John Cockerill

Ref. : JCIL/BSE/2026
Date : August 13, 2026

To,
The Secretary,
BSE Limited,
Mumbai - 400 001.

Dear Sir,

Scrip Code: 500147

***Sub:* Outcome of Board Meeting held Today i.e. August 13, 2026:**

1. **Approval of Un-audited Financial Results (Standalone & Consolidated) along with Limited Review Report for the quarter and half year ended June 30, 2026;**
2. **Appointment of Mr. Deepak Chindarkar, as Chief Financial Officer (“CFO”) and Key Managerial Personnel (“KMP”) of the Company w.e.f., 24.08.2026.**

Dear Sir(s)/ Madam,

Pursuant to Regulation 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (the "**SEBI LODR Regulations**"), as amended, we wish to inform that the Board of Directors ("**Board**") of the Company, at its meeting held today i.e. Thursday, August 13, 2026, has, inter-alia, approved the following matters: -

1. **APPROVAL OF UN-AUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) ALONG WITH LIMITED REVIEW REPORT FOR THE QUARTER AND HALF YEAR ENDED JUNE 30, 2026**

The Board of Directors has approved the un-audited financial results (Standalone & Consolidated) for the quarter and half year ended on June 30, 2026. Please find attached herewith as **Annexure-I**:

i. Unaudited Standalone Financial Results for the Quarter and half year ended June 30, 2026, together with Limited Review Report thereon;

ii. Unaudited Consolidated Financial Results for the Quarter and half year ended June 30, 2026, together with Limited Review Report thereon;

2. APPOINTMENT OF MR. DEEPAK PRABHAKAR CHINDARKAR, AS CHIEF FINANCIAL OFFICER (“CFO”) AND KEY MANAGERIAL PERSONNEL (“KMP”) OF THE COMPANY W.E.F., 24.08.2026.

Consequent to the resignation of Mr. Marc Dumont as the Chief Financial Officer of the Company and based on the recommendation of the Nomination and Remuneration Committee and Audit Committee, the Board of Directors of the Company at its meeting held today i.e on August 13, 2026, have approved the appointment of Mr. Deepak Prabhakar Chindarkar as the Chief Financial Officer of the Company and Key Managerial Personnel effective from August 24, 2026.

Further, the information required in terms of Regulation 30 read with Schedule Ill - Para A (7) of Part A of the SEBI Listing Regulations and SEBI Master Circular bearing Ref. No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, is enclosed as **‘Annexure-I’** to this letter.

The meeting of the Board of Directors commenced at 11:00 AM and concluded at 04:45 PM.

The above-mentioned information will also be available on the website of the Company at www.johncockerillindia.com.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For John Cockerill India Limited

Nidhi Narayan Salampuria Digitally signed by Nidhi Narayan Salampuria Date: 2026.08.13 18:03:43 +05'30'

John Cockerill India Limited Mumbai

Nidhi Salampuria
Company Secretary & Compliance Officer
FCS 10448
Encl: as above

John Cockerill

Annexure – I

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, ~~reappointment, resignation, removal, death or otherwise;~~	Mr. Deepak Prabhakar Chindarkar, is being appointed as Chief Financial Officer of the Company.
2	Date of appointment / ~~reappointment / cessation (as applicable) & term of appointment/re-appointment~~;	With effect from August 24, 2026, As per the terms and conditions of his Appointment Letter.
3	Brief profile (in case of appointment)	**Mr. Deepak Prabhakar Chindarkar** is a seasoned finance leader with over 36 years of experience with the Saint-Gobain Group, the French multinational. He served as CFO of Grindwell Norton Ltd., a Saint-Gobain Group company listed in India, from November 2013 to December 2023, and concurrently as CFO – Saint-Gobain India Region from February 2017, overseeing the finance function of a large size multi-business manufacturing operation, including centralised treasury and finance shared services. His international career with the Group spans senior finance leadership roles based in France, Singapore, China and Australia, along with directorships on the boards of several Saint-Gobain companies across India, Singapore, Australia, New Zealand, Indonesia and Thailand, and he currently serves as an Independent Director on the board of a listed entity. His expertise covers business partnering, internal controls, M&A and integration, joint ventures, treasury and ERP implementation, and he was conferred the Financial Express CFO of the Year Award (Medium Enterprises) in 2022. He holds a Bachelor of Engineering (Mechanical) from VJTI, a Master of Management Studies (Finance) from Jamnalal Bajaj Institute of Management Studies and is a Graduate Cost Accountant from the Institute of Cost and Works Accountants of India
4	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable.

