Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Date: 12/11/2026

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544251 Scrip ID: SSL

Dear Sir,

Subject: Submission of Outcome of the Board Meeting for Standalone and Consolidated Financial Results of the Half -Year ended on 30th September, 2026.

We wish to inform you that the compliance requirement pursuant to provisions of Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 hereby inform you that the meeting of the Board of Directors of the Company inter-alia, consider the following business of the Company.

1. Approval of Unaudited Standalone and Consolidated Financial Results for the half year ended 30th September, 2026 along with the Limited Review Report issued by the Company's Statutory Auditor.

2. Statement of deviation and variation in use of issue raised through Initial Public Offering (IPO) and Warrant issue of the Company during the half year ended September 30, 2026, pursuant to Regulation 32 of the Listing Regulations. (Annexure -I)

The Board Meeting commenced at 12:00 P.M. and concluded at 01:45 P.M.

For, Share Samadhan Limited
PRAGYA BHANSALI
Digitally signed by PRAGYA BHANSALI
Date: 2026.11.12 14:03:39 +05'30'

Pragya Bhansali
Company Secretary & Compliance Officer

Encls : as above

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi- 110049
CIN-L67190DL2011PLC229303
E-Mail: info@sharesamadhan.com

Statement of Standalone Assets & Liabilities as at 30st September,2026

(Rs. In Lakhs except per share data)

	Particulars	As at 30.09.2026	As at 31.03.2026
A	**EQUITY AND LIABILITIES**		
1	**Shareholders fund**		
	a. Share Capital	1,227.01	1,227.01
	b. Reserve & Surplus	2,503.75	2,200.92
	c. Money Received Against Share Warrants	585.00	585.00
	Sub-Total Shareholders fund (A)	**4,315.76**	**4,012.93**
2	**Non Current Liabilities**		
	a. Long-Term Borrowings	24.40	26.78
	b. Long-Term provision	14.65	14.65
	c. Deferred Tax Liability (net)		
	Sub-Total Non Current Liabilities (B)	**39.05**	**41.43**
3	**Current Liabilities**		
	a. Short-Term Borrowing		-
	b. Trade payables		-
	(i) total outstandiung dues of micro enterprises and small enterprises		-
	(ii) total outstandiung dues of Creditors other than Micro enterprises and small enterprises	6.34	5.96
	c. Other Current Liabilities	63.45	33.37
	d. Short-Term provision	128.45	2.18
	Sub-Total Current Liabilities (C)	**198.24**	**41.51**
	TOTAL EQUITY AND LIABILITIES (A+B+C)	**4,553.05**	**4,095.87**
B	**ASSETS**		
1	**Non-Current Assets**		
	a. Fixed Assets		
	(i) Tangible assets	286.78	278.86
	(ii) Intangible assets	22.37	29.15
	(iii) Advance against property	-	-
	(iv) Capital work in progress	533.78	533.78
			-
	b. Non-Current Investments	113.32	113.32
	c. Deferred Tax Assets (net)	9.29	9.75
	d. Other Non-Current Assets		-
	Sub-Total Non Current Assets (A)	**965.56**	**964.87**
2	**Current Assets**		
	a. Inventories	0.64	0.64
	b. Trade Receivables	775.34	540.93
	c. Cash & Cash Equivalents	875.32	1,084.16
	d. Short Term loans and advances	1,794.38	1,406.59
	e. Other Current Assets	141.81	98.67
	Sub-Total Current Assets (B)	**3,587.49**	**3,131.00**
	TOTAL ASSETS (A+B)	**4,553.05**	**4,095.87**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2026.11.12 13:46:45 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN - L67190DL2011PLC229303
E-Mail: info@sharesamadhan.com
Statement of Standalone Unaudited Financial Results for the Half Year Ended on 30th September,2026

(Rs. In Lakhs except per share data)

