

Ref No:

Date: 10.06.2026

To, The Manager BSE LIMITED 1st Floor, P. J. Towers, Dalal Street, Mumbai- 400001. Script Code: 540254	To, The Manager, Department of Corporate Regulations, Metropolitan Stock Exchange of India Limited, 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070 Equity Script Code: 35404
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Sub : Intimation of In-principal approval received from BSE on 05.05.2026 & MSEI Dt. 10.06.2026 for Proposed Right Issue.

Respected Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received In-Principle Approvals from both the Stock Exchanges for the proposed Rights Issue of Fully Paid-up Equity Shares of the Company, details of which are as under:

1. BSE Limited vide its letter bearing reference no. LOD/RIGHT/KS/FIP/176/2026-27 dated 05.05.2026.
2. Metropolitan Stock Exchange of India Limited (MSEI) vide its letter bearing reference no. MSE/LIST/2026/725 dated 10.06.2026.

The aforesaid approvals have been received in connection with the proposed Rights Issue of Fully Paid-up Equity Shares of the Company.

The In-Principle Approval Letters received from BSE Limited and Metropolitan Stock Exchange of India Limited are enclosed herewith for your information and records.

Kindly take the same on record.

Thanking You,
Yours faithfully,
MARG TECHNO-PROJECTS LIMITED

Akhil Nair
Managing Director
DIN: 07706503

Encls: As above

LOD/RIGHT/KS/FIP/176/2026-27

May 05, 2026

To,
The Company Secretary,
Marg Techno Projects Ltd.
1206, Royal Trade Centre,
Opp. Star Bazaar, Adajan,
Surat, Gujarat - 395009.

Dear Sir / Madam,

Sub: **Proposed Rights Issue of Fully paid-up Equity Shares by the Company**

We refer to your application dated **March 21, 2026**, and are pleased to inform **Marg Techno Projects Ltd.** may use the name of BSE Limited ("the Exchange") in its Letter of Offer, of its proposed rights issue of **Fully paid-up Equity Shares**, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its Letter of Offer after the "DISCLAIMER CLAUSE" of SEBI and also in all the advertisements relating to the Company's Rights Issue where this Exchange's name is mentioned.

The Exchange has given vide its letter dated **May 05, 2026**, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription / acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's rights issue where this Exchange's name is mentioned:

It is to be distinctly understood that the permission given by the Exchange should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the Exchange.

For the purpose of issuing right securities, a record date should be fixed by the Company for which at least three working days advance notice should be given to the Exchange. Further you are required to disclose and intimate to the exchange the rights issue price of the equity shares, at least 3 working days prior to the record date.

The Company has to comply with all the legal and statutory formalities / compliances before finalizing its offer documents. The Company will be responsible for the disclosures made in / omitted from the offer documents. The Company will be solely responsible for any consequence arising due to non-disclosure, suppression and/or mis-statement of information in the offer document, non-issuance of corrigendum, wherever applicable, and/or non-intimation of such information to the Exchange and its shareholders. The Company should comply with all applicable statutory requirements, as applicable to the Rights issue of the Company.

The Exchange is also pleased to grant its in-principle approval for listing of **Fully paid-up** equity shares proposed to be issued on rights basis, subject to the Company's completing post-issue requirements and complying with the necessary statutory, legal & listing formalities.

You are also requested to ensure the following: -

- The Company should confirm that the posting of letter of offer & composite application form has been completed, whereupon dealings in Letters of Renunciation of the new securities will be permitted on the Exchange.
- The Company shall ensure that it has entered into agreements with all the depositories for dematerialization of securities. They shall also ensure that an option be given to the investors to receive allotment in dematerialized form through any of the depositories.
- The Company should get the Basis of Allotment of its Rights securities approved by the Designated Stock Exchange, even in the case of under-subscription.
- As per the Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, qualified Company Secretary should be the Compliance officer of the Company. You are requested to incorporate the same in the final offer document.
- To make payment of all applicable charges levied by the Exchange for usage of any system, software or similar such facilities provided by the Exchange which the company shall avail to issue & list securities for which the approval given vide this letter.
- The Company shall, prior to filing the listing application, comply with the applicable provisions of Section 186 and 188 of the Companies Act, 2013 (read with the rules made thereunder) and Regulation 23 of the SEBI (LODR) Regulations, 2015.

Yours faithfully,



Janardhan Wagle
Deputy Vice President



Karan Shah
Deputy Manager

MSE/LIST/2026/725

June 10, 2026

To,
MARG TECHNO PROJECTS LIMITED
1206, ROYAL TRADE CENTRE,
OPP. STAR BAZAAR, ADAJAN,
SURAT, GUJARAT -395009

Kind Attention: - Ms Divya Hiren Shah Company Secretary & Compliance Officer

Sub - In-Principal approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir,

This is with reference to your application along with necessary documents and subsequent correspondence thereto for obtaining the in-principal approval for the Rights issue of total size of, up to Rs.65,00,00,000/- of equity shares of Rs. [●] each issued at a premium of Rs. [●] per share i.e issue price of Rs. [●] on rights basis to the eligible equity shareholders of the company in the ratio of [●] rights equity shares for every [●] equity shares held by the eligible equity shareholders of the company on the record date. In this regard and having regards to documents submitted by you and representations made by you, the Exchange is pleased to grant an in-principal approval for the aforesaid issue subject to fulfilling the following conditions: -


1. Receipt of Statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
2. Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
3. Compliance of Companies Act, 2013 & its rules thereunder and other applicable laws.
4. Compliance of all conditions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and its amendments thereof as on date of listing.
5. Compliance of all conditions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and its amendments thereof as on date of listing.
6. Compliance with SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020.

Further, the Exchange reserves its right to withdraw its In-principal approval at any stage if it is found that the information submitted by the Company is incomplete/ incorrect/ misleading/ false or is contravening any of the rules, bye laws and regulations of the Exchange, provisions of the Listing Agreement, Listing Regulations, Guidelines/ Regulations issued by any statutory authorities etc.

Kindly note that the listing and trading approval pursuant to allotment of shares will be provided only after the Company complies with all the post issue formalities of the Exchange.

For and on behalf of
Metropolitan Stock Exchange of India Limited

(I)


Mahendra Choudhari
AVP-Listing,

Metropolitan Stock Exchange of India Limited

Unit 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, L.B.S Road, Kurla (West), Mumbai - 400 070.
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