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
John Cockerill India Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of John Cockerill India Limited (the "Company") for the quarter ended June 30, 2026 and year to date from January 1, 2026 to June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

S R B C & CO LLP MUMBAI CHARTERED ACCOUNTANTS

per Aruna Kumaraswamy
Partner
Membership No.: 219350
UDIN: 26219350TBAVEA3647
Place: Mumbai
Date: August 13, 2026

John Cockerill

John Cockerill India Limited

Registered office:- Unit No.1902, 19th Floor, Aurum Q2 IT Parc,
TTC Industrial Area, Thane Belapur Road,
Navi Mumbai – 400 0710 Tel.: +91 9619762727
Email: investors.jcil@johncockerill.com
Website: www.johncockerillindia.com, CIN.:L99999MH1986PLC039921

(₹ in lakhs)

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended June 30, 2026

Sr. No.	Particulars	Quarter ended June 30, 2026 (Unaudited)	Quarter ended March 31, 2026 (Unaudited)	Quarter ended June 30, 2025 (Unaudited)	Six months ended June 30, 2026 (Unaudited)	Six months ended June 30, 2025 (Unaudited)	Year ended December 31, 2025 (Audited)
1	Revenue from Operations	14,917.82	20,004.43	8,211.77	34,922.25	15,854.20	35,759.48
2	Other Income	205.66	280.07	256.98	485.73	392.41	903.17
3	**Total Income (1+2)**	**15,123.48**	**20,284.50**	**8,468.75**	**35,407.98**	**16,246.61**	**36,662.65**
4	**Expenses**						
	(a) Construction materials consumed	8,496.70	10,740.00	4,248.79	19,236.70	7,988.73	15,990.97
	(b) Changes in inventories of finished goods and work-in-progress	(14.02)	118.36	17.69	104.34	165.20	186.45
	(c) Employee benefits expense	2,183.09	2,527.86	1,850.78	4,710.95	3,742.37	6,334.85
	(d) Finance costs	406.94	514.12	65.06	921.06	107.31	303.28
	(e) Depreciation and amortisation expense	168.18	156.15	153.37	324.33	304.23	615.07
	(f) Other expenses	4,591.31	5,477.56	1,901.37	10,068.87	3,809.08	10,955.73
	Total Expenses	**15,832.20**	**19,534.05**	**8,237.06**	**35,366.25**	**16,116.92**	**34,386.35**
5	**Profit/(Loss) before exceptional item and tax (3-4)**	**(708.72)**	**750.45**	**231.69**	**41.73**	**129.69**	**2,276.30**
6	Exceptional Items (Refer Note 4)	-	(239.15)	-	(239.15)	-	1,140.86
7	**Profit/(Loss) before tax (5-6)**	**(708.72)**	**989.60**	**231.69**	**280.88**	**129.69**	**1,135.44**
8	Tax expense						
	(a) Current tax	-	332.80	1.60	332.80	1.60	135.60
	(b) Adjustment of tax relating to earlier period	(16.48)	-	-	(16.48)	-	-
	(c) Deferred tax	(234.71)	(43.88)	58.17	(278.59)	30.78	(31.55)
	Total tax expense/(income) (8)	**(251.19)**	**288.92**	**59.77**	**37.73**	**32.38**	**104.05**
9	**Net Profit/(Loss) for the period/year (7-8)**	**(457.53)**	**700.68**	**171.92**	**243.15**	**97.31**	**1,031.39**
10	**Other Comprehensive Income**						
	A (i) Items that will not be reclassified to profit or loss:						
	Remeasurement of the defined benefit plans	7.70	(41.85)	-	(34.15)	(51.71)	(78.47)
	(ii) Income tax relating to above item	(1.93)	10.53	-	8.60	13.02	19.75
	B (i) Items that will be reclassified to profit or loss:						
	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge	326.17	(266.26)	23.96	59.91	106.73	(98.18)
	(ii) Income tax relating to above item	(82.09)	67.01	(6.03)	(15.08)	(26.86)	24.71
	Total other comprehensive income/(loss) (10)	**249.85**	**(230.57)**	**17.93**	**19.28**	**41.18**	**(132.19)**
11	**Total Comprehensive Income/(loss) for the period/year (9+10)**	**(207.68)**	**470.11**	**189.85**	**262.43**	**138.49**	**899.20**
12	Paid-up equity share capital (Face Value ₹ 10/- each)	493.78	493.78	493.78	493.78	493.78	493.78
13	Other equity						20,520.59
14	**Earnings Per Share (of ₹ 10/- each) (not annualised for Quarters):**						
	(a) Basic (₹)	(9.27)	14.19	3.48	4.92	1.97	20.89
	(b) Diluted (₹)	(9.27)	14.19	3.48	4.92	1.97	20.89
	See accompanying notes to the Standalone Financial Results						

