AUTOLINE

Autoline Industries Ltd.

PRESS RELEASE

Pune | Friday, 6 November 2026

Autoline Industries Limited Announces Q2 and H1 FY27 Financial Results

(₹ Crore, except percentages)

PRESS RELEASE

Autoline Industries Reports Q2 FY27 Revenue of ₹304.25 Crore, Up 76.1% YoY

EBITDA rises 48.1% YoY to ₹24.86 crore; PBT increases to ₹6.15 crore

Pune, 6 November 2026: Autoline Industries Limited (BSE: 532797 | NSE: AUTOIND), a manufacturer and supplier of automotive components and assemblies to major OEMs in India, today announced its unaudited financial results for the quarter and half-year ended 30 September 2026.

The Company reported Q2 FY27 revenue from operations of ₹304.25 crore, compared with ₹172.79 crore in Q2 FY26, an increase of 76.1% YoY. EBITDA rose to ₹24.66 crore from ₹16.79 crore, up 46.9% YoY. Sequentially, revenue increased 14.8% and EBITDA increased 28.9% over Q1 FY27, reflecting higher customer volumes and improved manufacturing utilisation.

EBITDA margin improved to 8.11% from 7.22% in Q1 FY27, a sequential increase of 89 basis points, although it remained below 9.72% in Q2 FY26. Margins during H1 FY27 lower, primarily due to elevated costs arising from the impact of the war during Q1 and Business mix. However, a sequential recovery was witnessed in Q2. The company expects margins to improve further in H2, driven by higher capacity utilisation, improved fixed-overhead absorption and continued focus on operational efficiencies.

PBT increased to ₹6.15 crore from ₹2.83 crore in Q2 FY26 and ₹2.00 crore in Q1 FY27. PAT stood at ₹6.63 crore, compared with ₹3.15 crore in Q2 FY26. For H1 FY27, revenue from operations increased to ₹569.34 crore from ₹324.30 crore in H1 FY26, while EBITDA grew to ₹43.99 crore from ₹30.07 crore. H1 PAT was ₹8.33 crore, against ₹16.65 crore in the previous year; the earlier period included exceptional income and a MAT-credit write-off, affecting comparability.

Financial Performance – Q2 and H1 FY27

Particulars	Q2 FY27	Q2 FY26	YoY Change	Q1 FY27	H1 FY27
Revenue from Operations	₹304.25 Cr	₹172.79 Cr	+76.1%	₹265.09 Cr	₹569.34 Cr
EBITDA	₹24.66 Cr	₹16.79 Cr	+46.9%	₹19.14 Cr	₹43.80 Cr
EBITDA Margin	8.11%	9.72%	−162 bps	7.22%	7.69%
Profit Before Tax	₹5.95 Cr	₹2.83 Cr	+110.4%	₹2.00 Cr	₹7.95 Cr
PBT Margin	1.96%	1.64%	+32 bps	0.75%	1.4%
Profit After Tax	₹6.43 Cr	₹3.15 Cr	+104.3%	₹1.70 Cr	₹8.14 C
PAT Margin	2.11%	1.82%	+30 bps	0.64%	1.43%

H1 FY27: Revenue ₹569.34 Cr (+75.6% YoY) | EBITDA ₹43.80 Cr (+45.7% YoY) | EBITDA Margin 7.69% | PBT ₹7.95 Cr | PAT ₹8.14 Cr

Management Comment

Commenting on the performance, Mr. Shivaji Akhade, Managing Director, Autoline Industries Limited, said:

"Q2 FY27 marks an important inflection point in Autoline's operating performance, reflecting stronger business momentum, improving capacity utilisation and a sequential recovery in profitability. The Company's strategic focus is now firmly on converting revenue growth into sustainable margins, improved cash generation and long-term stakeholder value."

Strategic Priorities for H2 FY27

The H2 FY27 execution agenda centers on four priorities: protecting delivery performance for expanding CV and PV programmes; recovering input-cost and conversion margins through customer price revisions, VAVE and procurement measures; improving cash conversion through receivables, tooling billing and inventory discipline; and maintaining rigorous review of financing costs, capacity ramp-up and capital allocation.

About Autoline Industries Limited

Autoline Industries Limited manufactures and supplies automotive components and assemblies to leading OEMs in India. Its portfolio includes sheet-metal components, fabricated assemblies, tooling, welded structures and value-added engineering solutions. With manufacturing facilities across key automotive hubs, the Company supports customers through engineering capability, scalable manufacturing and programme execution.

Safe Harbour

This press release may contain forward-looking statements based on management's current expectations. Actual results may differ materially due to changes in customer schedules and demand, raw-material prices, supply-chain conditions, financing and liquidity, regulatory developments, capacity ramp-up and execution risks. The Company undertakes no obligation to update such statements except as required by applicable law.

Investor Relations Contact

Legal & Secretarial Department
Investor Service Cell
Phone: 02135-635865 / 857
Email: investorservices@autolineind.com