



WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325
Dist Uttar Kannada (Karnataka) - India

CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)

GSTIN 28AAACT4179N1ZO



ZZT:BM:417:Share:07
August 12, 2026

To:

BSE Limited
Corporate Services
Floor 25, P.J.Towers,
Dalal Street
MUMBAI – 400 001

To:

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza
Bandra-Kurla Complex,
Bandra [East]
MUMBAI-400 051

Scrip Code: 500444

Scrip Code : WSTCSTPAPR

Dear Sirs,

ANNOUNCING OF Q1 RESULTS

Pursuant to Regulation 30 & 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that, Board of Directors of the Company has considered and approved Unaudited Financial Results of the Company for the Quarter ended June 30, 2026 at its meeting held today i.e., August 12, 2026. The meeting of the Board of Directors of the Company commenced at 12.15 P.M. and concluded at 2:20 P.M.

A copy of said Unaudited Financial Results (Standalone & Consolidated) of the Company and Limited Review Report issued by Statutory Auditors of the Company attached.

Simultaneous action is being taken to have the Unaudited Financial Results (Standalone & Consolidated) published in the newspapers with QR Code and made available on the Company's website at: www.westcoastpaper.com.

Thanking you,

Yours faithfully,

For WEST COAST PAPER MILLS LIMITED

BRAJMOHAN PRASAD
COMPANY SECRETARY
M. No: F7492

Encl: a/a



Corporate Office : 31, Chowringhee Road, Kolkata - 700 016
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **West Coast Paper Mills Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Singhi & Co.,
Chartered Accountants



Sameer Mahajan

Sameer Mahajan

Membership no: 123266

UDIN: 26123266LRBGDE4965

Place: Mumbai

Date: 12/8/2026



WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO 14001 / ISO 45001 Certified Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 - 395 (5 Lines)

GSTIN : 29AAACT4179N1ZO

Email: co.sec@westcoastpaper.com, Website : www.westcoastpaper.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹. in lakhs)

Sl. No.	Particulars	STANDALONE			
		Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Income				
a)	Revenue from operations	63,809.58	70,733.23	55,586.25	2,49,848.62
b)	Other income	2,356.79	779.97	1,787.25	6,894.49
	Total Income	66,166.37	71,513.20	57,373.50	2,56,743.11
2	Expenses				
a)	Cost of materials consumed	42,285.58	40,401.23	40,064.78	1,57,151.25
b)	Purchases of stock-in-trade	3.10	11.56	45.18	56.74
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(9,302.07)	3,559.69	(7,673.57)	(2,757.26)
d)	Employee benefits expense	5,853.50	5,853.84	5,698.35	23,151.52
e)	Finance costs	462.76	597.72	512.24	2,225.35
f)	Depreciation and amortization expense	2,940.23	3,570.40	2,992.17	13,247.88
g)	Other expenses				
-	- Power, fuel and water	4,529.17	4,302.79	5,148.05	19,885.47
-	- Other expenses	5,736.72	5,601.51	4,647.38	20,979.72
	Total Expenses	52,508.99	63,898.74	51,434.58	2,33,940.67
3	Profit / (Loss) before exceptional items and tax (PBT)	13,657.38	7,614.46	5,938.92	22,802.44
4	Exceptional items	-	-	-	-
5	Profit/(Loss) from ordinary activities before tax (3-4)	13,657.38	7,614.46	5,938.92	22,802.44
6	Tax expense				
a)	Current tax	3,620.80	3,227.42	1,759.43	7,436.94
b)	Less: MAT credit (entitlement) / reversal	-	-	-	-
c)	Deferred tax	(831.51)	(499.10)	74.83	12.16
	Total tax expenses	2,789.29	2,728.32	1,834.26	7,449.10
7	Net Profit/(Loss) from ordinary activities after tax (5-6)	10,868.09	4,886.14	4,104.66	15,353.34
8	Other Comprehensive Income(OCI)				
	Item that will not be reclassified to profit or loss				
a)	Remeasurement of employees benefit obligations	112.17	118.60	(65.83)	13.35
b)	Equity instruments through other comprehensive income	634.43	(925.44)	769.61	(139.38)
c)	Income tax on above.	(118.80)	99.32	(89.05)	21.65
9	Total Other Comprehensive Income	627.80	(707.52)	614.73	(104.38)
10	Total Comprehensive Income/(Loss) for the period (7+9)	11,495.89	4,178.62	4,719.39	15,248.96
11	Paid up equity share capital (Face value : ₹ 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98
12	Other equity	-	-	-	2,81,107.09
13	Earnings per share (Basic / Diluted) (Face value : ₹ 2/- per share) - EPS for the quarters are not annualised	16.45	7.40	6.21	23.25



UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2026

(₹. in lakhs)

Sl. No.	Particulars	STANDALONE			
		Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Segment Revenue *				
	(a) Paper and Paper Board	50,529.23	63,232.02	48,725.30	2,23,584.74
	(b) Telecommunication Cables	13,279.23	7,501.21	6,857.81	26,257.45
	(c) Others	1.12	-	3.14	6.43
	Total	63,809.58	70,733.23	55,586.25	2,49,848.62
2	Segment Results				
	Profit(+)/Loss(-) before tax and Interest from each segment				
	(a) Paper and Paper Board	6,211.81	6,569.42	5,219.23	19,245.14
	(b) Telecommunication Cables	6,639.34	1,873.04	39.31	1,479.50
	(c) Others	(8.13)	(8.08)	(10.33)	(28.16)
	Total	12,843.02	8,434.38	5,248.21	20,696.48
	Less :				
	(a) Finance Costs	462.76	597.72	512.24	2,225.35
	(b) Other unallocable expenditure/Income(+/-)	(1,277.13)	222.20	(1,202.95)	(4,331.31)
	(c) Exceptional Items	-	-	-	-
	Total Profit / (Loss) Before Tax	13,657.38	7,614.46	5,938.92	22,802.44
3	Segment Assets				
	(a) Paper and Paper Board	3,29,531.20	3,09,671.73	3,15,670.96	3,09,671.73
	(b) Telecommunication Cables	40,783.84	33,594.03	39,831.69	33,594.03
	(c) Others	51.10	51.10	51.10	51.10
	Total Segment Assets	3,70,366.14	3,43,316.86	3,55,553.75	3,43,316.86
4	Segment Liabilities				
	(a) Paper and Paper Board	59,571.08	44,833.70	56,442.26	44,833.70
	(b) Telecommunication Cables	16,871.10	16,055.09	23,872.53	16,055.09
	(c) Others	-	-	-	-
	Total Segment Liabilities	76,442.18	60,888.79	80,314.79	60,888.79
5	Capital Employed (Segment Assets - Segment Liabilities)				
	(a) Paper and Paper Board	2,69,960.12	2,64,838.03	2,59,228.70	2,64,838.03
	(b) Telecommunication Cables	23,912.74	17,538.94	15,959.16	17,538.94
	(c) Others	51.10	51.10	51.10	51.10
	Total	2,93,923.96	2,82,428.07	2,75,238.96	2,82,428.07

* Inter Segment revenue for the Financial Year 2026-27 - Nil (Previous year - Nil).

Notes :

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th Aug 2026. The statutory auditors have carried out the limited review of these results.
- The figures for the quarter ended March 31, 2026 are the balancing figures for the full year ended March 31, 2026 and the published year to date figures for the nine months ended December 31, 2025.
- The figures for the previous periods have been regrouped / rearranged wherever necessary.



For and on behalf of Board

Rajendra Jain
Executive Director
(Whole-time Director)

Place : Dandeli
Date : 12th Aug, 2026

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **West Coast Paper Mills Limited** (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 ("the Statement") attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Agreement").
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on these financial results based on the review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following subsidiaries:
 - i) West Coast Opticable Limited ("WOCL")
 - ii) Andhra Paper Limited ("APL")
 - iii) Wesco Defense Limited
 - iv) Uniply Decore Limited
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed



the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the financial information of three subsidiary companies, included in the statement, whose financial information reflects Total Revenue from operations of Rs. 41,401.75 lakhs, Net Profit after Tax of Rs. 3,590.63 lakhs and Total Comprehensive Income of Rs. 4,145.86 lakhs for the quarter ended June 30, 2026 as considered in the Statement. This financial information has been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E



A handwritten signature in blue ink, appearing to read "Sameer Mahajan".