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

JOHN COCKERILL INDIA LIMITED

Statement of Standalone Assets and Liabilities

(₹ in lakhs)

Sr. No.	Particulars	As at June 30, 2026 (Unaudited)	As at December 31, 2025 (Audited)
I	**ASSETS**		
	Non-current assets		
	(a) Property, plant and equipment	5,285.23	5,060.09
	(b) Capital work-in-progress	264.73	113.89
	(c) Intangible assets	18.60	25.12
	(d) Right-of-use assets	807.57	593.17
	(e) Contract assets	1,438.82	-
	(f) Financial assets		
	(i) Investments	25,650.23	-
	(ii) Trade receivables	225.02	55.08
	(iii) Other financial assets	1,609.39	1,106.65
	(g) Deferred tax assets (Net)	692.71	420.60
	(h) Current tax assets (Net)	758.18	699.38
	(i) Other non-current assets	437.99	436.59
	Total non-current assets	**37,188.47**	**8,510.57**
	Current assets		
	(a) Inventories	1,610.38	1,616.74
	(b) Contract assets	24,002.27	10,681.83
	(c) Financial assets		
	(i) Trade receivables	25,694.12	22,126.48
	(ii) Cash and cash equivalents	2,944.04	12,152.61
	(iii) Bank balances other than cash and cash equivalents	3,458.72	10,497.67
	(iv) Other financial assets	820.76	65.40
	(d) Other current assets	6,353.62	2,443.14
	Total current assets	**64,883.91**	**59,583.87**
	Assets held for sale	438.87	438.87
	Total Assets	**1,02,511.25**	**68,533.31**
II	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity share capital	493.78	493.78
	(b) Other equity	20,437.37	20,520.59
	Total equity	**20,931.15**	**21,014.37**
	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	530.25	374.35
	(ii) Trade payables		
	- Total outstanding dues to micro and small enterprises	129.30	185.34
	- Total outstanding dues of creditors other than micro and small enterprises	235.04	547.07
	(iii) Other financial liabilities	21,359.04	-
	(b) Provisions	1,283.00	1,139.66
	Total non-current liabilities	**23,536.63**	**2,246.42**
	Current liabilities		
	(a) Contract liabilities	25,601.07	25,076.97
	(b) Financial liabilities		
	(i) Lease liabilities	206.66	157.49
	(ii) Trade payables		
	- Total outstanding dues to micro and small enterprises	8,416.08	4,460.32
	- Total outstanding dues of creditors other than micro and small enterprises	17,582.12	10,080.34
	(iii) Other financial liabilities	1,601.53	788.09
	(c) Other current liabilities	624.50	551.65
	(d) Provisions	4,011.51	4,103.04
	(e) Current tax liabilities (Net)	-	54.62
	Total current liabilities	**58,043.47**	**45,272.52**
	Total Liabilities	**81,580.10**	**47,518.94**
	Total Equity and Liabilities	**1,02,511.25**	**68,533.31**

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

JOHN COCKERILL INDIA LIMITED

Statement of Standalone Cash Flow

(₹ in lakhs)

	Particulars	For the Six months ended June 30, 2026 (Unaudited)	For the Six months ended June 30, 2025 (Unaudited)
A	**Cash flow from operating activities:**		
	Profit/(loss) before tax	280.88	129.69
	Adjustments to reconcile profit before tax to net cash flows:		
	Depreciation and amortisation expense	324.33	304.23
	(Reversal)/Allowance for doubtful advances/deposits/other receivables	(16.75)	0.59
	Credit balances write back	-	(10.34)
	(Reversal)/Provision of allowance on financial instrument and contract asset(net)	6.07	(75.84)
	Reversal of provision for estimated losses on contracts (net)	-	(2.85)
	Provision for warranties (net)	438.74	167.04
	(Profit)/Loss on disposal/write off of property, plant and equipment (net)	0.21	(166.14)
	Interest expense	629.80	33.97
	Interest income	(478.23)	(198.33)
	Unrealised foreign exchange loss/(gain) (net)	641.51	(59.66)
	Operating profit/(loss) before working capital changes	1,826.56	122.36
	Changes in working capital:		
	Adjustments for (increase)/decrease in operating assets:		
	Inventories	6.36	529.06
	Trade receivables	(3,685.95)	1,379.83
	Other financial assets	(221.68)	259.59
	Contract assets, other assets	(18,715.71)	4,405.96
	Adjustments for increase/(decrease) in operating liabilities:		
	Trade payables	11,119.90	(2,382.34)
	Other financial liabilities	510.46	121.54
	Contract liabilities, other liabilities	596.95	993.67
	Provisions	(421.08)	103.70
	Cash generated from/(used in) operations	(8,984.19)	5,533.37
	Income tax paid (net)	(392.75)	(216.06)
	Net cash generated from/(used in) operating activities (A)	**(9,376.94)**	**5,317.31**
B	**Cash flow from investing activities:**		
	Purchase of property, plant and equipment (including capital work in progress)	(550.12)	(291.46)
	Purchase of intangible assets	-	(21.50)
	Payment towards acquisition of investments in subsidary (Refer Note 6)	(5,555.00)	-
	Proceeds from disposal of property, plant and equipment	0.37	189.79
	Interest received	586.97	339.84
	Proceed from/(Investment in) bank deposits (net)	5,845.97	(87.02)
	Net cash generated from investing activities (B)	**328.19**	**129.65**
C	**Cash flow from financing activities:**		
	Payment of lease liabilities (including interest)	(134.26)	(93.46)
	Dividend paid (Including changes in unpaid dividend)	(42.56)	-
	Net cash used in financing activities (C)	**(176.82)**	**(93.46)**
	Net increase/(decrease) in Cash and cash equivalents (A+B+C)	**(9,225.57)**	**5,353.50**
	Cash and cash equivalents as at the beginning of the year	12,152.61	4,651.35
	Effect of exchange rate changes on the balances of cash and cash equivalents held in foreign currencies	17.00	3.40
	Cash and cash equivalents as at the end of the period	**2,944.04**	**10,008.25**

SIGNED FOR IDENTIFICATION BY

S R B C & CO LLP
MUMBAI

JOHN COCKERILL INDIA LIMITED

Notes:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 12, 2026 and August 13, 2026 respectively.

2 The results of the Company may fluctuate from quarter to quarter depending on the margins of the projects being executed which vary based on the size and complexity of such projects.

3 The Company has only one business segment i.e. Original Equipment Manufacture and Project Management.

4 During the quarter and year ended December 31, 2025, the Company had recognised an estimated incremental liability of ₹ 1,140.86 lakhs as an exceptional item based on best estimates and available information relating to changes in wage definition under the New Labour Codes. Subsequently, pursuant to revision to employee compensation, the aforesaid liability has reduced by ₹ 239.15 akhs and the reversal has been recognised during the quarter ended March 31, 2026 and six months ended June 30, 2026. The Company continues to monitor the issuance and finalisation of Rules and further clarifications from the Government in respect of other aspects of the Labour Codes.

5 Pursuant to the receipt of notice of arbitration from one of its customers seeking certain relief /compensation for alleged non-performance of Cold Rolling Mill (CRM) supplied by the Company, the management is evaluating necessary steps, including legal remedies available to defend itself and is closely monitoring the developments as they may arise. Management is confident of defending its position in the ensuing arbitration. Management does not expect any further significant impact to the standalone financial results.

6 During the quarter ended March 31, 2026, the Company acquired 100% shareholding in John Cockerill Metals International SA, Belgium ("JCMI"), a fellow subsidiary, from its holding company, John Cockerill SA ("JCSA"), for a total consideration of Euro 29.67 million pursuant to the Share Purchase Agreement ("SPA") entered into between the parties. A consideration of Euro 5 million (₹5,555 lakhs) was paid during the quarter ended June 30, 2026. Further during the current quarter, the Board of Directors and the Shareholders of the Company approved the issuance of Compulsorily Convertible Preference Shares to JCSA towards settlement of balance consideration payable. The accounting impact arising from the proposed settlement will be recognised upon execution of definitive agreements with JCSA and receipt of the necessary substantive regulatory approvals.

The SPA also provides for acquisition of shareholding in John Cockerill Industry NA, USA (indirectly held by John Cockerill SA through its subsidiaries) by JCMI on or before December 31, 2026, for a value to be determined in accordance with the terms of the SPA.