	Particulars	Half year Ended on			Year Ended on
		30-Sep-26 (Unaudited)	31-Mar-26 (Audited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
1	**INCOME FROM OPERATION**				
	a. Net Sale	618.89	240.58	380.24	620.82
	b. Other Operating Income	-	-	-	-
	Total income From Operation	**618.89**	**240.58**	**380.24**	**620.82**
	c. Other Income	134.53	149.09	36.72	**185.81**
	TOTAL INCOME (A)	**753.42**	**389.68**	**416.96**	**806.63**
2	**EXPENSES**				
	a. Manufacturing cost	-	-	-	-
	b. Purchase of Stock in trade	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	(0.15)	-	(0.15)
	d. Employee benefit expenses	201.00	200.88	200.86	401.73
	e. Finance Cost	1.20	1.46	1.88	3.34
	f. Depreciation and amortisation expenses	17.86	8.49	26.84	35.33
	g. Other expenses	128.06	140.49	131.45	271.94
	TOTAL EXPENSES (B)	**348.12**	**351.16**	**361.03**	**712.18**
3	Profit/(Loss) from ordinary activities before exceptional items (A-B)	**405.30**	**38.52**	**55.93**	**94.45**
4	Prior Period Item	-	-	-	-
5	Exceptional items	-	-	-	-
6	Profit/(Loss) from ordinary activities	**405.30**	**38.52**	**55.93**	**94.45**
7	Extraordinary Items				-
8	Profit before tax	405.30	38.52	55.93	94.45
9	Less :Tax expenses				
	a. Income Tax Expenses	102.02	4.34	19.44	23.77
	b. Deferred Tax Expenses	0.46	(4.43)	0.17	(4.26)
	c. Earlier Year Tax	-	4.81	-	4.81
10	**Net Profit/(Loss) for the period**	**302.83**	**33.80**	**36.32**	**70.12**
11	Paid-up equity share capital (No of Share Lakhs)	122.70	122.70	122.70	122.70
12	Earning per Share (Weighted Average)	**2.47**	**0.27**	**0.30**	**0.57**
13	Adjusted Earning Per share				
14	Diluted Earning per share	**1.98**	**0.15**	**0.31**	**0.46**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA
Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2026.11.12 14:06:07 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049

CIN L67190DL2011PLC229303

Standalone Cash Flow statement for the half year ended 30th September,2026

(Rs. In Lakhs)

Particulars	For the half Year Ended 30th September, 2026	For the Year Ended 31st March, 2026
A. Cash flow from operating activities		
Profit / (loss) before tax	405.30	94.45
Adjustments for:	-	
Depreciation and amortisation	17.86	35.33
Interest & Finance Charges	1.20	3.34
Interest Income	(132.13)	(169.80)
Provision for Gratutity	-	(15.66)
Operating profit / (loss) before working capital changes	**292.23**	**(52.34)**
Changes in working capital:		
Decrease / (increase) in Inventories	-	(0.15)
Decrease / (increase) in trade receivables	(234.41)	(221.98)
Decrease / (increase) in Short-term loans and advances	(387.78)	(702.19)
Decrease / (increase) in Other current assets	(66.91)	(8.30)
(Decrease) / increase in Trade payables	0.38	2.65
(Decrease) / increase in Other current liabilities	30.08	17.17
(Decrease) / increase in Provisions	140.89	0.46
(Decrease) / increase in Short term borrowings	-	(0.05)
	(517.75)	**(912.40)**
Cash flow from extraordinary items		-
Cash generated from operations	(225.52)	(964.74)
Income taxes (paid) / refunded	(92.87)	(28.58)
Net cash flow from / (used in) operating activities (A)	**(318.39)**	**(993.32)**
B. Cash flow from investing activities		
Purchase of fixed assets	(19.00)	(10.43)
Decrease/(Increase) In Non-Current Investment	-	-
Sale Of Fixed Assets	-	-
Interest Income	132.13	169.80
Dividend/Bank Interest	-	-
Advance for IT	-	(293.78)
Net cash flow from / (used in) investing activities (B)	**113.13**	**(134.41)**
C. Cash flow from financing activities		
Interest Expenses	(1.20)	(3.34)
Proceeds & Repayment of long-term borrowings	(2.38)	(5.22)
Net increase / (decrease) in working capital borrowings :		
Proceeds & Repayment of other short-term borrowings	-	-
Proceeds from issue of shares/ Share Warrant	-	585.00
Net cash flow from / (used in) financing activities (C)	**(3.58)**	**576.44**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(208.84)**	**(551.29)**
Cash and cash equivalents at the beginning of the year	1,084.16	1,635.45
Cash and cash equivalents at the end of the year	**875.32**	**1,084.16**
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalent	875.32	1,084.16
Cash and cash equivalents at the end of the year	**875.32**	**1,084.16**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2026.11.12 13:49:06 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

Note

1. The above Unaudited results of the company for the half year ending on 30th September,2026 have been reviewed & recommended by the Audit Committee and approved by the Board of Directors of company at their respective meeting held on 12th November 2026. The statutory auditor of the company has carried out Limited Review Report of the financial results for the half year ended on 30th September 2026 & has issued an unmodified opinion.

2. The Financial Results of the company have been unaudited and are subject to the limited review report issued by Statutory Auditor.

3. Figures for the half year ended on 31st March 2026 are the balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the half year ended 30th September 2026 which was prepared by the management.

4.The company's business activity falls within the single primary business segment, the disclosure requirenments as per AS-17 is not applicable.

5. **Utilization of IPO Proceeds** : -

The company has estimated an IPO Related expenses of Rs. 368.99 Lakhs. The company has received an amount of Rs 2,036.48 Lakhs (Net of expenses of Rs.368.99 Lakhs) adjusted from securities premium account towards fresh issue of equity shares. The utilization of the net proceeds is summarized as below :-

(Rs. In Lakhs)

Item Head	Amount as proposed in the offer document	Amount Utilized			Amount Unutilzed Till 30th September 2026
		As at Beginning 1st April 2026	During the Half Year ended 1April 2026 to 30th Septmber 2026	At the end of the Half Year ended 30th September 2026	
Investment in Technology	410.00	410.00	-	410.00	-
Unidentified Acquistion of Company	356.48	-	-	-	356.48
Funding Working Capital Requirements of our Company	790.00	790.00	-	790.00	-
General Corporate Purpose	480.00	400.98	79.02	480.00	-
Total	2,036.48	1,600.98	79.02	1,680.00	356.48

6. **Utilization of Share Warrant Proceeds : -**

The company has received an amount of Rs 585.00 Lakhs which is 25% of issue of 30,00,000 Share warrants of Rupees 78 each. The utilization of the net proceeds received is summarized as below :-

(Rs. In Lakhs)

Item Head	Amount as proposed in the offer document	Amount as received till 30th September,2026	Amount Utilized			Amount Unutilzed Till 30th September 2026
			As at Beginning of 1st April 2026	During the Half Year ended 1st April 2026 to 30th Septmber 2026	At the end of the Half Year ended 30th September 2026	
In Wealth Samadhan Private Limited	100.00	25.00	-	-	-	25.00
In Nyaya Mitra Limited	400.00	100.00	-	53.50	53.50	46.50
Unidentified Acquistion of Company	250	62.50	-	-	-	62.50
Funding Working Capital Requirements of our Company	1,590.00	397.50	-	49.02	49.02	348.48
Total	2,340.00	585.00	-	102.52	102.52	482.48

7. Note on Recognition of Expenses Relating to Ongoing Mandates

The Company is presently engaged in execution of certain mandates/assignments which are actively under progress during the current financial year. The corresponding revenue/income from such mandates is expected to be realised in subsequent financial year(s) upon achievement of agreed milestones and/or completion of the assignments.

