

Oriental Aromatics

Ref: OAL/BSE/NSE/35/2026-27

26th August, 2026

To
The Manager
Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Scrip ID : OAL
Scrip Code: 500078

To
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: OAL
Series : EQ

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), read with Part A of Schedule III of the Listing Regulations, we hereby enclose the Investor Presentation for the month of August, 2026.

Pursuant to Regulation 46 of the Listing Regulations, the aforesaid Investor Presentation is also uploaded on the website of the Company i.e. www.orientalaromatics.com.

Kindly take the same on your record.

Thanking you.

For Oriental Aromatics Limited

Dharmil A. Bodani
Chairman & Managing Director
DIN: 00618333

Oriental Aromatics Ltd.

Registered Office 133, Jehangir Building, 2nd Floor, M.G. Road, Fort, Mumbai 400 001, India.

T +91-22-66556000 / 43214000 F +91-22-66556099 E oa@orientalaromatics.com CIN L17299MH1972PLC285731

www.orientalaromatics.com



Oriental Aromatics

INVESTOR PRESENTATION

August 2026

EXECUTIVE SUMMARY



OVERVIEW

- Oriental Aromatics Ltd. is one of the largest Indian manufacturers of a variety of Aroma Chemicals, Camphor, Fragrances and Flavours.
- The company is one of the privileged few integrated manufacturers of fragrances and flavours as well as aroma chemicals globally.
- The Company aspires to become a global player in the specialty aroma chemicals and use these synergies to become one of the most prominent fragrance and flavour companies.
- The company is listed on both NSE and BSE with an approximate Market Capitalisation of INR 10,401 Mn as on 30th June, 2026.

FY26 CONSOLIDATED FINANCIALS

OP. INCOME – INR 10,308 Mn

PBT – INR 107 Mn

EBITDA – INR 680 Mn

NET PROFIT - INR 32 Mn

EBITDA MARGIN – 6.60%

EPS – INR 0.98

ROCE – 4.85%

ROE – 0.48%

BUSINESS MIX

- **Aroma Chemicals and Camphor** - Ranging from Pinene derivatives, to petrochem derivatives, and even musk and sandalwood derivatives, OAL delivers quality aroma chemicals to clients across the world.
- **Flavours and Fragrances** – OAL delivers innovative flavours and fragrance raw materials to marquee FMCG companies.

MANUFACTURING CAPACITIES PLANTS &

- **Aroma Chemicals and Camphor:**
 - Bareilly, U.P.
 - Vadodara, Gujarat
 - Mahad, Maharashtra
- **Flavours and Fragrances:**
 - Ambernath, Maharashtra

R&D FACILITIES

- Centre for Innovation at Mumbai
- Process re-engineering lab at Vadodara



COMPANY OVERVIEW

COMPANY OVERVIEW

- The Fragrance and Flavours business of Oriental Aromatics was founded by Mr. Keshavlal Bodani in 1955 and has been nurtured and handed down to three generations of the Bodani's.
- In August 2008, Oriental Aromatics Ltd. acquired a controlling stake of 57.66% in the listed entity of Camphor & Allied Products Ltd.(CAPL), a key supplier of Camphor and other specialty aroma chemicals. Furthermore in April, 2017,Oriental Aromatics was fully amalgamated into the listed entity and thereafter, the name of CAPL was changed to Oriental Aromatics Limited (OAL).
- Today, the Company is one of the largest manufacturers of variety of specialty-based aroma chemicals, and camphor, with a vast product range including Synthetic Camphor, Terpeneols, Pine Oils, Astromusk, several other specialty aroma chemicals finding applications in a wide array of industries ranging from like Cosmetics, Soaps, Pharmaceuticals and many more.
- OAL's custom designed fragrances are found in fine fragrances, incense sticks, candles, and various FMCG products like soaps, shampoos, hair oils, detergents, etc. and it also provides flavours for ice-creams, bakeries, confectionaries, beverages, chewing gums, chocolates etc.
- The Company has evolved into a one stop solution provider for the flavour and fragrance industry.



FRAGRANCES



FLAVOURS



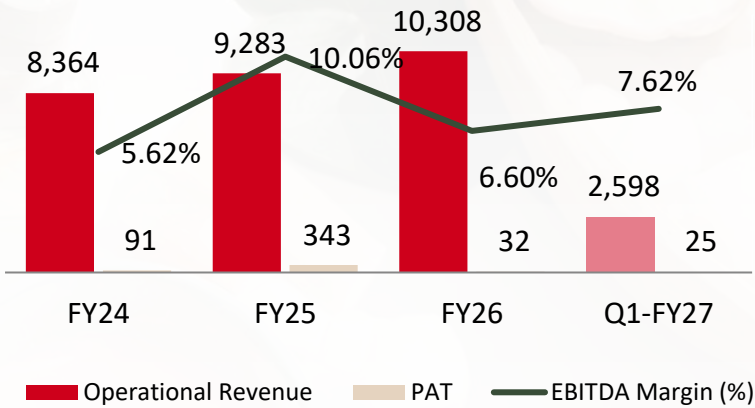
AROMA CHEMICALS



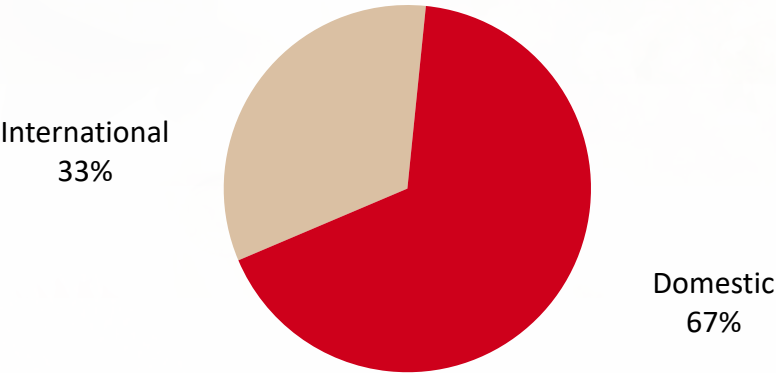
CAMPHOR

Oriental Aromatics

OPERATIONAL REVENUE, PAT (INR Mn) & EBITDA MARGIN (%)



