July 24, 2026

BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **532633**

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **ALLDIGI**

Dear Sir/Madam,

Sub: Submission of Press Release

Please find enclosed copy of the Press Release by the Company dated July 24, 2026 titled "**Alldigi starts FY27 with strong growth: EBITDA Up 13%, PAT Up 22%; announces ₹30/share interim dividend**"

This is for your information and records.

Yours faithfully,
For **Alldigi Tech Limited**
(Formerly known as Allsec Technologies Limited)

SHIVANI SHARMA
Digitally signed by SHIVANI SHARMA
Date: 2026.07.24 21:13:37 +05'30'

Shivani Sharma
Company Secretary & Compliance Officer
ACS-39590

Encl:- a/a

BSE: 532633 I NSE: ALLDIGI I ISIN: INE835G01018 I CIN: L72300TN1998PLC041033 I WWW.ALLDIGITECH.COM

Alldigi starts FY27 with strong growth: EBITDA Up 13%, PAT Up 22%; announces ₹30/share interim dividend

Alldigi Tech Limited (formerly known as Allsec Technologies Limited), a leader in Tech & Digital (T&D) & BPM solutions, announced its financial results for **Q1 FY27.**

Key financials:

In ₹Crs unless stated	Q1'27	Q4'26	Q1'26	QoQ%	YoY%
Revenue	**150.3**	154.7	143.9	-2.8%	4.4%
EBITDA	**41.4**	43.7	36.6	-5.3%	13.1%
EBITDA Margin	**27.5%**	28.2%	25.4%	-0.7%	2.1%
PAT	**18.1**	28.9	14.9	-37.3%	21.7%
PAT Margin	**12.1%**	18.7%	10.3%	-6.6%	1.7%

Q1 FY'27 Segment highlights

- **BPM:**

In ₹Crs unless stated	Q1'27	Q4'26	Q1'26	QoQ%	YoY%
Revenue	**109.7**	**110.4**	**107.6**	**-0.6%**	**1.9%**
International	*88.8*	*89.0*	*83.3*	*-0.2%*	*6.5%*
Domestic	*20.9*	*21.4*	*24.3*	*-2.2%*	*-14.1%*
Segment Margin	**13.1**	**15.0**	**14.9**	**-12.6%**	**-12.1%**
Margin %	11.9%	13.6%	13.8%	-1.6%	-1.9%

- **Tech & Digital**:

In ₹Crs unless stated	Q1'27	Q4'26	Q1'26	QoQ%	YoY%
Revenue	**40.6**	**44.3**	**36.3**	**-8.4%**	**11.9%**
International	*14.6*	*15.1*	*10.5*	*-2.8%*	*40.0%*
Domestic	*26.0*	*29.2*	*25.8*	*-11.2%*	*0.6%*
Segment Margin	**17.4**	**19.5**	**15.8**	**-10.6%**	**10.4%**
Margin %	42.9%	44.0%	43.5%	-1.1%	-0.6%
Pay slips (in lakhs)	**50.2**	**49.9**	**45.4**	**0.5%**	**10.5%**

Key Business and Performance highlights

- **Revenue up 4.4% YoY to ₹150.3 Cr; EBITDA up 13.1% YoY to ₹41.4 Cr**
- **EBITDA margin expands 210 bps YoY to 27.5%** on operational and AI-led efficiencies as well as improved revenue mix
- **PAT grows 21.7% YoY to ₹18.1 Cr; Operating Cash Flow surges 65.1% YoY to ₹33.1 Cr**
- The Company **declared an Interim Dividend of Rs. 30/share**
- **Tech & Digital revenue rises 11.9% YoY,** reinforcing strategic growth momentum
- **International BPM revenue grows 6.5% YoY**, offsetting softness in domestic markets
- **50 lakh+ employee records processed for the first time** in a quarter, up 10.5% YoY, demonstrating platform scale

Commenting on the results, Chief Executive Officer Natarajan Laxsmanan said:

"We have started FY27 with healthy momentum, delivering profitable growth, meaningful margin expansion and significantly improved cash generation. Our performance reflects the strength and resilience of our diversified business model, the growing contribution from our Tech & Digital business, and the early benefits of our AI-led transformation initiatives.

We also have good visibility for future growth, supported by a healthy pipeline of opportunities, deeper engagement with our existing clients, and continued new client acquisitions. As we continue to expand higher-value international and digital opportunities, embed AI across our operations and client engagements, and drive operational excellence, we remain confident in our ability to deliver sustainable, profitable growth and create long-term value for all our stakeholders

For more information, please contact:

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About Alldigi Tech Limited:

Alldigi Tech Limited (BSE: 532633, NSE: ALLDIGI), headquartered in Chennai has been a pioneer in the BPM & International BPM spaces, & is today the leading Payroll Services Provider in India. Founded in 1998, Alldigi is today a global brand, offering high-end business process solutions across key industry verticals in

With ~ 5,600 employees across India, Philippines & the US, Alldigi processes ~5.0 million pay slips each quarter. Alldigi's leading *SmartHR* & *SmartPay* platforms are designed to address the complex challenges in today's HR environment, integrating the latest in technology including Robotic Process Automation (RPA), Smart Analytics, Chatbots & Mobility for enhanced employee engagement.

For further details on Alldigi Technologies Limited, please visit Digital Business Services and Payroll Outsourcing | Alldigi Tech.

Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors & officers with respect to the results of operations & financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", 'will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance & involve risks & uncertainties, & actual results may differ materially from those in such forward-looking statements as a result of various factors & assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks & uncertainties relating to these statements include, but not limited to, risks & uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward looking statement that may be made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements.