

# STUDDS ACCESSORIES LIMITED

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CIN No.: L25208HR1983PLC015135

Date: May 23, 2026

To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 <b>NSE Scrip Symbol: STUDDS</b>	To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 <b>BSE Scrip Code: 544599</b>
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**Subject: Press Release**

Dear Sir/ Ma'am,

Please find enclosed herewith press release for the Audited Standalone and Consolidated Financial Results for quarter and year ended on March 31, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above details will also be available on the website of the Company at [www.studds.com](http://www.studds.com) under Investor Relations' Section at <https://www.studds.com/investor-relations/financials>

This is submitted for your information & records.

Thanking You,

**FOR STUDDS ACCESSORIES LIMITED**

**ASHA MITTAL**  
Company Secretary and Compliance Officer

®

**STUDDS**

www.studds.com





## Studds Accessories Limited

### Q4 & FY26 Consolidated Performance

#### Faridabad, Haryana: 23<sup>rd</sup> May'26

Studd Accessories Limited, India's largest two-wheeler helmet manufacturer and one of the world's leading helmet and motorcycle accessories brands, has declared its Financial Results for the Quarter and year ended period ended 31<sup>st</sup> March 2026.

#### Q4 & FY26 Financial Highlights

Particulars (Rs. Cr)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Net Revenue from Operations	167.5	149.8	11.9%	163.0	2.8%	634.2	584.0	8.6%
EBITDA	31.3	28.2	11.0%	30.7	1.9%	122.2	105.0	16.4%
EBITDA Margin	18.7%	18.8%		18.8%		19.3%	18.0%	
Profit After Tax	21.1	19.9	6.1%	20.7	2.0%	82.7	69.6	18.7%
Profit After Tax Margin	12.6%	13.3%		12.7%		13.0%	11.9%	

#### **From Managing Director's Desk – Sidhartha Bhushan Khurana**

*"We are pleased to report a strong performance for FY26, with revenue growing by 8.6% YoY to Rs. 634 crore, EBITDA increasing by 16.4% YoY to Rs. 122.2 crore with EBITDA margins improving to 19.3%, and PAT rising by 18.7% YoY to Rs. 82.7 crore. The year was marked by healthy growth across both domestic and export markets, supported by an improved product mix, premiumisation initiatives, operational efficiencies, and strong brand acceptance across segments.*

*While raw material prices have been witnessing an upward trend since March, there are currently no challenges with sourcing or availability of key inputs. To safeguard against rising input costs, we have implemented calibrated price hikes across our portfolio and distribution channels, averaging around 8–9%.*

*We are also pleased to share that we are currently in the process of onboarding the globally recognised premium riding gear, helmet and motorsports brand Alpinestars under our private-label helmet segment.*

*On the expansion front, we continue to make steady progress in establishing our presence in Europe, particularly in Italy, with operations expected to commence from Q2FY27. Simultaneously, our Phase-I capacity expansion of 1.5 mn helmets per annum is progressing as planned and is expected to commence operations by Q2FY27. Further, an additional 1.5 mn helmets are planned for capacity expansion over the next 15–18 months. Post completion of these expansions, our total installed capacity will increase by 30% over FY26 levels to 12.5 mn helmets per annum.*

*With enhanced capacities and a deeper focus on premium and value-added products, we remain confident of driving the company's next phase of growth through strengthened global brand positioning, expansion of our international footprint, and continued premiumisation-led sustainable growth."*



Investor Release

### About Studds Accessories Limited

Studds Accessories Limited is India's largest two-wheeler helmet manufacturer and one of the world's leading helmet and motorcycle accessories brands. With an installed capacity of ~9.5 million two-wheeler helmets and boxes across four advanced, vertically integrated manufacturing units, the company delivers scale, quality, and reliability at global standards.

Studds offers a diverse portfolio of 240+ designs and 19,000+ SKUs, supported by a strong in-house design and development team focused on innovation, comfort, and world-class styling. Its extensive network of 360+ active distributors ensures reach across India, while the brand also serves customers in 70+ international markets.

With over five decades of industry leadership, Studds remains committed to enhancing rider safety through continuous product innovation and technology-driven excellence.

### Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

**For further information, please contact**

Company	Investor Relations Advisors
<p><b>Studds Accessories Ltd.</b> CIN No: L25208HR1983PLC015135 Name: Mr. Bharat Goyal VP Finance and Investor Relations <a href="mailto:Bharat.Goyal@studds.com">Bharat.Goyal@studds.com</a> <a href="http://www.studds.com">www.studds.com</a></p>	<p><b>Strategic Growth Advisors Pvt. Ltd.</b> CIN No: U74140MH2010PTC204285 Mr. Mandar Chavan / Ms. Khushi Bhandari <a href="mailto:mandar.chavan@sgapl.net">mandar.chavan@sgapl.net</a> / <a href="mailto:khushi.bhandari@sgapl.net">khushi.bhandari@sgapl.net</a> Tel No: +91 96993 82195 / +91 76666 89925 <a href="http://www.sgapl.net">www.sgapl.net</a></p>