Sam Industries Limited

CIN: L70102MP1994PLC041416
Registered Office: Village: Dakachiya, A. B. Road, Tehsil: Sanwer,
District – Indore – 453771 - Madhya Pradesh, India
Phone: 0091-731-3633911
Website: www.samindustriesltd.com, Email: secretarial@samindustriesltd.com

Date: 13/08/2026

To,
The Manager,
Listing & Corporate Service Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

BSE SCRIP CODE - 532005

Sub: Outcome of the 4th Board Meeting for the FY 2026-27 held on 13/08/2026

Dear Sir/Madam,

With reference to the above, this is to inform you that the 4th Board Meeting for the financial year 2026-27 of the Board of Directors of Sam Industries Limited was held on Thursday, 13th August, 2026, wherein, inter alia, the following decisions were taken:

1. The Board has approved Unaudited Financial Results of the Company for the quarter ended 30th June, 2026, along with Limited Review Report and the same are enclosed herewith.

2. The Board has considered the retirement of Mr. Ashutosh A. Maheshwari, Whole Time Director, for retirement by rotation at the ensuing 32nd Annual General Meeting of the Company and, being eligible, has offered himself for re-appointment.

3. The Board has approved the re-appointment of Mr. Ashutosh A. Maheshwari as Whole-time Director for a period of three consecutive years from 1st October, 2026 to 30th September, 2029.

   Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III are enclosed herewith.

4. The Board has approved the Board's Report along with the Corporate Governance Report, Management Discussion and Analysis Report and other related annexures thereto for the financial year ended 31st March 2026.

Sam Industries Ltd. INDORE Company Secretary

Sam Industries Limited

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5. The Board has decided that the 32nd Annual General Meeting of the Company will be held on Wednesday, 30th September, 2026 at 4:00 P.M. through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM")

6. The Board has approved that the Register of Members and Share Transfer Registers of the Company will remain closed from Thursday, 24th September, 2026 to Wednesday, 30th September, 2026 (both days inclusive) for the purpose of 32nd Annual General Meeting (AGM) of the Company to be held on 30th September, 2026.

7. The Board has fixed, Wednesday, 23rd September, 2026 as the cut-off date for remote e-voting for ensuing 32nd Annual General Meeting.

8. The Board has approved the appointment of M/s. M. Maheshwari & Associates, Practicing Company Secretaries, as Scrutinizer for the entire voting process for the ensuing 32nd Annual General Meeting.

9. The Board has approved the convening 32nd Annual General Meeting (AGM) of the Company on Wednesday, 30th September, 2026, at 4:00 P. M. through Video Conferencing or Other Audio -Visual Means (VC / OAVM) and approved the notice of 32nd Annual General Meeting.

The Board Meeting commenced at 02:00 P.M. and concluded at 03:00 P.M.

You are requested to take the above intimation on your record & for further dissemination.

Thanking you,

Yours faithfully,

For Sam Industries Limited

Sam Industries Ltd INDORE Company Secretary

Navin S. Patwa
Company Secretary

Encl: Financial Results and Limited Review Report and disclosure u/r 30 SEBI (LODR) Regulations, 2015

ARORA BANTHIA & TULSIYAN
CHARTERED ACCOUNTANTS
6th Floor, SilverArcPlaza, 20/1, New Palasia,
Indore-452 001 Tel:0731 4071318, 2534318

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT

TO,
SAM INDUSTRIES LIMITED,
INDORE.

INTRODUCTION

1. We have reviewed the accompanying statement of unaudited financial results ("the statement") of **SAM INDUSTRIES LIMITED** ("the Company"), for the quarter ended June 30, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. This Statements the responsibility of Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, read with the circular. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. We have complied with the Code of Ethics for Professional Accountants issued by the Institute of Chartered Accountants of India ("Code of Ethics')

Arora Banthia & Tulsiyan INDORE Chartered Accountants

CONCLUSION

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Requirements) Regulations,2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Arora Banthia& Tulsiyan
Chartered Accountants
Firm No: 007028C

Arora Banthia & Tulsiyan INDORE Chartered Accountants

(CA Ajay Tulsiyan)
Partner
Membership No.:074868
UDIN: 26074868PSXZZE2987
Indore, 13.08.2026

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Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June 2026

