

Date: 23rd May, 2026

The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block 'G', Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
Symbol - DOLLAR	Scrip Code :541403

Dear Sir /Madam,

**Reg: Investor Presentation to be made at Analyst(s) / Institutional Investor(s) meeting-
'Earnings Call'**

Pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our intimation dated 16th May, 2026 regarding Conference Call viz. 'Earnings Call' for the Analyst(s)/ Institutional Investor(s) scheduled to be held on Monday, 25th May, 2026 at 4.00 pm (IST) as organized by Anand Rathi Research, we are hereby enclosing a copy of Investor Presentation to be made on the financials and other matters of the Company at the aforesaid Earnings Call.

Please note that the schedule of the aforesaid Earnings Call is subject to change. The changes might happen due to exigencies on the part of the Company/ Investor(s)/ Analyst(s).

This may please be informed to all the concerned.

Thanking you,
Yours Sincerely,

For Dollar Industries Ltd.

ABHISHEK Digitally signed by
MISHRA ABHISHEK MISHRA
Date: 2026.05.23
21:38:32 +05'30'

Abhishek Mishra
Company Secretary & Compliance Officer

Encl: As above

DOLLAR INDUSTRIES LTD.

(AN ISO 9001:2015 CERTIFIED ORGANISATION)

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CIN NO. : L17299WB1993PLC058969

Threadmark Of

Legacy

Dollar Industries Limited

Q4 & FY26 Earnings Presentation

Safe Harbor Statement

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The Warp and Weft of Memories and Learnings

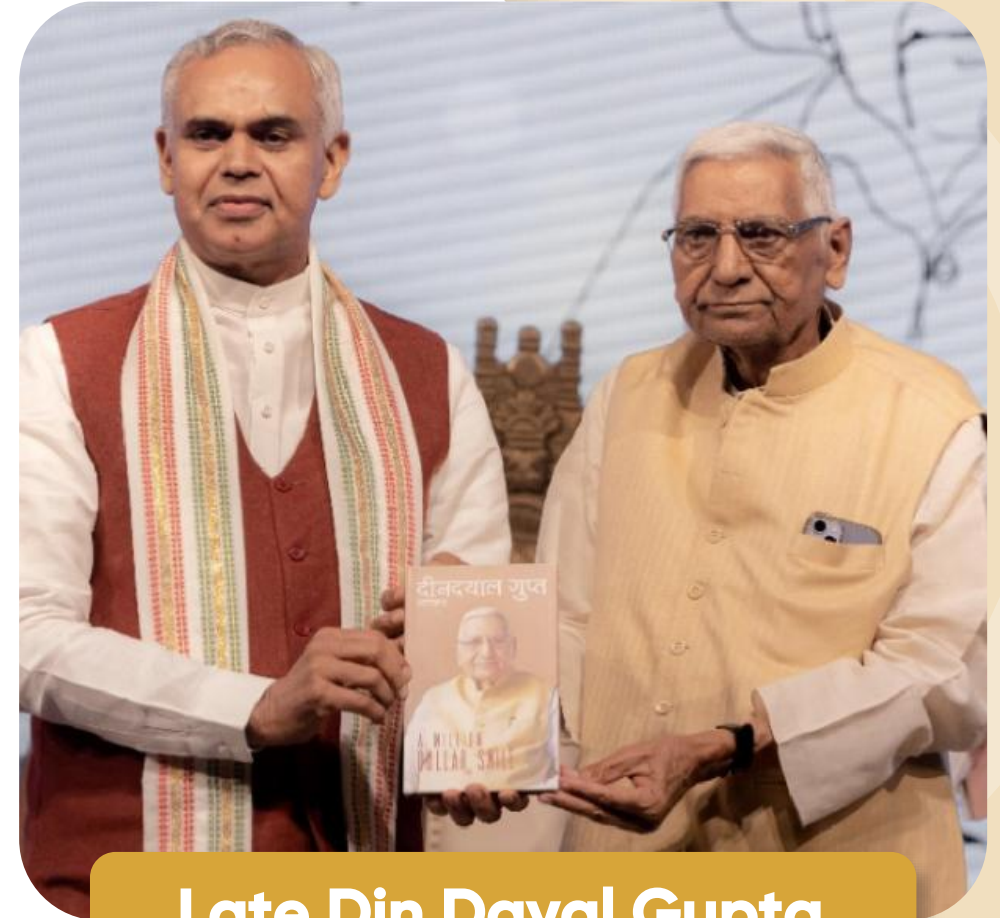
Over a glittering function attended by the city glitterati, the Biography of **Late Din Dayal Gupta, Chairman Emeritus, Dollar Industries Limited**, was launched amidst much fanfare. The book was launched by **Shri Acharya Devrat, Hon'ble Governor of Gujarat**.

'A Million Dollar Smile' chronicles the journey of a young man with dreams in his eyes and a strong conviction in his beliefs who came to the city of joy from a small town of Manheru in Haryana way back in 1962 and started his hosiery business. Over 50 years, Dollar Industries under his leadership has created innumerable benchmarks in its field and graduated from being a hosiery to an apparel brand of international repute with their fibre to fashion methodology.

“

From a dream to the reality of creating a market-responsive, multi-brand company that continues to retain its leading position in its category, my life has largely evolved around Dollar Industries. However, there are other facets to it - the struggle, the learning lessons, the presence of human pillars who ensured that I don't crumble and fall on the way. This book touches upon all of it. At my age, I hope it will not only make for an interesting read but also serve as a reminder about how flexibility and openness to change is important as we carry on in life

”



Late Din Dayal Gupta

Chairman Emeritus & Founder

Agenda

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Management Commentary

We are pleased to report a resilient financial performance for the final quarter and financial year 2026, characterized by robust volume growth. Our focus yielded an annual and quarterly volume growth of 9.8% YoY and 12.0% YoY, respectively. Operating Income for the quarter stood at ₹6,215 Mn, up 13.2% YoY, translating to Operating Income of ₹18,810 Mn in full year, a 10.0% increase over the previous fiscal year.

Quarterly Gross Profit was at ₹1,744 Mn, with a Gross Profit margin of 28.1%. On a full year basis, Gross Profit stood at ₹6,216 Mn, up 9.6% YoY with a margin of 33.0%. Operating EBITDA stood at ₹577 Mn for the quarter, with an Operating EBITDA margin of 9.3%. In the full year, Operating EBITDA was at ₹1,997 Mn, up 9.3% YoY with a margin of 10.6%.

Profit After Tax (PAT) for Q4 stood at ₹326 Mn, with a PAT margin of 5.2%. For the full year, PAT increased by 18.0% YoY to ₹1,074 Mn with a PAT margin of 5.7%.

Reflecting our commitment to sustainable shareholder returns, the Board has recommended a dividend of ₹3 per share, subject to shareholder approval, representing a dividend payout ratio of 15.8%.

Additionally, due to the increase in cotton prices, which remains our key raw material, we have undertaken a calibrated price hike in the early part of Q1 FY27. This proactive measure is aimed at mitigating input cost increase while maintaining our focus on operational stability and sustainable profitability.

Our premium brand, Force NXT, maintained its growth trajectory. The brand recorded a value and volume growth of 16.0% and 24.3%, respectively, in Q4 FY26, concluding FY26 with a full year value increase of 16.5% and volume growth of 26.2%, underscoring a clear consumer migration towards high-quality, specialized offerings. Dollar Protect, our rain guard segment, delivered volume growth of 49.9% in Q4 FY26 and 18.0% in FY26.

Our sustained focus on quick commerce delivered strong results, with the channel growing 437.0% YoY and expanding its revenue contribution from 0.5% to 2.5%. Propelled by this breakout performance, non-traditional channels as a whole grew by 24.2% YoY in FY26.

We are pleased to announce that we have commenced the pilot run of Phase 2 of Project Lakshya. Under this pilot phase, we plan to deepen our presence within stronghold states by increasing the number of active retailers, thereby strengthening our market share in these regions. In non-dominant territories, we intend to analyse local competitive dynamics and develop tailored market-entry strategies.

The close of FY26 marks an important milestone for our Company. With strong volume growth, focused retail strategy under Lakshya Phase 2, and strong momentum across our digital commerce channels, we remain optimistic about our growth trajectory. As we enter the new fiscal year, we remain focused on improving operational efficiencies while expanding our presence in key markets. We are confident that this disciplined approach will continue to create long-term value for our consumers, partners, and shareholders.



