



**POLSON LTD**

*Manufacturers & exporters of eco friendly tannin extracts & leather chemicals since 1906*

18<sup>th</sup> June 2026

Dept. of Corporate Service  
BSE Limited Exchange  
P. J. Towers, Dalal Street  
Mumbai- 400 001

BSE Scrip Code: 507645

Sub: Newspaper publications of Postal Ballot Notice

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are submitting herewith Newspaper Publications dated Thursday, 18<sup>th</sup> June 2026, published in Financial Express (English) and LakshaDeep (Marathi), inter-alia, informing about completion of electronic dispatch of Postal Ballot Notice dated 16<sup>th</sup> June, 2026 and information on remote e-voting and related matters to the Shareholders of the Company.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Polson Ltd

Sampada Sawant  
Company Secretary & Compliance Officer



**L&T Finance Limited**  
Registered Office: L&T Finance Limited, Brindavan Building  
Plot No. 177, Kalina, CST Road, Near Mercedes Showroom  
Santacruz (East), Mumbai 400 098  
CIN No.: L67120MH2008PLC181833  
Branch office: Mumbai



### PUBLIC AUCTION FOR SALE OF MORTGAGED PROPERTY

The Authorised Officer of L&T Finance Limited under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 [54 OF 2002] and in exercise of powers conferred under the said Act is auctioning the following property on "AS IS WHERE IS BASIS" and "AS IS WHAT IS CONDITION" by way of "PUBLIC AUCTION" for recovery of its dues and further interest, charges and costs etc.

Name of Borrower and Co-Borrower	Secured Property Address	Loan Account Number(s)	Physical Possession taken	Earnest Money Deposit 10% or more of RP (In ₹)	Secured Debt	Reserve Price (In ₹)	Date of Inspection	Date and Time of Auction
Shyam Shukla Kalpana Shyam Nara Shukla	<b>Schedule-I</b> All The Piece And Parcel Of The Flat No. 101, Area Admeasuring 445 Sq. Ft. Built Up Area I.e. 41.35 Sq. Mtrs Built Up Area On 1st Floor, In Building Known As "Shree Sai Jivdani Co-operative Housing Society Ltd", Constructed On Land Bearing Survey No. 206, Hissa No. 22, Situated At Virar (E), Village Naringi, Taluka Vasai, District Palghar, Within The Area Of Sub-registrar Of Assurance At Vasai-I/II/III/IV/VVI.	H199LP241 211162848, H199LP241 211162848	12-05-2026	Rs. 2,37,400/-	As per Demand Notice dated 08-Sep-2025 Total outstanding dues is Rs. 23,15,535.37/- on date 03/09/2025	Rs. 23,74,000/- (BID INCREMENTAL VALUE: 25,000/-)	On 18/07/2026 From 11:00 A.M to 5.30 P.M with prior appointment.	22/07/2026 From 11:00 A.M to 12:00 P.M.

