



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)

Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : L24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

Ref. No.

Dated

Date: 24.08.2026

To

BSE Limited

Department of Corporate Services

25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrip Code: 544584

Symbol: SKM

ISIN: INE13YH01017

Subject: Outcome of Board Meeting (Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015)

Dear Sir/Madam,

The Board of the Directors of the Company in its meeting held today i.e., Monday, August 24, 2026, has inter-alia, considered and approved the allotment of 5493000 (Fifty-Four Lakh Ninety-Three Thousand) Convertible Warrants ("Warrants") convertible into equivalent number of Equity Shares of the Company, on preferential basis at an issue price of Rs. 397/- (Rupees Three Hundred Ninety-Seven Only) per Warrant including premium of Rs. 387/- per Warrant in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to the allottees as set out in Annexure-A.

Further, it is hereby clarified that one of the non-Promoter allottee, Mrs. Sunita Gupta, was offered 22,000 (Twenty-Two Thousand) Convertible Warrants under the preferential issue. However, 15,000 (Fifteen Thousand) Convertible Warrants have been allotted to Mrs. Sunita Gupta. Accordingly, 7,000 (Seven Thousand) Convertible Warrants have not been allotted.

Further, the securities allotted on a preferential basis shall be subject to such lock-in restriction as prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

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Disclosure as per Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed as Annexure -1.

The Meeting of the Board commenced at 6:30 PM and concluded at 6:45 PM

You are requested to take the above-mentioned information on your records.

Thanking you,

Yours faithfully,

For SK Minerals & Additives Limited

Mohit Jindal
Chairman & Managing Director
DIN: 05351969

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Annexure -1

DISCLOSURE PURSUANT TO PARAGRAPH A OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026.

Preferential Issue (Disclosure post allotment of Securities):

S.No.	Particulars	Warrants
1	Types of securities	Fully convertible Warrants of Rs. 10/- each convertible into equal number of Equity Shares
2	Type of issuance	Preferential issue of Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 5493000 (Fifty-Four Lakh Ninety-Three Thousand) Convertible Warrants ("Warrants") convertible into equivalent number of Equity Shares of the Company, on preferential basis at an issue price of Rs. 397/- (Rupees Three Hundred Ninety-Seven Only) per Warrant including premium of Rs. 387/- per Warrant in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws.



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In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

Names and Number of the investors	The warrants have been allotted to 85 (Eighty-Five) Investors as set out in Annexure - A.																																					
Post allotment of securities outcome of the subscription, issue price/ allotted price (in case of convertibles)	<table border="1"> <thead> <tr> <th rowspan="2">Category</th><th colspan="2">Pre issue Shareholding</th><th colspan="2">Post issue Shareholding*</th></tr> <tr> <th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr> </thead> <tbody> <tr> <td>Promoters and Promoter Group (A)</td><td>8999982</td><td>73.53</td><td>11799982</td><td>66.54</td></tr> <tr> <td>Public (B)</td><td>3240018</td><td>26.47</td><td>5933018</td><td>33.46</td></tr> <tr> <td>Total (A) + (B)</td><td>12240000</td><td>100.00</td><td>17733000</td><td>100.00</td></tr> <tr> <td>Custodian (C)</td><td>0</td><td>0</td><td></td><td>0</td></tr> <tr> <td>Grand Total (A) + (B) + (C)</td><td>12240000</td><td>100</td><td>17733000</td><td>100</td></tr> </tbody> </table> * The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue. Issue Price: Warrants have been allotted at an issue price Rs. 397/- (Rupees Three Hundred Ninety-Seven Only) per Warrant, which includes a premium of Rs. 387/- per Warrant over the face value of Rs. 10/- per underlying Equity Share. An amount equivalent to 25% (Twenty-Five per cent) of the issue price of the Warrants, i.e. Rs. 99.25/- per Warrant, has been received by the Company from the respective allottees at the time of allotment of the Warrants. The balance 75% (Seventy-Five per cent) of the issue price, i.e., Rs. 297.75/- per Warrant shall be				Category	Pre issue Shareholding		Post issue Shareholding*		No of Shares	%	No of Shares	%	Promoters and Promoter Group (A)	8999982	73.53	11799982	66.54	Public (B)	3240018	26.47	5933018	33.46	Total (A) + (B)	12240000	100.00	17733000	100.00	Custodian (C)	0	0		0	Grand Total (A) + (B) + (C)	12240000	100	17733000	100
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	payable to the Company at the time of allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.
In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into 1 (One) Equity Share and the conversion can be exercised at any time within a period of 18 (Eighteen) months from the date of allotment, in one or more tranches and on such other terms and conditions as agreed upon by the Company and the Investors.
Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable

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ANNEXURE-A

S.NO	NAME OF ALLOTTEES	CATEGORY	NO. OF CONVERTIBLE WARRANTS ALLOTTED
1	SUNITA RANI	PROMOTER	800000
2	MOHIT JINDAL	PROMOTER	500000
3	ROHIT JINDAL	PROMOTER	500000
4	SANDHU RICE MILLS	PROMOTER GROUP	400000
5	SHUBHAM JINDAL	PROMOTER	250000
6	A.M. AGROVET	PROMOTER GROUP	150000
7	NIKETA	PROMOTER GROUP	100000
8	GEETA RANI	PROMOTER GROUP	100000
	TOTAL (A)	PROMOTER/ PROMOTER GROUP	2800000