Vinod Kumar Gupta

Binay Kumar Gupta

Q4 & FY26

HIGHLIGHTS

Key Highlights

Revenue from Operations

Q4 FY26
YoY Growth

Rs. 6,215 Mn

13.2%

Gross Profit

Rs. 1,744 Mn

6.7%

Operating EBITDA

Rs. 577 Mn

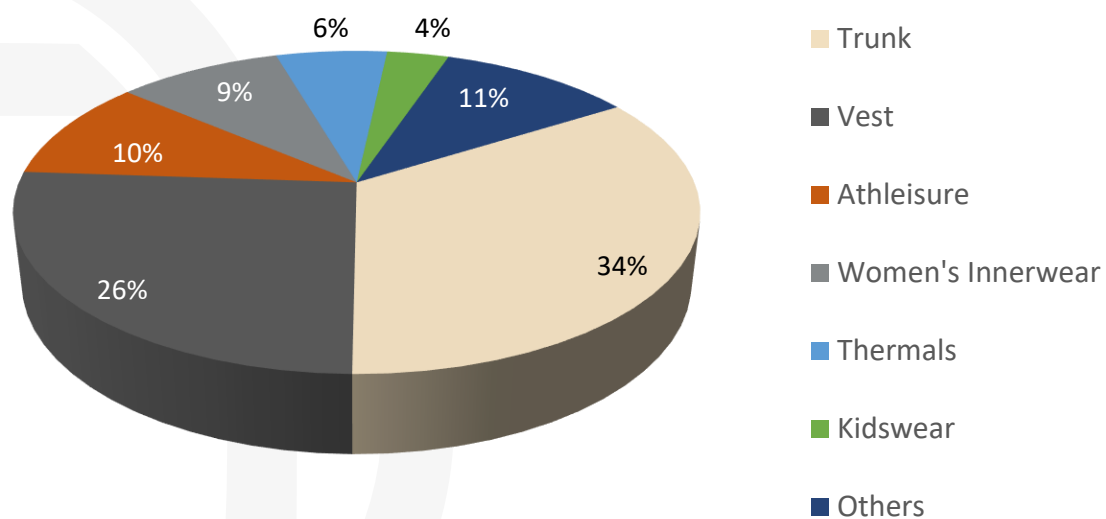
2.0%

Profit After Tax

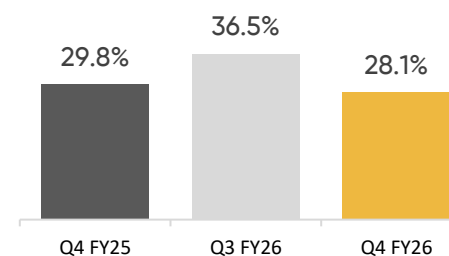
Rs. 326 Mn

11.4%

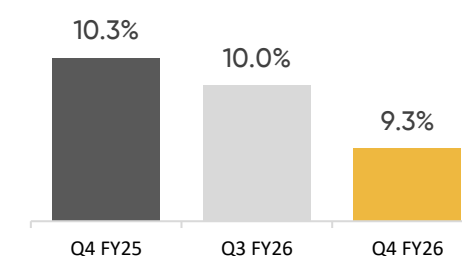
FY26 Product Category wise Contribution



Gross Profit Margins



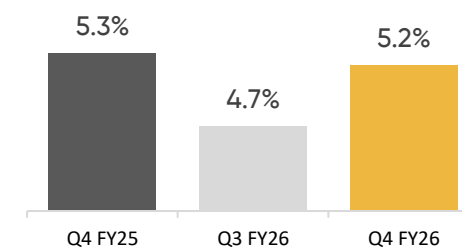
Operating EBITDA Margins



FY26 YoY Volume Growth

9.8%

PAT Margins



Financial Highlights (1/2)

₹ Million

Particulars	Operating Income	Gross Profit	Operating EBITDA	Profit After Tax
Q4 FY26	6,215	1,744	577	326
Growth (YoY)	13.2%	6.7%	2.0%	11.4%
Growth (QoQ)	60.0%	23.1%	48.5%	77.5%
Margin¹(%)		28.1%	9.3%	5.2%
FY26	18,810	6,216	1,997	1,074
Growth (YoY)	10.0%	9.6%	9.3%	18.0%
Margin¹(%)		33.0%	10.6%	5.7%
Diluted EPS				18.94

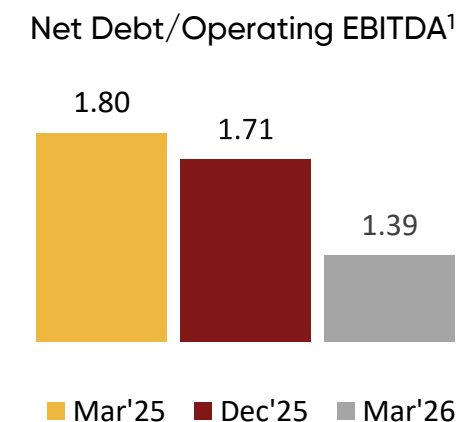
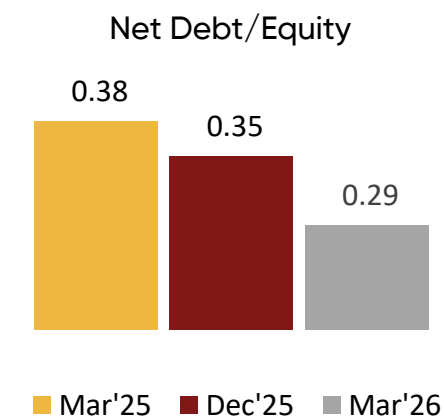
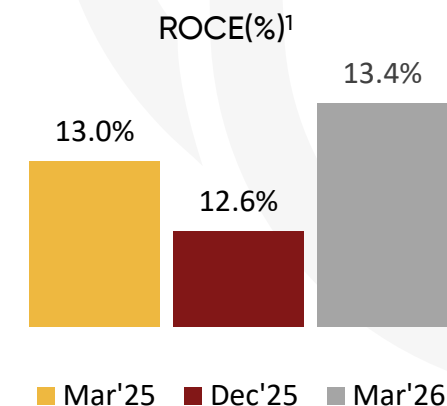
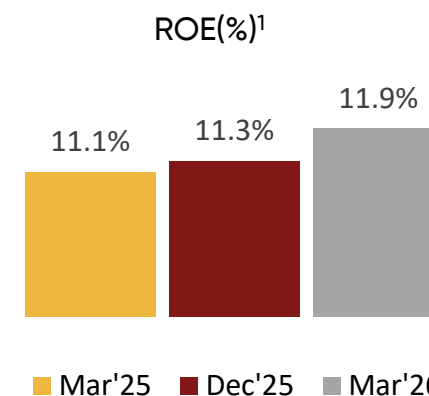
Note:

1. Gross Profit & Op EBITDA Margins calculated on Operating Income

Financial Highlights (2/2)

₹ Million

Particulars	31-Mar-25	31-Dec-25	31-Mar-26
Net Worth ³	8,598	9,206	9,542
Long Term Borrowings	308	270	338
Short Term Borrowings	2,988	2,974	2,431
Net Debt	3,293	3,242	2,768
Net Fixed Assets	2,744	2,706	2,739
Sales/Capital Employed	1.48	1.36	1.54
Cash Conversion Cycle ² (in days)	160	173	154



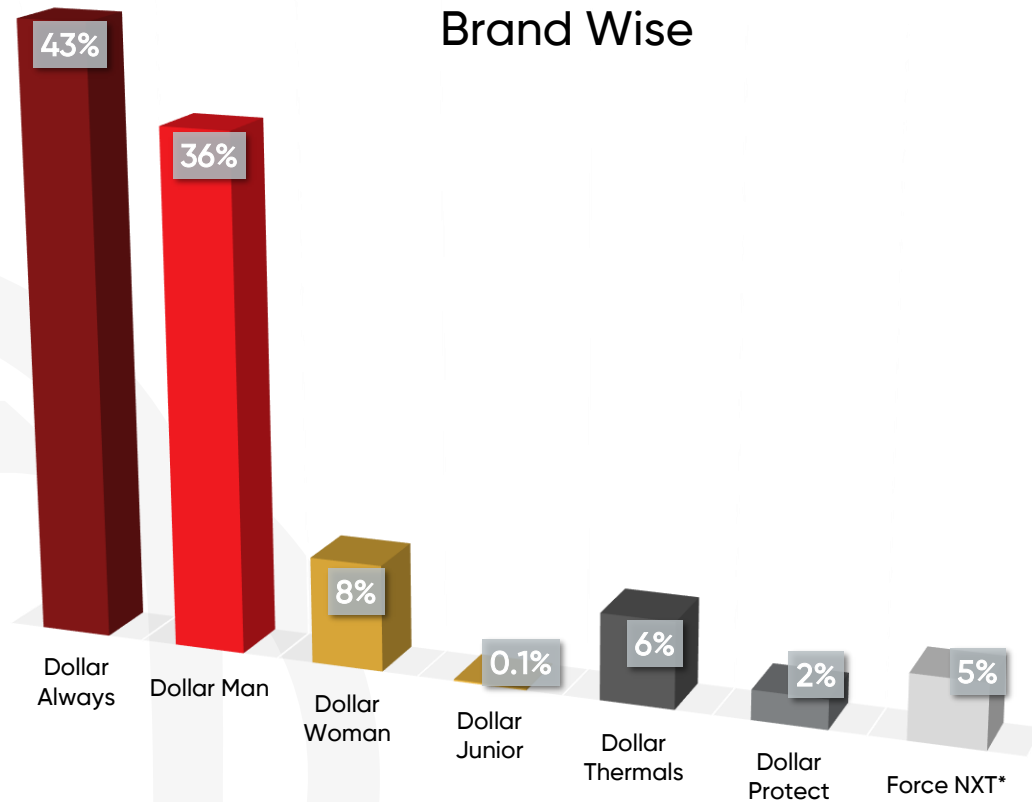
Note

1. Profit figures are YTD annualized, ROE excludes Non-Controlling Interest
2. Receivable and Inventory days are based on operating income and Payables on cost of goods sold
3. Net worth includes Non-Controlling Interest

