RISHIROOP
Rishiroop Ltd.
1005 The Summit Business Park
Andheri Kurla Road, Andheri (E)
Mumbai 400 093, India
Tel: +91-22-4095 2000
CIN: L25200MH1984PLC034093
www.rishiroop.in

RL/MUM/AF/37/2026-27 November 5, 2026

To,
Department of Corporate Services
BSE Ltd,
P.J.Towers, Dalal Street,
Fort, Mumbai - 400 001

Ref.: BSE Scrip Code No. 526492 : ISIN INE582D01013

Sub: Outcome of the Board Meeting

Dear Sirs,

Pursuant to Reg. 30, 33 and other applicable regulations of the Securities and Exchange Board of India (LODR) Regulations, 2015, we are forwarding herewith the unaudited financial results of the Company for the quarter and half year ended September 30, 2026, which have been considered, approved and taken on record by the Board of Directors of the Company at their meeting held today i.e. November 5, 2026. (Meeting commenced at 12.00 p.m. and concluded at 1:40 p.m.).

Copy of the Limited Review Report issued by the Statutory Auditors for quarter and half year ended September 30, 2026 is also attached.

Kindly take the above on record.

Thanking you,

Yours sincerely,

For Rishiroop Limited

Agnelo Anthony Fernandes

Agnelo A. Fernandes
Company Secretary

JAYESH DADIA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

422, Arun Chambers, Tardeo, Mumbai - 400034. Tel.: +91-22-66602417 / 66601056 Fax : +91-22-66602418
E-mail: info@jdaca.com Website : www.jdaca.com

Independent Auditor's Review Report on the review of Standalone Financial Results

The Board of Directors
M/s. Rishiroop Limited
Mumbai,

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **M/s. Rishiroop Limited** ('the Company') for the quarter & half year ended September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, as amended (the 'Listing Regulations')

2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on November 05, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the in Indian Accounting Standard (Ind As) 34, *Interim Financial Reporting* prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan & perform the review to obtain moderate assurance as to whether the standalone financial statements are free of material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jayesh Dadia & Associates LLP
Chartered Accountants
Firm Registration No. 121142W / W100122

Rahil Dadia
Partner
Membership No. 143181

JAYESH DADIA & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * MUMBAI *

Place: Mumbai
Dated: November 05, 2026
UDIN: 26143181WAZTSP2080

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Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026

PART I ₹ in Lakhs

Sr. No.	Particulars	Quarter ended			Six Months ended		Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
1	**Income**						
	a) Total Revenue from Operations	3,250.80	2,505.02	1,765.77	5,755.82	3,531.99	7,198.97
	b) Other Income	224.72	106.34	127.13	331.06	220.63	430.67
	c) Gain / (Loss) on Fair Valuation of Investments	(288.11)	896.08	(195.78)	607.97	611.37	(21.28)
	Total Income	**3,187.42**	**3,507.44**	**1,697.12**	**6,694.85**	**4,363.99**	**7,608.36**
2	**Expenses**						
	a) Cost of materials consumed	705.47	494.03	363.41	1,199.50	774.37	1,657.98
	b) Purchase of stock-in-trade	1,294.55	2,167.64	1,103.34	3,462.19	2,311.03	4,237.29
	c) Changes in inventories of finished goods, work-in-progress & stock-in-trade	661.40	(990.40)	(51.99)	(329.00)	(254.62)	(171.33)
	d) Employee Benefits Expense	135.43	169.85	136.58	305.28	268.91	594.71
	e) Finance Cost	4.00	2.63	3.14	6.63	6.29	14.25
	f) Depreciation	11.66	11.56	13.65	23.22	27.21	54.16
	g) Other Operating Expenses	100.03	91.29	90.45	191.32	168.12	357.96
	Total Expenses	**2,912.55**	**1,946.60**	**1,658.58**	**4,859.14**	**3,301.31**	**6,745.01**
3	**Profit / (Loss) before Exceptional Items and Tax (1 - 2)**	274.87	1,560.84	38.54	1,835.71	1,062.68	863.35
4	Exceptional Items	-	-	-	-	-	-
5	**Profit/ (Loss) before Tax (3 - 4)**	**274.87**	**1,560.84**	**38.54**	**1,835.71**	**1,062.68**	**863.35**
6	**Tax Expenses**						
	Current Tax	137.00	193.00	101.00	330.00	195.00	328.00
	Deferred Tax	(58.51)	101.11	(79.22)	42.60	(16.17)	(128.46)
	Prior period Tax Expenses	(0.01)	(1.72)	(5.09)	(1.73)	(5.17)	(6.18)
7	**Net Profit/ (Loss) for the quarter / period / year ended (5 - 6)**	**196.39**	**1,268.45**	**21.85**	**1,464.84**	**889.02**	**669.99**
8	Other Comprehensive Income / (Expense) (Net of Tax)	(1.46)	(3.67)	0.43	(5.13)	(4.54)	(10.05)
9	**Total Comprehensive Income for the quarter / period / year ended (7 + 8)**	**194.93**	**1,264.78**	**22.28**	**1,459.71**	**884.48**	**659.94**
10	**Paid up-Equity Share Capital** (Face Value of ₹10 Each)	**916.36**	**916.36**	**916.36**	**916.36**	**916.36**	**916.36**
11	**Reserve excluding, revaluation reserve as per balance sheet of previous accounting year**						12,791.73
12	**Earnings Per Share (EPS)**						
	- Basic EPS	2.14	13.84	0.24	15.99	9.70	7.31
	- Diluted EPS	2.14	13.84	0.24	15.99	9.70	7.31

