**City Office:**
Level-6, OCAC Tower
Acharya Vihar
Bhubaneswar-751013
Odisha, India

CSM.tech
breaking thought barriers

Date: 14th August, 2026

BSE Limited
Listing & Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Listing & Compliance Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.

BSE Scrip Code: 544806

NSE Scrip Symbol: CSM

Dear Sir/Ma'am,

**Sub: Press Release on the Unaudited Financial Results of the Company for the quarter ended 30th June, 2026**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III Part A Para A thereto**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed a copy of the Press Release titled "CSM Technologies Reports Q1 FY27 Total Income of ₹43.25 Crore, up 21.2% YoY", being issued by the Company in connection with the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2026.

The above information is also being made available on the website of the Company at www.csm.tech, in compliance with Regulation 46(2) of the Listing Regulations.

You are requested to take the above on record and disseminate the same to all concerned.

Thanking you,

**Yours faithfully,**
**For CSM Technologies Limited**

Priyadars
hi Pany

Digitally signed by Priyadarshi Pany
DN: c=IN, o=Personal, postalCode=751015, l=Khordha, st=Orissa, street=N 3/312 Nayapalli, I R C Village S.O, Orissa India 751015, title=5510, 2.5.4.20=7496e469c84982cad5e4e3984a2430927fc7247b84f485d03f63ff09949cf8ed, serialNumber=fe2d09c90584fa3f33b63f8477a7f585f169e3a3bb16b77192642ce422855ed1, email=nanupany@csm.tech, cn=Priyadarshi Pany
Date: 2026.08.14 19:08:52 +05'30'

CSM TECHNOLOGIES LIMITED
CSM

**Priyadarshi Pany**
**Chairman, MD & CEO**
**DIN: 00824049**

**Encl.:** Press Release dated 14th August, 2026



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CSM CONCEPT PR

**PRESS RELEASE**

# CSM Technologies Reports Q1 FY27 Total Income of ₹43.25 Crore, Up 21.2% YoY; Seasonally Soft Quarter in Line with Historical First-Quarter Pattern

*Standalone Loss Narrows 12.7% YoY on 27.4% Income Growth; Consolidated PAT Margin Improves 144 bps YoY*

**Bhubaneswar, India – 14th August 2026:** CSM Technologies Limited (BSE: 544806 | NSE: CSM), a GovTech and enterprise digital transformation company, today announced its unaudited consolidated and standalone financial results for the first quarter ended 30th June 2026. The results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their meetings held on 14th August 2026.

Total income for the quarter grew 21.2% year-on-year to ₹4,324.7 Lakh (₹43.25 crore), while the Company reported a consolidated net loss of ₹828.07 Lakh for the period. The first quarter is historically the Company's lightest, with revenue recognition weighted towards the second half of the financial year in line with government project and budget cycles, against a substantially fixed cost base. The Company had similarly reported a net loss of ₹734.76 Lakh in the corresponding quarter of the previous year.

## Q1 FY27 Consolidated Highlights (₹ Lakh)

| Particulars | Q1 FY27 (Unaudited) | Q1 FY26 (Unaudited) | YoY | Q4 FY26 (Audited) | QoQ |
|---|---|---|---|---|---|
| Total Income | 4,324.69 | 3,569.32 | **+21.2%** | 6,166.85 | **-29.9%** |
| Profit / (Loss) for the period before Tax, Exceptional and/or Extraordinary Items | (1,074.95) | (960.15) | (12.0%) | 1,417.28 | **NM** |
| Net Profit / (Loss) for the period after Tax** | (828.07) | (734.76) | (12.7%) | 929.87 | **NM** |
| PAT Margin | -19.1% | -20.6% | **+144 bps** | 15.1% | **NM** |
| Total Comprehensive Income / (Loss) for the period | (837.97) | (769.12) | (9.0%) | 1,084.08 | **NM** |
| Paid-up Equity Share Capital (Face Value of ₹10/- each) | 5,160.35 | 3,870.25 | **+33.3%** | 3,870.25 | **+33.3%** |
| Earnings / (Loss) per Share (of ₹10/- each) – Basic & Diluted, not annualised (₹) | (2.14) | (1.96) | **NM** | 2.41 | **NM** |

**EBITDA = Profit before exceptional items and tax, finance costs and depreciation & amortisation. NM = not meaningful, given the sign change between comparative periods.*