FY26 GEOGRAPHICAL SALES (%)



VALUE CHAIN

SOURCES OF RAW MATERIALS



PINE TREE



PETROLEUM



ALEURITIC ACID (SHELLAC POWDER)

RAW MATERIALS



ALPHA PINENE



PETRO CHEMICALS

PRODUCTS/BLENDS

AROMA INGREDIENTS

- Specialty Aroma Chemicals
- Pine Oil
- Terpene based aroma chemicals
- Others

SYNTHETIC CAMPHOR

FRAGRANCE AND FLAVOUR PRODUCTS

- Industrial Fragrance Compounds
- Flavour Compounds
- Customized Fragrance Compounds

APPLICATIONS



INCENSE STICKS



AIR FRESHENERS



COSMETICS



SPIRITUAL



BALMS



DETERGENTS



HAIR OILS, SHAMPOOS, SOAPS ETC.

PROMOTER BACKGROUND AND BOARD OF DIRECTORS

Oriental Aromatics

MR. DHARMIL A. BODANI **CHAIRMAN AND MANAGING DIRECTOR**

- A dynamic personality with vast experience of more than 3 decades in fragrance, flavours and chemical industry.
- Has specialized training on perfumery in Grasse, France and been instrumental in the formation and implementation of the overall strategy and vision of the group. He has been playing an important role in product selection on the chemicals side.

MR. CYRUS J MODY **NON-EXECUTIVE & INDEPENDENT DIRECTOR**

- Holds a Bachelor's Degree in Economics and Strategy from Bucknell University.
- He currently manages Viceroy Properties LLP, a leading real estate development firm with over 500,000 sq it of mixed use projects in various stages of development in around the Mumbai Metropolitan Region.

MR. SHYAMAL A. BODANI **EXECUTIVE DIRECTOR**

- Started his career in the year 2003 and currently he undertakes local as well as overseas marketing sales and export promotion etc.
- Plays a key role in the formation and implementation of strategy of the chemicals division (especially from the sales and marketing perspective).

MS. SAPNA U. TULSIANI **NON-EXECUTIVE & INDEPENDENT DIRECTOR**

- Ms. Tulsiani has functional expertise in sales, marketing, business development, product management, vendor development, strategy conceptualization and exports.
- She has been leading strategy formulation and implementation of business processes since the past 26 years.
- She currently holds directorship in two companies:-
a) Kings Holdings and Finance Private Limited, and
b) Kings Impex Pvt Ltd

MR. SATISH KUMAR RAY **EXECUTIVE DIRECTOR- OPERATIONS**

- Serves as Whole Time Director designated as Executive Director Operations in Oriental Aromatics Limited.
- Has 26 years of experience in different fields like Policy Formulation, Advisory, Planning, and Executive Task related to HR, Commercial, Purchase, Store, Sales, Supply Chain, Indirect Taxation, Custom, DGFT, GST, Insurance and claim management, etc.

