

To,
BSE Limited
Corporate Relationship Department,
Ground Floor, P J Tower,
Dalal Street, Fort,
Mumbai – 400001
Company Scrip Code: 505712

Date: 26.05.2026

Subject: Statement of Deviation or variation in the use of proceeds of preferential issue of Equity shares and Share warrants.

Dear Sir/Ma'am,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a statement regarding the deviation or variation in the use of proceeds of the Preferential issue of Equity share on conversion of Share warrants, duly reviewed by the Audit Committee and Board, is enclosed herewith as Annexure-A.

You are requested to kindly take the same on your records.

Thanking You,

Yours faithfully,

For Him Teknoforge limited

Himanshu Kalra
Company Secretary & Compliance officer
Manager-Secretarial & Legal
M.No: A62696

Statement of Deviation / Variation in utilisation of funds raised

(Rs. In lakhs)

Name of listed entity	Him Teknoforge Limited
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Convertible Warrants
Date of Raising Funds	14/03/2026 (Date of Allotment)
Amount Raised	1,128.23
Report filed for Quarter ended	31-Mar-26
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	Deviation is within 10% of the earlier disclosed object of the issue and same is already disclosed in shareholder Notice dated 05.08.2024
Comments of the Audit Committee after review	No Comment
Comments of the auditors, if any	No Comment

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rs. In lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to	Remarks, if any
Capex	No Modification	1,147.44	1,047.44	652.34	- 100.00	Refer Note No-1
Working Capital	No Modification	1,004.01	1,104.01	1104.01	100.00	
General Corporate Purpose	No Modification	717.15	717.15	717.15	-	
Total		2,868.60	2,868.60	2,473.50		

Note :

1. The funds utilisation status is as on 31st March, 2026 for the funds raised Rs. 2868.60 Lakhs till 31st March, 2026. The unutilised funds of Rs. 395.10 Lakhs are temporarily parked in the Cash Credit Accounts of the company with Banks.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
 (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Him Teknoforge Limited

Rajiv Aggarwal
 Joint Managing Director
 Date : May 26, 2026