For John Cockerill India Limited

JOHN COCKERILL INDIA LIMITED

Frederic Rene Martin
Managing Director
DIN: 11210964

Place: Navi Mumbai
Date: August 13, 2026

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
John Cockerill India Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of John Cockerill India Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its joint venture for the quarter ended June 30, 2026 and year to date from January 01, 2026 to June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors . Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Relationship	Name of the Entity
Holding Company	John Cockerill India Limited
Subsidiaries	John Cockerill Metals International SA
	John Cockerill UVK GmbH
	John Cockerill Industry Technologies (Beijing) Co., Ltd
	John Cockerill Industrial Technology (Langfang) Co., Ltd
	John Cockerill Industrial Technology (Shanghai) Co., Ltd
Joint Venture	John Cockerill Acid Recycling Technology (Shandong) Co., Ltd

S R B C & CO LLP MUMBAI CHARTERED ACCOUNTANTS

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of a subsidiary (including its 2 stepdown subsidiaries) and another subsidiary, whose unaudited interim financial results include total assets of Rs. 72,977.22 Lakhs as at June 30, 2026, total revenues of Rs 14,118.84 Lakhs and Rs 26,240.12 Lakhs, total net loss after tax of Rs. 1,992.39 Lakhs and Rs. 1,484.70 Lakhs, total comprehensive Loss of Rs. 2,032.96 Lakhs and Rs. 1,664.72 Lakhs for the quarter ended June 30, 2026 and for the six months period ended on that date respectively, and net cash inflows of Rs. 22,222.63 Lakhs for the period from January 1, 2026 to June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. These subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been audited by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

8. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of 1 joint venture, whose interim financial results includes the Group's share of net profit of Rs. 41.49 lakhs and Rs 41.49 lakhs and Group's share of total comprehensive income of Rs. Rs. 41.49 lakhs and Rs. Rs. 41.49 lakhs for the quarter ended June 30, 2026 and for the six months period ended on that date respectively.

   The unaudited interim financial results and other unaudited financial information of this joint venture, have not been reviewed by any auditor and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of this joint venture is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim unaudited financial results and interim financial information are not material to the Group.

   Our conclusion on the Statement in respect of matters stated in para 6, 7 and 8 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results and other financial information certified by the Management.

S R B C & CO LLP MUMBAI CHARTERED ACCOUNTANTS

9. The Statement includes the comparative Consolidated Cash Flow Statement for the six-month period ended June 30, 2025, which has been prepared by the management and have not been subjected to audit / review by us or any other auditor.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

S R B C & CO LLP MUMBAI CHARTERED ACCOUNTANTS

per Aruna Kumaraswamy
Partner
Membership No.: 219350

UDIN: 26219350UIFIZL4265

Place: Mumbai
Date: August 13, 2026

John Cockerill India Limited
Registered office:- Unit No.1902, 19th Floor, Aurum Q2 IT Parc,
TTC Industrial Area, Thane Belapur Road,
Navi Mumbai – 400 0710 Tel.: +91 9619762727
Email: investors.jcil@johncockerill.com
Website: www.johncockerillindia.com, CIN.:L99999MH1986PLC039921

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended June 30, 2026

(₹ in lakhs)