#### TERMS AND CONDITIONS OF PUBLIC AUCTION

- The E-auction Sale is being conducted online by the Authorised Officer through the website <https://sarfaesi.auctiontiger.net/EPROC/> under the provisions of SARFAESI Act with the aid and through public e-Auction mode.
- The public E-auction will be conducted on the date and time mentioned herein above, when the secured asset/s mentioned above will be sold on "AS IS WHERE IS" BASIS & "AS IS WHAT IT IS" CONDITION.
- For participating in the public E-auction, intending purchasers/bidders will have to submit the details of payment of refundable Earnest Money Deposit of 10% of the reserve price of the secured assets along with copies of the PANCARD, Board Resolutions in case of company and Address Proof on or before 21/07/2026 TILL 6:00 P.M.
- The EMD of all other bidders who did not succeed in the public E-auction will be refunded by LTF within 7 days of the closure of the public E-auction. The EMD will not carry any interest.
- The successful purchaser/bidder shall deposit the 25% (inclusive of EMD) of his/its offer by way of D.D./P.O favoring "L&T Finance Limited" payable at Mumbai on or before 18:00 hours on 22/07/2026 i.e., day of e-auction or on the next working day i.e., 23/07/2026, which deposit will have to be confirmed by L&T Finance Limited, failing which the sale will be deemed to have failed and the EMD of the said successful bidder shall be forfeited. The balance amount i.e., 75% of purchase price payable shall be paid by the purchaser to L&T Finance Limited on or before the fifteenth day of confirmation of sale of immovable property or such extended period as per provisions of law.
- For inspection of property or more information, the prospective bidders may contact the authorised officer i.e. Name Mr. Vikas Singh, Contact No. 8669189048 and Mr. Dilip Mishra 7575021496 L&T Finance Ltd, Brindavan, Plot no. 177, CST Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India. At any stage of the E-auction, the Authorised Officer may accept/reject/modify/cancel the bid/offer or post-pones the E-auction without assigning any reason thereof and without any prior notice.
- The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, stamp duty, registration fees, etc. that is required to be paid in order to get the property conveyed/delivered in his/her/its favour as per the applicable law.
- The Borrower/Guarantors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rule 8 (6) of the Security Interest (Enforcement) Rules, about the holding of above-mentioned public E-auction sale.
- The Borrower (s)/Co-Borrower(s)/Guarantor(s)/Mortgagor(s) are hereby called upon to pay the entire loan outstanding dues as mentioned above before the said E-auction date failing which the L & T Finance Ltd shall sale the property as per the provisions laid down in the SARFAESI ACT, 2002.
- The Borrower (s)/Co-Borrower(s)/Guarantor(s)/Mortgagor(s)/public at large are hereby restrained from transferring by way of sale, lease or otherwise with the secured assets referred to in the notice without prior written consent of L&T Finance Limited.

Date: 18.06.2026  
Place: Mumbai

Sd/-  
Authorized Officer  
For L&T Finance Limited



## POLSON LIMITED

Registered Office: Ambaghat Talluka, Shahuwadi,  
Kolhapur, Maharashtra-415 101.  
E-Mail: [compliance@polsonltd.com](mailto:compliance@polsonltd.com) • Website: [www.polsonltd.com](http://www.polsonltd.com)  
CIN: L15203PN1938PLC002879

Members are hereby informed that pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, including any statutory modifications(s) or re-enactment(s) thereof and other applicable provisions of the Act and the Rules including General Circulars issued by the Ministry of Corporate Affairs ("MCA") for holding general meetings/conducting postal ballot process through e-voting vide Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020 read with other relevant circulars, including General Circular No. 09/2023 dated September 25, 2023 and General Circular No.09/2024 dated 19<sup>th</sup> September, 2024 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings issued by Institute of Company Secretaries of India ("SS-2"), each amended and subject to other applicable laws, rules and regulations, the Postal Ballot Notice along with the Explanatory Statement has been sent electronically on Tuesday, June 16, 2026, to all the members whose email addresses are registered with the Corporation/ Registrar/ Depository Participants as on Friday, June 12, 2026 (Cut-off Date), for seeking approval of the members of the Company by way of Special Resolution by voting through electronic means only (e-voting) on the following matter:

Sr. No.	Description of Resolutions	Type of Resolutions
1.	Re-Appointment Of Mr. Dhau Gangaram Lambore (Din: 02274626) As A Non-Executive Director Of The Company, Who Has Attained The Age Of 75 Years	Special Resolutions

Notice of Postal Ballot is also available on the Company's website at [www.polsonltd.com](http://www.polsonltd.com), websites of the Stock Exchange i.e. [www.bseindia.com](http://www.bseindia.com).

