SYSTEMATIC INDUSTRIES LIMITED.
(Formerly Known as SYSTEMATIC INDUSTRIES PRIVATE LIMITED)
CIN: L27320MH2000PLC125313
Wires today. A stronger tomorrow



Date: November 4, 2026

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai – 400001

Reference: Systematic Industries Limited ("the Company")
Scrip Code: 544541 ISIN: INE1KLZ01011

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release on Financial Highlights H1 FY27

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Press Release on Financial Highlights – H1 FY27 of the Company for your reference.

We request you to kindly note the same and take into your records.

Thanking You.

Yours faithfully,

For Systematic Industries Limited
(Formerly known as Systematic Industries Private Limited)

Siddharth Rajendra Agarwal
Digitally signed by Siddharth Rajendra Agarwal
Date: 2026.11.04 14:51:57 +05'30'

Siddharth Rajendra Agarwal
Managing Director
DIN: 00515410

Enclosure: As Above

PRESS RELEASE

Systematic Industries posts record H1 FY27 performance; Revenue rises 22.1% YoY and PAT grows 37.6% YoY

Capacity to expand from 1,00,000 MTPA to 1,72,000 MTPA; POWERGRID OPGW order and strategic acquisitions strengthen the next phase of growth

- **Highest-ever half-yearly Revenue, EBITDA and PAT**
- **INR 824 million POWERGRID OPGW order adds scale in higher-value infrastructure**
- **Building a Pan-India Manufacturing Platform: Systematic Industries Expands into Chhattisgarh & West Bengal, establishing a Six-Facility Network and Scaling New-Age OPGW & OFC**

Mumbai, 4 November 2026: Systematic Industries Limited (SIL), a leading manufacturer of specialised steel wires, cables and optical fibre solutions, reported its highest-ever half-yearly revenue, EBITDA and profit after tax for the six months ended 30 September 2026. The performance was supported by healthy business growth and the Company's continued expansion into higher-value infrastructure opportunities.

Financial Highlights – H1 FY27

Particulars (in INR Mn)	H1FY27	H1FY26	YoY	H2FY26	HoH	FY26
Total Revenues	3,123	2,558	22.1%	3,006	3.9%	5,563
EBITDA	224	200	12.0%	204	9.8%	405
PAT	128	93	37.6%	117	9.4%	210
PAT margin	*4.1%*	*3.7%*	*45bps*	*3.9%*	*18bps*	*3.8%*
EPS (in INR)	5.71	5.52	3.5%	6.00	(4.83%)	10.74

Revenue increased 22.1% year-on-year to INR 3,123 million, while EBITDA rose 12.0% to INR 224 million. Profit after tax grew faster at 37.6% to INR 128 million, with PAT margin improving by 45 basis points to 4.1%.

Business Updates – H1FY27

A larger, geographically diversified manufacturing platform

During H1 FY27, SIL advanced its pan-India expansion through the acquisition of a 48,000 MTPA GI wire facility at **Siltara, Chhattisgarh**, and **Wire Brigade Industries' 24,000 MTPA facility at Howrah, West Bengal**. From November 2026, these additions will increase total installed capacity from 1,00,000 MTPA to 1,72,000 MTPA across six manufacturing facilities.

- **Central India access:** The Siltara facility improves proximity to demand from power transmission, distribution and infrastructure customers and supports faster fulfilment.
- **Eastern India presence:** The Howrah facility provides a manufacturing base in a key industrial market and adds room for future expansion.

- **Pan-India network:** The expanded footprint improves geographic reach, customer access and operating flexibility.

Building scale in next-generation transmission infrastructure

SIL secured an INR 824 million order from POWERGRID during H1 FY27 for the supply and installation of Optical Ground Wire (OPGW). The order strengthens the Company's position in higher-value power transmission and communications infrastructure and supports the expansion of its new-age product portfolio.

Growth capital in place

The Company completed a capital raise during H1 FY27. The proceeds support disciplined capacity expansion, a wider manufacturing footprint and the integration of the newly acquired facilities.

Commenting on the development, Mr. Siddharth Rajendra Agarwal, Chairman and Managing Director, Systematic Industries Limited, said:

"We believe that building a strong Pan-India presence is a journey that requires patience, commitment and the right foundation. Through our strategic expansion into Chhattisgarh and West Bengal, we are creating a six-facility manufacturing platform that will bring us closer to customers across key industrial markets and strengthen our position as a Pan-India player.

Our industry involves a relatively long execution and market-development cycle. However, we believe that once capabilities are established, customer relationships are built and a market position is secured, it creates a strong foundation for sustainable and long-term growth. We are taking these steps today with a clear vision of where the industry is headed tomorrow.

India is witnessing significant investments in power transmission, railways, telecom and infrastructure, and we are positioning ourselves to participate in this growth. Our expansion into new-age businesses such as OPGW and OFC, supported by the prestigious ₹82.4 crore POWERGRID order, reflects our commitment to evolving with the changing needs of the industry.

We are not looking at growth merely in terms of capacity addition, but in terms of building capabilities, strengthening our geographical reach and creating a platform for the next phase of Systematic Industries' growth."

About Systematic Industries Limited

Founded in 2000, Systematic Industries Limited is a leading Indian manufacturer of specialised steel wires, cables and optical fibre solutions. Following the capacity additions effective from November 2026, the Company will operate six manufacturing facilities with combined installed capacity of 1,72,000 MTPA. SIL serves customers across approximately 25 states and more than 30 countries. It is an approved vendor for key government and utility bodies, including RDSO and Power Grid Corporation of India Limited, and is a development vendor for Fibre Armoured Optical Fibre Cables and Optical Ground Wires (OPGW). Its diversified product portfolio and in-house R&D capabilities position the Company to serve opportunities across power transmission, railways, telecom and infrastructure.

For more information, please contact:

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Disclaimer:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Systematic Industries Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.