Sr. No	Particulars	Quarter ended June 30, 2026 (Unaudited)	Quarter ended March 31, 2026 (Unaudited)	Quarter ended June 30, 2025 (Unaudited)	Six months ended June 30, 2026 (Unaudited)	Six months ended June 30, 2025 (Unaudited)	Year ended December 31, 2025 (Audited)
1	Revenue from Operations	29,855.94	34,451.74	25,325.71	64,307.68	47,415.73	96,201.64
2	Other Income	258.72	593.10	2,432.31	851.82	3,045.33	5,854.80
3	**Total Income (1+2)**	**30,114.66**	**35,044.84**	**27,758.02**	**65,159.50**	**50,461.06**	**102,056.44**
4	**Expenses**						
	(a) Construction materials consumed	20,025.37	15,496.93	16,214.56	35,522.30	24,354.18	43,474.32
	(b) Changes in inventories of finished goods and work-in-progress	(1,169.72)	(65.89)	441.07	(1,235.61)	2,286.99	3,735.84
	(c) Employee benefits expense	6,747.68	6,813.95	6,401.66	13,561.63	12,485.65	22,414.82
	(d) Finance costs	500.95	703.92	596.69	1,204.87	1,031.38	2,063.90
	(e) Depreciation and amortisation expense	362.12	327.69	285.59	689.81	533.33	1,108.09
	(f) Other expenses	6,972.58	11,370.98	4,839.50	18,343.56	11,009.07	29,612.55
	Total Expenses	**33,438.98**	**34,647.58**	**28,779.07**	**68,086.56**	**51,700.60**	**102,409.52**
5	**(Loss)/Profit before share of profit of a joint venture, exceptional item and tax (3-4)**	**(3,324.32)**	**397.26**	**(1,021.05)**	**(2,927.06)**	**(1,239.54)**	**(353.08)**
6	Share of profit of a joint venture, net of tax	41.49	-	-	41.49	-	-
7	**(Loss)/Profit before exceptional item and tax (5+6)**	**(3,282.83)**	**397.26**	**(1,021.05)**	**(2,885.57)**	**(1,239.54)**	**(353.08)**
8	Exceptional Item (Refer note 5)	-	(239.15)	-	(239.15)	-	1,140.86
9	**(Loss)/Profit before tax (7-8)**	**(3,282.83)**	**636.41**	**(1,021.05)**	**(2,646.42)**	**(1,239.54)**	**(1,493.94)**
	Tax expense						
	(a) Current tax	232.25	470.67	239.96	702.92	340.24	1,166.03
	(b) Adjustment of tax relating to earlier period	(58.31)	-	-	(58.31)	-	32.68
	(c) Deferred tax	(320.08)	(570.34)	241.80	(890.42)	214.41	224.90
10	**Total tax expense/(income)**	**(146.14)**	**(99.67)**	**481.76**	**(245.81)**	**554.65**	**1,423.61**
11	**Net (Loss)/Profit for the period/year (9-10)**	**(3,136.69)**	**736.08**	**(1,502.81)**	**(2,400.61)**	**(1,794.19)**	**(2,917.55)**
12	**Other Comprehensive Income**						
	A (i) Items that will not be reclassified to profit or loss:						
	Remeasurement of the defined benefit plans	7.70	(41.85)	-	(34.15)	(51.71)	(78.47)
	(ii) Income tax relating to above item	(1.93)	10.53	-	8.60	13.02	19.75
	B (i) Items that will be reclassified to profit or loss:						
	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge	285.58	(405.71)	113.44	(120.13)	159.83	(220.69)
	Exchange differences on translating financial statements of foreign operations	152.28	27.02	(477.63)	179.30	(648.52)	(678.44)
	(ii) Income tax relating to above item	(82.09)	67.01	(6.03)	(15.08)	(26.86)	24.71
	Total Other Comprehensive (loss)/income	**361.54**	**(343.00)**	**(370.22)**	**18.54**	**(554.24)**	**(933.14)**
13	**Total Comprehensive (loss)/income for the period/year (11+12)**	**(2,775.15)**	**393.08**	**(1,873.03)**	**(2,382.07)**	**(2,348.43)**	**(3,850.69)**
14	Paid-up equity share capital (Face Value ₹ 10/- each)	493.78	493.78	493.78	493.78	493.78	493.78
15	Other equity						(7,333.26)
16	**Earnings Per Share (of ₹ 10/- each) not annualised (for Quarters):**						
	(a) Basic (₹)	(63.52)	14.91	(30.43)	(48.62)	(36.34)	(59.09)
	(b) Diluted (₹)	(63.52)	14.91	(30.43)	(48.62)	(36.34)	(59.09)
	See accompanying notes to the Consolidated Financial Results						

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

JOHN COCKERILL INDIA LIMITED

John Cockerill

John Cockerill India Limited
Registered office:- Unit No.1902, 19th Floor, Aurum Q2 IT Parc,
TTC Industrial Area, Thane Belapur Road,
Navi Mumbai – 400 0710 Tel.: +91 9619762727
Email: investors.jcil@johncockerill.com
Website: www.johncockerillindia.com, CIN.:L99999MH1986PLC039921

Statement of Consolidated Assets and Liabilities (₹ in lakhs)