Notes :

1. The above unaudited standalone financial results for the quarter & half year ended 30th September, 2026 were reviewed by the Audit Committee of the Board on 5th November, 2026 and thereafter approved by the Board of Directors of the Company at their meeting held on 5th November, 2026.

2. The above unaudited standalone financial results for the quarter & half year ended 30th September, 2026 were reviewed by the Statutory Auditor of the Company, under Regulation 33 of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. An unqualified limited review report was issued by them thereon.

3. The company is engaged in one business segment i.e. Polymers & Compound and it is identified as a primary segment.

4. These standalone financial results have been prepared in accordance with the recognition and measurement principles of Ind-AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

5. The figures of the previous year / period / quarter are regrouped / rearranged / reclassified, wherever necessary.

By Order of the Board of Directors

RISHIROOP LIMITED MUMBAI

Aditya Kapoor
DIN : 00003019
Managing Director

Place:- Mumbai
Date :- 5th November, 2026

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Statement of Assets and Liabilities for the Six Months ended 30th September, 2026

₹ in Lakhs

SN	Particulars	As at 30/09/2026 Audited	As at 30/09/2025 Audited
	ASSETS		
	1. Non Current Assets		
	a) Property, Plant and Equipment	110.39	156.61
	b) Intangible Assests	2.53	6.36
	c) Tangible Assets Under Work in Progress	7.88	-
	d) Financial Assets		
	- Investments	10,558.21	11,581.75
	- Other Financial Assets	10.40	9.20
	e) Other Non-Current Assets	287.93	-
	Sub Total	**10,977.34**	**11,753.92**
	2. Current Assets		
	a) Inventories	2,435.50	1,672.98
	b) Financial Assets		
	- Investments	1,967.54	1,016.51
	- Trade Receivables	1,950.21	1,113.02
	- Cash and Cash Equivalents	27.79	10.94
	- Bank Balance other than Cash and Cash Equivalents	113.68	146.80
	- Other Financial Assets	88.76	60.57
	c) Other Current Assets	102.41	56.55
	d) Current Tax assets (Net)	-	0.00
	Sub Total	**6,685.89**	**4,077.37**
	Total Assets	**17,663.23**	**15,831.29**
	EQUITY AND LIABILITIES		
	Equity		
	a) Equity Share Capital	916.36	916.36
	b) Other Equity	14,113.98	13,016.27
	Sub Total	**15,030.34**	**13,932.63**
	Liabilities		
	1. Non-Current Liabilities		
	a) Financial Liabilities		
	- Lease Liability	-	6.26
	b) Deferred Tax Laibility	391.37	464.64
	c) Provisions	176.99	128.56
	Sub Total	**568.36**	**599.47**
	2. Current Liabilities		
	a) Financial Liabilities		
	- Trade Payables		
	i) total outstanding dues of MESE	18.23	1.38
	ii) total outstanding dues of creditors other than MESE	1,678.87	1,148.29
	- Lease Liability	6.26	25.10
	- Other Financial Liabilities	98.23	70.29
	b) Other Current Liabilities	86.68	28.26
	c) Provisions	29.91	18.23
	d) Current Tax Liabilities (Net)	146.35	7.65
	Sub Total	**2,064.53**	**1,299.19**
	Total Equity & Liabilities	**17,663.23**	**15,831.29**