The Company has engaged the services of M/s Purva Share Registry (I) Pvt Ltd for providing the e-voting facility to its Members. CS Amita Karia of Amita Karia, (Membership No. FCS 11066) (CP No. 16962), Practicing Company Secretaries, has been appointed as Scrutinizer for the Postal Ballot process. Members of the Company are hereby informed and requested to note the following:

- The Members holding shares as on the cut-off date and have not received the Notice of Postal Ballot, may write to [compliance@polsonltd.com](mailto:compliance@polsonltd.com) and obtain the same.
- Members whose names are recorded in the Register of members/beneficial owners as on the cut-off date will be entitled to vote electronically on the resolution set out in the Postal Ballot Notice. A person who becomes a Member after the cut-off date should treat this notice for information purposes only.
- The remote e-voting facility will be available during the following voting period:

Commencement of e-voting	Conclusion of remote e-voting
Wednesday 17.06.2026 at 09.00 am (IST)	Thursday 16.07.2026 at 05.00 pm. (IST).

No voting shall be allowed beyond Thursday, July 16, 2026 (5:00 P.M. IST) as the e-voting module shall be disabled for voting by Purva thereafter. Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast vote again.

- Members holding shares in physical mode and who have not updated their email addresses with the Company are requested to update their email addresses by sharing a duly filled and signed copy of Form ISR-1 as per the format prescribed by SEBI vide its circular SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/655 dated 3 November, 2021 with the Company at Company's Registrar and Share Transfer Agent M/s Purva Share Registry (I) Pvt Ltd along with the copy of signed request letter mentioning the name and address of the Member, self-attested copy of the PAN card, and self-attested copy of any document (e.g.: Driving License, Election Identity Card, Passport) in support of the address of the Member. Member holding shares in dematerialized mode are requested to register/update their email addresses with the relevant Depository Participants. In case of any queries/difficulties in registering the e-mail address, Members may write to [compliance@polsonltd.com](mailto:compliance@polsonltd.com) & [support@purvashare.com](mailto:support@purvashare.com).
- The result of the Postal Ballot will be announced within two working days from the conclusion of e-voting period. The results along with the scrutinizer's report will also be communicated to the stock exchanges and will be placed on the website of the Company i.e., [www.polsonltd.com](http://www.polsonltd.com) and on Purva website: [www.purvashare.com](http://www.purvashare.com)
- The Resolutions passed by the Members through Postal Ballot shall be deemed to have been passed on the last date specified for remote e-voting i.e., Thursday, July 16, 2026.
- In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of [www.purvashare.com](http://www.purvashare.com) (E-voting section) or contact Ms. Deepali Dhuri, Compliance Officer, Purva Share Registry (India) Private Limited at 022- 022-49614132 and 022-35220056 or send an email to [evoting@purvashare.com](mailto:evoting@purvashare.com).

For Polson Limited

Sd/-  
Sampada Sawant  
Company Secretary & Compliance Officer

Mumbai: June 17, 2026

## इंडियन बैंक Indian Bank

इलाहाबाद ALLAHABAD

Borivali West Branch : 1 - 5, B-Wing, New Ashok Nagar, Vazira, Borivali West, Mumbai -400091.  
Phone: 022-28955868/28955858 E-mail - [borivali@indianbank.co.in](mailto:borivali@indianbank.co.in)  
REF:BO/SARFAESI / 0206/001 Date: 10.06.2026

### DEMAND NOTICE

Notice under Sec.13 (2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002

- To,
- M/s. JJ Spices and Food Industries (Borrower), Prop: Jayesh N Doshi (Deceased) Unit No. 6, RK Compound, Survey No. 148, Hissa No. 5, Juhuchandra, Vasai, Palghar 401208.  
Office Address - Shop No. 03, Ground Floor, Vikram Apartment, Eksar Road, Borivali West, Mumbai 400092.
  - Mrs. Shanta Ben Doshi (Guarantor), A/103, Blue Bell CHSL, Royal Complex, Eksar Road, Borivali West - 400092.
  - Mrs. Urmila Doshi (Guarantor), A/103, Blue Bell CHSL, Royal Complex, Eksar Road, Borivali West - 400092.
  - Legal Heirs & representatives of Late Jayesh N Doshi (Proprietor/Mortgagor) A/103, Blue Bell CHSL, Royal Complex, Eksar Road, Borivali West - 400092.