Sr. No.	Particulars	As at June 30, 2026 (Unaudited)	As at December 31, 2025 (Audited)
I	**ASSETS**		
	Non-current assets		
	(a) Property, plant and equipment	5,649.86	5,253.64
	(b) Capital work-in-progress	264.73	113.89
	(c) Intangible assets	18.60	25.12
	(d) Intangible assets under development	1,844.99	1,169.70
	(e) Right-of-use assets	1,990.65	1,645.60
	(f) Investments accounted for using equity method	41.49	-
	(g) Contract assets	1,438.82	-
	(h) Financial assets		
	(i) Trade receivables	225.02	55.08
	(ii) Other financial assets	1,609.39	1,121.63
	(i) Deferred tax assets (net)	2,923.68	1,869.64
	(j) Income tax assets (net)	758.18	699.38
	(k) Other non-current assets	468.82	436.59
	Total non-current assets	**17,234.23**	**12,390.27**
	Current assets		
	(a) Inventories	2,456.98	1,935.88
	(b) Contract assets	39,971.30	22,468.45
	(c) Financial assets		
	(i) Investments	-	1,587.38
	(ii) Trade receivables	40,880.63	38,916.13
	(iii) Cash and cash equivalents	34,810.12	19,492.17
	(iv) Bank balances other than cash and cash equivalents	3,458.72	10,497.67
	(v) Loans	-	2,545.30
	(vi) Other financial assets	2,310.68	3,182.95
	(d) Other current assets	7,479.81	3,907.62
	Total current assets	**131,368.24**	**104,533.55**
	Assets held for sale	438.88	438.88
	Total Assets	**149,041.35**	**117,362.70**
II	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity share capital	493.78	493.78
	(b) Other equity	(10,060.98)	(7,333.26)
	Total equity	**(9,567.20)**	**(6,839.48)**
	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	1,295.48	1,081.12
	(ii) Trade payables		
	- Total outstanding dues to micro and small enterprises	129.30	185.34
	- Total outstanding dues of creditors other than micro and small enterprises	235.04	547.07
	(iii) Other financial liabilities	21,789.12	47.86
	(b) Non-current provisions	5,094.50	4,779.57
	(c) Deferred tax liabilities (net)	-	20.96
	(d) Other non-current liabilities	-	20,428.72
	Total non-current liabilities	**28,543.44**	**27,090.64**
	Current liabilities		
	(a) Contract liabilities	58,501.45	37,324.47
	(b) Financial liabilities		
	(i) Borrowings	2,726.65	-
	(ii) Lease liabilities	653.82	492.45
	(iii) Trade payables		
	- Total outstanding dues to micro and small enterprises	8,416.08	4,460.32
	- Total outstanding dues of creditors other than micro and small enterprises	42,550.93	33,422.08
	(iv) Other financial liabilities	8,872.65	7,257.12
	(c) Provisions	4,524.01	4,974.97
	(d) Other current liabilities	1,777.63	6,129.54
	(e) Current tax liabilities (net)	2,041.89	3,050.59
	Total current liabilities	**130,065.11**	**97,111.54**
	Total Liabilities	**158,608.55**	**124,202.18**
	Total Equity and Liabilities	**149,041.35**	**117,362.70**

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

JOHN COCKERILL INDIA LIMITED

John Cockerill India Limited

Registered office:- Unit No.1902, 19th Floor, Aurum Q2 IT Parc,
TTC Industrial Area, Thane Belapur Road,
Navi Mumbai – 400 0710 Tel.: +91 9619762727
Email: investors.jcil@johncockerill.com
Website: www.johncockerillindia.com, CIN.:L99999MH1986PLC039921

Statement of Consolidated Cash Flow (₹ in lakhs)

Particulars	For the Six months ended June 30, 2026 (Unaudited)	For the Six months ended June 30, 2025 (Unaudited)
Cash flow from operating activities:		
Loss before tax	(2,646.42)	(1,239.54)
Adjustments for:		
Depreciation and amortisation expense	689.81	533.33
Trade and other receivables, loans and advances written off	(16.75)	210.04
Credit balances write back	-	(10.34)
(Reversal)/Provision of allowance for doubtful trade receivables/contract assets (net)	(33.64)	(160.01)
(Reversal)/Provision for estimated losses on contracts (net)	-	(182.76)
Provision for warranties (net)	272.78	553.15
Loss/(Profit) on disposal/write off of property, plant and equipment (net)	0.21	(166.14)
Interest expense	684.22	634.12
Share of profit of a joint venture, net of tax	(41.49)	-
Interest income	(479.83)	(545.16)
Unrealised foreign exchange gain (net)	641.51	(59.65)
Operating (loss)/profit before working capital changes	**(929.60)**	**(432.96)**
Changes in working capital:		
Adjustments for (increase)/decrease in operating assets:		
Inventories	(523.19)	3,023.55
Trade receivables	(1,197.31)	1,008.18
Other financial assets	1,848.82	579.15
Contract assets, other assets	(22,077.18)	1,553.62
Adjustments for increase/(decrease) in operating liabilities:		
Trade payables	11,603.96	(7,967.51)
Other financial liabilities	1,303.95	287.48
Contract liabilities, other liabilities	20,888.63	3,124.21
Provisions	(808.52)	440.97
Cash generated from operations	**10,109.56**	**1,616.69**
Income tax paid	(1,871.95)	(212.95)
Net cash generated from operating activities (A)	**8,237.61**	**1,403.74**
Cash flow from investing activities:		
Purchase of property, plant and equipment (including capital work in progress)	(757.56)	(391.22)
Purchase of intangible assets and intangible assets under development	(654.70)	(21.50)
Payment towards acquisition of investments in subsidiary (Refer Note 4)	(5,555.00)	-
Proceeds from disposal of property, plant and equipment	0.37	189.79
Interest received	588.57	686.68
Proceeds from redemption of bank deposits (net)	5,845.97	(87.01)
Repayment of loan given	2,609.40	1,361.09
Payment for purchase of investment	-	(1,458.63)
Proceeds from sale of Investment	1,677.07	-
Net cash generated from investing activities (B)	**3,754.12**	**279.20**
Cash flow from financing activities:		
Repayment of lease liabilities	(415.58)	(9.62)
Proceeds from short term borrowing (net)	2,753.42	-
Interest paid	(48.11)	(587.76)
Dividend paid (Including changes in unpaid dividend)	(42.56)	-
Movement in Owners Investment	-	3,392.54
Net cash generated from financing activities (C)	**2,247.17**	**2,795.16**
Net decrease in Cash and cash equivalents (A+B+C)	**14,238.90**	**4,478.10**
Cash and cash equivalents as at the beginning of the year	19,492.17	11,586.21
Exchange differences on translating financial statements of foreign operations	1,079.05	(40.89)
Cash and cash equivalents as at the end of the period	**34,810.12**	**16,023.42**

