Ref. No.: LIFL/SLC/2026-27/37
Date: August 25, 2026

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001(Maharashtra)
Scrip Code: 544465, 977574, 975797

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051(Maharashtra)
Symbol: LAXMIINDIA

Subject: Outcome of Business Operation Committee Meeting of the Board of Directors of Laxmi India Finance Limited (Formerly known as Laxmi India Finance Private Limited) ("the Company") and Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")-Issuance of Non-Convertible Debentures by the Company

Dear Sir/Ma'am,

Pursuant to Regulation 30 and 51 and other applicable provisions of the SEBI Listing Regulations read with Schedule III made therein and the applicable provisions of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, we hereby inform you that the Board delegated Committee i.e. Business Operation Committee of the Board of Directors of the Company, at its meeting held today i.e. **August 25, 2026**, has approved the issuance of up to 1,00,000 (One Lakh) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") denominated in India Rupees ("INR"), each having a face value of INR 10,000 (Indian Rupees Ten Thousand Only) and an aggregate nominal value of INR 100,00,00,000 (Indian Rupees One Hundred Crore Only) including a green shoe option of up to 20,000 (Twenty Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") denominated in India Rupees ("INR"), each having a face value of INR 10,000 (Indian Rupees Ten Thousand Only) and an aggregate nominal value of INR 20,00,00,000(Indian Rupees Twenty Crore Only) on a private placement basis in dematerialized form, on the following terms and conditions:

In this regard, the disclosures with respect to issuance of securities as required under SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 issued by the Securities and Exchange Board of India are as follows:

Particulars	**Terms**
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance of Non-Convertible Debentures on private placement basis.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) Size of the Issue	Issuance of up to 1,00,000 (One Lakh) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") denominated in India Rupees ("INR"), each having a face value of INR 10,000 (Indian Rupees Ten Thousand Only) and an aggregate nominal value of INR 100,00,00,000 (Indian Rupees One Hundred Crore Only) including a green shoe option of up to 20,000 (Twenty Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") denominated in India Rupees ("INR"), each having a face value of INR

	10,000 (Indian Rupees Then Thousand Only) and an aggregate nominal value of INR 20,00,00,000 (Indian Rupees Twenty Crore Only).
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the NCDs are proposed to be listed on the Wholesale Debt market segment of BSE Limited.
Tenure of the instrument -date of allotment and date of maturity	As specified in the Key Information Document.
Coupon/interest offered, schedule of payment of coupon/interest and principal	As specified in the Key Information Document.
Charge/security, if any, created over the assets	NCDs shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under the heading "Security Creation" of Term Sheet.
Special right/interest/privileges attached to the instrument and changes thereof	As specified in the Key Information Document.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As specified under the Term Sheet
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	As specified in the General Information Document/ Key Information Document.
Details of redemption of Debentures, indicating the manner of redemption	As specified in the Key Information Document.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil

Further to our intimation dated August 20, 2026, we wish to clarify that the said intimation was submitted to approve the raising of funds by way of issue of 50,000 (Fifty Thousand Only) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures on private placement basis, having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each aggregating up to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) **("Base Issue Size")** with an option to retain oversubscription of up to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) **("Green Shoe Option")** aggregating to INR 100,00,00,000/- (Indian Rupees One Hundred Crores Only). However, the Business Operation Committee, at its meeting held today, has approved the raising of funds by way of issue of NCDs on private placement basis of up to 1,00,000 (One Lakh) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") denominated in India Rupees ("INR"), each having a face value of INR 10,000 (Indian Rupees Ten Thousand Only) and an aggregate nominal value of INR 100,00,00,000 (Indian Rupees One Hundred Crore Only) including a green shoe option of up to 20,000 (Twenty Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") denominated in India Rupees ("INR"), each having a face value of INR 10,000 (Indian Rupees Then Thousand Only) and an aggregate nominal value of INR 20,00,00,000(Indian Rupees Twenty Crore Only) on a private placement basis in dematerialized form.

The above said Business Operation Committee meeting commenced at **07:15 P.M.** and concluded at **07:45 P.M.**

The above information is also being uploaded on the Company's website at: www.lifc.co.in.

We request you to kindly take on record the aforesaid information.

Thanking you,

Yours faithfully,

For Laxmi India Finance Limited
(Formerly known as Laxmi India Finance Private Limited)

SOURABH MISHRA
Digitally signed by SOURABH MISHRA
Date: 2026.08.25 19:47:42 +05'30'

Sourabh Mishra
Company Secretary & Chief Compliance Officer
M. No.: A51872

CC: -1) IDBI Trusteeship Services Limited Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	**2) Acuite Ratings & Research Limited** A-812, The Capital, G-Block, BKC, Bandra (East), Mumbai – 400 051	**3) Mitcon Credentia Trusteeship Services Limited** 1402/1403, 14th Floor, Dalamal Tower, B-Wing, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400021