In accordance with the applicable Accounting Standards and the principles of prudence and accrual accounting, all expenses incurred in relation to such ongoing mandates during the current financial year have been duly recognised and charged to the Statement of Profit and Loss in the year in which such expenses are actually incurred. The applicable accounting framework does not permit deferment or carry forward of such expenses merely because the related revenue is expected to be recognised in future periods.

Accordingly, the financial statements for the current year reflect the aforesaid expenses, which may have an impact on the profitability reported for the year. The Management confirms that the aforesaid accounting treatment is in full compliance with the applicable Accounting Standards and presents a true and fair view of the financial position and performance of the Company.

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

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Date: 2026.11.12 13:50:18 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

212, M. J. SHOPPING CENTRE,
3, VEER SAVARKAR BLOCK,
SHAKARPUR, DELHI – 110092
PH.:011-22528739, 42444729

Independent Auditor's Review Report on Unaudited Half Year Ended Financial Results of SHARE SAMADHAN LIMITED Under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
SHARE SAMADHAN LIMITED

1. We have reviewed the accompanying statement of unaudited Standalone financial results of **SHARE SAMADHAN LIMITED** ('the Company') for the period half year ended 30TH September, 2026 ("The Statements"), being submitted by the company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 and accounting principles generally accepted in India and in Compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the financial Statement based on our review.

3. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 – "*Review of interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountant of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above ,nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with recognitions and measurement principles laid down in applicable Accounting Standards (AS) prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other recognized accounting practice and policies, has not disclose the information required to be

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

INDIA

212, M. J. SHOPPING CENTRE,
3, VEER SAVARKAR BLOCK,
SHAKARPUR, DELHI – 110092
PH.:011-22528739, 42444729

disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For K.S Choudhary & Co.
Chartered Accountants
Firm Reg. No. 508095C

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

FCA Harish Kumar Choudhary
Partner
Membership No. 093027
UDIN: 26093027POARMB3027
Place: Delhi
Dated: 12.11.2026

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN -L67190DL2011PLC229303
E-Mail: info@sharesamadhan.com

Statement of Consolidated Assets & Liabilities as at 30th September 2026

(Rs. In Lakhs except per share data)

	Particulars	As at 30.09.2026	As at 31.03.2026
A	**EQUITY AND LIABILITIES**		
1	Shareholders fund		
	a. Share Capital	1,227.01	1,227.01
	b. Reserve & Surplus	2,560.53	2,317.38
	c. Minority Interest	79.94	127.44
	d Money Received Against Share Warrants	585.00	585.00
	Sub-Total Shareholders fund (A)	**4,452.48**	**4,256.83**
2	Non Current Liabilities		
	a. Long-Term Borrowings	24.85	27.23
	b. Long-Term provision	14.65	14.65
	c. Deferred Tax Liability (net)		
	Sub-Total Non Current Liabilities (B)	**39.50**	**41.88**
3	Current Liabilities		
	a. Short-Term Borrowing	-	-
	b. Trade Payables		
	i) Total outstanding dues of micro enterprises and small enterprises		
	ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	9.21	14.13
	b. Other Current Liabilities	71.32	52.64
	c. Short-Term provision	128.45	2.18
	Sub-Total Current Liabilities (C)	**208.97**	**68.95**
	TOTAL EQUITY AND LIABILITIES (A+B+C)	**4,700.95**	**4,367.66**
B	**ASSETS**		
1	Non-Current Assets		
	a. Fixed Assets		
	(i) Tangible assets	288.22	281.49
	(ii) Intangible assets	79.61	86.39
	(iii) Advance against property	-	-
	(iv) Capital work in progress	533.78	533.78
	b. Non-Current Investments	103.95	103.95
	c. Deferred Tax Assets (net)	18.53	18.99
	Sub-Total Non Current Assets (A)	**1,024.09**	**1,024.60**
2	Current Assets		
	a. Inventories	0.64	0.64
	b. Trade Receivables	835.34	700.93
	c. Cash & Cash Equivalents	897.25	1,148.85
	d. Short Term loans and advances	1,649.87	1,282.96
	e. Other Current Assets	293.76	209.69
	Sub-Total Current Assets (B)	**3,676.86**	**3,343.06**
	TOTAL ASSETS (A+B)	**4,700.95**	**4,367.66**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA
Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2026.11.12 13:56:55 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049

CIN -L67190DL2011PLC229303

E-Mail: info@sharesamadhan.com

Statement of Consolidated Unaudited Financial Results for the Half year Ended on 30th September,2026

(Rs. In Lakhs except per share data)

	Particulars	Half year Ended on			Year Ended on
		30-Sep-26 (Unaudited)	31-Mar-26 (Audited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
1	**INCOME FROM OPERATION**				
	a. Net Sale	618.94	240.61	380.24	620.85
	b. Other Operating Income		-	-	-
	Total income From Operation	**618.94**	**240.61**	**380.24**	**620.85**
	c. Other Income	32.79	101.61	44.26	145.88
	TOTAL INCOME (A)	**651.74**	**342.22**	**424.51**	**766.73**
2	**EXPENSES**				
	a. Manufacturing cost	-	-	-	-
	b. Purchase of Stock in trade	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	(0.15)	-	(0.15)
	d. Employee benefit expenses	204.98	207.44	207.52	414.96
	e. Finance Cost	1.20	1.65	1.88	3.53
	f. Depreciation and amortisation expenses	19.05	9.88	27.84	37.72
	g. Other expenses	128.38	120.01	131.51	251.52
	TOTAL EXPENSES (B)	**353.61**	**338.83**	**368.75**	**707.58**
3	Profit/(Loss) from ordinary activities before exceptional items (A-B)	**298.13**	**3.39**	**55.76**	**59.15**
4	Prior Period Item	-	-	-	-
5	Exceptional items	-	-	-	-
6	Profit/(Loss) from ordinary activities	**298.13**	**3.39**	**55.76**	**59.15**
7	Extraordinary Items				-
8	Profit before tax	298.13	3.39	55.76	59.15
9	Less :Tax expenses				
	a. Income Tax Expenses	102.02	3.04	21.08	24.12
	b. Deferred Tax Expenses	0.46	(13.66)	0.17	(13.49)
	c. Earlier Year Tax	-	3.82	-	3.82
10	**Profit/(Loss) for the year before share in Profit/(Loss) of Associates**	**195.65**	**10.20**	**34.50**	**44.70**
11	Minority Interest	(47.50)	(15.27)	2.41	(12.86)
12	**Profit/(Loss) for the year**	**243.15**	**25.47**	**32.09**	**57.56**
13	Paid-up equity share capital (No. of Shares in lakhs)	122.70	122.70	122.70	122.70
14	Earning per Share (Weighted Average)	**1.98**	**0.21**	**0.26**	**0.47**
15	Adjusted Earning Per share				
16	Diluted Earning per share	**1.59**	**0.12**	**0.26**	**0.38**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2026.11.12 13:57:36 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED
Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN -L67190DL2011PLC229303
E-Mail: info@sharesamadhan.com

Statement of Consolidated Cash Flow statement for the half year ended 30th September 2026

(Rs. In Lakhs except per share data)