(Rs. in lakh except per share data)

S.No	Particular	Unaudited	Audited	Unaudited	Audited
		Quarter ended (30/06/2026)	Quarter ended (31/03/2026)	Quarter ended (30/06/2025)	Year ended (31/03/2026)
I	**Income**				
a	Revenue from operations	371.13	295.93	227.10	1,299.89
b	Other Income	88.25	130.36	253.84	565.63
	Total Revenue (I)	**459.38**	**426.29**	**480.94**	**1,865.52**
II	**Expenses**				
a	Cost of Material Consumed	-	-	-	-
b	Purchase of Stock-in Trade	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock -in-trade	4.81	2.48	-	75.96
d	Employee benefits expense	36.49	46.04	45.47	193.54
e	Finance Cost	64.75	56.81	75.52	270.76
f	Depreciation and Amortization expense	60.44	56.29	51.34	210.84
g	Other Expenses	159.16	247.67	80.26	547.08
	Total Expenses (II)	**325.65**	**409.29**	**252.59**	**1,298.18**
III	Profit/ (loss) before Exceptional items & tax (I-II)	**133.73**	**17.00**	**228.35**	**567.34**
IV	Exceptional items	-	-	-	-
V	**Profit/(loss) before tax (III-IV)**	**133.73**	**17.00**	**228.35**	**567.34**
VI	**Tax Expense:**				
	(1) Current tax	1.80	45.90	-	54.00
	(2) Earlier Year Tax	-	-	-	-
	(3) Deferred tax	85.84	(92.81)	66.81	25.73
VII	**Profit/(loss) for the period (V-VI)**	**46.09**	**63.91**	**161.54**	**487.61**
VIII	Other Comprehensive Income				
A	Items that will not be reclassified to profit & loss				
	Remeasurements of the defined benefit plans	-	5.05	-	6.10
	Deferred tax	-	(1.26)	-	(1.53)
	Total (A)	-	3.79	-	4.57
B	Items that will be reclassified to profit & loss				
	Tax effect relating to above item	-	-	-	-
	Total (B)	-	-	-	-
	Total Other Comprehensive Income (A+B)	-	**3.79**	-	**4.57**
IX	Total Comprehensive Income for the period (VII+VIII) Comprising Profit/(Loss) and Other comprehensive Income for the period	**46.09**	**67.70**	**161.54**	**492.18**
X	Paid-up equity share capital (Face Value: Rs.10/- per share)	**1,108.85**	**1,108.85**	**1,108.85**	**1,108.85**
XI	**Earnings per equity share**				
	(1) Basic	**0.42**	**0.58**	**1.46**	**4.40**
	(2) Diluted	**0.42**	**0.58**	**1.46**	**4.40**

FOR SAM INDUSTRIES LIMITED

Whole-Time Director

Arora Banthia & Tulsiyan
INDORE
Chartered Accountants

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Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter Ended 30th June, 2026

(Rs. in lakh except per share data)

Sr. No.	Particulars	Unaudited Quarter ended (30/06/2026)	Audited Quarter ended (31/03/2026)	Unaudited Quarter ended (30/06/2025)	Audited Year ended (31/03/2026)
1	**Segment Revenue:**				
A	Real estate	381.56	304.01	233.74	1,330.35
B	Investment	77.82	122.28	247.20	535.17
C	Unallocated	-	-	-	-
	Total	**459.38**	**426.29**	**480.94**	**1,865.52**
	Less : Inter Segment Revenue	-	-	-	-
	Net Sales/ Income from Operations (Total)	**459.38**	**426.29**	**480.94**	**1,865.52**
2	**Segment Results**				
	(Profit)(+)/Loss (-) before interest and tax from each Segment				
A	Real estate	196.54	172.31	126.88	723.35
B	Investment	62.59	(43.75)	240.01	346.02
C	Unallocated	-	-	-	-
	Total	**259.13**	**128.56**	**366.89**	**1,069.37**
	Less: i) Interest	64.75	56.81	75.52	270.76
	ii) Other unallocable expenditure / (income) net off	60.65	54.75	63.02	231.27
	iii) Un allocable Income	-	-	-	-
	Total Profit before Tax	**133.73**	**17.00**	**228.35**	**567.34**
3	**Capital Employed**				
3.1	**(Segment Assets)**				
A	Real estate	9,016.08	8,588.72	7,549.27	8,588.72
B	Investment	3,225.95	3,262.46	3,933.75	3,262.46
	Total	**12,242.03**	**11,851.18**	**11,483.02**	**11,851.18**
3.2	**(Segment Liabilities)**				
A	Real estate	4,061.76	3,629.16	3,100.84	3,629.16
B	Investment	547.61	635.44	1,126.24	635.44
	Total	**4,609.37**	**4,264.60**	**4,227.08**	**4,264.60**

