NiFCO
NISUS FINANCE

Date: August 12, 2026

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai– 400001.

Scrip Code: 544296
ISIN: INE0DQN01013

Respected Sir/Madam,

Subject: Press Release on un-audited Financial Results of the Company for the quarter ended June 30, 2026

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III thereof, as amended from time to time, enclosed herewith a press release being issued by the Company on the un-audited Financial Results of the Company for the quarter ended June 30, 2026.

The above information shall also be made available on the website of the Company at https://nisusfin.com/media/press-release.

You are requested to kindly take the above information on your records.

Thanking You.

Yours faithfully,
For Nisus Finance Services Co Limited

AMIT ANIL GOENKA
Digitally signed by AMIT ANIL GOENKA
Date: 2026.08.12 20:08:23 +05'30'

Amit Goenka
Chairman & Managing Director
DIN: 02778565

Encl. : As Above

Nisus Finance reports Q1 FY27 results; Core Business EBITDA grows 17.1% QoQ to ₹16.9 crore

Multi-engine model absorbs a short-term, geography-specific blip; NCCCL books a record ~₹1,100 crore of fresh orders; NiYAM sees strong domestic and global investor response; UAE platform shows clear signs of revival from July 2026

Mumbai, August 12, 2026: Nisus Finance Services Co Limited (BSE: NISUS | 544296 | INE0DQN01013), a leading alternative investment and urban infrastructure platform, announced its financial results for the first quarter ended June 30, 2026, reporting a strong start to FY27, continued platform expansion and sustained profitability across its core business. On a standalone basis, the business delivered growth of 128% YoY. The magnitude of core operations remained broadly flat; showing remarkable resilience in the midst of investment deferments in the UAE owing to the West Asia crisis, with the India business maintaining momentum and offsetting the impact. The growth of the platform is now being institutionalised with incomes from recurring fees, advisory services and construction business.

Key Financial Highlights: Nisus Core Business (excluding NCCCL)			
Particulars (₹ Cr)	**Q1 FY27**	**Q1 FY26**	**Q4 FY26**
Total Income	**27.54**	**28.72**	**27.43**
EBITDA	**16.97**	**21.37**	**14.47**
EBITDA Margin (%)	**61.6%**	**75.2%**	**57.1%**
PAT	**10.08**	**16.85**	**11.04**
PAT Margin (%)	**36.7%**	**58.6%**	**40.2%**

Nisus Core Business comprises fund management and transaction advisory.

On a consolidated basis, including New Consolidated Construction Company Limited (NCCCL), Nisus Finance reported total income of ₹186.48 crore, EBITDA of ₹31.6 crore and profit after tax of ₹12.37 crore for Q1 FY27, at a PAT margin of 6.6%.

Key Financial Highlights: Consolidated (including NCCCL)			
Particulars (₹ Cr)	**Q1 FY27**	**Q1 FY26**	**Q4 FY26**
Total Income	**186.48**	**28.72**	**203.57**
EBITDA	**31.60**	**21.37**	**35.15**
EBITDA Margin (%)	**16.9%**	**75.2%**	**17.9%**
PAT	**12.37**	**16.85**	**25.13**
PAT Margin (%)	**6.6%**	**58.6%**	**12.3%**

NCCCL was acquired by Nisus Projects LLP on August 21, 2025.

NCCCL, acquired during FY26, continued to strengthen Nisus Finance's integrated urban infrastructure platform. During Q1 FY27, the business recorded revenue growth of 14% YoY and an EBITDA margin of 10.5%, an improvement of 100 basis points YoY, with profit after tax growing 3.7x YoY. The business secured new orders of ₹1,089 crore during the quarter, from clients including Lodha, Welspun, Runwal, and Mahindra. Cumulative new orders secured under Nisus stewardship now stand at over ₹1,420 crore, representing approximately 52% of the total order book, providing continued medium-term execution visibility.

