



Sumedha Fiscal Services Ltd.

CIN: L70101WB1989PLC047465

Registered & Corporate Office :

6A Geetanjali, 8B Middleton Street,
Kolkata – 700071.

T – 91 33 2229 8936 / 6758

E – secretarial@sumedhafiscal.com

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June 06, 2026

BSE Ltd.

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Email: corp.relations@bseindia.com

BSE Code No. 530419

Dear Sirs/Madam,

Sub: Withdrawal of proposed Preferential Issue of 4,00,000 Equity Shares and 2,50,000 Convertible Warrants and cancellation of Extra-Ordinary General Meeting of the Company scheduled to be held on June 11, 2026

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

This is in reference to our earlier intimations in relation to the proposed issue of 4,00,000 Equity Shares and 2,50,000 Convertible Warrants of the Company to identified promoter group and non-promoter persons on Preferential Basis (“Proposed Preferential Issue”) in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In relation to the Proposed Preferential Issue, as intimated earlier from time to time, the below key events have taken place till date:

1. The Board of Directors of the Company approved the Proposed Preferential Issue vide its meeting held on May 15, 2026, subject to receipt of requisite approvals.
2. Application and clarifications/ additional documents for In-principle approval for the Proposed Preferential Issue were submitted to BSE Limited on May 19, 2026 and June 03, 2026, respectively.
3. Dispatch of Notice and Corrigendum to Notice of Extra Ordinary General Meeting (“EGM”) of the Company scheduled to be held on June 11, 2026, to the shareholders of the Company.



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We hereby submit this letter to inform you, the esteemed stakeholders of the Company and general public at large, about the decision of the Board of Directors of the Company to withdraw and cancel the Proposed Preferential Issue, in view of the prevailing volatile market conditions, fluctuations in the market price of the equity shares of the Company and intimation of the unwillingness of the proposed investor to continue with the proposal to subscribe to the proposed issue, given to the prevailing market situation.

Consequently, please note the following:

- The Company will not proceed with the issue and allotment of the equity shares and convertible warrants as previously contemplated.
- The 01/2026-27 Extra-Ordinary General Meeting (EGM) of the Company, originally scheduled for June 11, 2026, at 11:30 A.M., stands cancelled.
- The remote e-voting process, which was scheduled to commence on June 08, 2026, at 09:00 A.M. and end on June 10, 2026 at 05:00 P.M., is hereby withdrawn and will not take place.

Further, the Company will also take all other necessary steps to intimate the other concerned stakeholders accordingly.

We place on record our sincere apology for the inconvenience.

The aforesaid intimation is also uploaded on the Company's website and can be accessed at <https://www.sumedhafiscal.com/pref-issue/>

This is for your information and records.

Thanking you.

Yours faithfully,

For **Sumedha Fiscal Services Ltd.**

Dhwani Fatehpuria

Company Secretary & Compliance Officer