***There were no exceptional or extraordinary items in Q1 FY27 or Q1 FY26; accordingly, Profit / (Loss) before Tax is identical before and after exceptional items for both periods and is presented as a single line. Q4 FY26 figures are stated after an exceptional charge of ₹273.24 Lakh towards the statutory impact of the new Labour Codes; Q4 FY26 Profit before Tax shown above is the pre-exceptional figure of ₹1,417.28 Lakh.*

*Note: Q1 is seasonally the Company's weakest quarter and Q4 its strongest; sequential (QoQ) comparison is therefore not indicative of underlying performance trends.*

## Q1 FY27 Standalone Highlights (₹ Lakh)

| Particulars | Q1 FY27 (Unaudited) | Q1 FY26 (Unaudited) | YoY |
|---|---|---|---|
| Total Income | 4,100.90 | 3,218.23 | **+27.4%** |
| Profit / (Loss) before Tax | (1,035.58) | (1,188.80) | **Loss down 12.9%** |
| Profit / (Loss) after Tax | (777.81) | (890.85) | **Loss down 12.7%** |
| Total Comprehensive Income / (Loss) | (777.81) | (890.85) | **Loss down 12.7%** |

*At the standalone level, the Company reduced its loss year-on-year on the back of 27.4% income growth.*

## Management Commentary

**Commenting on the results, Mr. Priyadarshi Pany, Chairman, Managing Director & CEO, said:**

"The first quarter is seasonally our lightest, and this year followed that established pattern. What we are encouraged by is the top line: total income grew 21.2% year-on-year on a consolidated basis and 27.4% at the standalone level, and our standalone loss narrowed by 12.7%. Consolidated PAT margin also improved by 144 basis points year-on-year.

"Our cost base is largely fixed through the year while revenue recognition remains weighted towards the second half, driven by government project and budget cycles. We continue to invest deliberately in proprietary platforms, AI and data-led capabilities, and in expanding our footprint across India and international markets. With a robust order book in hand, and a strengthened balance sheet following our listing, we remain confident of delivering a strong full-year FY27."

## Operational and Business Highlights

- Total income growth of 21.2% YoY on a consolidated basis and 27.4% on a standalone basis reflects.
- The company secured a World Bank-funded contract worth INR 32.08 million in July 2026 to build an Electronic Auctioning Platform for Malawi's Public Private Partnership Commission.

- During the quarter, the paid-up equity share capital increased from ₹3,870.25 Lakh to ₹5,160.35 Lakh.
- The Company continued to invest in proprietary technology platforms and emerging technologies, including Artificial Intelligence, Machine Learning, cybersecurity, cloud, data analytics and automation, to develop scalable digital transformation solutions.
- The Company continued to leverage its sectoral expertise across Mining & Allied Services, Government & Public Services, Agriculture & Allied Services, Industry & Trade Facilitation, Education, Healthcare and Tourism to deliver customised, technology-led solutions, while strengthening its presence across India and international markets, particularly Africa.

## About CSM Technologies Limited

CSM Technologies Limited is a technology solutions company specialising in GovTech solutions and digital transformation services. The Company is amongst the few IT solutions companies to have delivered first-of-its-kind projects for government as well as private-sector clients. With deep domain expertise and technology-led capabilities, CSM provides solutions across sectors including Mining & Allied Services, Government & Public Services, Agriculture & Allied Services, Industry & Trade Facilitation, Education, Healthcare and Tourism.

Headquartered in Bhubaneswar, Odisha, CSM has established a presence across multiple states in India and select international markets, including Africa, the UAE, the United States and Canada. The Company continues to invest in proprietary technology platforms and emerging technologies to strengthen its digital transformation capabilities. Its technology and delivery capabilities are supported by globally recognised standards and certifications, including CMMI Development Maturity Level 5 and multiple ISO certifications.

CSM's organisational culture is anchored in its C.A.T.C.H. philosophy: Commitment, Accountability, Transparency, Creativity and Humility, which guides its approach towards customers, employees and other stakeholders.

## Contact


### Concept Investor Relations

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### CSM Technologies Limited

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**Safe Harbour**

*This press release contains forward-looking statements regarding the Company's future business expectations, which are subject to risks and uncertainties. Actual results may differ materially. The financial results for the quarter ended 30th June 2026 are unaudited and have been subjected to a limited review. The full format of the results is available on the websites of BSE Limited (www.bseindia.com), the National Stock Exchange of India Limited (www.nseindia.com), and the Company (www.csm.tech).*