MR. JOHN GLOSTER **NON-EXECUTIVE & INDEPENDENT DIRECTOR**

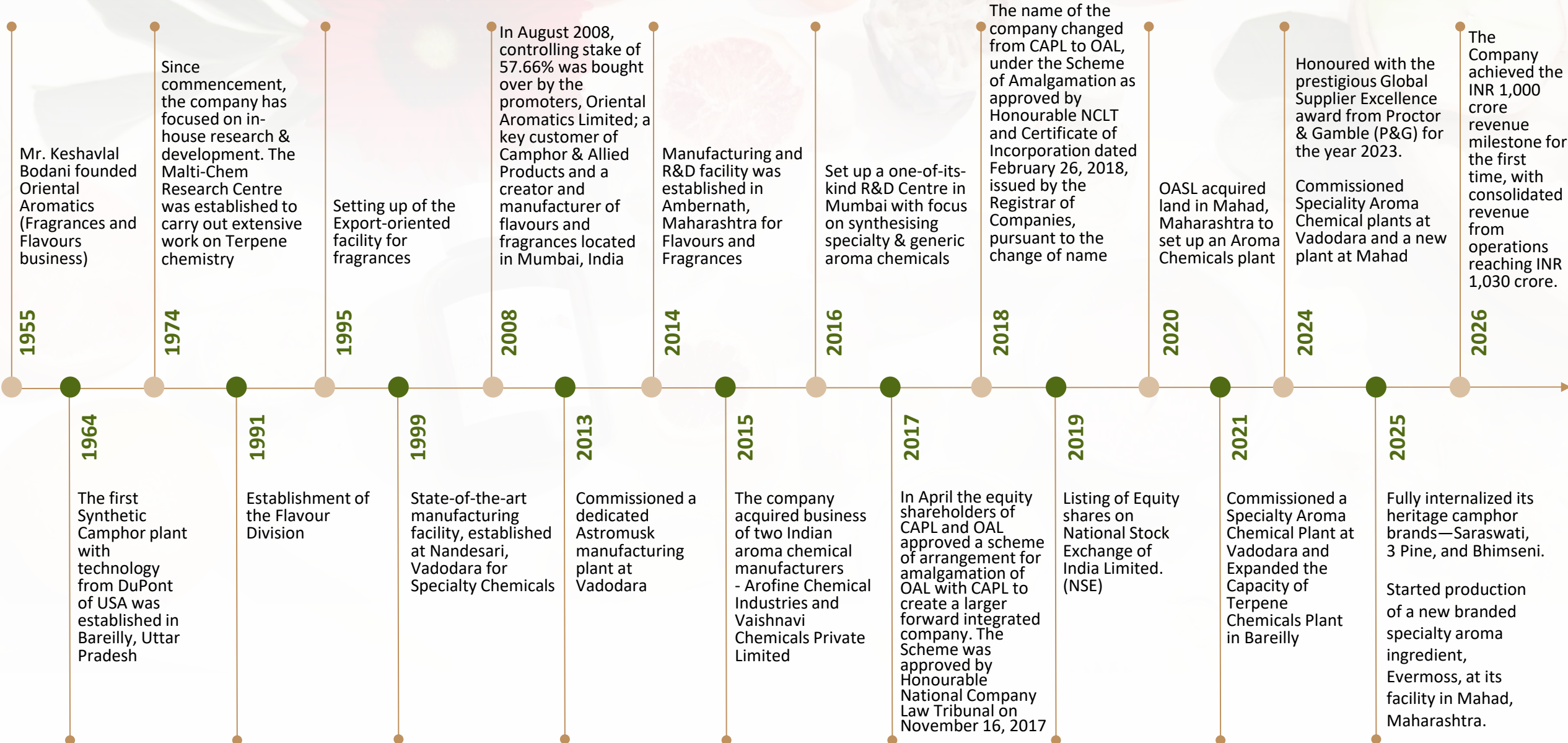
- Holds a Bachelor of Applied Science degree from the University of South Australia and brings over 30 years of experience in sports medicine, rehabilitation, injury prevention and performance management.
- Has served as the Head of Medical and Sports Science for the Rajasthan Royals IPL franchise and has previously worked with the Indian Cricket Team, Bangladesh National Cricket Team and Surrey County Cricket Club.
- Brings extensive experience across health, wellness and sports performance, with advisory and leadership capabilities developed through associations in India and internationally.

GEOGRAPHICAL PRESENCE



KEY MILESTONES

Oriental Aromatics





BAREILLY, UTTAR PRADESH

- First Synthetic Camphor plant in India with technology from DuPont of USA in 1964.
- This plant produces more than ~7,900 MTPA of pine based chemicals and other end products.
- The plant has the ability to handle chemical operations such as fractionation, esterification, saponification, hydrogenation, dehydrogenation, oxidation, peroxidation, pyrolysis, etc.
- The plant is accredited as Pharma Grade with WHO-GMP and USFDA certifications.
- The plant mainly manufactures camphor and specialty aroma ingredients based on Alpha Pinene.



VADODARA, GUJARAT

- The-state-of-the-art manufacturing aroma chemicals facility was set up at Vadodara, Gujarat in 1999 and a new multi purpose plant facility added in 2018, with an end product capacity of ~6,200 MTPA.
- Products manufactured at this plant are of international standards and 75% of the annual production is exported all over the world.
- The plant produces wide range of generic specialty aroma ingredients from Pinene, Petrochem and other raw material sources.
- Chemical operations handled at this plant include epoxidation, peroxidation, hydrogenation, aldol condensation, cyclization, esterification, bromination, etc.

MANUFACTURING FACILITIES

Oriental Aromatics



AMBERNATH, MAHARASHTRA

- This state-of-the-art manufacturing facility has capacity of ~6,000 MTPA of fragrance and flavour which started operations in 2014.
- It is a very versatile manufacturing facility capable of producing fragrances as well as Flavors.
- This facility also has a state of the art and modern R&D / QA infrastructure.



MAHAD, MAHARASHTRA

- The state-of-the-art manufacturing facility has a capacity of 250 metric tons and focuses on specialty aroma ingredients and started operations in November 2024.
- It is a dedicated single-product plant specializing in the aroma chemicals segment, driving innovation in the Fragrance & Flavor industry.
- This newly commissioned Greenfield plant is part of Oriental Aromatics & Sons Ltd., a wholly owned subsidiary of Oriental Aromatics Ltd.

R&D SET UP

CENTRE FOR INNOVATION AT MUMBAI

- State of the art synthesis lab
- DSIR approved lab
- Dedicated to research on generic specialty aroma ingredients in a sustainable way
- Between 35-40 research associates
- Head-space GC-MS, Flash chromatography, UV along with regular analytical set-up, Well equipped bench scale laboratories to carry out various organic reactions like Aldol condensation, Oxidation, Reduction, hydrogenation, hydration, Acetylation, Esterification, Isomerization
- Fully Operational environmental lab for carrying out sustainability studies

PROCESS RE-ENGINEERING LAB AT VADODARA

- DSIR approved lab
- Successfully developed several new products of Turpentine chemicals
- Well Equipped pilot Plant
- Facility to carry out high pressure reactions and various lab scale fractionating columns for separation





ESTABLISHED PLAYER

- 6 decades of experience in Aroma Chemicals and 7 decades of experience in Fragrances and Flavours
- Evolved as a one stop shop solution provider for the F&F Industry
- Strong Raw Material sourcing capability
- Pioneer in the field of Terpene Chemistry in India
- One of the few companies globally who are fully integrated in the space of Fragrances and Flavours



VAST PRODUCT RANGE

- The company's vast product range finds applications in array of industries ranging from F&F, Pharmaceuticals, Soaps & Cosmetics, Rubber & Tyre, Paints & Varnishes, etc.



INFRASTRUCTURE

- Fosters excellence through innovation and gives utmost important to R&D
- Integrated and fully automated DCS controlled chemical manufacturing facilities
- Capable of producing fragrances as well as flavours and specialty chemicals
- First synthetic Camphor plant in India backed by technology from DuPont, USA



SUSTAINABILITY

- Adopted a sustainable sourcing policy for key elements such as Turpentine Oil and Alpha-Pinene, which are essential raw materials for the products
- One of the few manufacturers who can use turpentine oil that has been derived from all sources in the world
- Sustainable processes ensuring high quality which minimizes the quantities required and cut back on wastes



BUSINESS OVERVIEW



FLAVOURS



FRAGRANCES



**SPECIALTY AROMA
INGREDIENTS**



**CAMPHOR & TERPENE
CHEMICALS**

PINE BASED AROMA CHEMICALS MANUFACTURING

Oriental Aromatics



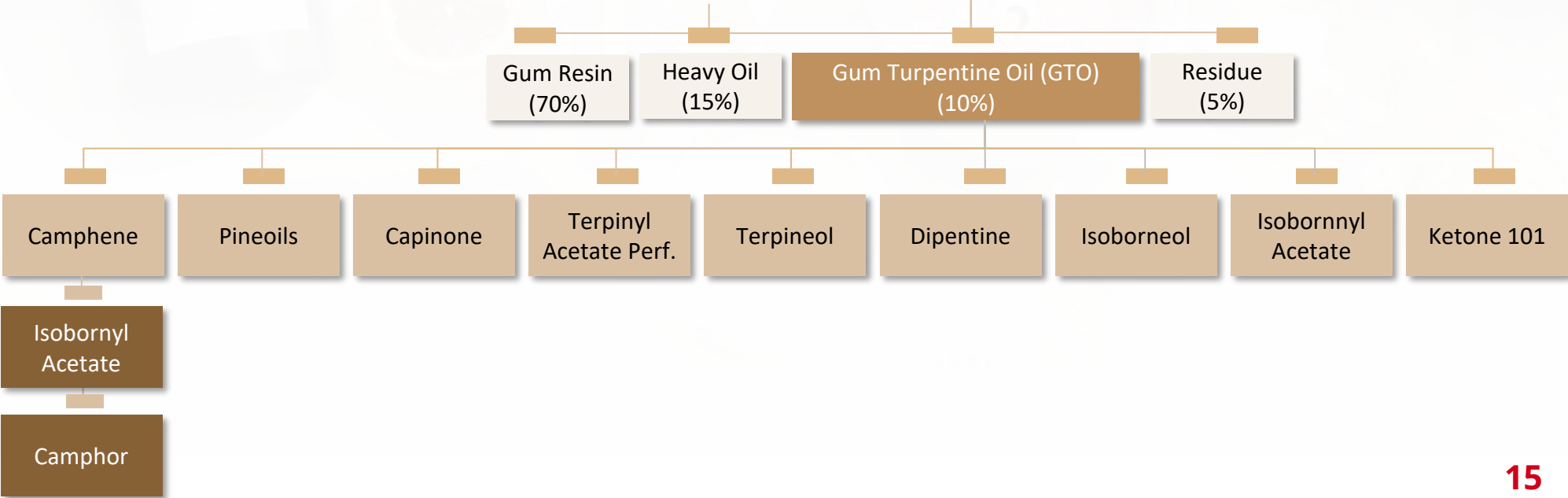
PINE TREES



TAPPING



DISTILLATION PROCESS



AROMA CHEMICALS INDUSTRY OVERVIEW

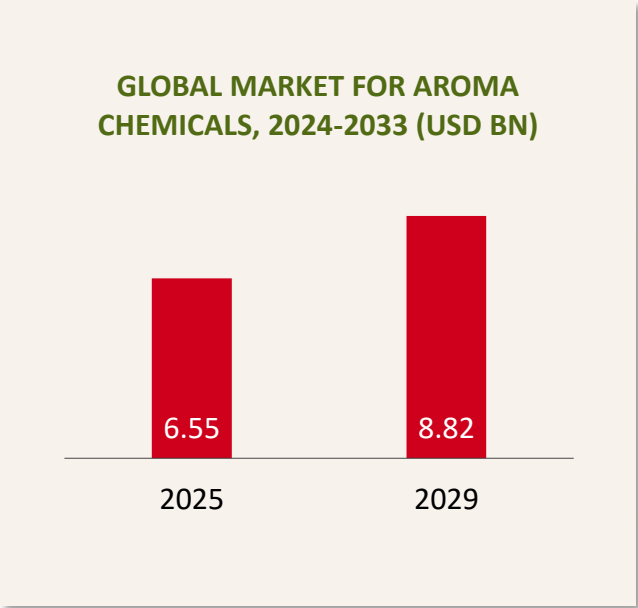
- The global aroma chemicals market size was valued at USD 6.55 billion in 2025 and is expected to expand at 7.7% CAGR to reach USD 8.82 billion in 2029.
- The demand for the product is anticipated to be driven by increased consumption of flavours and fragrance products in the cosmetics & toiletries, soaps & detergents, and food & beverages industries.
- The terpenes & terpenoids segment is expanding at a CAGR of 8.20% from 2025 to 2033.
- Technological innovation in the market for extraction of aroma chemicals, and a surge in R&D activities among key industry participants have contributed to the growing varieties of customized aroma chemicals for targeted applications. Changing lifestyles and increasing consumer awareness has contributed to overall growth.
- The high share of the segment is attributable to surging demand for beverages & processed foods, growing disposable income, the rising popularity of natural aroma chemicals, as well as increasing demand for cosmetics and toiletries.

Growth Drivers:

- Increasing demand for health and wellness foods, government regulations, ban on the use of synthetic flavours are fueling the growth of natural aroma chemicals.
- The suitability of natural flavours in wider applications, additional health benefits of certain natural flavours, and advanced technological innovations are the key factors driving the market for aroma chemicals.

Applications:

- Can be found in food, wine, spices, essential oils, perfumes and fragrance oils. These compounds have a considerable role in the manufacturing of flavours and fragrance.



Source: Aroma Chemicals Market Report Terpenes Market Report (researchandmarkets.com, cognitivemarketresearch.com)



Oriental Aromatics

Every aroma has a specific need and a unique characteristic. Whether it's going to be used to mask, mimic or maximise a taste or smell, is key.

Each aroma molecule can be adapted to suit a variety of products and offer their own signature fragrance. After all, an aroma of a product is it's essence.

OAL has the ability to manufacture aroma ingredients from bulk to specialty grade at its manufacturing facility in Bareilly and Vadodara.

OAL has had a longstanding relationship to supply a broad spectrum of aroma chemicals that are used in flavours and fragrances to global majors like IFF, Givaudan, Symrise etc.

SANDALWOOD DERIVATES

- Mysornol: AB18019
- Durganol: AB18018
- Shivanol: AB18016
- Shaktinol: AB18017

PINENE DERIVATIVES

- Alpha- Pinene Epoxide: AB08062
- Alpha Campholenic Aldehyde: AB08061
- Camphor GF: AB08002
- Isobornyl Acetate: AB08031
- Isoborneol: AB08011
- Terpineol: AB08019
- Terpinyl Acet: AB08033

SPECIALTY AROMA CHEMICALS

- Astromeran: AB08066
- Captaite: AB15142
- Rose Nitrile: AB15143
- Sealone: AB18006
- Safranal: AB15139
- Herbacyclohexane: AB18010

GENERIC OFFERED BY SPECIALTY CHEMICALS DIVISION

- Esters of Allyl alcohol
- Esters of Geraneol & Citronellol
- Esters of Phenyl Acetic acid, Cinnamic acid
- Esters of Cinnamic alcohol & Cyclohexanol
- Esters of Para cresol & Phenyl Ethyl alcohol
- Aromatics ethers like Nerolin crist, etc.
- Phenoxyethyl Isobutyrate
- Nitriles of various Aldehydes Like c12 Lauric, c10, Citronellyl Nitrile

MUSK POLYCYCLIC & MACROCYCLIC

- Astromusk: AB08072
- Cambrettolide: AB15137

OAL is one of the prominent manufacturers of Camphor in India.

Camphor is a waxy, flammable, white or transparent solid with a strong aroma.

It can be produced from alpha-pinene, which is abundant in the oils of coniferous trees and can be distilled from turpentine produced as a side product of chemical pulping.

It is primarily used in India for religious purposes, but also finds usage in fragrances, cooking and pharmaceutical industry.

Global Camphor Market size is expected to reach around USD 740 million by 2032, after growing at a CAGR of 4.3% during 2023-2032.

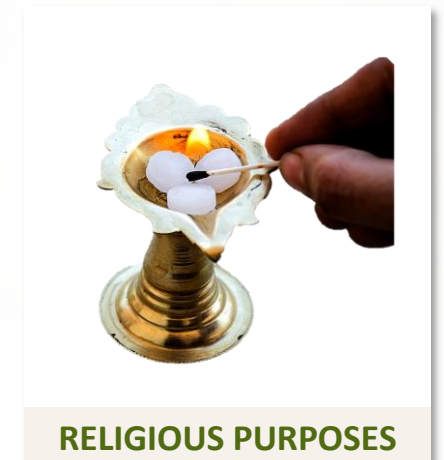
CAMPHOR BENEFITS

- Relieves skin itching and irritation
- Alleviates pain
- Soothes burns
- Cures acne
- Strengthens hair root
- Antioxidant properties
- Work as an insecticide
- Used in aromatherapy

FEATURES

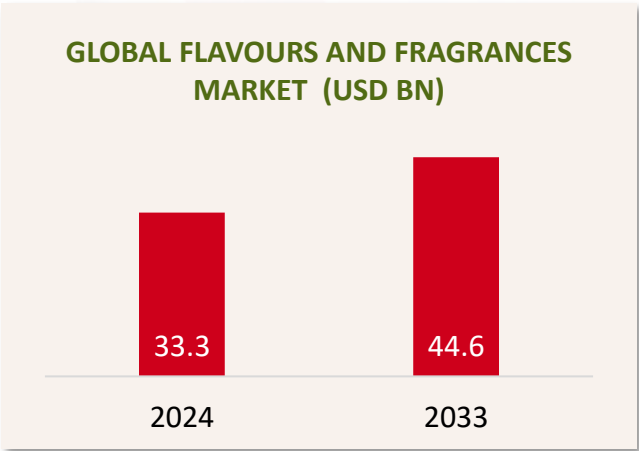
- Natural Ingredient
- Good for blemish free skin
- Flammable
- Not so expensive
- Easily Available

APPLICATIONS



FLAVOURS & FRAGRANCE INDUSTRY OVERVIEW

- The global flavours and fragrances market was valued at USD 33.3 Billion in 2024 and is expected to reach USD 44.6 Billion by 2033, at 3.15% CAGR.
 - APAC dominated the global industry in 2023 and accounted for the share of around 32% of the overall revenue.
 - The luxury perfume market in India is estimated to reach USD 1.6 billion from 2025 to 2030, growing at a CAGR of 8.6%.
 - The fragrance market is experiencing significant transformation which is propelled by evolving consumer preferences, increased disposable income, and a growing demand for personal care and cosmetic products.
 - The fragrance market is projected to grow exponentially in the upcoming years due to rise in demand for natural and organic products, rise in personalized and unisex fragrances, shift towards customization and influence of social media and celebrity endorsement.
 - The fragrances market in India is projected to grow by 2.48% from 2025 to 2030.
-
- The India flavors market reached a value of INR 4,592 Crore in 2024 to reach INR 8,513 Crore by 2033 at 6.75% CAGR.
 - The flavors market is driven by the high demand for beverages, ready to eat food items, increased usage in ice creams, smoothies, bakery and confectionery items, energy drinks. Furthermore, the emerging trend of vegan and organic variants that contain plant-based derivatives is expected to bolster the India flavors market in the coming years.



