



July 13, 2026

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

**National Stock Exchange of India
Limited**

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Subject: Conversion of partly paid-up Rights Equity Shares into fully paid-up equity shares in relation to the rights issue ("Rights Issue") by Adani Enterprises Limited (the "Company"), upon receipt of the Call Monies, as applicable

Dear Sirs/Madam(s),

This is in relation to the Rights Issue and further to our letters dated May 13, 2026 and May 18, 2026 regarding the issuance of the 'First Call and Second and Final Call Reminder Notice' and the 'Second and Final Call Reminder Notice' (together, "**Reminder Notices**") for payment of the pending First Call Money (if any) and Second and Final Call Money, as applicable, in respect of the partly paid-up Rights Equity Shares of the Company.

In this regard, the Rights Issue Committee of the Board of Directors at its meeting held on July 13, 2026, has approved the conversion of 4,81,079 partly paid-up Rights Equity Shares into fully paid-up equity shares of face value of ₹1 per equity shares of the Company bearing ISIN INE423A01024 ("**Converted Rights Equity Shares**"), comprising:

- (i) 2,38,606 partly paid-up Rights Equity Shares of face value of ₹ 1.00 each, which were 75% paid-up (comprising ₹ 0.75 of the face value and ₹ 1,349.25 premium) bearing ISIN IN9423A01048, in respect of which the Second and Final Call monies have been received; and
- (ii) 2,42,473 partly paid-up Rights Equity Shares of face value of ₹1.00 each, which were 50% paid-up (comprising ₹ 0.50 of the face value and ₹ 899.50 premium) bearing ISIN IN9423A01030, in respect of which the First Call and Second and Final Call monies have been received.

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

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www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421



You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064

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