RATNAVEER

Date: 20th August, 2026

To	To
National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai –400051 NSE Scrip Symbol: RATNAVEER ISIN: INE05CZ01011	**BSE Limited** Phiroze Jeejeebhoy Towers, 21st Floor, Dalal Street, Mumbai – 400001 BSE Scrip Code: 543978 ISIN: INE05CZ01011

Sub: **Outcome of Board Meeting**

Dear Sir/Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today i.e. August 20, 2026, through Video Conferencing ("VC") with the deemed venue at the Registered Office of the Company situated at E-77, G.I.D.C., Savli (Manjusar), Dist. Vadodara – 391 776, Gujarat, India, / by the means of video conferencing which commenced at 3:00 pm and concluded at 05:00 pm, inter-alia, considered and approved the following:

1. Issue of 1,24,99,669 Equity Shares having a face value of Rs. 10.00/- each for cash at an Issue Price of Rs. 264 per Equity Share, aggregating of Rs. 3,29,99,12,616/- (Rupees Three Hundred Twenty-Nine Crores Ninety-Nine Lakhs Twelve Thousand Six Hundred and Sixteen Only), to the eligible equity shareholders of the Company as on the Record date i.e. 26th August, 2026 on a rights basis ("Rights Issue").

   The brief terms of the Rights Issue as approved by the Board are enclosed herewith as Annexure – I.

You are requested to take note of the same.

Yours Faithfully,
For **Ratnaveer Precision Engineering Limited**

UMANG ANILKUMAR LALPURWALA

Digitally signed by UMANG ANILKUMAR LALPURWALA
Date: 2026.08.20 17:12:46 +05'30'

Mr. Umang Lalpurwala
Company Secretary & Compliance Officer

RATNAVEER

Annexure – I

Sr. No.	Particulars	Details
1.	Details of the securities	Equity Shares having face value of Rs. 10.00/- each
2.	Type of issue	Rights Issue of Equity Shares
3.	Record Date	August 26, 2026
4.	Equity shares offered through the issue	1,24,99,669* Equity Shares
5.	Face value per equity share	Rs. 10.00/- each
6.	Issue price per equity share	Rs.264(Rupees Two Hundred and Sixty-Four only)
7.	Rights entitlement ratio	7 Rights Equity Share(s) for every 40 fully paid-up Equity Share(s) held by the eligible equity shareholders as on the record date (to be determined by the Board in due course)
8.	ISIN for Rights Entitlement	INE05CZ20011
9.	Outstanding equity shares before Rights Issue	7,14,26,681 Equity Shares of Rs. 10.00/- each
10.	Outstanding equity shares post Rights Issue (assuming fully subscription)	8,39,26,350 Equity Shares of Rs. 10.00/- each
11.	Terms of Payment	Full amount of Rs. 264 per Equity Share is payable on application by eligible equity shareholders

** Assuming full subscription*

The detailed terms and conditions of the Rights Issue, including the procedure for application, shall be specified in the Letter of Offer, which will be issued to the eligible equity shareholders holding Equity Shares of the Company as on the record date in due course.

RATNAVEER PRECISION ENGINEERING LIMITED
(Formerly Known as RATNAVEER METALS LIMITED)
Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.
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