

SOBHAGYA MERCANTILE LIMITED

CIN: L45100MH1983PLC031671

Registered Office – U.N.- 1916, 19th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai - 400013, Maharashtra, India

Contact Details: - Phone - 022-45694785 email - sobhagyamercantile9@gmail.com

Website: www.sobhagyaltd.com

03rd June 2026

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: BSE Scrip Code : 512014

BSE Scrip ID: SOBME

Dear Sir,

With reference to the captioned subject, and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e. **Wednesday, 03rd June, 2026** has considered and approved the following:

1. Allotment of 13,01,000 (Thirteen Lakhs One Thousand) Convertible Warrants of Face Value of ₹ 10/- (Rupees Ten Only) each at an Issue Price of ₹ 674.49/- each (including premium of ₹ 664.49/- each amounting to Rs. 87,75,11,490/- (Rupees Eighty Seven Crore Seventy Five Lakh Eleven Thousand Four Hundred and Ninety only) to Non Promoters on Preferential Allotment basis through the Resolution passed in the Extra Ordinary General Meeting of the Company held on Monday, April 20, 2026 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle Approval has been received from BSE Limited vide Letter no. **LOD/PREF/SS/FIP/248/2026-27** dated **May 20, 2026**.

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is as below:

Name of the Investors for Convertible Warrants:

Sr. No.	Name of the Allottees	Category	No of Convertible Warrants allotted
1.	Nova Global Opportunities Fund PCC- Touchstone	Non - Promoter	6,50,500
2.	Zeal Global Opportunities Fund	Non - Promoter	6,50,500
	TOTAL		13,01,000

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a. **Post Allotment of Convertible Warrants:**

● **Outcome of Subscription-**

○ **Convertible Warrants**

The Company has received Rs. 21,93,77,872.50/- on subscription of 13,01,000 (Thirteen Lakhs One Thousand) Convertible Warrants from the allottees. [Subscription Price of Rs. 168.6225 per warrant entitling the holders of the warrants to exercise an option to subscribe to 13,01,000 Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each at an exercise price of Rs. 505.8675 each. (Issue price being Rs. 674.49/- per equity share)]

● **Issue Price/ Allotted Price-**

○ **Convertible Warrants** - Issue price of Rs. 674.49/- each (Face Value Rs.10/- each + Premium Rs. 664.49/- each), payable on allotment 25% of the Issue Price i.e. Rs. 168.6225 per warrant.

● **Number of Investors**

○ **Convertible Warrants - 2**

b. **Details of Conversion of Warrants-**

The last and the final date of conversion of warrants shall be 2nd December, 2027, (i.e., shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/ her option, shall lapse by 3rd December, 2027.

The Meeting of Board of Directors concluded at **03:50** p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,
Yours faithfully,
For Sobhagya Mercantile Limited

Shrikant Mitesh Bhangdiya
Managing Director
(DIN: 02628216)