Sameer Mahajan
Partner

Place: Mumbai
Date: 12/8/2026

Membership No.123266
UDIN: 26123266BTY MBA6283



WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO 14001 / ISO 45001 Certified Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)

GSTIN : 29AAACT4179N1ZO

Email: co.sec@westcoastpaper.com, Website : www.westcoastpaper.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED			
		Quarter ended		Year ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer Note No. 3)	Unaudited	Audited
1.	Income				
a)	Revenue from operations	1,05,125.98	1,24,530.31	95,464.61	4,27,878.67
b)	Other income	4,467.37	305.73	4,466.18	11,440.36
	Total Income	1,09,593.35	1,24,836.04	99,930.79	4,39,319.03
2.	Expenses				
a)	Cost of materials consumed	68,032.06	70,514.85	68,862.21	2,74,621.98
b)	Purchases of stock-in-trade	2.23	16.04	45.18	64.22
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(10,017.37)	9,784.15	(11,814.90)	(2,411.85)
d)	Employee benefits expense	10,388.69	10,757.24	10,216.27	42,300.50
e)	Finance costs	768.78	1,019.91	1,096.31	4,170.53
f)	Depreciation and amortization expense	5,903.31	6,534.50	5,780.96	24,830.72
g)	Other expenses				
-	Power, fuel and water	7,273.82	7,573.95	8,521.57	32,816.83
-	Other expenses	9,117.18	10,155.88	8,589.56	39,195.11
	Total Expenses	91,468.70	1,16,356.52	91,297.16	4,15,588.04
3.	Profit / (Loss) before exceptional items and tax (PBT)	18,124.65	8,479.52	8,633.63	23,730.99
4.	Exceptional items	-	-	-	-
5.	Profit/(Loss) from ordinary activities before tax (3-4)	18,124.65	8,479.52	8,633.63	23,730.99
6.	Tax expense				
	Current Tax	4,436.73	4,397.70	2,159.26	8,462.72
	Less: MAT credit (entitlement) / reversal	-	-	-	-
	Deferred tax	(496.45)	(1,315.91)	447.93	(304.35)
	Total tax expenses	3,940.28	3,081.79	2,607.19	8,158.37
7.	Net Profit/(Loss) from ordinary activities after tax (5-6)	14,184.37	5,397.73	6,026.44	15,572.62
8.	Other Comprehensive Income(OCI)				
	Item that will not be reclassified to profit or loss				
a)	Remeasurement of employees benefit obligations	112.16	297.01	(65.83)	203.87
b)	Equity instruments through other comprehensive income	1,282.30	(1,854.66)	1,535.98	(330.87)
c)	Income tax on above	(211.44)	187.46	(198.64)	1.08
9.	Total Other Comprehensive Income/(Loss)	1,183.02	(1,370.19)	1,271.51	(125.92)
10.	Total Comprehensive Income/(Loss) for the period (7+8)	15,367.39	4,027.54	7,297.95	15,446.70
11.	Net Profit/(Loss) attributable to :				
-	Owners	13,349.17	5,184.92	5,439.48	15,059.73
-	Non-controlling interests	835.20	212.81	586.96	512.89
		14,184.37	5,397.73	6,026.44	15,572.62
12.	Other Comprehensive Income/(Loss) attributable to :				
-	Owners	1,030.05	(1,187.49)	1,090.57	(120.02)
-	Non-controlling interests	152.97	(182.70)	180.94	(5.90)
		1,183.02	(1,370.19)	1,271.51	(125.92)
13.	Total Comprehensive Income/(Loss) attributable to :				
-	Owners	14,379.22	3,997.43	6,530.05	14,939.71
-	Non-controlling interests	988.17	30.11	767.90	506.99
		15,367.39	4,027.54	7,297.95	15,446.70
14.	Paid up equity share capital (Face value : Rs 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98
15.	Other equity	-	-	-	3,59,458.32
16.	Earnings per share (Basic / Diluted) (Face value : Rs 2/- per share) EPS for the quarters are not annualised	20.21	7.85	8.24	22.80



UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED			
		Quarter Ended		Year ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer Note No. 3)	Unaudited	Audited
1	Segment Revenue *				
	(a) Paper and Paper Board	89,906.36	1,15,936.79	88,067.36	3,93,708.11
	(b) Telecommunication Cables	15,218.50	8,593.52	7,394.11	34,164.13
	(c) Others	1.12	-	3.14	6.43
	Total	1,05,125.98	1,24,530.31	95,464.61	4,27,878.67
2	Segment Results				
	Profit/(+)/Loss(-) before tax and Interest from each segment				
	(a) Paper and Paper Board	10,296.36	7,868.62	8,528.70	21,396.91
	(b) Telecommunication Cables	7,401.87	1,937.69	45.33	2,449.34
	(c) Others	(81.93)	(84.68)	(47.04)	(276.04)
	Total	17,616.30	9,721.63	8,526.99	23,570.21
	Less :				
	(a) Finance Costs	768.78	1,019.91	1,096.31	4,170.53
	(b) Other unallocable expenditure/Income(+/-)	(1,277.13)	222.20	(1,202.95)	(4,331.31)
	(c) Exceptional Items	-	-	-	-
	Total Profit / (Loss) Before Tax	18,124.65	8,479.52	8,633.63	23,730.99
3	Segment Assets				
	(a) Paper and Paper Board	5,32,321.73	5,05,875.21	5,21,159.78	5,05,875.21
	(b) Telecommunication Cables	44,213.77	36,085.50	42,135.70	36,085.50
	(c) Others	3,496.24	3,490.48	3,336.70	3,490.48
	Total Segment Assets	5,80,031.74	5,45,451.19	5,66,632.18	5,45,451.19
4	Segment Liabilities				
	(a) Paper and Paper Board	1,19,917.19	1,08,651.91	1,26,597.59	1,08,651.91
	(b) Telecommunication Cables	26,657.31	18,614.46	25,870.83	18,614.46
	(c) Others	(523.60)	(428.59)	(189.26)	(428.59)
	Total Segment Liabilities	1,46,050.90	1,26,837.78	1,52,279.16	1,26,837.78
5	Capital Employed (Segment Assets - Segment Liabilities)				
	(a) Paper and Paper Board	4,12,404.54	3,97,223.30	3,94,562.20	3,97,223.30
	(b) Telecommunication Cables	17,556.46	17,471.04	16,264.87	17,471.04
	(c) Others	4,019.84	3,919.07	3,525.95	3,919.07
	Total	4,33,980.84	4,18,613.41	4,14,353.02	4,18,613.41

* Inter Segment revenue for the Current quarter of Financial Year 2026-27 - Nil (Previous year - Nil).

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th August 2026. The statutory auditors have carried out the limited review of these results.
- In one of the subsidiaries i.e. Andhra Paper Limited, Operations at the Company's Kadiyam Unit were temporarily suspended from April 27, 2026, due to an illegal strike by a section of contract workmen. Subsequently, the Company declared a lockout on May 01, 2026, which was revoked on May 29, 2026. Manufacturing operations partially resumed on July 15, 2026, following the return of the majority of workmen to duty. The Unit is currently operating at approximately 93% of its normal capacity, and the Company continues to take necessary measures to restore full operations and normalize production.
- The figures for the quarter ended March 31, 2026 are the balancing figures for the full financial year ended March 31, 2026 and the published year to date figures of nine months ended December 31, 2025.
- The figures for the previous periods have been regrouped / rearranged wherever necessary.

For and on behalf of the Board

Rajendra Jain
Executive Director
(Whole-time Director)

Place : Dandeli
Date : 12th Aug, 2026