During the quarter, Nisus Finance also made progress on its strategic initiatives. SEBI approval was received for the Nisus Yield & Asset Multiplier Fund (NiYAM), the Company's hybrid credit and asset appreciation platform, which has seen a strong response from both domestic and global investors; NiYAM is a SEBI Category II AIF with a target corpus of ₹2,500 crore, investing in senior, capital-protected real estate credit alongside asset-linked positions, aimed at institutional and UHNI investors. Investments from NiYAM are expected to commence from Q3 FY27 in a phased manner. The Company's SM REIT platform is scheduled to launch in H2 FY27, and the GIFT City feeder platform continues to progress.

These initiatives are aimed at expanding the Company's alternative investment product suite and providing investors with differentiated access to India's evolving real estate and infrastructure opportunities.

The operating environment remained supportive in India. Institutional investment in Indian real estate reached an all-time high of USD 8.5 billion, growing 29% YoY, with domestic capital accounting for 57% of all institutional flows. Private credit deployment stood at USD 12.4 billion in CY2025, with real estate accounting for 40% of all transactions, while AIF commitments crossed ₹15 lakh crore, with real estate the largest recipient. In the UAE, transaction volumes declined 28% during April–June 2026, with an uptick in transaction data recorded in July 2026 and the residential pipeline for 2026 set to rise.

Commenting on the performance, Dr. Amit Goenka, Chairman & Managing Director, said: "Q1 FY27 reflects the resilience of our multi-engine business model. The deferral of new investments in the UAE, arising from the West Asia situation, was largely absorbed by continued momentum in our India transaction advisory business, with the core business maintaining EBITDA margins above 60%. We have used this period to strengthen the platform - expanding the team across India and the UAE, securing SEBI approval for NiYAM and continuing to reduce acquisition debt. With an uptick in UAE transaction data from July, our first UAE exit on track for Q3 FY27, NCCCL's order intake at ₹1,089 crore for the quarter and phased deployment of NiYAM commencing from Q3, we expect three independent growth levers to be active through the balance of FY27. We remain focused on disciplined capital deployment and prudent underwriting, and continue to believe that periods of uncertainty create selective opportunities for investors with capital and patience."

Nisus Finance remains focused on disciplined capital deployment, prudent underwriting and long-term value creation. With a diversified business model spanning fund management, transaction advisory, strategic investments and infrastructure execution, the company expects continued opportunities across alternative investments, structured credit, real estate, redevelopment and urban infrastructure, supported by the evolving demand for private capital across India and the GCC region.

About Nisus Finance Services Co Limited:

Nisus Finance Services Co. Ltd., promoted by Mr. Amit Goenka and Mrs. Mridula Goenka, specializes in urban infrastructure financing and capital markets, with over a decade of experience. Operating under the "Nisus Finance Group" or "NiFCO" brand, the company focuses on Transaction Advisory Services and Fund & Asset Management, and is India's first and only listed AIF manager, listed on the BSE SME platform in December 2024.

Nisus Finance's network includes subsidiaries and associates like Nisus BCD Advisors LLP and Dalmia Nisus Finance Investment Managers LLP, managing Real Estate and Urban Infrastructure Fund and Asset Management operations. Additionally, Nisus Fincorp Private Limited functions as a Non-Banking Finance Company (NBFC) focused on financing. The group also manages investment vehicles such as the Nisus High Yield Growth Fund through entities including Nisus Finance Investment Consultancy FZCO (for the closed-ended IC structure) and Nisus Finance International Advisors IFSC LLP.

With a decade-long presence in India and a regulated platform across India, GIFT City and Dubai (DIFC), Nisus Finance leverages local market knowledge and proprietary data to deliver superior solutions. The company's strategic execution and industry insights underpin its reputation as a trusted partner in the financial sector.

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Forward-looking scenarios, pipeline figures and target fund sizes referenced herein represent management's internal planning framework under named assumptions and do not constitute financial guidance or profit forecasts under SEBI Listing Regulations. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.