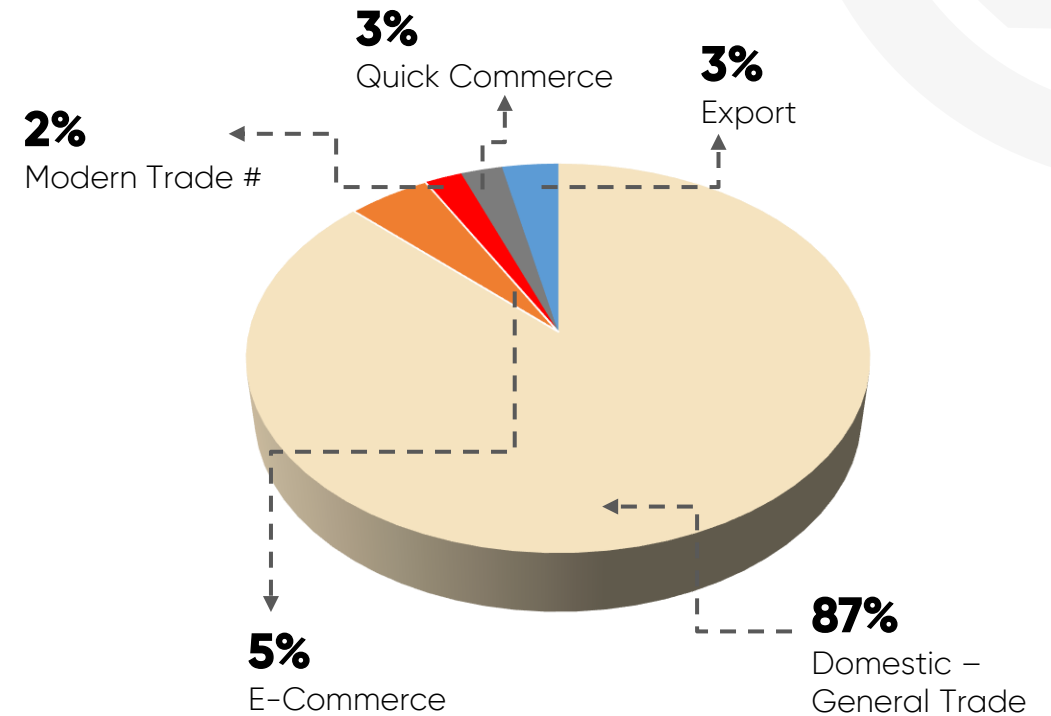
Revenue Contribution (1/2)

FY26

Brand Wise



Trade Channel Wise



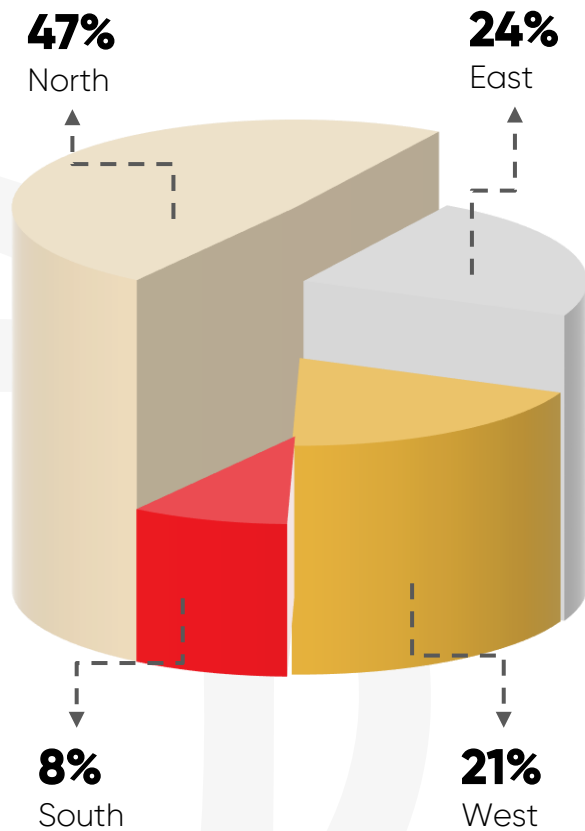
*Force Gowear and Pepe are part of Force NXT

#Modern Trade includes revenue from EBOs

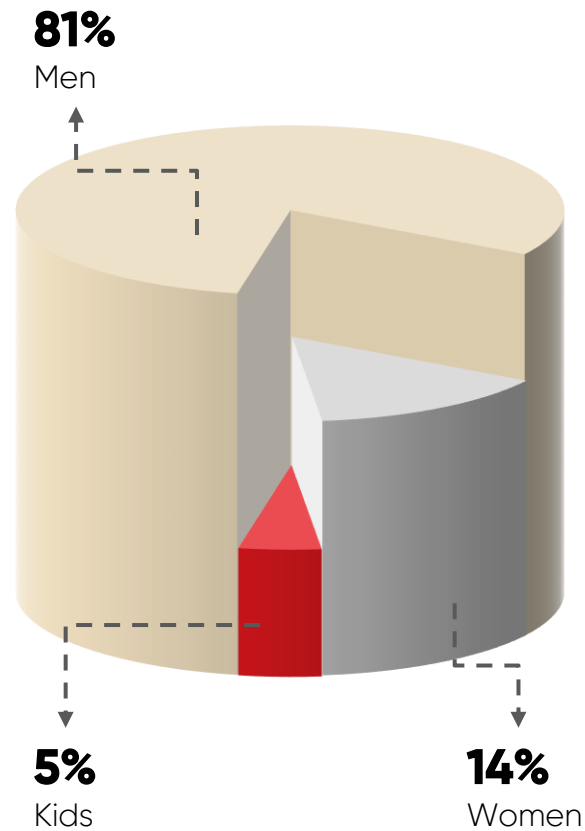
Revenue Contribution (2/2)

FY26

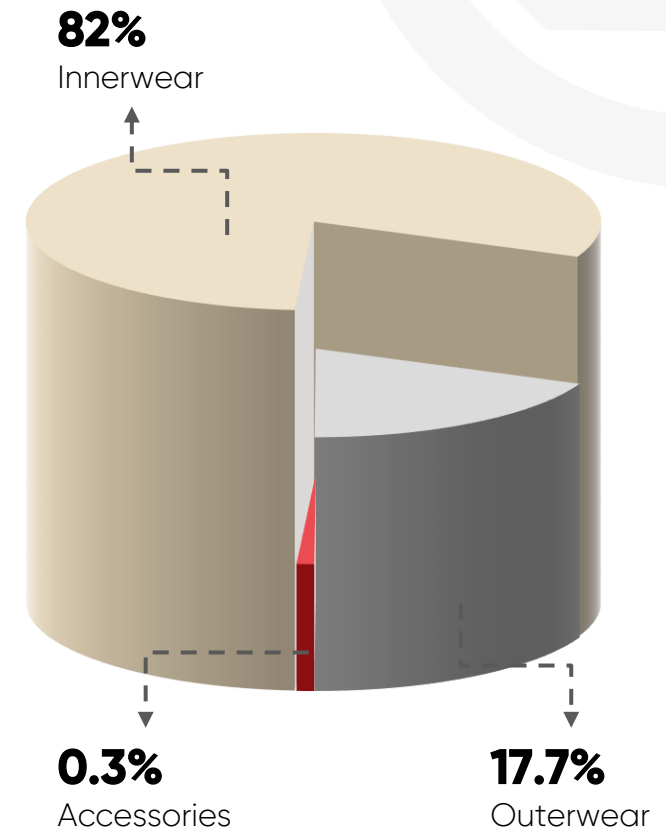
Region Wise



Gender Wise



Category Wise



Our Brand Ambassadors

Brand
Ambassadors:

Yami Gautam
Mahesh Babu
Akshay Kumar
Saif Ali Khan



Ad Spends as % of Revenue



By capping annual advertisement expenses at ₹1,000 million, ad spends as a percentage of revenue will decline in the coming years, aiding profitability.

Project Lakshya Updates (1/2)

What are we doing?

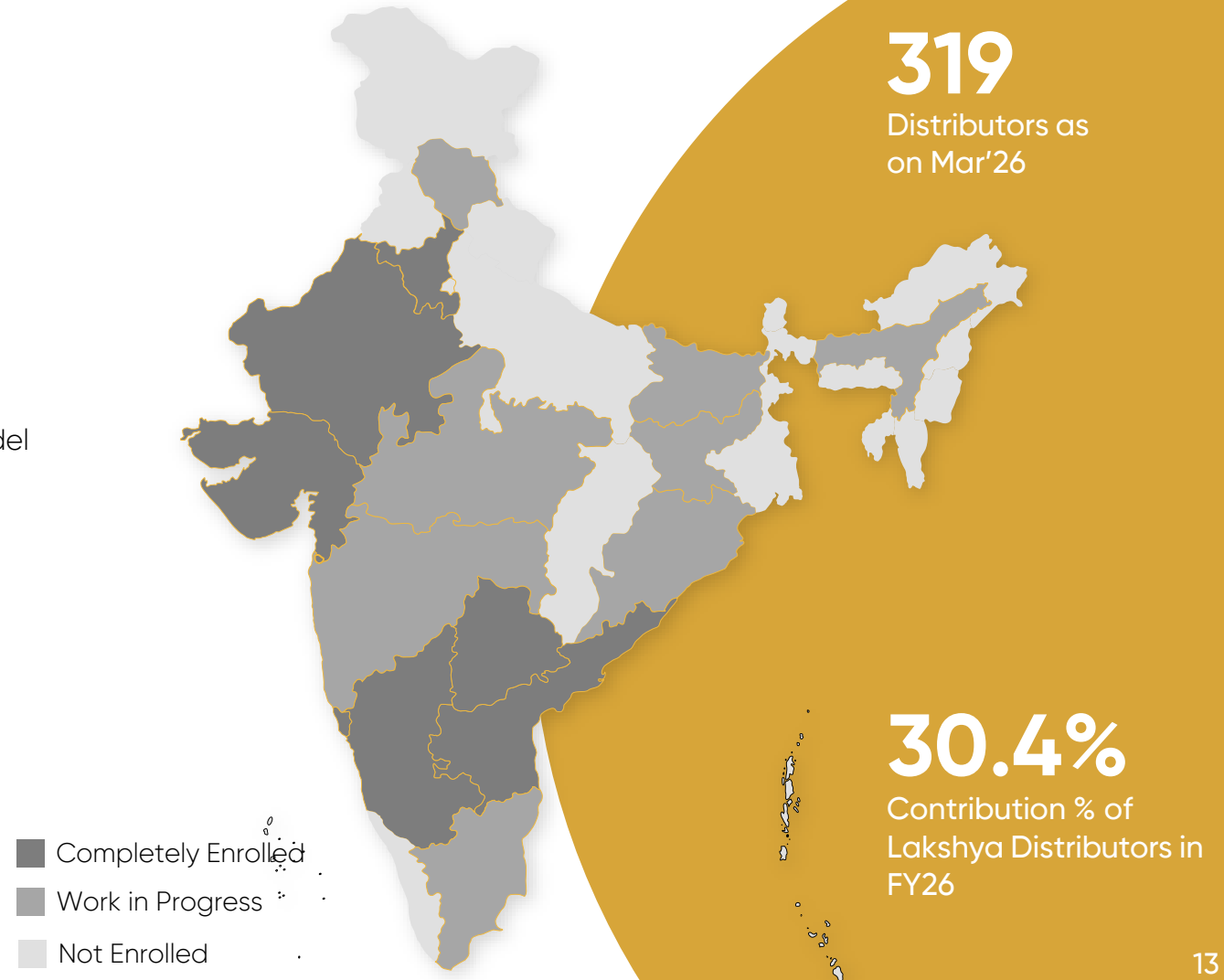
- Mapping retail network in area allocated to distributor
- Enrolling retailers into Project Lakshya
- Execute Retailer Bonding Programs to ensure higher retention
- Implementation of ARS and DMS at distributor level
- SOPs laid out for distributors leading to improved performance

Why?

