TML/BSE/NSE/2026-27/19

13th August, 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code – 530199

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: THEMISMED

Dear Sir / Madam,

Subject: Investor Presentation

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we submit herewith the Investors' Presentation of the Company, with respect to Business Overview of Themis Medicare Limited ('the Company') for the quarter ended 30th June, 2026.

Further, a copy of the same is also available on the website of the Company, viz., https://www.themismedicare.com

Kindly take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **Themis Medicare Limited**

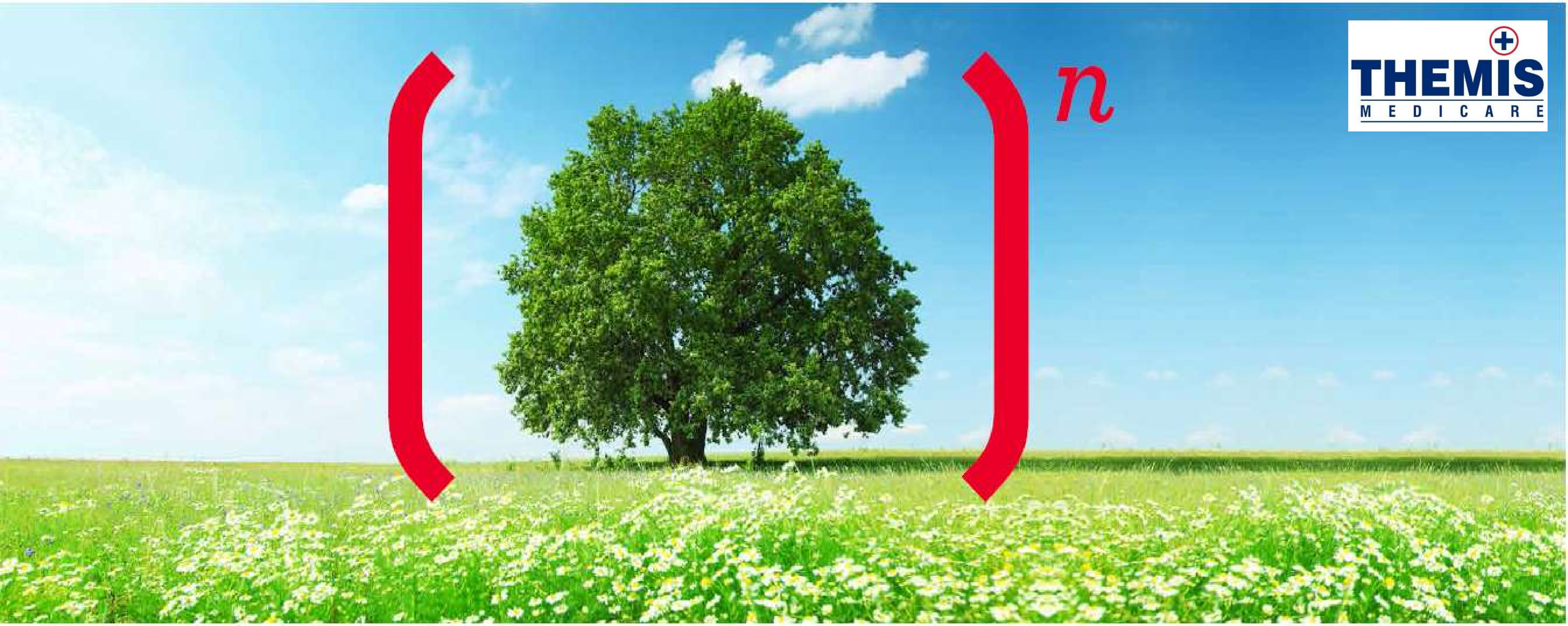
Dinesh Shantilal Patel

Digitally signed by Dinesh Shantilal Patel
Date: 2026.08.13 17:25:07 +05'30'

Dr. Dinesh S. Patel

Director

Themis Medicare Limited
Corporate Office: 11/12 Udyog Nagar, S V Road, Goregaon (W), Mumbai – 400 104, India
Tel.:** 91-22-67607080Fax:** 91-22-67607070/ 28746621
Regd. Office: Plot No. 69-A, G.I.D.C., Industrial Estate, Vapi-Gujarat
CIN No.: L24110GJ1969PLC001590 ***Tel/ Fax No.: Regd. Off.:** 0260-2431447/ 2430219
E-mail:** themis@themismedicare.comWebsite:** www.themismedicare.com



In every possibility lies an innate, latent power to change lives

Themis Medicare Ltd.

Result Update Presentation

Q1 FY27

Disclaimer

This presentation has been prepared by Themis Medicare Limited (the “Company” or “Themis” or “TML”) solely for information purposes and does not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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Management Comment

Commenting on the result, **Dr. Sachin Patel, Managing Director & CEO,** said:

“The Company continued to navigate market headwinds through the first quarter of this fiscal. Consolidated revenue for Q1 FY27 stood at ₹86.96 crore. The Company reported a strong improvement in bottom-line performance, with Profit Before Tax (PBT) at ₹38.6 crore compared with a loss of ₹14.1 crore in Q1 FY26. PAT stood at ₹24.6 crore predominantly contributed by one off gains, translating into a healthy PAT margin of 28.3%, compared with a loss of ₹14.2 crore in the corresponding quarter last year. The Company continues to focus on strengthening profitability and driving sustainable growth across its business segments.