FOR SAM INDUSTRIES LIMITED

Whole-Time Director

Arora Banthia & Tulsiyan
INDORE
Chartered Accountants

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QUARTERLY INTEGRATED FILING (FINANCIALS)

A. Financial Results - Annexed

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. – NOT APPLICABLE.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S. No.	Particulars	in ₹ Lakh
1	**Loans / revolving facilities like cash credit from banks / financial institutions**	3,416.92
A	Total amount outstanding as on **30.06.2026**	
B	Of the total amount outstanding, amount of default as on date	NIL
2	**Unlisted debt securities i.e. NCDs and NCRPS**	
A	Total amount outstanding as on date	NIL
B	Of the total amount outstanding, amount of default as on date	NIL
3	**Total financial indebtedness of the listed entity including short term and long-term debt**	3,416.92

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – NOT APPLICABLE.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) – NOT APPLICABLE.

For SAM INDUSTRIES LIMITED

AUTHORISED SIGNATORY/DIRECTOR

Sam Industries Limited

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Notes:

1 The above financial results for the quarter ended **June 30, 2026** were reviewd by the audit committee and approved by the board of Directors of the Company at their respective meetings held on **13th August, 2026.**

2 The statutory Auditors have performed a "Limited Review" of the above financial results for the quarter ended **June 30, 2026.**

3 The figures for the quarter ended March 31, 2026 represents the balance between audited financial in respect of the full financial year and those published till the third quarter of the respective financial year.

4 Previous period figures have been restated / regrouped / reclassified whenever necessary, to make them comparable.

5 In the Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June 2026, the "Other Income" includes the amount of **Rs. 77.76 Lakhs** on account of gain on remeasurement of investment due to Fair Value through P&L (FVTPL).

6 In the Statement of Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities, the valuation of Investment in the unqouted shares as on 30.06.2026, has been taken as per their respective valuation as on 30.06.2026.

7 As per the policy adopted, the company has not made any adjustments in respect of provision for leave encashment and gratuity. The company has maintained the amount of provision as per the actuarial valuation report as on 31.03.2026. Further, the treatment of leave encashment and gratuity as per actuarial valuation shall be made on half yearly basis i.e. on 30.09.2026 and 31.03.2027 for the relevant Financial Year 2026-2027.

Arora Banthia & Tulsiyan Chartered Accountants INDORE

By Order of the Board
For Sam Industries Limited
FOR SAM INDUSTRIES LIMITED

Rajendra Kumar Pasari
Whole Time Director
Whole Time Director
DIN: 01508154

Place : Indore
Date: 13/08/2026

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Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of SEBI (LODR) Reg. 2015

Re- appointment of Mr. Ashutosh A. Maheshwari, as Whole-time director at the Board Meeting held on Thursday, 13th August, 2026.

S. No.	Details of events that need to be provided	Details of Appointment
1.	Reason for Change Viz., appointment, ~~Resignation, removal, death or otherwise;~~	To comply with the provisions of Section 203 of the Companies Act, 2013 and the rules made thereunder
2.	Date of Appointment/ ~~Cessation~~ (as applicable) & term of appointment	13th August, 2026, with effect from 1st October 2026 to 30th September, 2029 subject to approval of ensuing AGM
3.	Brief Profile (in case of Appointment)	Mr. Ashutosh A. Maheshwari is an Industrialist and currently the Chairman and Whole-time Director of the Company. He is a graduate and has over 32 years of experience in the welding manufacturing and real estate businesses. He is one of the Promoters of the Company. His role is focused on providing vision, guidance and direction for long-term growth of the Company.
4.	Disclosure of relationships between Directors	NIL (Not Related)

Sam Industries Ltd
INDORE
Company Secretary