Sir/Madam,  
Sub: Your loan account MSME WCLTA/c 7141867642 with Indian Bank Borivali West Branch. The 1st you is a proprietorship firm having availed the loan captioned at subject from our Indian Bank Borivali West Branch. The 2nd and 3rd you are guarantor and 4th you are the Proprietor cum Mortgagor for the loan availed by 1st of you.  
At the request of the 1st, 2nd, 3rd and 4th of you, in the course of banking business, the following facility was sanctioned and was availed by first of you.

Sl No	Nature of facility/ Account	Limit (Rs.)	Outstanding as on 09.06.2026	Interest accrued But not debited	Penal Interest @2% (simple) accrued but not debited and other(MOX/MLE) charges	Total Outstanding as on 10.06.2026
1.	WCLT 7141867642	Rs. 70,30,000/-	Rs. 64,66,329/-	Rs. 14,96,190/-	Rs. 2,23,931	Rs. 81,86,450/-
	Total	Rs. 70,30,000/-	Rs. 64,66,329/-	Rs. 14,96,190/-	Rs. 2,23,931	Rs. 81,86,450/-

The first of you, 2nd, 3rd and 4th of you have executed the following documents for the said facilities:

Nature of facility	Nature of Documents
1. WCLT 7141867642 Rs. 70.00 lakh	a. D1 : Demand Promissory Note dated 31.12.2021
	b. D72 : Agreement for bifurcation of existing CC facility into Demand Cash Credit and Working Capital Term Loan dated 31.12.2021
	c. D32 and D 34 : Letter from Party to Bank Confirming the Equitable Mortgage/Extension of EM dated 07.10.2016
	d. D 101 - Agreement of Hypothecation of movables dated 09.03.2015
	e. D - 57 - Agreement of Guarantee dated 31.12.2021
	f. D - 11 - Acknowledgement of Debt-cum-Security dated 21.03.2025
	g. F 9A - Letter of acknowledgement of debt to be obtained from legal heir of the deceased dated 21.03.2025

The repayment of the said loans is secured by mortgage/hypothecation of property (ies), as given in the schedule hereunder belonging to No. 1nd and 4rd of you.

Despite repeated requests calling upon you to pay the amounts together with interest; all of you and each of you who are jointly and severally liable have failed and committed default in repaying the amount due. The loan account has been classified as Non-Performing Asset since 13.08.2024 in accordance with directions/guidelines relating to asset classifications issued by Reserve Bank of India.

The outstanding dues payable by you as on 10.06.2026 amounts to Rs. 81,86,450/- (Rupees Eighty One Lakh Eighty Six Thousand Four Hundred Fifty Only) and the said amount carries further interest at the agreed rate from 10.06.2026 till date of repayment.

The term borrower under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 means any person who has been granted financial assistance by Bank or who has given any guarantee or created any mortgage / created charge as security for the said financial assistance granted by the Bank.

Therefore, all of you and each of you are hereby called upon to pay the amount due as on date viz- Rs. 81,86,450/- (Rupees Eighty One Lakh Eighty Six Thousand Four Hundred Fifty Only) together with interest from this date till date of payment within 60 days from the date of this notice issued under Sec. 13(2) failing which Bank will be constrained to exercise its rights of enforcement of security interest without any further reference to you under the said Act. If you fail to discharge your liabilities in full within 60 days from the date of this notice, Bank shall be exercising its enforcement rights under Sec 13 (4) of the Act as against the secured assets given in the schedule hereunder.

