BAJAJ FINANCE

SEC/PPNCD/BSE-NSE/2026/291-5 27 August 2026

To The Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 27 August 2026, allotted 500,000 NCDs, at face value of Rs. 1 Lakh per NCD aggregating to Rs. 5000 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	500,000 Secured NCDs of face value of Rs. 1 Lakh. aggregating to Rs. 5000 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	**FRESH ISSUE - INE296A07UE3**
4	Tenure of the instrument	**3653 days**
	Date of allotment	27 August 2026
	Date of maturity	27 August 2036
5	Coupon/interest offered	8.15% p.a. First Coupon Payment on 27 Aug 2027 & Annually thereafter.
6	Schedule of payment of coupon/interest and principal	27-08-2027 27-08-2028 27-08-2029 27-08-2030

BAJAJ FINANCE LIMITED
https://www.aboutbajajfinserv.com/finance-about-us
Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India
Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune – 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364
Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India
CLASSIFICATION | Non PII **Corporate ID No.:** L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in

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Sr. No.	Particulars	Details
		27-08-2031 27-08-2032 27-08-2033 27-08-2034 27-08-2035 27-08-2036
7	Charge/security, if any, created over the assets	With respect to the first/ initial/primary/original investor(s) to the tranche including re-issuance (hereinafter referred to as 'original investor'), the principal amount, interest thereon, and all other monies (the 'sum') will be secured/have the asset cover to the extent of 1.10 times at all times to discharge such sum with respect to such debentures issued, allotted and held by them under this Placement Memorandum at all times, till the debentures are completely redeemed (referred to as the 'asset cover'). In case of investor(s) other than original investor(s) or those who have acquired subsequently from the original investor or otherwise in any manner (hereinafter referred to as 'subsequent investor'), the principal amount, interest thereon, and all other monies (the 'sum') relating thereto will be secured/have the asset cover to the extent of 1 times at all times to discharge such sum with respect to such NCDs held by them. The security/asset cover will be on first pari-passu charge basis on book debts/loan receivables, to the extent as mentioned above.
8	Special right/interest/ privileges attached to the instrument and changes thereof	**Step Up/Step Down Coupon Rate** 1. If the rating of instrument is downgraded to "double A minus (AA-)" or below at any time, the first/ initial/primary/original investor(s) to the tranche reserves the right to increase the interest rate by up to 25bps for every notch of downgrade w.e.f. the date of downgrade. 2. In case the rating falls to "A" or below at any time, the first/ initial/primary/original investor(s) to the tranche reserves the right to recall the outstanding principal amount on the aforesaid NCDs along with other monies/accrued interest due in respect thereof including compensation for all real/notional losses calculated on the basis as it may deem fit by providing notice period of 30 days to the issuer.

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Sr. No.	Particulars	Details
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 11:10 a.m. and concluded at 11:25 a.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R VIJAY Digitally signed by R VIJAY
Date: 2026.08.27
11:25:43 +05'30'

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in