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Audited Statement of Cash flow for the Six Months ended 30th September, 2026

₹ in Lakhs

	Particulars	As at 30/09/2026 ₹	As at 30/09/2025 ₹
A	**Cash Flow From Operating Activities :**		
	Net Profit before taxes	**1,835.71**	**1,062.68**
	Adjusted for		
	-Depreciation	23.22	27.21
	-Notional Interest Income on Ind AS adjustment	(0.07)	(0.03)
	-Notional Rent Expenses - Ind AS adjustment	0.07	0.04
	-(Gain)/Loss on Fair Value of Forward Contracts	(1.08)	(4.99)
	-(Gain)/Loss on Fair Value Investments	(607.97)	(611.37)
	-Dividend Income	(0.82)	(0.47)
	-Interest Income	(140.41)	(112.06)
	-Short Term (Gain)/Loss on sale of Investments	(74.92)	(4.77)
	-Long Term (Gain)/Loss on sale of Investments	(106.13)	(96.53)
	-Interest paid on Lease Liability	0.55	1.52
	-Profit on Sale of Property, Plant & Equipment	-	(0.41)
	-Reversal of Provision for Doubtful Debt	(0.27)	(0.20)
	-Unrealized Foreign Exchange (Gain) / Loss	1.64	7.44
		(906.19)	**(794.62)**
	Operating profit before working capital changes	**929.52**	**268.06**
	Adjusted for		
	-(Increase) / Decrease in Inventories	(485.38)	(265.19)
	-(Increase) / Decrease in Receivables/Advances	(798.66)	155.46
	-Increase / (Decrease) in Trade Payables, Liabilities & Provisions	(100.78)	(152.78)
		(1,384.82)	**(262.51)**
	Cash generated from operation	**(455.30)**	**5.55**
	-Less :- Taxes paid (Net)	(177.37)	(162.63)
	Net Cash from Operating Activities (A)	**(632.67)**	**(157.07)**
B	**Cash Flow From Investing Activities :**		
	-Proceeds from Disposal of Property, Plant & Equipment	-	0.42
	-Purchase of Property, Plant & Equipment (incl. Capital Advances)	(295.93)	(0.26)
	-Purchase of Intangible Assets	-	-
	-Investment in / Realisation of Margin Money for LC	-	0.58
	-Interest received	155.82	98.93
	-Dividend received	0.82	0.47
	-Purchase of Investments	(3,927.00)	(2,281.14)
	-Sale of Investments	4,727.23	2,285.24
	Net cash (used in) / from Investing Activities (B)	**660.94**	**104.24**
C	**Cash Flow From Financing Activities :**		
	-Payment of Lease Liability	(13.46)	(12.81)
	-Dividends paid	(137.46)	(137.45)
	Net cash (used in) / from Financing Activities (C)	**(150.92)**	**(150.26)**
	Net Increase / (Decrease) In Cash And Cash Equivalents (A + B + C)	**(122.65)**	**(203.10)**
	Cash & Cash Equivalents as at the beginning of the Period	238.94	333.32
	Cash & Cash Equivalents as at the end of the Period	116.28	130.22
		(122.65)	**(203.10)**
	Cash and Cash Equivalents as per Ind-AS 7 comprises of the following :		
	Cash and Cash Equivalents as per Note 9		
	- Balance with Banks in Current Accounts	27.45	10.66
	- Cash in Hand	0.34	0.28
		27.79	**10.94**
	- Debit Balance in Cash Credit & Overdraft Accounts (Note 10)	88.50	119.28
	Balance as per Statement of Cash Flows	**116.29**	**130.22**

B. STATEMENT ON DEVIATION OR VARATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

-Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

-Not Applicable

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS {applicable only for half-yearly filings i.e.,2nd and 4th quarter}

-Submitted in XBRL mode

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITIED FINANICAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)

-Not Applicable for this Quarter