On the expiry of 60 days from the date of this notice and on your failure to comply with the demand, Bank shall take necessary steps to take possession for exercising its rights under the Act.

Please note that as per the provisions of Sec. 13(13) of the Act no transfer of the secured assets (given in the schedule hereunder) by way of sale, lease or otherwise, shall be made after the date of this notice without the prior written consent of the bank.

Needless to mention that this Notice is addressed to you without prejudice to any other remedy available to the Bank. Please note that this notice is issued without prejudice to Bank's right to proceed with the proceedings presently pending before DRT/RO of DRT/DRAT/Court and proceed with the execution of order/deed obtained to be obtained.

Please note that the Bank reserves its right to call upon you to repay the liabilities that may arise under the outstanding bills discounted, Bank guarantees and letters of credit issued and established on your behalf as well as other contingent liabilities.

"We draw attention to the provisions of Section 13(8) of the SARFAESI Act and the Rules framed there under which deals with your rights of redemption over the securities"

The Undersigned is a duly Authorized Officer of the Bank to issue this Notice and exercise powers under Section 13 aforesaid.

#### SCHEDULE

The specific details of the assets in which security interest is created are enumerated hereunder:  
**MORTGAGED ASSETS:** All that the piece and parcel of Shop No. 3, Ground Floor, Vikram Apartment, Plot of land bearing S. No. 51, H.No. 4 of CTS No. 319 of village Eksar, Eksar Road, Borivali West, Mumbai 400092 standing in the name of 4th of you and bounder by- North: By Krishna Nagar, South: By Open Plot, East: By Open Plot, West: By Eksar Road.

Yours Faithfully,  
Sd/-

Authorized Officer, Indian Bank

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.



(Please scan the QR Code to view the DRHP)



## SHIVALAYA CONSTRUCTION LIMITED

Shivalaya Construction Limited (our "Company") was originally incorporated as 'Shivalaya Construction Co. Private Limited' at Delhi, India as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 10, 1997, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, pursuant to a board resolution September 24, 2024 and shareholders' resolution dated September 27, 2024, the name of our Company was changed to 'Shivalaya Construction Private Limited' and a fresh certificate of incorporation dated December 20, 2024 was issued by Registrar of Companies, Central Processing Centre. Further, pursuant to resolutions by our board of directors and shareholders, each dated June 10, 2025, our Company was converted into a public limited company and the name of our Company was changed to 'Shivalaya Construction Limited', and a fresh certificate of incorporation dated June 30, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Changes in our registered office" on page 251 of the DRHP.

Corporate Identity Number: U45201DL1997PLC091051

Registered and Corporate Office: Plot No. 137, Second Floor, Avtar Enclave, Paschim Vihar, North-West, New Delhi 110 063, Delhi, India  
Contact Person: Vijay Gupta, Company Secretary and Compliance Officer | Telephone: +91 011 4508 8679 | E-mail: [compliance@scggroup.co.in](mailto:compliance@scggroup.co.in) | Website: [www.scggroup.co.in](http://www.scggroup.co.in)

### NOTICE TO INVESTORS (THE "NOTICE")

#### OUR PROMOTERS: SHRIPAL AGGARWAL, PRADEEP NANDAL, SUMITRA NANDAL, SAHIL AGGARWAL AND SUMIT NANDAL

In reference to the draft red herring prospectus dated September 5, 2025 ("DRHP") filed with the Securities and Exchange Board of India and the Stock Exchanges, potential Bidders should note the following:

- Our Company has received intimation letters each dated June 17, 2026 in relation to certain transfer of Equity Shares executed on June 10, 2026, from Pradeep Nandal, our Promoter (also a Promoter Selling Shareholder) and Sumitra Nandal, our Promoter (also a Promoter Selling Shareholder), respectively, for transfer of 90,000,000 Equity Shares by way of gift representing 19.08% of our Company's pre-Offer Equity Share capital ("Relevant Transfer").
- The details of the Relevant Transfer are as follows:

Date of transfer	Name of transferor	Name of transferee	Category of the transferee	Nature of transaction	Number of Equity Shares transferred	Percentage of pre-Offer Equity Share capital of our Company (%)	Transfer price (in ₹)	Total consideration (in ₹ million)
June 10, 2026	Pradeep Nandal	Sumitra Nandal	Promoter (also a Promoter Selling Shareholder)	Secondary sale	90,000,000	19.08%	Nil*	N.A.*

\*Transfer by way of gift.