Reinvent the entire distribution model and transition from a push model to a replenishment-based model leading to a Demand-Pull Environment

Outcomes

- Increased market penetration
- Increased primary sales and secondary sales
- Availability of last mile data from retailer
- Distributor performance analysis
- Efficient Product Planning & Inventory Management
- Improved working capital for distributor

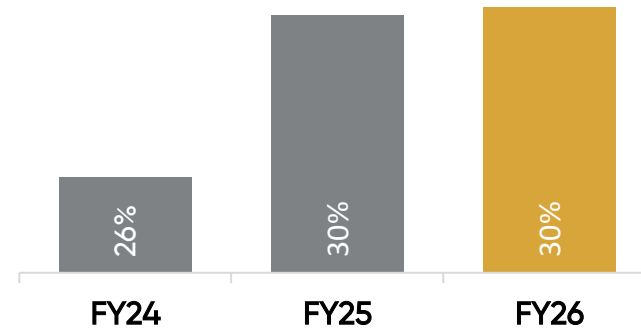


Project Lakshya Updates (2/2)

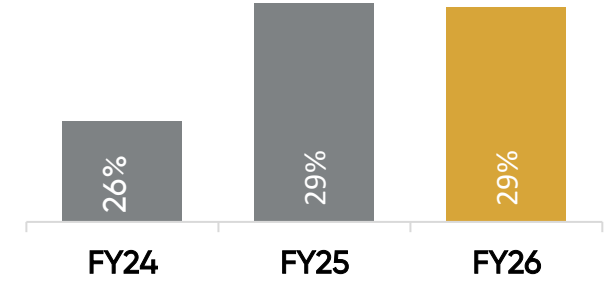


Dollar Retailer Bonding Program

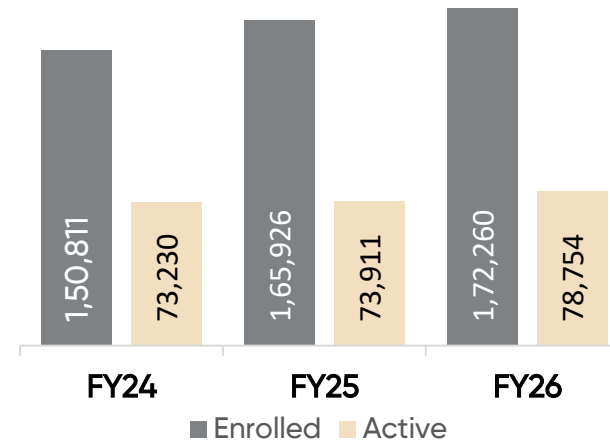
Value Contribution



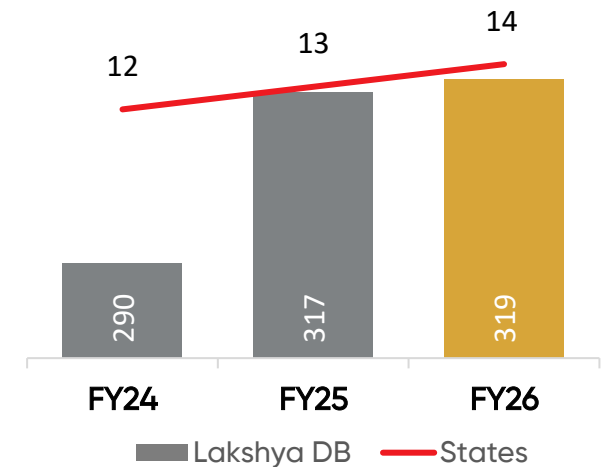
Volume Contribution



Lakshya Retailers



Lakshya DB



Penetrating Countries Across The World

Export Revenue in FY26

₹ 622 Million

15 Countries



Where We Export

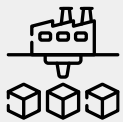
About

Dollar Industries Limited



A Leading Player in Branded Outerwear and Innerwear

Established in 1972, we have been able to solidify our presence as one of the leading players in the Indian hosiery space.



**~300
Million**

Garment manufacturing capacity (pieces)



15%

Market share in the Indian hosiery space



2000+

Products across all segments of presence



240+

Total employees



**15
Countries**

Export presence



04

Manufacturing units



1500+

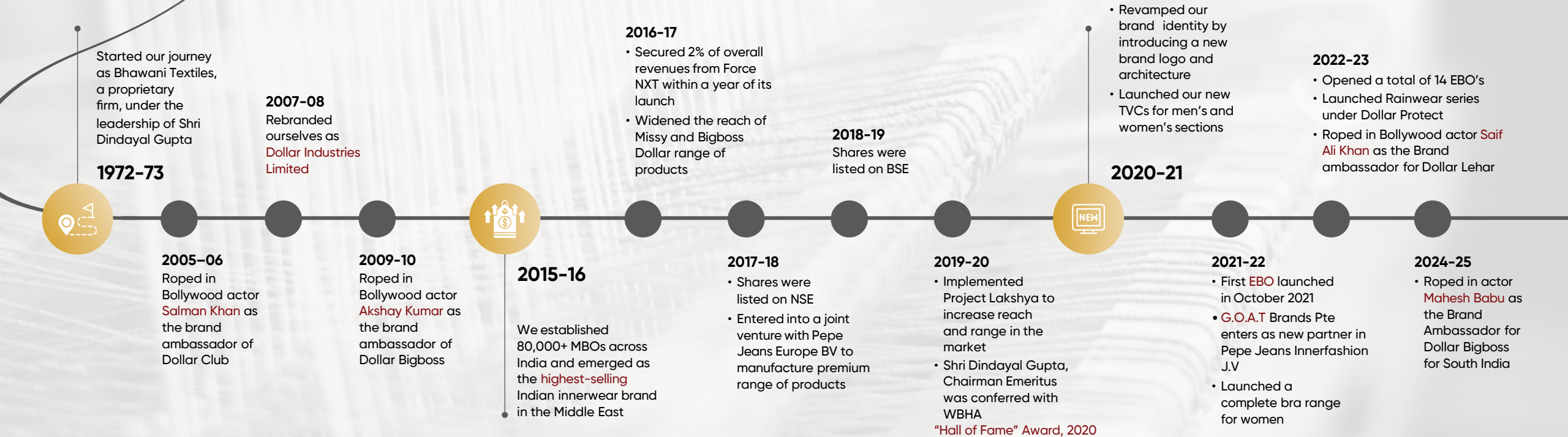
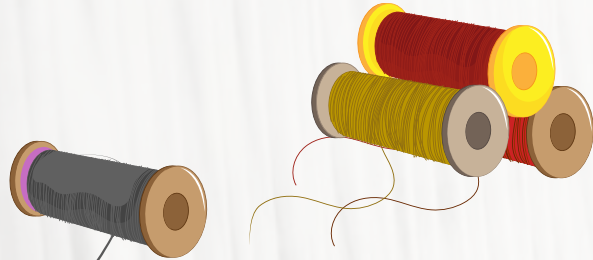
Strong Pan-India dealer network



900+

Presence across large format stores

Mapping Our Progress Over 50 Years



Started our journey as Bhawani Textiles, a proprietary firm, under the leadership of Shri Dindayal Gupta

1972-73

2007-08
Rebranded ourselves as Dollar Industries Limited

2005-06
Roped in Bollywood actor **Salman Khan** as the brand ambassador of Dollar Club

2009-10
Roped in Bollywood actor **Akshay Kumar** as the brand ambassador of Dollar Bigboss

2015-16
We established 80,000+ MBOs across India and emerged as the **highest-selling** Indian innerwear brand in the Middle East

2016-17
• Secured 2% of overall revenues from Force NXT within a year of its launch
• Widened the reach of Missy and Bigboss Dollar range of products

2018-19
Shares were listed on BSE

2017-18
• Shares were listed on NSE
• Entered into a joint venture with Pepe Jeans Europe BV to manufacture premium range of products

2019-20
• Implemented Project Lakshya to increase reach and range in the market
• Shri Dindayal Gupta, Chairman Emeritus was conferred with WBHA "Hall of Fame" Award, 2020

• Revamped our brand identity by introducing a new brand logo and architecture
• Launched our new TVCs for men's and women's sections

2020-21

2021-22
• First EBO launched in October 2021
• G.O.A.T Brands Pte enters as new partner in Pepe Jeans Innerfashion J.V
• Launched a complete bra range for women