Source: Global Aroma Chemicals Market Report, Flavors and Fragrances Market, India Perfume Market Assessment (grandviewresearch.com, imarcgroup.com, giiresearch.com)

A Fragrance compound, also known as an odorant, aroma, is a chemical compound that has a smell or Oduor.

Perfume is described as having three sets of notes, making the harmonious scent accord. The notes unfold over time, with the immediate impression of the top note leading to the deeper middle notes, and the base notes gradually appearing as the final stage.

OAL delivers innovative fragrance formulations to a wide set of customers. The Company continually strives to find the best balance between creativity and functional needs to develop fragrances with the highest acceptance and the best release performance in the final product.

APPLICATIONS



FINE FRAGRANCES



SOAP AND DETERGENT
FRAGRANCES



FRAGRANCES FOR COSMETICS
AND TOILETRIES



FRAGRANCES FOR INCENSE
STICKS

Flavour is the sensory impression of food or other substance and is determined primarily by the chemical senses of taste and smell.

Smell is the main determinant of a food item's flavour.

While only five basic tastes - sweet, sour, bitter, salty and umami (savory) are universally recognized, the number of food smells is unbounded.

A "flavourant" is defined as a substance that gives another substance flavour, altering the characteristics of the solute, causing it to become sweet, sour, tangy, etc.

These mixtures are formulated by OAL to give a food product a unique flavour and to maintain flavour consistency between different product batches or after recipe changes.

APPLICATIONS



FACTS OF FRAGRANCES AND FLAVOURS

The sense of smell is the first of all our senses to develop. Even before we are born, our sense of smell is fully formed and functioning.



Studies show that 75% of emotions are triggered by smell which is linked to pleasure, well-being, emotion and memory – handy when you want people to buy your products.



A study indicates that 80% of the flavours we taste come from what we smell (which is why foods can become flavourless when we have a blocked nose)



Scents can have positive effects on mood, stress reduction, sleep enhancement, self-confidence and physical and cognitive performance.



Smell is the most sensitive of the senses. People can remember smells with 65% accuracy after a year, while visual recall is about 50% after three months.



The human brain can process roughly 10,000 smells in an area the size of a postage stamp, each triggering a neural response.



Your sense of smell accounts for 75-95% of the impact a flavour has.



Oriental Aromatics





Committed to be a global player in the specialty aroma chemical space



Increased focus on high value - low volume products



To focus on sustainable chemistry and always environmentally compliant



One of its kind automated Multi- Purpose Plant in India for specialty aroma chemicals



Foster excellence through innovation giving utmost importance to R&D



Continue to capitalise on and enhance the backward and forward integration



Enhance stickiness with existing and new customers by consistently supplying quality products



FINANCIAL OVERVIEW

HISTORICAL STANDALONE INCOME STATEMENT

Oriental Aromatics

INCOME STATEMENT (MN)	FY24	FY25	FY26	Q1-FY27
Total Operational Income	8,364	9,280	10,256	2,567
Total Expenses	7,890	8,279	9,479	2,343
EBITDA	474	1,001	777	225
EBITDA Margins (%)	5.67%	10.79%	7.58%	8.77%
Other Income	73	32	93	9
Depreciation	197	213	250	62
Finance Cost	205	201	293	63
PBT	145	619	327	109
Tax	50	151	74	27
Profit After Tax	95	468	253	82
PAT Margins (%)	1.14%	5.04%	2.47%	3.19%
EPS (After Exceptional Items)	2.82	13.92	7.51	2.42

HISTORICAL STANDALONE BALANCE SHEET

LIABILITIES (INR Mn)	FY24	FY25	FY26
Shareholders Fund			
Share Capital	168	168	168
Other Equity	6,176	6,619	6,853
Non-Current Liabilities			
Financial Liabilities			
i) Long-Term Borrowings	183	50	-
ii) Other Financial Liabilities	11	-	-
Deferred Tax Liabilities (Net)	277	297	274
Long-Term Provisions	41	53	67
Current Liabilities			
Financial Liabilities			
i) Short-Term Borrowings	1,522	2,750	3,235
ii)Lease Liability	-	11	6
iii) Trade Payables	818	750	807
iii) Other financial Liabilities	52	36	23
Short-Term Provisions	23	29	29
Other Current liabilities	29	53	49
TOTAL EQUITY AND LIABILITIES	9,300	10,816	11,511

