

Date: 06.05.2026

To,
The General Manager
Department of Corporate Services,
BSE Limited, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

SCRIP CODE: 540404

Dear Sir / Madam,

SUBJECT: Intimation about receipt of trading approval for 1,18,849 equity shares which were allotted on 30th March, 2026 upon conversion of 1,18,849 convertible warrants of Prime Fresh Limited.

In furtherance to the listing approval granted by BSE Limited on 23rd April, 2026 for listing of 1,18,849 equity shares allotted upon conversion of 1,18,849 convertible warrants on 30.03.2026 by Prime Fresh Limited (“Company”), and application for trading approval for the said equity shares, we acknowledge with thanks the receipt of trading approval from BSE Limited vide their letter and notice both dated 06.05.2026, for 1,18,849 equity shares allotted on 30.03.2026 to Mr. Hiren Ghelani.

Further, would like to inform you that effective from Thursday, May 7, 2026 trading members of the BSE Limited are allowed to trade in above-mentioned equity shares of the Company.

We enclose herewith copy of letter received from BSE Limited and Notice No. 20260506-15 both dated May 6, 2026, to this letter or your reference.

Thanking you,
Yours faithfully,

FOR PRIME FRESH LIMITED

JASMIN DOSHI
COMPANY SECRETARY



Encl.: As above.

LOD / PREF / SV / 83/ 2026-2027

" E - Letter "

Wednesday, May 6, 2026

The Company Secretary
PRIME FRESH LIMITED
102, Sanskar - 2, Near Ketav Petrol Pump,
Polytechnic Road, Ambawadi,
Ahmedabad, Gujarat, 380015.

Dear Sir / Madam,

Re: Trading of 118849 Equity Shares of Rs. 10.00/- each to be issued at a premium of Rs. 154.00/- bearing distinctive numbers from 13961013 to 14079861 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, May 7, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20260506-15** dated **May 6, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Marian Dsouza
Assistant Vice President

Sd/-
Karan Shah
Deputy Manager



NOTICE

Notice No.	20260506-15
Notice Date	06 May 2026
Category	Company related
Segment	Equity
Department	Listing Operations
Subject	Listing of New Securities of PRIME FRESH LIMITED
Attachments	No Attachment

Trading members of the Exchange are hereby informed that the under mentioned new securities of PRIME FRESH LIMITED (Scrip Code - 540404) are listed and permitted to trade on the Exchange with effect from Thursday, May 7, 2026.

Security Details	1,18,849 equity shares of Rs. 10/- each issued at a premium of Rs.154/- to Promoters on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	13961013 to 14079861		
Date of Allotment	30/03/2026		
Issue Price	Rs. 164/-		
ISIN	INE442V01012		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	118849	13961013 to 14079861	14/11/2027

Sd/-
Marian Dsouza
Assistant Vice President

Sd/-
Karan Shah
Deputy Manager