Date: July 24, 2026

To
The General Manager - DCS
Listing Operations – Corporate Service Department
BSE Limited

Scrip Code: 530907

Dear Sir/ Madam,

Sub: **Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Board of Directors of S I Capital & Financial Services Limited (the "Company") held today i.e., Friday, July 24, 2026**

Dear Sir/Ma'am,

In compliance with the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. July 24, 2026, has, *inter-alia* considered and approved the following items:

RIGHT ISSUE

This is in furtherance to the Company's meeting of the Board of Directors of the Company ("the Board") held on February 20, 2026, for approving the issue of equity shares of face value of Rs. 10 each ("Equity Shares") of the Company by way of a rights issue to the eligible shareholders of the Company for an amount not exceeding Rs. 757.50 Lakhs (Rupees Seven Hundred and Fifty-Seven Lakhs Fifty Thousand only) (the "Right Issue"), Draft Letter of Offer dated May 13, 2026 submitted with the BSE Limited for In Principle Approval in accordance with applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as "SEBI ICDR Regulations" and the issue "Rights Issue'').

Furthermore, the company have received the 'In Principle Approval' from BSE Limited vide approval letter **LOD/RIGHT/MV/FIP/437/2026-27 dated June 24, 2026**.

Pursuant to the above referred, we wish to inform you that the Board of Directors in their Meeting held today, i.e. July 24, 2026 has inter alia considered and approved the following terms-of the Rights Issue:

a. Instrument:
Fully Paid-up Equity Share of 10/- Each.

b. Total number of securities proposed to be issued:

Up to 75,75,000 Equity Shares of face value of Rs. 10/- each for an amount aggregating up to Rs. 757.50 # Lakhs;
#Assuming full subscription, Subject to finalisation of the Basis of Allotment.

c. Right Entitlement Ratio:
3:2: 3 (Three) Equity Share for every 2 (Two) Fully Paid Equity Shares held by the Existing Shareholders on the Record Date.

d. Rights Issue Price:
Rs. 10.00/- per Rights Equity Share

e. Concept of Rights Entitlement (RE): The shareholders holding equity shares of the Company as on the Record date ("eligible equity shareholders") will be entitled to Rights Entitlement ("REs"). REs shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders ("RE Holders") under the ISIN allotted for the Purpose of RE The Company has made necessary arrangements with NSDL and CDSL for credit of REs in the respective demat account of the eligible equity shareholders. RE holders can apply for Rights Issue or renounce the REs in full or in part.

The Renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below. To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account or have purchased REs renounced by other RE holders) are required to make application for Rights Issue on or before Issue closing date by paying the full application amount. If no application for Rights Issue is made by the RE holders on or before Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them. For more details and terms, please refer to the Letter of Offer available on the website of the Company.

f. Record Date:

Pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the **"Record Date"** for the purpose of determining the shareholders who shall be eligible to apply for the Right Issue, would be **Friday, 31st July, 2026.**

g. Rights Issue Period:

Last Date for Credit of Rights Entitlements	Tuesday, August 04, 2026
Rights Issue Opening Date	Monday, August 10, 2026
Last Date for on Market Renunciation of Rights Entitlement*	Friday, August 28, 2026
Rights Issue Closing Date#	Thursday, September 03, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*

#Our Board or a duly authorized Rights Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

h. **Outstanding Equity Shares:**

Prior to the Rights Issue	50,50,000
Post Rights Issue#	1,26,25,000

 # Assuming full subscription.

i. **ISIN for Entitlement Rights:** The company has obtained separate ISIN Number for Credit of Right Entitlement and the details of ISIN are as under:

INE417F20017.

j. **Treatment of Fractional entitlement:** The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of Three Rights Equity Share(s) for every Two Equity Share(s) held on the Record Date. For Rights Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 2 Equity Share(s) or not in the multiple of 2, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored as above will be given preferential consideration for the Allotment of one Additional Rights Equity Share each if they apply for Additional Rights Equity Shares over and above their Rights Entitlement.

k. **Other terms of the Rights Issue:** The detailed terms of the Right Issue including the procedure for applying in the Rights Issue will be specified in the Letter of Offer, which will be filed by the Company with BSE Limited for record purpose only.

Further, we wish to inform you that in terms of applicable SEBI Master Circulars, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date Friday, July 31, 2026 as fixed by the Company.

We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

Further the Board of the Directors has also inter alia considered and approved the letter of offer dated July 24, 2026 ("LOF") to be filed with the "Stock Exchange" i.e. BSE Limited ("BSE").

For complete details, please refer to the Letter of Offer available on the Company's website at www.sicapital.co.in .

The Board meeting commenced at 12.00 P.M. and concluded at 02.25 P.M.

We request you to kindly take the above information on record and oblige.

Thank you.

For **S.I. Capital & Financial Services Limited**

SUJITH K RAVINDRANATH
Digitally signed by SUJITH K RAVINDRANATH
Date: 2026.07.24 15:09:03 +05'30'

Sujith K Ravindranath
Company Secretary and Compliance Officer

SI CAPITAL & FINANCIAL SERVICES LTD.