ASSETS (INR Mn)	FY23	FY24	FY26
Assets			
Non-Current Assets			
Property, Plant and Equipment	2,068	2,708	2,573
Intangible Asset	50	61	53
Capital WIP	537	50	47
Right of use- Lease	72	65	59
Goodwill on amalgamation	450	450	450
Financial Assets			
i) Investment in Subsidiaries	320	1,000	1,300
ii) Other financial assets	57	77	58
iii) Loan to Subsidiary	391	-	39
Income Tax Assets (Net)	89	111	65
Other non-Current assets	40	3	12
Current Assets			
Inventories	2,763	3,572	3,656
Financial Assets			
i) Trade and other Receivable	1,904	1,889	2,486
ii) Cash & Cash Equivalents	35	66	99
iii) Bank Balance other than above	12	14	12
iv) Loan to subsidiary	-	-	-
v) Other Current Financial Assets	8	10	6
Other Current Assets	504	740	596
TOTAL ASSETS	9,300	10,816	11,511

HISTORICAL CONSOLIDATED INCOME STATEMENT

Oriental Aromatics

INCOME STATEMENT (MN)	FY24	FY25	FY26	Q1-FY27
Total Operational Income	8,364	9,283	10,308	2,598
Total Expenses	7,894	8,349	9,628	2,400
EBITDA	470	934	680	198
EBITDA Margins (%)	5.62%	10.06%	6.60%	7.62%
Other Income	73	31	96	10
Depreciation	198	237	311	77
Finance Cost	204	252	358	78
PBT	141	476	107	53
Tax	50	133	75	28
Profit After Tax	91	343	32	25
PAT Margins (%)	1.09%	3.69%	0.31%	0.96%
EPS (After Exceptional Items)	2.71	10.20	0.98	0.75

HISTORICAL CONSOLIDATED BALANCE SHEET

Oriental Aromatics

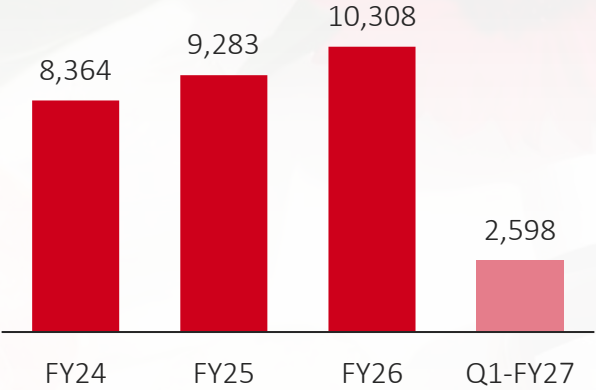
LIABILITIES (INR Mn)	FY24	FY25	FY26
Shareholders Fund			
Share Capital	168	168	168
Other Equity	6,155	6,461	6,477
Non-Current Liabilities			
Financial Liabilities			
i) Long-Term Borrowings	519	738	548
ii) Other Financial Liabilities	10	-	-
Deferred Tax Liabilities (Net)	274	275	253
Long Term Provisions	41	55	68
Current Liabilities			
Financial Liabilities			
i) Short-Term Borrowings	1,522	2,782	3,472
ii) Lease Liabilities	-	11	5
iii) Trade Payables	820	760	833
iv) Other financial Liabilities	384	117	41
Short-Term Provisions	23	29	30
Other Current liabilities	34	55	50
TOTAL EQUITY AND LIABILITIES	9,950	11,451	11,945

ASSETS (INR MN)	FY24	FY25	FY26
Assets			
Non-Current Assets			
Property, Plant and Equipment	2,070	4,131	3,946
Goodwill on Amalgamation	450	450	450
Capital WIP	1,732	50	47
Intangible Assets	50	61	53
Right to use	133	157	150
Other Financial Assets	75	81	89
Income Tax Assets (Net)	89	112	65
Other non-Current assets	168	96	105
Current Assets			
Inventories	2,772	3,646	3,802
Financial Assets			
i) Trade and other Receivable	1,805	1,884	2,523
ii) Cash & Cash Equivalents	106	106	131
iii) Bank Bal other than above	14	16	15
iv) Other Current Financial Assets	12	6	9
Other Current Assets	474	655	560
TOTAL ASSETS	9,950	11,451	11,945

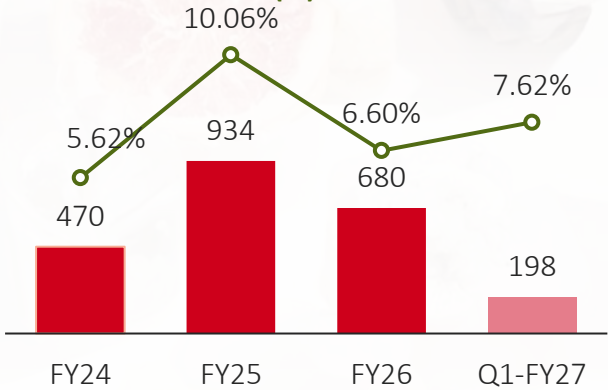
CONSOLIDATED FINANCIAL PERFORMANCE

Oriental Aromatics

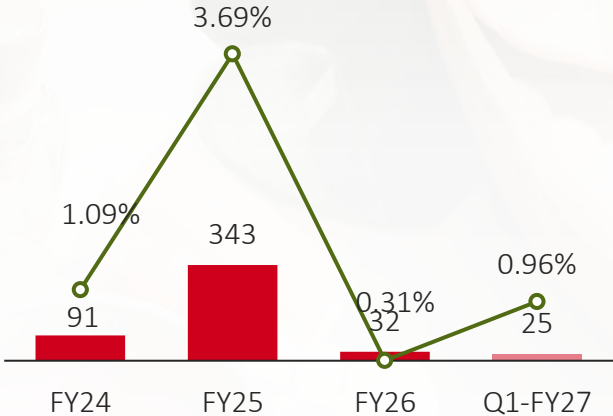
REVENUE FROM OPERATIONS (INR MN)



