	**2,685.38**

Note:
The above Standalone Statement of Cash Flows has been prepared under the "Indirect Method: as set out in Ind AS 7 on Statement of Cash Flows"

By Order of the Board

(Ranjit Pamo Lala)
Managing Director
DIN 07266678

Date : 12th November, 2026
Place : Kolkata

V. SINGHI & ASSOCIATES CHARTERED ACCOUNTANTS KOLKATA

KILBURN ENGINEERING LIMITED

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com
Website: www.vsinghi.in

LIMITED REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISLCOSURE REQUIREMENTS) REGULATION 2015, AS AMENDED

To,
The Board of Directors
Kilburn Engineering Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Kilburn Engineering Limited (the "Company") for the half year ended 30th September 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by its Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E



Ansul Agrawal

(Ansul Agrawal)
Partner
Membership No.: 312109
UDIN: 26312109JDDQDS6978

Place: Mumbai
Date: 12th November, 2026

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 107

CIN: L24232WB1987PLC042956, Tel No: 033 22313337, Fax No: 033-22314768, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

₹ in Lakhs

Sr. no.	PARTICULARS	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	YEAR ENDED (AUDITED)
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
1	**Income**						
	a. Revenue from Operations	15,314.31	11,699.07	15,359.69	27,013.38	28,284.25	62,879.92
	b. Other Income	255.74	353.27	361.45	609.01	614.28	1,571.02
	Total Income	**15,570.05**	**12,052.34**	**15,721.14**	**27,622.39**	**28,898.53**	**64,450.94**
2	**Expenses**						
	a. Cost of Materials Consumed	7,664.71	5,672.39	6,339.63	13,337.10	11,712.49	26,693.67
	b. Subcontracting Charges	1,313.55	925.07	1,397.34	2,238.62	2,173.53	4,957.11
	c. Changes in Inventories of Finished Goods and Work in Progress	(231.75)	(928.55)	(237.67)	(1,160.30)	(23.70)	394.60
	d. Employee Benefits Expense	2,083.60	1901.73	1,841.23	3,985.33	3,474.07	7,191.75
	e. Finance Costs	356.87	369.60	318.69	726.47	667.27	1,506.30
	f. Depreciation and Amortisation Expenses	303.52	298.54	290.24	602.06	571.45	1,165.53
	g. Other Expenses	1,950.86	2,058.78	2,029.27	4,009.64	3,616.39	8,929.03
	Total Expenses	**13,441.36**	**10,297.56**	**11,978.73**	**23,738.92**	**22,191.50**	**50,837.98**
3	**Profit before Tax (1-2)**	**2,128.69**	**1,754.78**	**3,742.41**	**3,883.47**	**6,707.03**	**13,612.96**
4	**Tax Expense**						
	i) Current Tax	430.28	451.87	1,049.07	882.15	1,986.79	3,993.59
	ii) Tax for Earlier Years	319.91	-	-	319.91	-	-
	ii) Deferred Tax Expense/(income)	(272.13)	(5.95)	5.05	(278.08)	(98.76)	(0.84)
	Total Tax Expenses	**478.06**	**445.92**	**1054.12**	**923.98**	**1,888.03**	**3,992.75**
5	**Net Profit for the Period/ Year (3-4)**	**1,650.63**	**1,308.86**	**2,688.29**	**2,959.49**	**4,818.00**	**9,620.21**
6	**Other Comprehensive Income**						
a.	Items that will not be reclassified to Profit or Loss	(161.57)	278.35	163.78	116.78	180.89	(191.39)
	Other Comprehensive Income / (Loss), net of tax	**(161.57)**	**278.35**	**163.78**	**116.78**	**180.89**	**(191.39)**
7	**Total Comprehensive Income for the Period/Year (5+6)**	**1,489.06**	**1,587.21**	**2,852.07**	**3,076.27**	**4,999.89**	**9,428.82**
8	Paid-up Equity Share Capital (Face Value ₹ 10 each)	5,600.04	5,600.04	5,143.79	5,600.04	5,143.79	5,296.29
9	Reserves*						60,114.91
10	Earnings Per Share (EPS) (in ₹) (not annualised for the quarters)						
	Basic and Diluted EPS (in ₹)	2.98	2.39	5.45	5.35	9.77	19.02

*Including Money received against Share Warrants

NOTES:

1 The above unaudited consolidated financial results of Kilburn Engineering Limited ("the Holding Company") and its wholly owned subsidiaries (together referred as "the group") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.