During the quarter, Critical care business registered growth driven by focused brand promotion. The API and institution business look promising with visibility of healthy recovery in this financial year. We continue to prioritize cash flow through faster collections, recovery of long-pending receivables, optimization of working capital, and overall cost efficiencies.

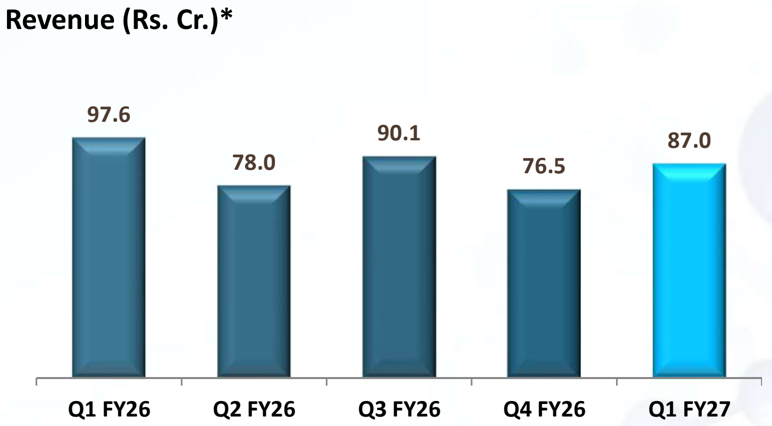
R&D investments were around 8% of revenue, reflecting the Company’s commitment towards developing differentiated products and strengthening its long-term pipeline across key therapeutic areas.

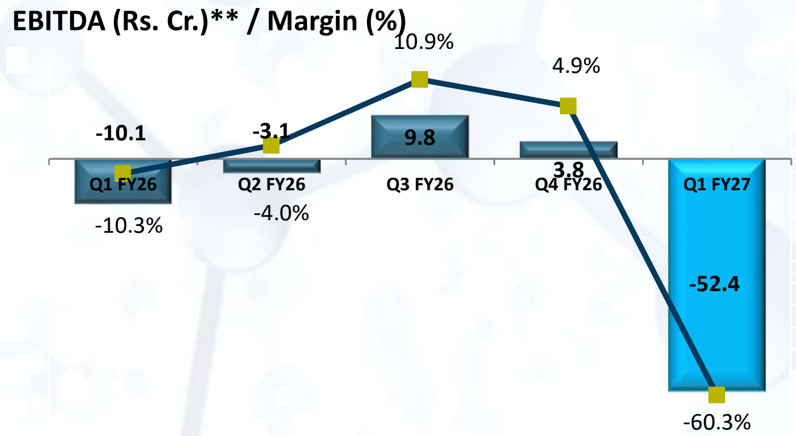
Going forward, management remains optimistic on improving business momentum supported by operational efficiencies, stronger productivity measures, cost optimization initiatives, and gradual recovery in core business segments.”

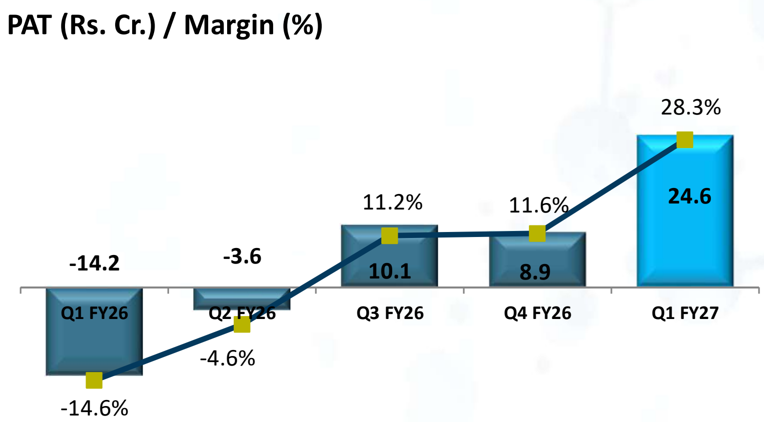
Consolidated Financial Highlights

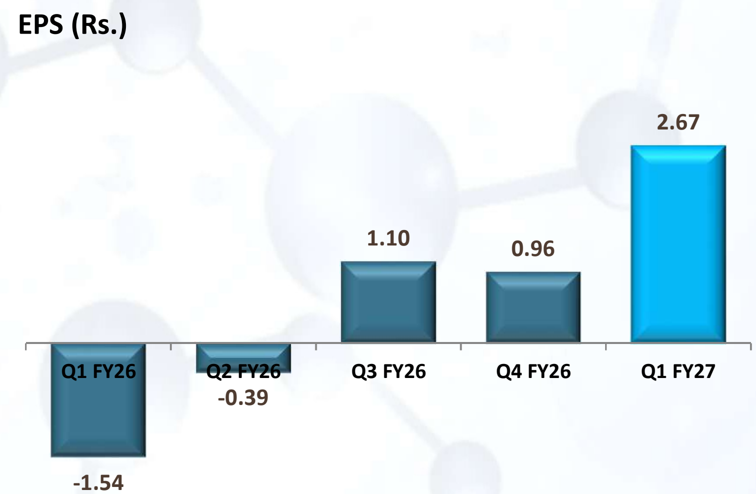
Consolidated Quarterly Financial Highlights

