

October 23, 2026

**The Manager,
Department of Corporate Services
BSE Limited**
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – 532541
Equity ISIN INE591G01025

**The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited**
Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Symbol – COFORGE

Dear Sir/Ma'am,

Sub: Press Release

In pursuant to the applicable provision of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed the copy of the press release dated October 23, 2026, on the Financial Results of the Company for the quarter & half year ended September 30, 2026.

You are requested to take note of the same.

Thanking you.
Yours faithfully,

For Coforge Limited

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by BARKHA
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Date: 2026.10.23
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SHARMA

**Barkha Sharma
Company Secretary & Compliance Officer**

Encl: as above



Coforge delivers an outstanding performance. Revenue growth 53.6% YoY. Raises EBIT margin guidance for the year.

- **8 large deals signed; highest number signed in a single quarter**
- **Next 12 months signed order book at \$2.38 Bn, up 45% YoY**
- **FY27 EBIT margin guidance raised to 16%**

Princeton, NJ and Greater Noida, India, October 23, 2026 – Coforge Limited (NSE: COFORGE), a global AI-native engineering services leader, today announced its financial results for the quarter ended September 30, 2026.

Key Financial Highlights

- Revenue: INR 61,708 Mn / USD 652.2 Mn - up 53.6% YoY in INR terms, 40.1% in USD terms
- EBITDA: INR 12,697 Mn / USD 134 Mn – up 67.3% YoY in INR terms, up 52.6% in USD terms; EBITDA margin at 20.6%, increased by 168 bps YoY
- EBIT: INR 9,847 Mn / USD 104 Mn – up 67.8% YoY in INR terms, up 53% in USD terms. EBIT margin at 16.0%, increased by 134 bps YoY
- PAT: INR 5,881 Mn / USD 62 Mn – up 56.5% YoY in INR terms, up 42.7% in USD terms

“The 10.1% sequential growth and 40.1% YoY growth in US dollar terms, a 3.8% sequential organic cc growth, a next twelve month signed order book of \$2.38 billion, an order intake of over \$1 billion and eight large deals, the most the firm has ever signed in a single quarter, have put us firmly on course to be the industry growth leader for the third year running. We are raising our FY27 EBIT margin guidance from 15.5% to 16%. We expect to further improve our EBIT margin to 17% next year; and will be targeting to be amongst top three scaled IT services firms on margins while maintaining our growth momentum.” said Sudhir Singh, Chief Executive Officer and Executive Director, Coforge Ltd.

Key Business Highlights

- Order Intake: \$1.04 Bn TCV for the Quarter
- Executable Order Book over the next twelve months at \$2.38 billion, a 45% YoY increase
- Large Deal Momentum: Eight large deals signed this quarter across North America, Europe and Australia
- LTM attrition was at 10.4 %, same as last quarter
- Launched **Momentum blue**, a specialized Forward Deployed Engineers (FDE) operating unit that works within client teams to own the business outcomes and transform enterprise knowledge and context into production systems that deliver measurable value with speed
- Expanded **Kraków Engineering Center** in Poland as a strategic AI engineering and nearshore delivery hub serving clients across Europe and globally
- Introduced **CXNova**, an **agentic customer experience (CX) orchestration platform** designed to help enterprises deliver personalization, engagement, and continuous optimization across critical customer touchpoints

Recognitions

- “Leader” in Six Categories in NelsonHall AI-Enabled Cloud Infrastructure Management Services NEAT 2026
- “Leader” in HFS Non-linearity index for CY Q4 2025 & Q1 2026
- “Leader” in Application Development Application Managed Services - US in 2026 ISG Provider Lens® AI-Driven ADM Services
- “Leader” in Everest Group’s Quality Engineering (QE) for AI Applications and System PEAK Matrix® Assessment 2026
- “Leader” across US and UK in AI-ready Infrastructure Managed Services — Midmarket segments in 2026 ISG Provider Lens® Private/Hybrid Cloud — Data Centre Services.
- “Leader” in Azure Managed Services – US in 2026 ISG Provider Lens® Microsoft AI and Cloud Ecosystem

Partnerships

- Coforge achieved the **AWS AI Competency**, a highly respected global designation awarded by AWS to partners that demonstrate proven expertise in delivering AI solutions on AWS
- Coforge has achieved **Zscaler Delivery Services Authorization (DSA)**. This designation recognizes partners that have demonstrated delivery capabilities across the Zscaler platform through technical training, certifications, implementation readiness, and hands-on enablement

About Coforge

Coforge is an AI-native engineering services leader, where AI is the very foundation of how we design, build, and deliver intelligent solutions for our clients. We use AI and hyperspecialized industry expertise to engineer autonomous enterprises. We combine AI agents with our AI-enabled workforce, including specialized FDEs in hybrid pod-based delivery units. With a deep focus on trusted AI, our solutions are secure, governed, and enterprise-grade. We are outcome-led by design. Moving beyond AI experimentation, we deliver measurable business outcomes – lower operating costs, faster cycle times, higher conversion rates, and sustained margin growth.

Contact Information

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For more information, visit www.coforge.com

Forward Looking Statements Safe Harbor

This presentation contains forward-looking statements. In some cases, you can identify these forward-looking statements by the use of words such as “outlook,” “believes,” “expects,” “potential,” “continues,” “may,” “will,” “should,” “could,” “seeks,” “predicts,” “intends,” “trends,” “plans,” “estimates,” “anticipates” or the negative version of these words or other comparable words. Among other things, the outlook for the full fiscal year 2025, the business outlook and quotations from management in this announcement, as well as Coforge’s strategic and operational plans, contain forward-looking statements. Coforge may also make written or oral forward-looking statements in its periodic reports to regulators, in its annual report to shareholders, in press releases and other written materials and in oral statements made by its officers, directors or employees to third parties. Statements that are not historical facts, including statements about Coforge’s beliefs and expectations, are forward-looking statements. Forward-looking statements involve inherent risks and uncertainties. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: the performance of the Coforge’s clients; the successful implementation of its business strategy; its ability to compete effectively; its ability to maintain its pricing, control costs or continue to grow its business; the effects of the novel coronavirus (COVID-19) on its business; the continued service of certain of its key employees and management; its ability to attract and retain enough highly trained employees; and its involvement in any disputes, legal, regulatory, and other proceedings arising out of its business operations. All information provided in this presentation is as of the date of this presentation, and Coforge undertakes no obligation to update any forward-looking statement, except as required under applicable law.

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