2 The above unaudited consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th November, 2026.

3 During the Financial Year 2025-26, the Holding Company had issued 47,97,500 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 415 on receipt of 25% application money. During the Financial year 2025-26, upon receipt of balance 75% thereof aggregating to Rs. 4,860.94 Lakhs for 15,25,000 warrants, the warrants were converted by issue of equivalent number of fully paid-up Equity Shares.

During the quarter ended 30th June, 2026, upon receipt of balance 75% thereof aggregating to Rs. 9,682.03 Lakhs for 30,37,500 warrants, the warrants have been converted by issue of equivalent number of fully paid-up Equity Shares. The balance 2,35,000 Convertible Warrants due for conversion on 15th May, 2026 have lapsed due to non-receipt of 75% subscription money. Accordingly, the said warrants stand cancelled and extinguished with effect from 16th May, 2026 and the 25% application money amounting to Rs. 249.69 Lakhs, has been forfeited and retained by the Holding Company. Accordingly, there are no outstanding Convertible Warrants as on 30th September, 2026, for the Holding Company.

4 In line with the provisions of Ind AS 108 - Operating Segments, Chief Operating Decision Maker (CODM) reviews the operations of the Group as the manufacturer of Engineering Products, which is considered to be the only reportable segment by the management. Accordingly, no disclosures are required under Ind AS 108 "Operating Segments".

5 The Group's operations and its results vary from period to period, depending on the delivery schedule of the customers.

6 Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

V. SINGHI & ASSOCIATES CHARTERED ACCOUNTANTS

KILBURN ENGINEERING LIMITED

By Order of the Board

(Ranjit Pamo Lala)
Managing Director
DIN 07266678

Date : 12th November, 2026
Place : Kolkata

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 107

CIN: L24232WB1987PLC042956, **Tel No:** 033 22313337, **Fax No:** 033-22314768, **Website:** www.kilburnengg.com

STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT 30 SEPTEMBER, 2026

₹ in Lakhs

Sr. No.	PARTICULARS	AS AT 30TH SEPTEMBER 2026 (UNAUDITED)	AS AT 31st MARCH 2026 (AUDITED)
A	**ASSETS**		
	1. Non-Current Assets		
	(a) Property, Plant and Equipment	13,180.09	13,169.94
	(b) Right-of-use Assets	3,716.63	3,884.63
	(c) Capital Work-in-Progress	1,176.44	462.81
	(d) Goodwill	12,051.37	12,051.37
	(e) Intangible Assets	109.88	81.52
	(f) Financial Assets		
	- Investments	907.58	732.10
	- Other Financial Assets	222.35	691.21
	(g) Income Tax Assets (Net)	370.70	402.23
	(h) Deferred Tax Assets (Net)	262.73	19.52
	(i) Other Non-Current Assets	443.74	138.48
	Total Non-Current Assets	**32,441.51**	**31,633.81**
	2. Current Assets		
	(a) Inventories	7,228.44	4,631.86
	(b) Financial Assets		
	- Trade Receivables	23,343.92	20,223.04
	- Cash and Cash Equivalents	7,680.62	3,217.75
	- Bank Balance other than included in Cash and Cash Equivalents	4,536.14	3,520.59
	- Other Financial Assets	257.92	191.28
	(c) Contract Assets	20,552.93	19,631.17
	(d) Other Current Assets	10,099.73	6,399.87
	Total Current Assets	**73,699.70**	**57,815.56**
	TOTAL ASSETS	**1,06,141.21**	**89,449.37**
B	EQUITY AND LIABILITIES		
	1. Equity		
	(a) Equity Share Capital	5,600.04	5,296.29
	(b) Other Equity	72,609.03	60,114.91
	Total Equity	**78,209.07**	**65,411.20**
	2. Non-Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	3,449.95	3,155.83
	- Lease Liabilities	1,005.09	1,094.83
	(b) Deferred Tax Liabilities (Net)	100.60	135.45
	(c) Provision	299.75	240.59
	Total Non-Current Liabilities	**4,855.39**	**4,626.70**
	3. Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	4,451.97	4,517.84
	- Lease Liabilities	193.85	229.86
	- Trade Payables		
	a) total outstanding dues of micro enterprises and small enterprises	1,076.61	1,336.82
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	5,282.68	4,070.79
	- Other Financial Liabilities	654.20	344.99
	(b) Provisions	474.50	307.85
	(c) Contract Liabilities	8,123.48	6,295.96
	(d) Current Tax Liabilities (Net)	1,802.23	1,466.40
	(e) Other Current Liabilities	1,017.23	840.97
	Total Current Liabilities	**23,076.75**	**19,411.48**
	TOTAL - EQUITY AND LIABILITIES	**1,06,141.21**	**89,449.37**

By Order of the Board

(Ranjit Pamo Lala)
Managing Director
DIN 07266678

Date : 12th November, 2026
Place : Kolkata

Kilburn Engineering Limited
Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 107
CIN: L24232WB1987PLC042956, **Tel No:** 033 22313337, **Fax No:** 033-22314768, **Website:** www.kilburnengg.com

STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

₹ in Lakhs

	For Half Year ended 30th September, 2026	For the Year ended 31st March 2026
	(UNAUDITED)	(AUDITED)
Cash Flows from Operating Activities :		
Profit /(loss) before Tax	3,883.47	13,612.96
Adjustments to reconcile profit/(loss) before tax to net cash flows:		
Depreciation and Amortisation Expense	602.06	1,165.53
Foreign Exchange Gain (Net)	(261.33)	(567.65)
Profit on sale of Property, Plant and Equipment (Net)	(3.62)	(126.06)
Finance Costs	726.47	1,506.30
Balances written off	10.95	147.66
Property, Plant & Equipment written off	-	192.71
Provision for Loss Allowance (Net)	(86.17)	259.01
Unwinding of Discount on Security Deposit	(6.18)	(13.02)
Liabilities / Provisions no longer required written back	-	(24.22)
Dividend Income	(6.78)	(4.07)
Interest income on income tax refund	(8.18)	(330.74)
Other Interest Income	(211.05)	(264.96)
Operating Profit/(Loss) before working capital changes	**4,639.64**	**15,553.44**
Working capital adjustments:		
(Increase)/ Decrease in Contract Assets and Other Financial Assets	(872.62)	989.45
(Increase)/decrease in Trade Receivables	(2,818.11)	(9,550.75)
(Increase)/decrease in Inventories	(2,596.57)	166.26
(Increase)/decrease in Other Assets	(3,624.08)	(1,852.30)
Increase /(decrease) in Trade Payables	951.27	(1,793.35)
Increase /(decrease) in Provisions	155.87	35.11
Increase/ (Decrease) in Contract Liabilities and Other Liabilities	2,003.76	(2,790.54)
Increase /(decrease) in Other Financial Liabilities	285.75	243.49
Cash generated from / (used in) operations	**(1,875.09)**	**1,000.81**
Income tax paid (net of refunds)	(815.27)	(2,792.57)
Net cash flows from / (used in) operating activities (A)	**(2,690.36)**	**(1,791.76)**
Cash Flows from Investing Activities :		
Proceeds from sale of Property, Plant and Equipment	6.00	296.64
Payments for Property, Plant and Equipment including Capital Work in Progress and Right of Use Assets	(1,167.39)	(1,607.00)
Net bank balances not considered as Cash and Cash Equivalents	(999.73)	(1,264.60)
Security Deposits Paid (Net)	12.37	(80.01)
Dividend received	6.78	4.07
Interest Income Received	225.35	260.38
Net cash flows from / (used in) Investing Activities (B)	**(1,916.62)**	**(2,390.52)**
Cash Flows from Financing Activities :		
Finance Costs Paid on other than lease liabilities	(655.70)	(1,340.90)
Finance Costs Paid on lease liabilities	(64.46)	(147.16)
Principal Payment of Lease Liabilities	(125.73)	(227.92)
Proceeds from Issue of Equity Shares including share warrants	9,682.03	9,778.69
Repayment of Borrowings	(2,086.03)	(1,222.73)
Proceeds from Borrowings	872.63	1,284.31
Increase / (decrease) in Working Capital Borrowings (net)	1,430.51	(280.85)
Dividend Payment	(1.76)	(1,028.29)
Net cash flows from / (used in) Financing Activities (C)	**9,051.49**	**6,815.15**
Net increase / (decrease) in Cash and Cash Equivalents (A+B+C)	**4,444.51**	**2,632.87**
Cash and Cash Equivalents at the beginning of the period / year	3,217.75	568.75
Effects of Exchange Rate Changes during the period / year	18.36	16.13
Cash and Cash Equivalents at the end of the period / year	**7,680.62**	**3,217.75**
Components of Cash and Cash Equivalents :		
Balances with banks		
- In current accounts	5,905.09	2,647.75
- Cash on hand	9.88	9.40
- In Fixed Deposits with maturity less than three months	1,765.65	560.60
Total Cash and Cash Equivalents at the end of the year	**7,680.62**	**3,217.75**

The above consolidated statement of cash flows has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard, IND AS - 7 Statement of Cash Flows.

By Order of the Board

Place : Kolkata
Date : 12th November, 2026

(Ranjit Pamo Lala)
Managing Director
DIN 07266678

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com
Website: www.vsinghi.in

LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISLCOSURE REQUIREMENTS) REGULATION 2015, AS AMENDED

To,
The Board of Directors
Kilburn Engineering Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Kilburn Engineering Limited (the "Holding Company") and its subsidiaries (Holding company and its subsidiaries together referred to as the "Group") for the half year ended 30th September, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of the Holding Company, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The statement includes the results of the following entities:

   i) Kilburn Engineering Limited, Holding Company
   ii) M. E Energy Private Limited, wholly owned subsidiary
   iii) Monga Strayfield Private Limited, wholly owned subsidiary
   iv) Kilburn East End Private Limited, wholly owned subsidiary (incorporated on 28th January, 2026)
   v) Strayfield Limited, subsidiary of Monga Strayfield Private Limited

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of a step-down subsidiary incorporated outside India, whose financial results are included in the Statement of unaudited consolidated financial results and which reflect total assets (before consolidation adjustments) of Rs. 1,130.36 Lakhs as at 30th September, 2026, total revenues (before consolidation adjustments) of Rs. 633.38 Lakhs, total net profit after tax (before consolidation adjustments) of Rs. 7.02 Lakhs and total comprehensive income (before consolidation adjustments) of Rs. 7.02 Lakhs, for the half year ended 30th September, 2026 and net cash inflows of Rs. 225.93 Lakhs for the period from 1st April, 2026 to 30th September, 2026. They have been certified by Management and not reviewed by their auditors. According to the information and explanations given to us by the Management, these financial information are not material to the Group.

   Our conclusion is not modified in respect of this matter.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E

V. SINGHI & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

Ansul Agrawal

(Ansul Agrawal)
Partner
Membership No.: 312109
UDIN: 26312109XW1V228827

Place: Mumbai
Date: 12th November, 2026