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S.NO.	NAME OF ALLOTTEES	CATEGORY	NO. OF CONVERTIBLE WARRANTS ALLOTTED
1	RAHUL BANSAL HUF	NON -PROMOTER	300000
2	VIPIN AGGARWAL	NON -PROMOTER	160000
3	FYLFOT SECURITIES PVT LTD	NON -PROMOTER	150000
4	ATUL GUPTA	NON -PROMOTER	100000
5	ARUN KUMAR DHAMIJA	NON -PROMOTER	100000
6	RUDHRIKA AGARWAL	NON -PROMOTER	100000
7	DHIRAJ JAIN	NON -PROMOTER	80000
8	MANISH GARG	NON -PROMOTER	50000
9	HEERA LINENS PRIVATE LIMITED	NON -PROMOTER	50000
10	NEPTUNE FABRICS PRIVATE LIMITED	NON -PROMOTER	50000
11	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON -PROMOTER	50000
12	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON -PROMOTER	50000



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13	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON -PROMOTER	50000
14	MADHUR KEDIA	NON -PROMOTER	50000
15	SAVALIYA TARANGKUMAR M	NON -PROMOTER	50000
16	NEHA JAIN	NON -PROMOTER	50000
17	NEHA JAIN	NON -PROMOTER	50000
18	ROHAN BANSAL	NON -PROMOTER	50000
19	PRATEEK GUPTA	NON -PROMOTER	50000
20	SANDHYA MITTAL	NON -PROMOTER	50000
21	DEVIKA GARG	NON -PROMOTER	50000
22	RICH VISIONS	NON -PROMOTER	40000
23	NEERAJ BANSAL	NON -PROMOTER	40000
24	DINESH KUMAR AGGARWAL HUF	NON -PROMOTER	35000
25	MEGHNA DALMIA	NON -PROMOTER	35000
26	RAHUL DALMIA HUF	NON -PROMOTER	35000
27	MRADUL AGGARWAL	NON -PROMOTER	35000
28	ARTI	NON -PROMOTER	35000



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29	GAURAV SHANKER	NON -PROMOTER	35000
30	SHIVAM DALMIA	NON -PROMOTER	30000
31	GEETAM SHREE	NON -PROMOTER	27000
32	ANCHAL AHUJA	NON -PROMOTER	25000
33	RAKHI KANSAL	NON -PROMOTER	25000
34	DESH BANDHU	NON -PROMOTER	25000
35	MAYANK AGGARWAL HUF	NON -PROMOTER	25000
36	PRISHA AGGARWAL	NON -PROMOTER	25000
37	ANKIT GUPTA	NON -PROMOTER	25000
38	VISHAL GUPTA	NON -PROMOTER	25000
39	RISHAB GUPTA HUF	NON -PROMOTER	25000
40	SHWETA JHA	NON -PROMOTER	25000
41	PRAVEEN KUMAR JAIN	NON -PROMOTER	25000
42	MAMTA JAIN	NON -PROMOTER	25000
43	SUNITA GUPTA	NON -PROMOTER	15000
44	ALGOMIND FINANCIAL SERVICES LLP	NON -PROMOTER	20000
45	MRADUL AGGARWAL HUF	NON -PROMOTER	15000



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46	YASHU GUPTA	NON -PROMOTER	15000
47	UDIT MITTAL	NON -PROMOTER	15000
48	SEEMA BANSAL	NON -PROMOTER	15000
49	PADAM MEENA	NON -PROMOTER	15000
50	UNIQUE MAHENDRU	NON -PROMOTER	15000
51	RAKSHIT ARORA	NON -PROMOTER	15000
52	POOJA KHERA	NON -PROMOTER	15000
53	RAJNEESH MITTAL HUF	NON -PROMOTER	10000
54	RUPALI MITTAL	NON -PROMOTER	10000
55	BHUPENDAR KUMAR	NON -PROMOTER	10000
56	TUSHAR GUPTA	NON -PROMOTER	10000
57	RISHABH KUMAR JAIN	NON -PROMOTER	10000
58	JAGDISH PRASAD	NON -PROMOTER	10000
59	SHIVANI MITTAL	NON -PROMOTER	10000
60	ATUL MAINI	NON -PROMOTER	10000
61	AMIT VATSA	NON -PROMOTER	10000
62	ANUSHKA MAKHIJA	NON -PROMOTER	10000
63	SARVESH SHARMA	NON -PROMOTER	10000



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64	PRIYANKA RASTOGI	NON -PROMOTER	10000
65	AMAN BHARDWAJ	NON -PROMOTER	10000
66	RAHUL KUMAR	NON -PROMOTER	10000
67	SHUBHRA AGRAWAL	NON -PROMOTER	8000
68	SHANTANU SINGH	NON -PROMOTER	8000
69	NITIN MOHAN	NON -PROMOTER	8000
70	PRAVEEN ADHLAKHA	NON -PROMOTER	8000
71	PROALGO CAPITAL PRIVATE LIMITED	NON -PROMOTER	8000
72	SWATI AWASTHI	NON -PROMOTER	8000
73	MOHD. ATIF	NON -PROMOTER	8000
74	AJAY GARG	NON -PROMOTER	7500
75	AAKASH GARG	NON -PROMOTER	7500
76	AAKASH GARG HUF	NON -PROMOTER	7500
77	RISHU GARG HUF	NON -PROMOTER	7500
	TOTAL (B)	NON-PROMOTER	2693000
	TOTAL (A+B)		5493000

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