

Date: September 30, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India.

Symbol: FABTECH

BSE Limited

Listing Department
Floor 25, P J Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India.

Scrip Code: 544558

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Company has, on September 29, 2026, executed a Settlement Agreement, in connection with the sale of the Company's shareholding in TSA Process Equipments Private Limited ("TSA").

The Company had, pursuant to the approval of its Board of Directors dated February 05, 2024, entered into a Share Purchase Agreement dated February 06, 2024 ("SPA") with Thermax Limited and other parties thereto for the sale of the Company's shareholding in TSA to Thermax Limited, proposed to be completed in two tranches in accordance with the terms and conditions stipulated under the SPA.

The first tranche of the transaction was completed in April 2024. Pursuant thereto, Thermax Limited acquired 51% of the share capital of TSA. The second and final tranche relates, inter alia, to the sale of 2,23,440 equity shares held by the Company in TSA to Thermax Limited. Subsequent to the execution of the SPA, the parties have mutually agreed to revise certain terms relating to the consideration payable in respect of the second tranche. Accordingly, the Settlement Agreement has been executed to record and give effect to the revised terms and conditions, including the revised consideration, and to facilitate completion of the second and final tranche of the transaction.

The execution of the Settlement Agreement does not alter the underlying objective of the transaction, i.e., the sale of the Company's remaining shareholding in TSA to Thermax Limited, and is intended to give effect to the mutually agreed revised terms for completion of the second

and final tranche.

The requisite disclosure as required under Regulation 30 of the SEBI Listing Regulations is enclosed herewith as '**Annexure A**'.

The above details will also be available on the website of the Company at www.fabtechnologies.com

We request you to kindly take the same on record.

Thank you.

Yours faithfully,

For Fabtech Technologies Limited

Hemant
Mohan
Anavkar

Digitally signed by
Hemant Mohan Anavkar
Date: 2026.09.30
18:35:43 +05'30'

Hemant Mohan Anavkar

Executive Director

DIN: 00150776



fabtechnologies.com

CIN: L74999MH2018PLC316357



+91 22 65540300



cs@fabtechnologies.com



Registered Address: 715,
Janki Centre, Off. Veera
Desai Road, Andheri West,
Mumbai City, Mumbai,
Maharashtra, India, 400053



Corporate Address: 1st Floor,
ABR Emerald, Plot No. D8,
Street 16, MIDC Andheri East,
Chakala, Mumbai,
Maharashtra, India – 400093

Annexure A

(Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Enter into a Settlement Agreement and amendment to the consideration for sale of shares held in TSA Process Equipments Private Limited

Particulars	Details
the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Turnover/ Revenue/Income- NIL Net worth contributed by such unit: NIL
date on which the agreement for sale has been entered into;	September 29, 2026
the expected date of completion of sale/disposal;	October 05, 2026
consideration received from such sale/disposal;	Rs. 13,98,60,000/-
brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	The equity shares of TSA Process Equipments Pvt Ltd are being bought by M/s. Thermax Limited and they are not related to Promoter/ promoter group/group companies
whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No, not a related party
whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	No
additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable

