UDAYSHIVAKUMAR INFRA LIMITED
Registered office: 1924A/196, Banashankari Badavane,
Near Nh-4 Bypass Davangere Karnataka India- 577005

CIN: L45309KA2019PLC130901
Website: www.uskinfra.com
Email Id: cs@uskinfra.com
Telephone No: +918192297009

Date: 13.11.2026

To, BSE Limited Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai- 400001 BSE SCRIP CODE: 543861	To, National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Sandra (E), Mumbai – 400051 NSE EQUITY SYMBOL: USK

ISIN: INE0N0Y01013

Dear Sir/Madam,

Subject: Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter and half year ended 30th September 2026

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through Initial Public Offering (IPO) by the Company, for the Quarter and half year ended 30th September 2026.

Please take the above information on record.

Yours faithfully,

For Udayshivakumar Infra Limited

Sneha Prashant Sawant
Digitally signed by Sneha Prashant Sawant
Date: 2026.11.13 12:42:23 +05'30'

Sneha Sawant
Company Secretary
A59900

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Annexure - A

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	UDAYSHIVAKUMAR INFRA LIMITED
Mode of Fund Raising	Public Issues ~~/ Rights Issues / Preferential Issues / QIP / Others~~ INITIAL PUBLIC ISSUE
Date of Raising Funds	1,88,57,142 equity shares on the basis of allotment finalized by the designated stock exchange on March 29, 2023, and allotment approved by the Board Meeting resolution dated March 29, 2023
Amount Raised	INR 6,599 Lakhs
Report filed for Quarter ended	30th September, 2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholder	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table	The Company proposes to utilize the Net Proceeds from the Issue towards funding the following objects – a. Funding incremental working capital requirements of our Company; b. General corporate purposes.

UDAYSHIVAKUMAR INFRA LTD. DAVANGERE

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Issue Expenses	Not applicable	484.16 Lakhs	Not applicable	484.16 Lakhs	Not applicable	NA
Funding incremental working capital requirements of our Company	Not applicable	4,500.00 Lakhs	Not applicable	4500.00 Lakhs	Not applicable	NA
General corporate purposes	Not applicable	1,615.84 Lakhs	Not applicable	1,028.95 Lakhs	Not applicable	NA
During the quarter ended 31st March 2023, the Company has completed its Initial Public Offer ("IPO") of 1,88,57,142 equity shares on the basis of allotment finalized by the designated stock exchange on March 29, 2023, and allotment approved by the Board Meeting resolution dated March 29, 2023 at a price of ₹ 35/- per Equity Share (including a share premium of ₹ 25/- per Equity Share) aggregating to ₹ INR 6,599 Lakhs. The Company got listed with BSE Limited and National Stock Exchange of India Limited on 03rd April,2023. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. The unutilised proceeds has been temporarily invested/parked in bank accounts and deposits with State bank of India.						

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc

For Udayshivakumar Infra Limited





SHEETALKUMAR MOHANRAO KODACHAWAD
Chief Financial Officer