2022-23
• Opened a total of 14 EBO's
• Launched Rainwear series under Dollar Protect
• Roped in Bollywood actor **Saif Ali Khan** as the Brand ambassador for Dollar Lehar

2024-25
• Roped in actor **Maresh Babu** as the Brand Ambassador for Dollar Bigboss for South India

Dollar Portfolio (1/2)



Big Boss | J-Class | Athleisure

Vests, Briefs, Trunks, Gym
Vests, Socks, Tank Tops,
Crew Necks, Polos, Henley,
Bermudas, Capri, Track
Pants, Joggers



Missy | Athleisure

Leg Wears, Casual
Wear, Brassiere,
Camisoles, Panties,
Socks, Kurti



Lehar

Vests, Briefs, Trunks,
Panties, Socks,
Camisoles



Ultra | Wintercare

Thermal V-necks,
Thermal Trousers,
Long Camisoles, Short
Camisoles, Socks



Champion

T-shirts, Bermudas,
Trousers, Socks



Rainguard

Raincoats, Rainwear,
Windcheaters, Winter
Jackets





















Dollar Portfolio

(2/2)




FORCE NXT®

Innerwear & Athleisure

- | | | | | | |
|---|--|---|--|--|---|
| 
Brief | 
Trunk | 
Vest | 
T-Shirt | 
Henley | 
Tank Top |
| 
Muscle Tee | 
Long Sleeve T-Shirt | 
Polo T-Shirt | 
Jogger | 
Track Pant | 
Shorts |
| 
Boxer Shorts | 
Sweat Shirt | 
Hoodie | 
Jacket | 
Long Sleeve Thermal Tee | 
Long Thermal Trouser |

Activewear

- | | | | | | |
|---|---|--|---|---|---|
| 
Tank Top | 
Muscle Tee | 
T-Shirt | 
Shorts | 
Jogger | 
Track Pant |
|---|---|--|---|---|---|

Brand Architecture Breakup



DOLLAR
THERMALS

FORCE NXT.
INNERWEAR | ATHLEISURE

Pepe Jeans
LONDON

ASP - ₹ 230-250



DOLLAR
JUNIOR

DOLLAR
MAN

DOLLAR
PROTECT

DOLLAR
WOMAN

ASP - ₹ 85-95



DOLLAR
ALWAYS

ASP - ₹ 45-55

Edging Past

Competition with Integrated Value Chain

2.5 Million

Metres per month Captive elastic production capacity

700 Tonnes

Average monthly output of Ne 20s to 40s single yarn

400 Tonnes

Monthly installed capacity of bleaching and dyeing

0.3 Million

Pieces per day Captive cutting capacity

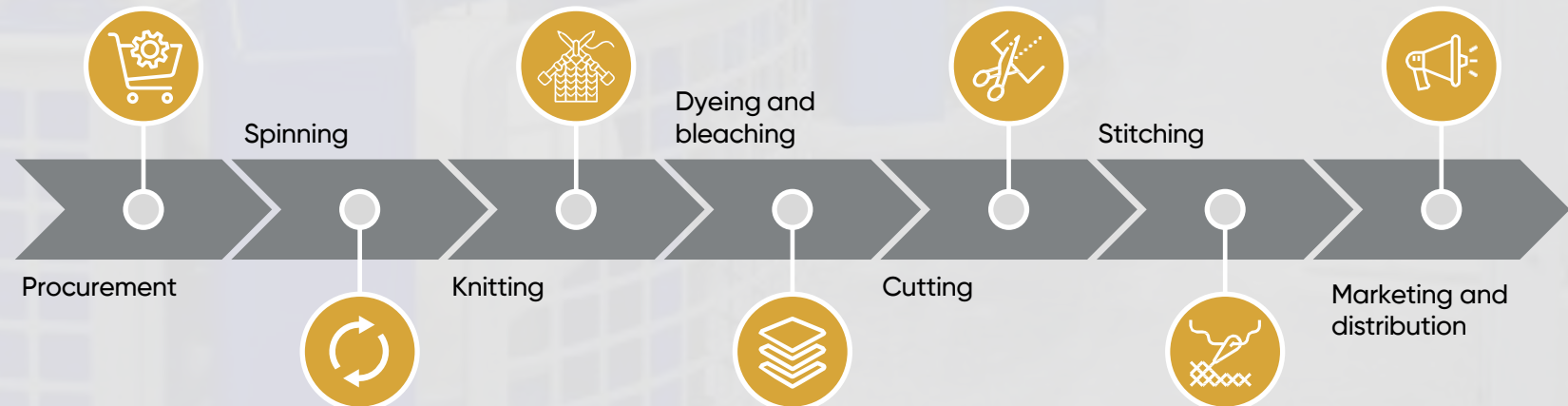
300 Tonnes

Monthly captive knitting capacity

Manufacturing Facilities:

- Kolkata
- Tirupur
- Ludhiana
- Delhi

Our Value Chain



Widening Footprint

To Cater To Larger Population



Multi-Platform
E-Retail Presence



Modern Trade &
E-Commerce



Guided By

Experienced Directors



Managing Director

Mr. Vinod Kumar Gupta



Managing Director

Mr. Binay Kumar Gupta



Whole-time Director

Mr. Krishan Kumar Gupta



Whole-time Director

Mr. Bajrang Kumar Gupta



Whole-time Director

Mr. Gopal Krishnan Sarankapani



Independent Director

Mrs. Divya Newatia



Independent Director

Mr. Srikumar Bandyopadhyay



Independent Director

Mrs. Shalini Jain



Independent Director

Ms. Vibha Agarwal



Independent Director

Mr. Sandip Kumar Kejriwal

Supported By An Experienced Team



President, Marketing

Mr. Ankit Gupta



Vice-President, Sales

Mr. Aayush Gupta



Vice-President, Strategy

Mr. Gaurav Gupta



Chief Financial Officer

Mr. Ajay Kumar Patodia



Company Secretary

Mr. Abhishek Mishra



Deputy GM – HR & Admin

Ms. Aditi Ghosh



GM – Sales

Mr. Sanjay Srivastava



GM – Marcom & Branding

Mr. Shantanu Banerjee



GM – Fabric Division

Mr. Vedpal Verma



GM – Channel Strategy &
Transformation

Mr. Amit Kumar

Growth Drivers

Strategic Priorities



Leveraging new
Brand Overhaul



Investing in
Digitization



Growth Through
Project Lakshya



Growth Through EBOs



Partnering for
Growth



Diversifying Portfolio in
Adjacent Segments

Change In The Brand Architecture

What are we doing?

- 6 categories created – MAN, WOMAN, JUNIOR, ALWAYS, THERMALS, PROTECT
- Akshay Kumar as our brand ambassador for Dollar man
- Signed Yami Gautam as our brand ambassador for Dollar Women
- Redesigned our logo to enhance connect with the consumers
- Roped in Saif Ali Khan for Dollar Always

Why?

To change the perception that Dollar is just a men's innerwear brand

Outcomes

- We have been able to significantly enhance our brand recall through our dedicated branding initiatives.
- We now address the needs of a huge consumer spectrum through differentiated price categories: premium, mass premium and economy
- We seamlessly connect with the millennials and cater to their needs

14.2%

Share of women's segment revenue in FY26



Digitalization To Increase Efficiencies

Why?

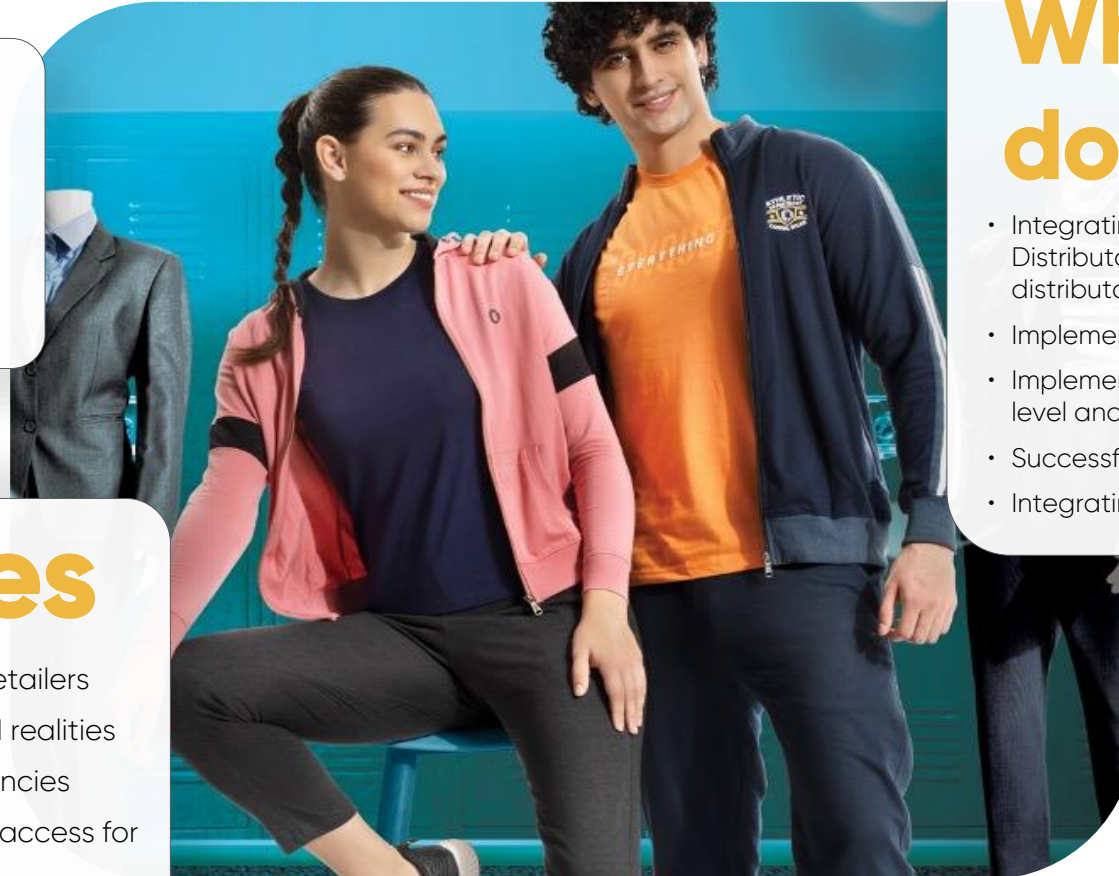
To integrate digitalization in our daily operations to increase efficiencies

Outcomes

- Transparent engagements with retailers
- Deeper insights about on-ground realities
- Increased productivity and efficiencies
- With SAP, gain end-to-end data access for effective strategy execution

What are we doing?