Particulars	For the Half Year Ended 30th September 2026	For the Year Ended 31st March 2026
A. Cash flow from operating activities		
Profit / (loss) before tax	298.13	59.14
Adjustments for:		
Depreciation and amortisation	19.05	37.72
Interest Income	(30.40)	(102.34)
Provision for Gratuity	-	(15.66)
Interest Expenses	1.20	3.53
Operating profit / (loss) before working capital changes	**287.98**	**(17.61)**
Changes in working capital:		
Decrease / (increase) in Inventories	-	(0.15)
Decrease / (increase) in trade receivables	(134.41)	163.52
Decrease / (increase) in Short-term loans and advances	(366.91)	(889.10)
Decrease / (increase) in Other current assets	(107.84)	(109.90)
Decrease / (increase) in Trade Payable	(4.93)	10.82
(Decrease) / increase in Short Term Borrowing	-	(22.76)
(Decrease) / increase in Other current liabilities	18.68	(243.30)
(Decrease) / increase in Provision	140.89	0.12
	(454.52)	**(1,090.75)**
Cash flow from extraordinary items	-	-
Cash generated from operations	(166.54)	(1,108.35)
Income taxes (paid) / refunded	(92.87)	(27.94)
Net cash flow from / (used in) operating activities (A)	**(259.41)**	**(1,136.29)**
B. Cash flow from investing activities		
Purchase of fixed assets	(19.00)	(12.07)
Sale of Fixed Assets	-	-
Capital work in progress	-	(293.78)
Interest Income	30.40	102.34
Increase in Investment	-	-
Security Deposit	-	-
Minority Interest	-	-
Net Cash Flow from / (used in) Investing activities (B)	**11.40**	**(203.52)**
C. Cash flow from financing activities		
Interest Expenses	(1.20)	(3.53)
Proceeds from issue of equity shares/ Share Warrant	-	585.00
Proceeds & Repayment of long-term borrowings	(2.38)	(4.77)
Net cash flow from / (used in) financing activities (C)	**(3.58)**	**576.70**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(251.60)**	**(763.10)**
Cash and cash equivalents at the beginning of the year	1,148.85	1,911.94
Cash and cash equivalents at the end of the year	**897.25**	**1,148.85**
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalents	897.25	1,148.85
Cash and cash equivalents at the end of the year	**897.25**	**1,148.85**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA
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Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

Note

1. The above Unaudited results of the company for the half year ending on 30th September,2026 have been reviewed & recommended by the Audit Committee and approved by the Board of Directors of company at their respective meeting held on 12th November 2026. The statutory auditor of the company has carried out Limited Review Report of the financial results for the half year ended on 30th September 2026 & has issued an unmodified opinion.

2. The Financial Results of the company have been unaudited and are subject to the limited review report issued by Statutory Auditor.

3. Figures for the half year ended on 31st March 2026 are the balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the half year ended 30th September 2026 which was prepared by the management.

4.The company's business activity falls within the single primary business segment, the disclosure requirenments as per AS-17 is not applicable.

5. **Utilization of IPO Proceeds** : -

The company has estimated an IPO Related expenses of Rs. 368.99 Lakhs. The company has received an amount of Rs 2,036.48 Lakhs (Net of expenses of Rs.368.99 Lakhs) adjusted from securities premium account towards fresh issue of equity shares. The utilization of the net proceeds is summarized as below :-

(Rs. In Lakhs)

Item Head	Amount as proposed in the offer document	Amount Utilized			Amount Unutilzed Till 30th September 2026
		As at Beginning 1st April 2026	During the Half Year ended 1April 2026 to 30th Septmber 2026	At the end of the Half Year ended 30th September 2026	
Investment in Technology	410.00	410.00	-	410.00	-
Unidentified Acquistion of Company	356.48	-	-	-	356.48
Funding Working Capital Requirements of our Company	790.00	790.00	-	790.00	-
General Corporate Purpose	480.00	400.98	79.02	480.00	-
Total	2,036.48	1,600.98	79.02	1,680.00	356.48

6. **Utilization of Share Warrant Proceeds : -**

The company has received an amount of Rs 585.00 Lakhs which is 25% of issue of 30,00,000 Share warrants of Rupees 78 each. The utilization of the net proceeds received is summarized as below :-

(Rs. In Lakhs)

Item Head	Amount as proposed in the offer document	Amount as received till 30th September,2026	Amount Utilized			Amount Unutilzed Till 30th September 2026
			As at Beginning of 1st April 2026	During the Half Year ended 1st April 2026 to 30th Septmber 2026	At the end of the Half Year ended 30th September 2026	
In Wealth Samadhan Private Limited	100.00	25.00	-	-	-	25.00
In Nyaya Mitra Limited	400.00	100.00	-	53.50	53.50	46.50
Unidentified Acquistion of Company	250	62.50	-	-	-	62.50
Funding Working Capital Requirements of our Company	1,590.00	397.50	-	49.02	49.02	348.48
Total	2,340.00	585.00	-	102.52	102.52	482.48

7. Note on Recognition of Expenses Relating to Ongoing Mandates

The Company is presently engaged in execution of certain mandates/assignments which are actively under progress during the current financial year. The corresponding revenue/income from such mandates is expected to be realised in subsequent financial year(s) upon achievement of agreed milestones and/or completion of the assignments.

In accordance with the applicable Accounting Standards and the principles of prudence and accrual accounting, all expenses incurred in relation to such ongoing mandates during the current financial year have been duly recognised and charged to the Statement of Profit and Loss in the year in which such expenses are actually incurred. The applicable accounting framework does not permit deferment or carry forward of such expenses merely because the related revenue is expected to be recognised in future periods.

Accordingly, the financial statements for the current year reflect the aforesaid expenses, which may have an impact on the profitability reported for the year. The Management confirms that the aforesaid accounting treatment is in full compliance with the applicable Accounting Standards and presents a true and fair view of the financial position and performance of the Company.

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

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Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

212, M. J. SHOPPING CENTRE,
3, VEER SAVARKAR BLOCK,
SHAKARPUR, DELHI – 110092
PH.:011-22528739, 42444729

Independent Auditor's Review Report on Unaudited Half Year Ended Consolidated Financial Results of Share Samadhan Limited along with its Subsidiary Nyaya Mitra Limited and Wealth Samadhan Private Limited under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Share Samadhan Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **M/s Share Samadhan Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax for the Half Year ended September 2026 and for the period from April 2026 to September 2026 ("the Statement") attached herewith being submitted by Holding company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the listing Regulations).

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

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dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Consolidated Financial Statement includes the results of the subsidiary entities namely, M/s Nyaya Mitra Limited and M/s Wealth Samadhan Private Limited. Our conclusion on the Statement is not modified in respect of the above matter.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.S Choudhary & Co.
Chartered Accountants
Firm Reg. No. 508095C

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

FCA Harish Kumar Choudhary
Partner
Membership No. 093027
UDIN: 26093027ATQVKY6821
Place: Delhi
Dated: 12.11.2026

Annexure -I

Statement of Deviation(s)/Variation(s) in the Utilization of the Fund Raised through IPO

Name of listed entity	Share Samadhan Limited
Mode of Fund Raising	Public Issue – IPO
Date of Raising Funds	Date of Allotment – 12.09.2024
Amount Raised	Fresh Issue – Rs.24,05,88,800/-
Report filed for Half Year ended	30TH September,2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Not Applicable as there is no deviation or variation from the object						

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer,etc

For Share Samadhan Limited



Chief Financial Officer
Dinesh Chandra Mamgain

Statement of Deviation(s)/Variation(s) in the Utilization of the Fund Raised through Preferential Issue of Warrants

Name of listed entity	Share Samadhan Limited
Mode of Fund Raising	Preferential Issue – Warrants
Date of Raising Funds	Date of Allotment – 01.10.2025
Amount Raised till 30TH September,2026	Rs.5,85,00,000 /-
Report filed for Half Year ended	30TH September,2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Not Applicable as there is no deviation or variation from the object						

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer,etc

For Share Samadhan Limited

SHARE SAMADHAN LIMITED New Delhi-110049

Chief Financial Officer
Dinesh Chandra Mamgain