- The post Relevant Transfer shareholding of Sumitra Nandal and Pradeep Nandal are provided below:

Name	Number of Equity Shares held post the Relevant Transfer	Percentage of Equity Shares held post the Relevant Transfer
Sumitra Nandal	192,361,805	40.78%
Pradeep Nandal	19,713,905	4.18%

- Please note that our Company has intimated the Relevant Transfer to the Stock Exchanges in accordance with Regulation 54 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

- Further, please note that this Notice is being made in accordance with the SEBI's correspondence dated July 4, 2026 to Association of Investment Bankers of India, as the aggregate number of Equity Shares transferred constituted 19.08% of the total paid-up share capital of our Company, which exceeds the threshold of 1.00% of the paid-up share capital.

- The aforementioned transferee is the Promoter of our Company and is associated with the Promoters, Promoter Group, Directors, Key Managerial Personnel of our Company and with the directors of our Subsidiaries. Except as disclosed, the transferee is not associated with the Senior Management, Subsidiaries and Group Companies of our Company, key managerial personnel of our Subsidiaries and the directors and key managerial personnel of our Group Companies, in any manner.

The above Notice is to be read in conjunction with the DRHP. This Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and till the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges, as applicable.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited) 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India. Telephone: +91 22 4646 4728 E-mail: <a href="mailto:shivalaya ipo@iiflcap.com">shivalaya ipo@iiflcap.com</a> Investor grievance e-mail: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a> Contact person: Nishita Mody/ Pawan Kumar Jain Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> SEBI registration number: INM000010940	<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: <a href="mailto:shivalaya ipo@axiscap.in">shivalaya ipo@axiscap.in</a> Investor grievance e-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Contact person: Simran Gadh/ Pratik Pednekar Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> SEBI registration number: INM000012029	<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: <a href="mailto:shivalaya ipo@jmf.com">shivalaya ipo@jmf.com</a> Investor grievance e-mail: <a href="mailto:grievance.tbd@jmf.com">grievance.tbd@jmf.com</a> Contact person: Prachee Dhuri Website: <a href="http://www.jmf.com">www.jmf.com</a> SEBI registration number: INM000010361	<b>MUFG Intime India Private limited</b> (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: <a href="mailto:shivalayaconstruction.ipo@in.mpm.com">shivalayaconstruction.ipo@in.mpm.com</a> Investor grievance e-mail: <a href="mailto:shivalayaconstruction.ipo@in.mpm.com">shivalayaconstruction.ipo@in.mpm.com</a> Contact person: Shant Gopalkrishnan Website: <a href="https://in.mpm.com/">https://in.mpm.com/</a> SEBI registration number: INR000004058

For Shivalaya Construction Limited

Sd/-  
Vijay Gupta  
Company Secretary and Compliance Officer

Place: New Delhi, India  
Date: June 17, 2026

Shivalaya Construction Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a DRHP dated September 5, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.scggroup.co.in](http://www.scggroup.co.in) and the websites of the Book Running Lead Managers, namely, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Axis Capital Limited and JM Financial Limited on [www.iiflcap.com](http://www.iiflcap.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.jmf.com](http://www.jmf.com), respectively. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP as and when it is filed with the RoC, SEBI and the Stock Exchanges in the future, including the section titled "Risk Factors" of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges in making any investment decision. This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States. CONCEPT