- Integrating Auto Replenishment System (ARS) and Distributor Management Systems (DMS) for our Lakshya distributors
- Implemented ARS at the supply chain level
- Implementing an after-sales service app at the retail level and activity tracker for the sales team
- Successfully transitioned to SAP Hana S/4 ERP system
- Integrating automated tele calling for our tele-callers



Strategic

Partnership for Sustainable Growth

Joint Venture with G.O.A.T

- We entered a 51-49 JV with G.O.A.T Brands Lab Pte for Pepe Jeans Inner fashion Pvt. Ltd.
- G.O.A.T Brands Lab Pte acquired 50% stake of Pepe and additional 2% non-voting equity
- Multi-brand distributor for men, women and kids' undergarments under athleisure, sportswear, lingerie, leisure wear, sleepwear, lounge wear made of natural fibers and MMF
- Would undertake business operations

Expected outcomes

- Opportunity to widen our supply of finished goods directly to end consumers through D2C channels.
- Go for in-organic growth or brand acquisition.
- Set a foot mark in Super Premium brands



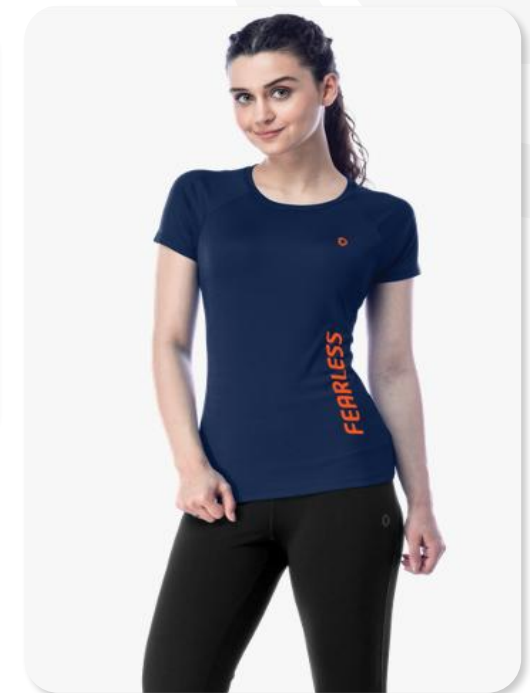
Diversifying Product Portfolio in Adjacent Segment

'Dollar Protect', the ultimate rainwear line that combines elegance with unbeatable protection!

A wide range of raincoats for men, women and kids, made from premium fabric with additional leak-proof stitching of comprehensive waterproofing.



'Dollar Woman' celebrates the freedom of spirit every woman deserves with its newly launched lingerie line with a varied range of products like Everyday Bra, T-shirt Bra, Sports Bra, Beginners Bra, Strapless Bra, Sleep Bra, Nursing Bra.



Proposed Merger of Promoter Group Companies with Dollar Industries

Overview

- The merger involves nine companies:
 1. **ADDS Projects Private Limited** - Acquires/develops commercial properties; leases to Dollar Industries & affiliates.
 2. **Dindoyal Texpro Private Limited** (de-merged segment) - Job work and makes leggings & kurtis using both Dollar-supplied & independent fabrics.
 3. **Amicable Properties Private Limited** - Rents out commercial spaces to Dollar Industries & group companies.
 4. **Bhawani Yarns Private Limited** - Job work and garment manufacturing (leggings & kurtis) with sourced and Dollar fabrics.
 5. **Dollar Brands Private Limited** - Owns the “Dollar” trademark; manages branding and trademark-related activities.
 6. **Goldman Trading Private Limited** - Leases developed/acquired properties to Dollar Industries & affiliates.
 7. **KPS Distributors Private Limited** - Rents out commercial real estate to Dollar Industries & related entities.
 8. **PHPL Properties Private Limited** - Holds & leases properties for Dollar Industries & group companies.
 9. **Zest Merchants Private Limited** - Provides leased real estate for operational infrastructure of the group.
- All the companies are part of the **promoter group** and will merge into a single listed entity to streamline operations and align long-term goals
- The company aims to strengthen **in-house production** capacity, reduce **intercompany transactions** and avoid **conflict of interest**
- Post the proposed merger, all the mentioned promoter group companies will be **consolidated** into **Dollar Industries Limited**, enabling it to independently manage key business verticals:
 1. Brand Ownership & IP through the merger Dollar Brands Pvt. Ltd.
 2. Manufacturing & Job Work via consolidation of Dindoyal Texpro Pvt. Ltd. and Bhawani Yarns Pvt. Ltd
 3. Real Estate Leasing by merging Goldman Trading, ADDS Projects, Amicable Properties, KPS Distributors, PHPL Properties, and Zest Merchants

Q4 & FY26

FINANCIAL SUMMARY

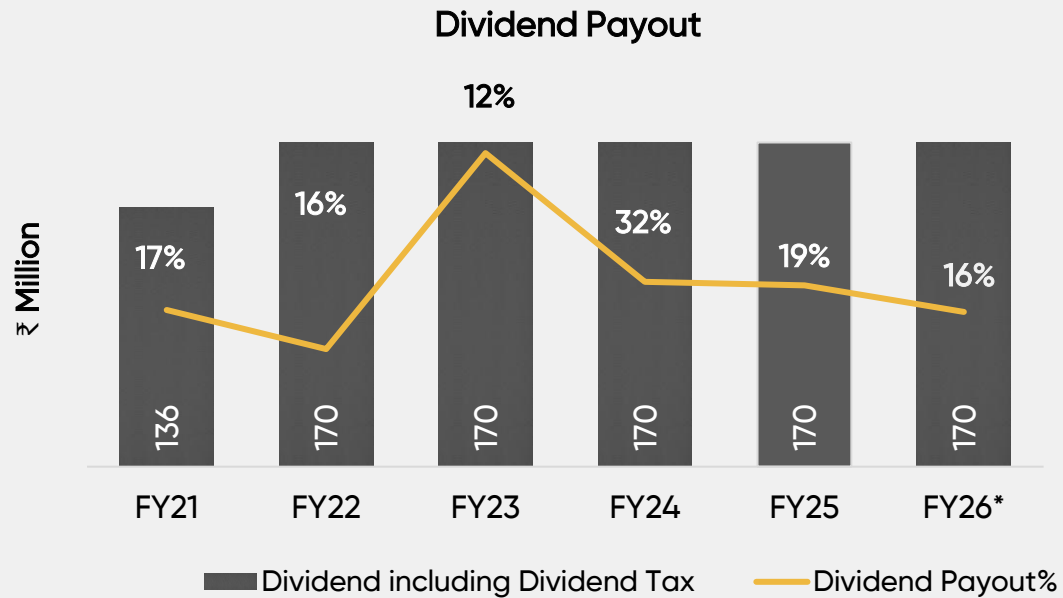
Summary Profit & Loss

₹ Million

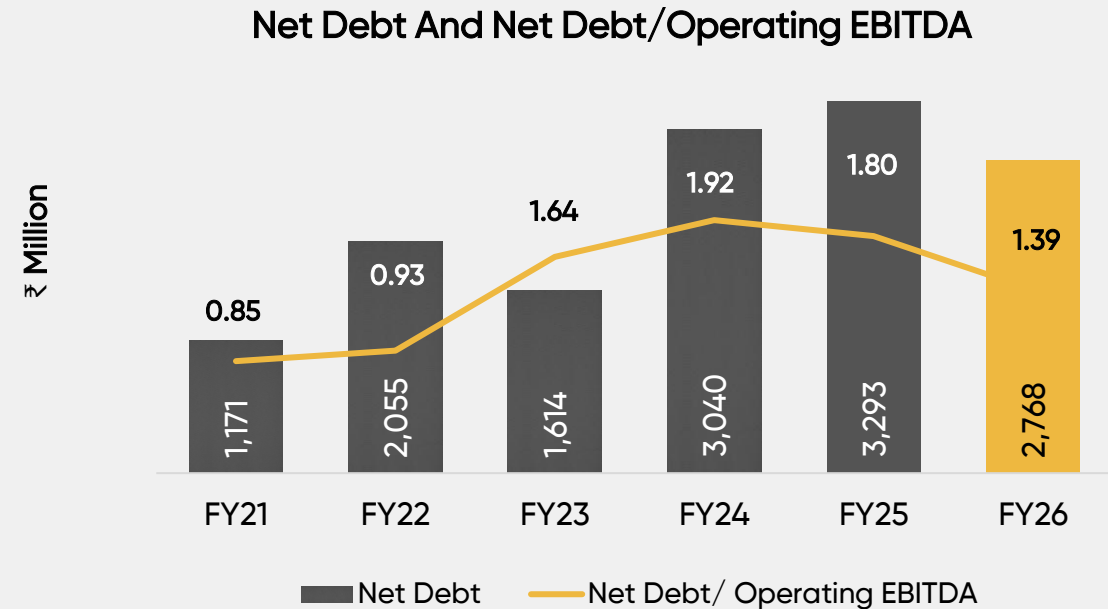
Particulars	Q4 FY26	Q4 FY25	YoY Change	Q3 FY26	QoQ Change	FY26	FY25	YoY Change
Operating Income	6,215	5,491	13.2%	3,884	60.0%	18,810	17,105	10.0%
Gross Profit	1,744	1,634	6.7%	1,417	23.1%	6,216	5,674	9.6%
Gross Profit (%)	28.1%	29.8%	(169 Bps)	36.5%	(842 bps)	33.0%	33.2%	(12 bps)
Operating EBITDA	577	565	2.0%	388	48.5%	1,997	1,827	9.3%
Operating EBITDA Margin (%)	9.3%	10.3%	(101 bps)	10.0%	(72 bps)	10.6%	10.7%	(6 bps)
Other Income	12	18	(32.0%)	9	35.0%	42	53	(21.3%)
Finance Cost	58	69	(16.8%)	61	(5.3%)	244	282	(13.2%)
Depreciation	108	107	1.5%	95	14.4%	397	376	5.6%
PBT	426	410	3.8%	250	70.6%	1,422	1,238	14.8%
PAT	326	292	11.4%	184	77.5%	1,074	910	18.0%
PAT Margin (%)	5.2%	5.3%	(8 bps)	4.7%	52 bps	5.7%	5.3%	39 bps
Diluted EPS ¹ (₹)	5.74	5.16	11.4%	3.24	77.5%	18.94	16.05	18.0%

1. EPS figures are not YTD annualized

Focus on Shareholder Value Creation

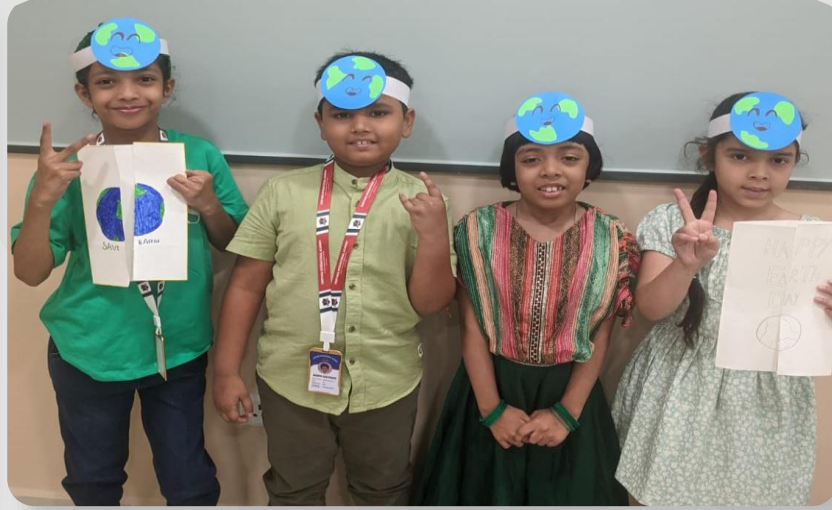


 Consistent dividend payout



 Company judiciously allocating its capital to balance between dividend payout and investment for growth

*Subject to Shareholders' approval



ESG at Dollar Industries



Contributing Towards a Greener Future Environment

Solar Power

100 Lakh
Units/Year

Power generation capacity of the solar power plant in Tirupur

8 MW

Total power generation capacity as on Mar'26

Wind Power

70 Lakh
Units

Total power generated annually

4.95 MW

Total power generation capacity of our four windmills

Zero Liquid Discharge

13.5
Tonnes

Daily production capacity of our effluent treatment plant

1000 KL

Zero liquid discharge capacity with multiple evaporators



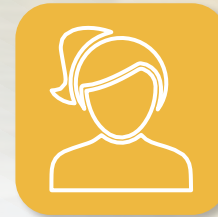
Empowering Our Biggest Asset

Social (1/2)



Employee Engagement

Engaging with our employees on a daily basis to address their grievances



Women Empowerment

Working towards reducing the gender gap and creating a safe working environment



Skill Development

Conducting regular on-the-job and off-the-job training sessions to upskill our employees



Diversity And Inclusion

Implementing anti-harassment and Anti-discrimination policies across all verticals of our company

Empowering Our Biggest Asset

Social (2/2)



Donated ~Rs 12 millions for educational purposes to Acharya Gurukul Haripur; Hariyana Shiksha Kendra, Vichaar Nirmaan Foundation & Vanprasth Sadhak Ashram



Donated ~Rs 3 millions for medical facilities to Bhawani Parivar Matri Sangh, Delhi and Marwari Relief Society, West Bengal



Donated ~Rs 0.6 millions for installation of Water Hut Services across West Bengal



Donated Rs 1.2 millions to Akhil Bharat Goseva Sansthan; Calcutta Pinjrapole Society and Rajasthan Gokalyan

Strengths That Drive Governance



Diverse and experienced Board of Directors



Promoters possess >3 decades of experience



All members of the Nomination & Remuneration Committee are Independent Directors



Independent Directors account for 50%



75% members of the Audit Committee consist of Independent Directors

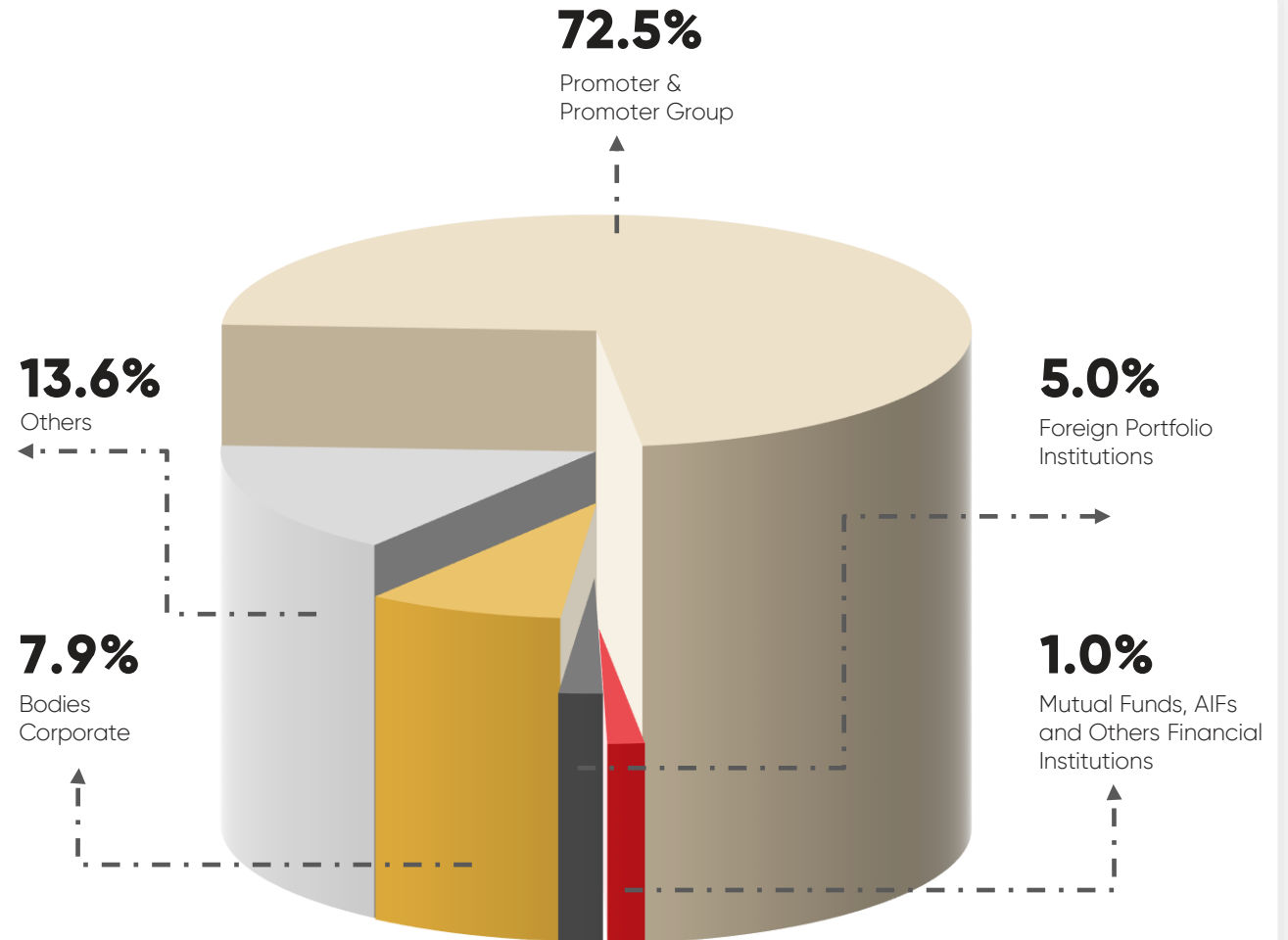


We have three Woman Independent Director on our Board

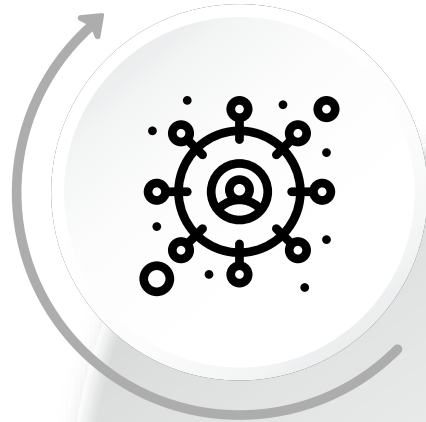
Shareholding Summary

Shares Information As on 31st March 2026

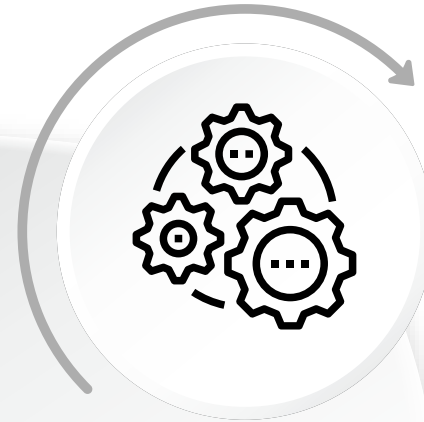
NSE Ticker	DOLLAR
BSE Ticker	DOLLAR
Market Cap (INR Cr)	1,263.92
% Free-float	27.52%
Free-float market cap (INR Cr)	347.86
Shares outstanding	5,67,16,120



Wide reach
Channel expansion
& Omni Channel
strategy



Integrated operations
Integrated value
chain



Why DOLLAR?

Multi-brand portfolio covering wider user base
Increasing share of
non-male users



Favourable financial positioning
Continuously
strengthening financials



ANNEXURE

Our VISION

Dollar in everyone's lives.

Medium-term vision:

We aspire to metamorphise the Company into an aspirational brand by offering premium and super premium products

Long-term vision:

To emerge as a complete brand and distribution company present across multiple categories of fashion wear – from garments to innerwear



Core VALUES

- Insights and constant innovation are a way for Dollar. We also add value to the Dollar experience so as to keep it more vibrant and relevant
- The benchmark for Dollar's success is customer satisfaction
- Dollar delights its customers through a range of products that not only deliver comfort, but are constantly upgraded to keep the styling in line with the latest trends
- Business integrity is the way of life at Dollar. The Company is proud to stand by integrity and transparency in all its dealings and ensures adherence to highest standards of business ethics
- At Dollar, we value time and its optimum utilisation for timely decision making

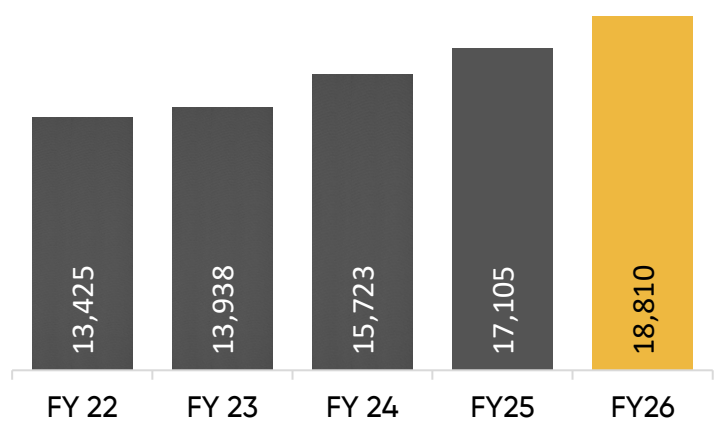
Our MISSION

- To emerge as India's leading and most-loved innerwear brand
- To make fashionable yet affordable outerwear and innerwear
- To provide our customers with a higher standard of apparel
- To reach out to customers conveniently (modern trade and e-commerce)
- To outperform industry standards in terms of quality of earnings
- To enhance the lives of people centred around Dollar
- To achieve high governance standards

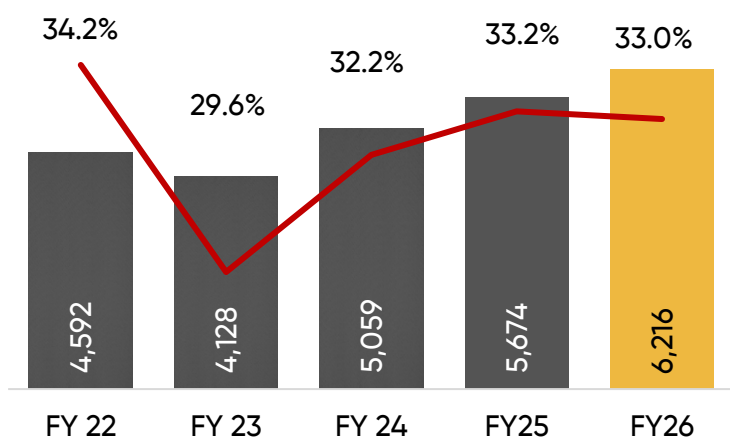


Performance Track Record

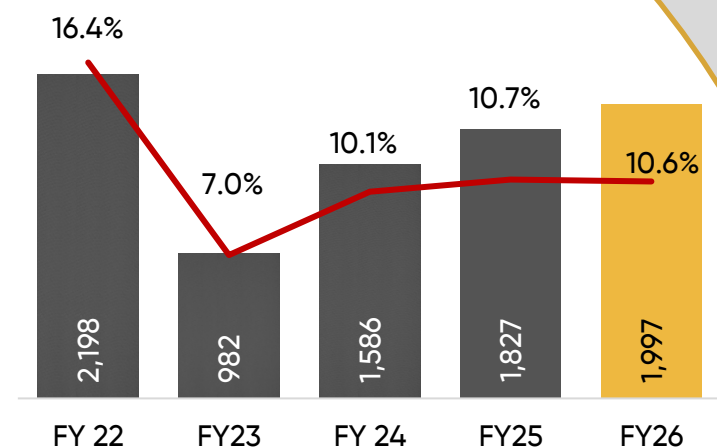
OPERATING INCOME (₹ Mn)



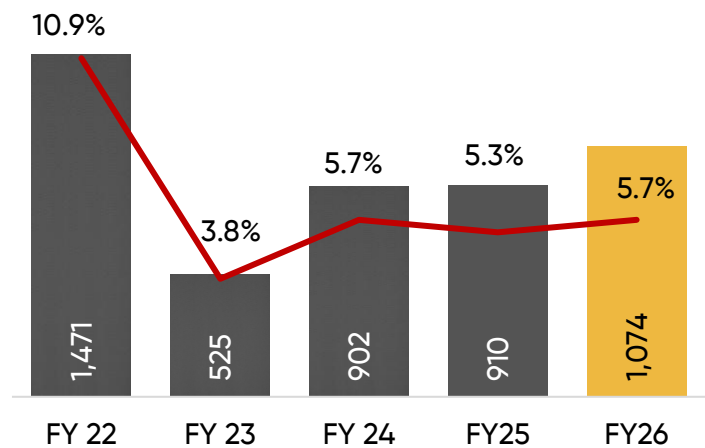
GROSS MARGIN (₹ Mn & % MARGIN)



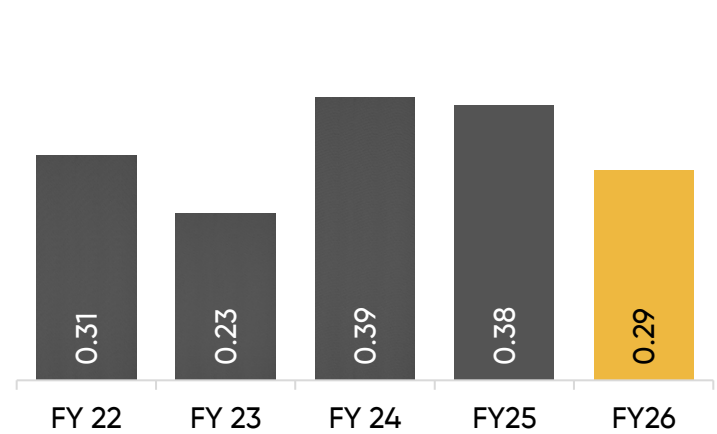
OPERATING EBITDA (₹ Mn & % MARGIN)



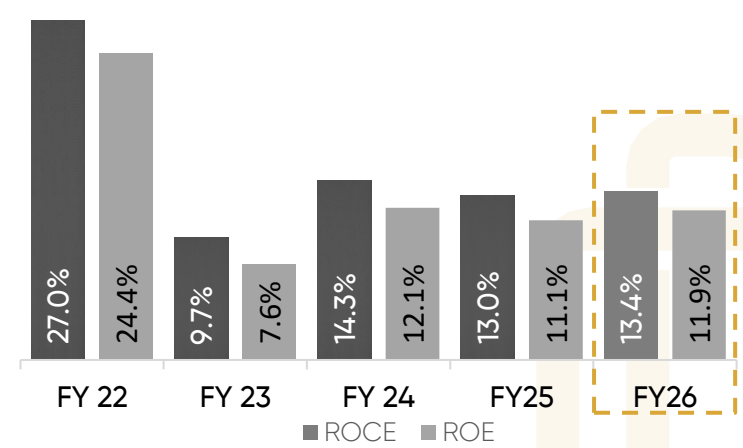
PAT (₹ Mn & % MARGIN)



NET DEBT – EQUITY RATIO



ROCE & ROE*



*ROE excludes Non-Controlling Interest

Cash Conversion Cycle Break Up

Particulars	31-Mar-25	31-Dec-25*	31-Mar-26
Receivable Days ¹	112	111	115
Inventory Days ²	110	130	102
Payable Days ³	62	68	63
Cash Conversion Cycle ⁴	160	173	154

1. Receivables days for is calculated by multiplying the average accounts receivables by 365 and dividing the result by the revenue from operations for the year/ period

2. Inventory days is calculated by multiplying the average inventory by 365 and dividing the result by the revenue from operations for the year/ period

3. Payables days is calculated by multiplying the average accounts payable by 365 and dividing the result by the Cost of Goods Sold for the year/ period. COGS includes sub-contracting expense.

4. Cash conversion cycle is calculated by adding Receivables days to Inventory days reduced by Payables days

*Annualized

THANK YOU



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Investor Relations Advisor

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