



AMBO AGRITEC LIMITED

(Formerly known as AMBO Agritec Private Limited)

Regd. Office: 3, Pretoria Street, Chandrakunj Building,

Kolkata, Pin: 700 071, West Bengal, India.

Phone: +91 33 4602 0333 / 4602 0444

Email: info@amboagritec.com CIN: U15419WB1994PLC064993

GSTRN: 19AAHCS6453M1ZO

Date: June 05, 2026

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai-400 001
(BSE Scrip Code- 531219)

Subject: Statement of Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of Preferential Issue of Convertible Warrants as mentioned in the object of raising funds.

A statement confirming that there is no deviation or variation in the utilization of these proceeds for the year ended March 31, 2026 duly reviewed by the Audit Committee.

This is for your kind records and information.

Thanking you,

Yours faithfully,

For Ambo Agritec Limited

Umesh Kumar Agarwal
Managing Director
(DIN: 00210217)

Encl: As above



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Statement of Deviation/ Variation in utilization of funds raised

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|--|--|
| Name of the Listed entity | AMBO Agritec Limited |
| Mode of Fund Raising | Preferential Issue |
| Date of Raising Funds | 20-06-2024 |
| Amount Raised | 15,39,00,000.00 |
| Report filed for Quarter ended | 31-03-2026 |
| Monitoring Agency | Not Applicable |
| Monitoring Agency Name, if applicable | - |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | No Applicable |
| If Yes, Date of shareholder Approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | The Company is in Compliance with the requirement specified in the regulations for raising funds so after review, there is favourable remark from the Audit Committee. |
| Comments of the auditors, if any | No comments |

Objects for which funds have been raised and where there has been a deviation, in the following table:

| Sl. No. | Original Object | Modified Object, if any | Original Allocation | Modified Allocation, if any | Fund utilized | Amount of Deviation/Variation for the quarter according to applicable object | Remarks, if any |
|---------|-----------------|-------------------------|---------------------|-----------------------------|---------------|--|-----------------|
| 1. | Working Capital | NA | 15,39,00,000.00 | 0.00 | 15,39,00,000 | 0 | NA |

Deviation or variation could mean:

1. Deviation in the objects or purposes for which the funds have been raised or
2. Deviation in the amount of funds actually utilized as against what was originally disclosed or
3. Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.