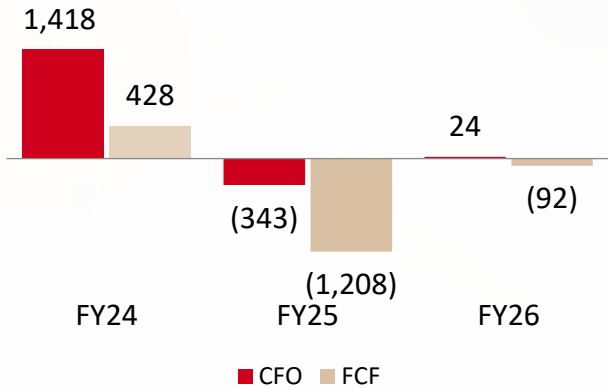
EBITDA (INR Mn) & EBITDA MARGINS (%)



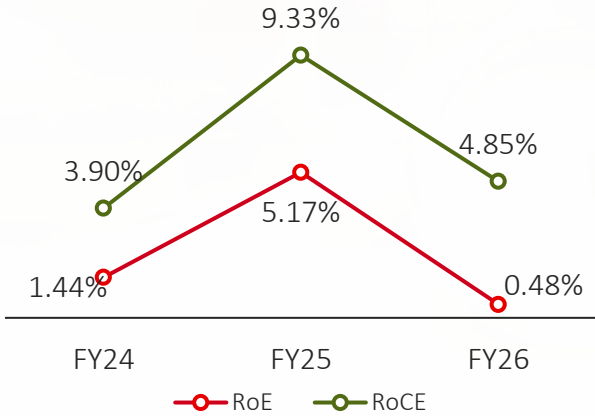
PAT (INR Mn) & PAT MARGINS (%)



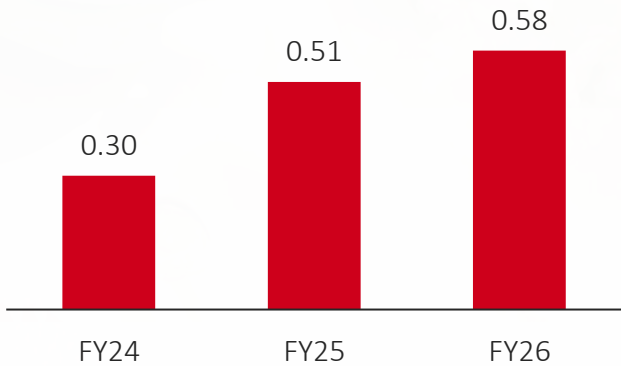
CASH FLOW FROM OPERATIONS (CFO) & FREE CASH FLOWS (FCF) (INR MN)



ROE (%) AND ROCE (%)

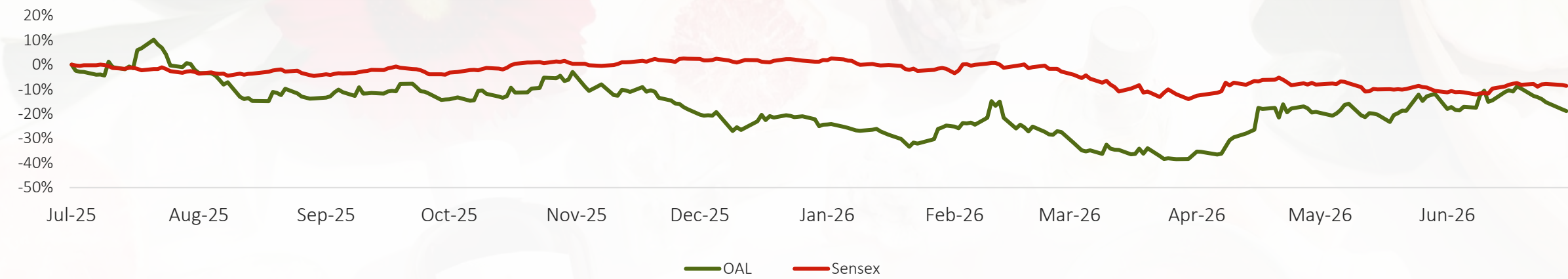


NET D/E (X)



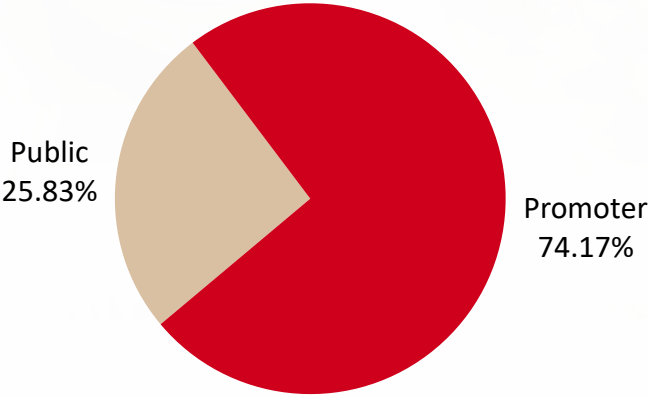
CAPITAL MARKET INFORMATION

STOCK PERFORMANCE (AS ON 30th June, 2026)



PRICE DATA (AS ON 30 th June, 2026)	INR
Face Value	5.00
CMP	309.05
52 Week H/L (INR)	421.60/227.05
Avg. Net Turnover (INR Mn)	6.63
Market Cap (INR Mn)	10,400.64
Equity Shares Outstanding (Mn)	33.65

SHAREHOLDING PATTERN (AS ON 30th June, 2026)



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For further information please contact our Investor Relations Representatives:

Valorem Advisors

Mr. Anuj Sonpal, CEO

Tel: +91-22 3507 5100

Email: oriental@valoremadvisors.com

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thank you