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

JOHN COCKERILL INDIA LIMITED

Notes:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 12, 2026 and August 13, 2026 respectively.

2 The results of the Group may fluctuate from quarter to quarter depending on the margins of the projects being executed which vary based on the size and complexity of such projects.

3 The Group has only one business segment i.e. Original Equipment Manufacture and Project Management.

4 During the quarter ended March 31, 2026, John Cockerill India Limited ("the Company") acquired 100% shareholding in John Cockerill Metals International SA, Belgium ("JCMI"), a fellow subsidiary, from its holding company, John Cockerill SA ("JCSA") pursuant to the Share Purchase Agreement ("SPA") entered into between the parties. Following which the Company has become the holding company for the Global Metals business of John Cockerill SA Group. Given that the ultimate control remains with John Cockerill SA, the transaction has been accounted for as a common control business combination using pooling of interests method as set out in Appendix C to Ind AS 103, including restatement of the relevant comparative periods to include results of JCMI and its subsidiaries.

These unaudited consolidated financial results represent the first-time public presentation of the consolidated statements of assets and liabilities and statement of cashflows of the Group following aforesaid acquisition.

Total consideration for aforesaid acquisition is Euro 29.67 million of which Euro 5 million (₹5,555 lakhs) was paid during the quarter ended June 30, 2026.

Further, during the current quarter, the Board of Directors and the Shareholders of the Company approved the issuance of Compulsorily Convertible Preference Shares to JCSA towards settlement of balance consideration payable. The accounting impact arising from the proposed settlement will be recognised upon execution of definitive agreements with JCSA and receipt of the necessary substantive regulatory approvals.

The SPA also provides for acquisition of shareholding in John Cockerill Industry NA, USA (indirectly held by John Cockerill SA through its subsidiaries) by JCMI on or before December 31, 2026, for a value to be determined in accordance with the terms of the SPA.

5 During the quarter and year ended December 31, 2025, the group had recognised an estimated incremental liability of ₹ 1,140.86 lakhs as an exceptional item based on best estimates and available information relating to changes in wage definition under the New Labour Codes. Subsequently, pursuant to revision to employee compensation, the aforesaid liability reduced by ₹ 239.15 lakhs and the reversal was recognised during the quarter ended March 31, 2026 and half year ended June 30, 2026. The group continues to monitor the issuance and finalisation of Rules and further clarifications from the Government in respect of other aspects of the Labour Codes.

6 Pursuant to the receipt of notice of arbitration from one of its customers seeking certain relief /compensation for alleged non-performance of Cold Rolling Mill (CRM) supplied by the group, the management is evaluating necessary steps, including legal remedies available to defend itself and is closely monitoring the developments as they may arise. Management is confident of defending its position in the ensuing arbitration. Management does not expect any further significant impact to the consolidated financial results.

7 The consolidated financial results include the comparative Consolidated Cash Flow Statement for the six-month period ended June 30, 2025 which have been prepared by the management.

8 Comparative figures have been regrouped/reclassified to conform to the current period's presentation.

JOHN COCKERILL INDIA LIMITED

For John Cockerill India Limited

Frederic Rene Martin
Managing Director
DIN: 11210964

Place: Navi Mumbai
Date: August 13, 2026

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI