

Microse India Limited

Regd. Off.: 421, Maker Chamber V, Nariman Point – 400021

Tel.: 022-22824981 Fax: 022-22835036

CIN No. L32201MH1988PLC152404

email: microse@rediffmail.com

website: www.microseindia.com

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai-400001

Date - 28/05/2026

Scrip Code: 523343

Subject: Outcome of 01/2026-27 Board meeting

Reference: Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations").

Dear Sir / Madam,

This is to inform that the Board of Directors, at its meeting held today i.e. Thursday, May 28, 2026 inter-alia have considered and approved the following:

1. Audited Financial Results of the Company for the quarter and year ended March 31, 2026.
2. To note the Resignation of M/s Laddha & Laddha as Internal Auditors of the Company w.e.f. 31st May, 2026.
3. Appointment of M/s ARK Jain & Associates (FRN-021769C) as the Internal Auditors of the Company for Financial Year 2026-27.

In this regard, we enclose the following:

- i. Audited Financial Results of the Company, along with the Auditor's Report, for the quarter and financial year ended March 31, 2026.
- ii. Disclosure pursuant to Regulation 30 of the SEBI Listing Regulations, read with Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, enclosed herewith as Annexure A & B respectively.

Also, the trading window for all Designated Persons of the Company for dealing in the Company's equity shares will open after 48 hours from declaration of the Audited financial results of the Company.

The meeting of Board of Directors commenced at 04:00 P.M. and concluded at 06:50 P.M.

We request to kindly take the same on record.

Thanking you,

For Microse India Limited

Shyam
Sunder
Agrawal

Digitally signed by
Shyam Sunder
Agrawal
Date: 2026.05.28
19:00:53 +05'30'

Shyam Sunder Agrawal
Director
DIN: 00355837

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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st MARCH, 2026

(Rupees in Lacs)

Sr.No.	Particulars	Quarter ended			Year ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations	-	3.14	136.27	(118.23)	136.27
II	Other income	-	0.03	-	0.20	0.15
III	Total Revenue (I+II)	-	3.17	136.27	-118.03	136.42
IV	Expenses:					
	Employee benefit expenses	3.23	3.53	3.50	12.01	12.10
	Purchases	-	-	-	19.58	-
	Depreciation and Amortisation Expense	-	-	-	-	-
	Change in Inventory	5.54	-	16.29	11.62	16.29
	Other Expenses	12.59	1.37	6.56	18.85	12.18
	Total Expenses	21.36	4.90	26.35	62.06	40.57
V	Profit before exceptional Items and tax (III-IV)	(21.36)	(1.73)	109.92	(180.09)	95.85
VI	Exceptional Items	-	-	-	-	-
VII	Profit before Tax (V-VI)	(21.36)	(1.73)	109.92	(180.09)	95.85
VIII	Tax Expenses:					
	Current Tax	-	-	-	(0.08)	-
	Deferred Tax	-	-	-	7.85	-
	Total Tax Expenses	-	-	-	7.77	-
IX	Profit/(Loss) for the period from continuing operations (VII - VIII)	(21.36)	(1.73)	109.92	(172.32)	95.85
X	Other Comprehensive Income	-	-	-	-	-
	Item that will be reclassified to profit & Loss	(8.08)	1.72	-	12.09	-
	Less: Income tax effect on above	1.15	(0.43)	-	(1.73)	-
	Other Comprehensive Income net of Income Tax	(6.93)	1.29	-	10.36	-
XI	Total Comprehensive Income (IX+X)	(28.29)	(0.44)	109.92	(161.96)	95.85
XII	Paid up Equity share capital (Face value Rs.10/- each)	216.41	216.41	216.41	216.41	216.41
XIII	Earnings per share of Rs.10/- each, not annualised Basic and Diluted (in Rs.)	-	-	-	-5.39	3.19

Notes:

- The above financial results for the quarter ended 31st March, 2026 were reviewed by the Audit Committee and approved by the Board of Directors on 28th May, 2026 and have been subjected to a Audited Financial by the Statutory Auditor.
- The financial results of the Company have been prepared in accordance with The Indian Accounting Standards Ind AS as prescribed under section 133 of the Companies Act,2013 read with the relavent rules issued thereunder and the other accounting principles generally accepted in India.
- The Company operates in single business, hence there are no separate reportable segments as per Ind AS on Operating Segments.
- Previous period's figures have been regrouped / rearranged wherever necessary to confirm to the figures of the current period.
- Revenue from operations mainly includes loss arising from Futures and Options (F&O) trading activities.
- Changes in inventories include gain/loss arising from fair valuation of inventory.

For and on behalf of the Board
Microse India Limited



Shyam Sunder Agrawal
Director
DIN :00355837

Place : Mumbai
Date : 28/05/2026

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Statement of Audited Assets and Liabilities as on 31st March, 2026

(Rs.in Lacs)

Standalone Statement of Assets and Liabilities as at 31st March, 2026 Particulars		As at 31.03.2026 (Audited) (as per IND-AS)	As at 31.03.2025 (Audited) (as per IND-AS)
A	ASSETS		
(1)	Non-current assets		
	(a) Fixed assets	0.02	0.02
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	46.57	34.49
	(d) Deferred tax assets (net)	6.12	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	52.71	34.51
(2)	Current assets		
	(a) Current investments	-	-
	(b) Inventories	33.16	44.78
	(c) Trade receivables	66.33	424.27
	(d) Cash and cash equivalents	0.74	0.69
	(e) Short-term loans and advances	-	-
	(f) Other current assets	0.03	2.60
	Sub-total - Current assets	100.26	472.34
	TOTAL - ASSETS	152.97	506.85
B	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	216.41	216.41
	(b) Reserves and surplus	-171.34	-9.38
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	45.07	207.03
2	Share application money pending allotment		
3	Minority interest		
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	-	0.01
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	-	0.01
5	Current liabilities		
	(a) Short-term borrowings	103.31	295.21
	(b) Trade payables	-	-
	(c) Other current liabilities	3.29	3.40
	(d) Short-term provisions	1.30	1.20
	Sub-total - Current liabilities	107.90	299.81
	TOTAL - EQUITY AND LIABILITIES	152.97	506.85

Note :- The Figures for previous year have been regrouped / rearranged whenever necessary to confirm to current year's classification.

For MICROSE INDIA LTD.

Shyam Lal
Director

Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Microse India Limited

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying Standalone Annual Financial Results of **Microse India Limited** (hereinafter referred to as the "**Company**") for the quarter ended 31st March, 2026 and the year-to-date results for the period from 01st April 2025 to 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Annual Financial Results:

1. are presented in accordance with the requirements of the Listing Regulations in this regard; and
2. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, other accounting principles generally accepted in India, of the net loss and other comprehensive income and other financial information for the quarter ended 31st March, 2026 as well as the year-to-date results for the period from 01st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion on the Standalone Annual Financial Results.

Emphasis Of Matter

We draw attention to the fact that the Company, being a Non-Banking Financial Company (NBFC), is required to prepare and present its half yearly / annual financial results in the format

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prescribed under Annexure II of SEBI Circular No. CIR/IMD/DF1/9/2015 dated November 27, 2015, applicable to Banks and NBFCs. However, the Company has presented the financial results in the format prescribed under Annexure I, which is applicable to companies other than Banks and NBFCs. Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Standalone Annual Financial Results

These Standalone Annual Financial Results have been prepared on the basis of the Standalone Annual Financial Statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these Standalone Annual Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Annual Financial Results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process of the company.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Annual Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Annual Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

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1. Identify and assess the risks of material misstatement of the Standalone Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Standalone Financial Results made by the Management and the Board of Directors.
4. Conclude on the appropriateness of the Management's use of the going concern basis of accounting under the direction of the Resolution Professional and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Annual Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report.
5. Evaluate the overall presentation, structure and content of the Standalone Annual Financial Results, including the disclosures, and whether the Standalone Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
6. Obtain sufficient appropriate audit evidence regarding the standalone financial results of the company to express an opinion on standalone financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

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Chartered Accountants

Other Matters

The Standalone Annual Financial Results include the results for the quarter ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For Todarwal & Todarwal LLP
Chartered Accountants
ICAI Firm Reg No. – W100231

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Sunil Todarwal
Partner
Membership No.: 032512
UDIN: 26032512FKYYOM5790
Date: 28th May, 2026
Place: Mumbai

Microse India Ltd

Statement of Cash Flow as at 31st March 2026

Particulars	As at 31-03-2026	As at 31-03-2025
Cash Flow from Operating Activity		
Profit before tax	-180.09	95.85
Less:	-	-
Dividend Received	-0.20	-0.13
Interest Received	-	-0.02
Add:	-	-
Interest and Finance Charges	5.45	4.56
Operating profit before working capital changes	-174.84	100.26
Working capital Changes	-	-
(Increase)/Decrease in Inventories	11.62	16.29
(Increase)/Decrease in Trade Receivables	357.94	-357.93
(Increase)/Decrease in Other Current Assets	2.57	-2.46
(Increase)/Decrease in Current Tax Assets	-	0.61
Increase/(Decrease) in Other Current Liabilities	-0.10	-0.06
Increase/(Decrease) in Provision	0.04	-0.39
Increase/(Decrease) in Trade Payables & Other Liabilities	-	-
(Increase)/Decrease in Working Capital	372.07	-343.94
Cash Generated from Operating Activities	197.23	-243.68
Tax Adjustment	-0.03	-
Cash Generated from Operating Activities (A)	197.20	-243.68
Cash Flow from Investing Activities	-	-
Dividend Received	0.20	0.13
Interest Received	-	0.02
Net Cash Used in Investing Activities (B)	0.20	0.15



Cash Flow from Financing Activities	-	-
Finance Cost	-5.45	-4.56
Short Term borrowing received	-191.90	247.95
Proceeds from Issue of Shares	-	-
Proceeds from Share Application Money	-	-
Net Cash Used in Financing Activities (C)	-197.35	243.39
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	0.05	-0.14
Cash and Cash Equivalents Opening Balance	0.69	0.83
Cash and Cash Equivalents Closing Balance	0.74	0.69



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Annexure – A

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026.

SR.NO	PARTICULARS	DESCRIPTION
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Resignation of M/s Laddha & Laddha as Internal Auditors of the Company w.e.f. 31st May, 2026.
2.	Date of appointment/reappointment/cessation (as applicable) & term of appointment/reappointment;	31st May, 2026.
3.	Brief profile (in case of appointment);	Not applicable
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

Annexure – B

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026.

SR.NO	PARTICULARS	DESCRIPTION
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of M/s ARK Jain & Associates (FRN-021769C) as the Internal Auditors of the Company
2.	Date of appointment/reappointment/cessation (as applicable) & term of appointment/reappointment;	Date of appointment: 31 st , May 2026 Terms of appointment: For the financial year 2026–27, on such terms and conditions as may be mutually agreed between the Company and the Internal Auditors.
3.	Brief profile (in case of appointment);	ARK Jain & Associates is a Mumbai-headquartered firm of Chartered Accountants serving Companies in accounting, audit, taxation, international tax, transfer pricing, and regulatory advisory.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

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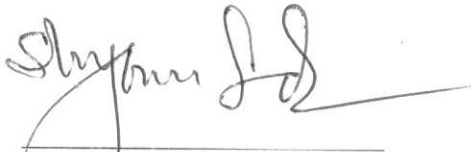
CERTIFIED TRUE COPY OF RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF MICROSE INDIA LIMITED HELD ON THURSDAY 28TH MAY, 2026 AT 4:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 421, MAKER CHAMBER, V NARMIN POINT, MUMBAI-400021, MAHARASHTRA, INDIA.

CONSIDER AND APPROVE AND TAKE ON RECORD THE AUDITED FINANCIAL RESULTS ALONG WITH ITS LIMITED REVIEW REPORT FOR THE QUARTER AND YER ENDED 31ST MARCH 2026.

“**RESOLVED THAT** pursuant to the provisions of Section 143 and Section 179 of the Companies Act, 2013 and any other applicable provisions of Companies Act, 2013 read with Rules thereunder, the audited financial results along with its Limited Review Report for the quarter and year ended 31st March 2026 along with annexure attached thereto be and is hereby considered and approved.

RESOLVED FURTHER THAT any of the Directors of the Company be and is hereby authorized to do all such acts, deed and thing, to sign all the documents and to file all the necessary forms with ROC, BSF and other Statutory Authorities as may be required to comply with the provisions of the act.”

FOR MICROSE INDIA LIMITED



Shyam Sunder Agrawal

DIN: 00355837

Director

Place: Mumbai

Date: 28th May 2026