THEMIS MEDICARE









*Revenue consists of Other Operating Revenue **EBITDA is excl. Other Income

Consolidated Quarterly Financial Highlights – Q1 FY27

Particulars (Rs. Cr.)	Q1 FY27	Q1 FY26	Y-o-Y (%)	Q4 FY26
Net Revenue	**86.96**	**97.58**	**(10.9%)**	**76.53**
Cost of Material Consumed	17.63	12.43		14.27
Purchase of SIT	49.81	21.68		11.46
Changes in Inventory	(9.46)	18.29		(1.98)
Employee Expenses	22.18	24.85		21.06
Other Expenses	59.21	30.41		27.96
Total Expenditure	**139.38**	**107.66**	**29.5%**	**72.77**
EBITDA	**(52.42)**	**(10.08)**	**(420.0%)**	**3.76**
EBITDA Margin	**(60.28%)**	**(10.33%)**	**(4,995 bps)**	**4.92%**
Other Income	0.99	1.18		3.67
Depreciation	2.54	2.55		2.60
Interest / Finance Cost	2.98	2.47		2.70
Share of P/L of Associates & JV	2.59	(0.14)		6.93
Impact of Labour Cost	0.00	0.00		0.00
Profit on Sale of Shares	92.95	0.00		0.00
PBT	**38.60**	**(14.06)**		**9.06**
Tax	13.99	0.16		0.17
PAT	**24.61**	**(14.22)**	**273.1%**	**8.89**
PAT Margin%	**28.30%**	**(14.57%)**	**4,287 bps**	**11.61%**
Basic EPS in Rs.	**2.67**	**(1.54)**		**0.96**

- Headwinds in API business caused contraction in top line
- Price adjustment in inventory & certain one-off expenses hampered margins

Consolidated Financial Highlights – FY26

THEMIS MEDICARE

Particulars (Rs. Cr.)	FY26	FY25	Y-o-Y (%)
Net Revenue	**342.24**	**405.51**	**(15.6%)**
Cost of Material Consumed	57.30	76.31	
Purchase of SIT	63.00	73.67	
Changes in Inventory	9.17	(17.98)	
Employee Expenses	93.52	96.38	(3.0%)
Other Expenses	118.85	128.10	
Total Expenditure	**341.84**	**356.46**	**(4.1%)**
EBITDA	**0.39**	**49.05**	**(99.2%)**
EBITDA Margin	**0.11%**	**12.10%**	
Other Income	9.36	4.67	
Depreciation	10.32	9.93	
Interest / Finance Cost	10.69	10.04	
Share of P/L of Associates & JV	14.05	5.93	
Impact of Labour Cost	(0.87)	0.00	
PBT	**1.93**	**39.67**	**(95.1%)**
Tax	0.78	9.84	
PAT	**1.14**	**29.83**	**(96.2%)**
PAT Margin%	**0.33%**	**7.36%**	
EPS in Rs.	**0.12**	**3.24**	**(96.3%)**

Consolidated Balance Sheet as on 31st Mar'26

THEMIS MEDICARE

Equity & Liabilities	As on 31st Mar'26	As on 31st Mar'25
Shareholders Funds	**398.58**	**402.60**
Share Capital	9.21	9.20
Other Equity	389.37	393.39
Non Controlling interest	0.00	(0.00)
Non Current Liabilities	**33.17**	**29.31**
Long Term Borrowing	21.86	18.61
Lease Liabilities	0.00	0.00
LT Provisions	1.94	1.87
Deferred Tax Liability(net)	9.37	8.83
Current Liabilities	**166.16**	**156.12**
Short term Borrowings	78.23	64.38
Lease Liabilities	0.00	0.00
Trade Payables		
Total outstanding dues of micro and small enterprises	2.85	3.31
Total outstanding dues of creditors other than micro and small enterprises	47.98	48.13
Other Financial Liabilities	32.99	31.53
Other Current Liabilities	0.74	1.13
Short term Provisions	3.37	1.80
Current Tax Liabilities (Net)	0.00	5.85
Total Equity & Liabilities	**597.91**	**588.03**

Assets	As on 31st Mar'26	As on 31st Mar'25
Non Current Assets	**292.93**	**284.17**
Plant, Property & Equipment	166.40	172.03
Capital Work In Progress	2.47	2.51
Right-of-use Assets	0.00	0.00
Intangible Assets	0.12	0.33
Investments	108.50	94.45
Financial Assets		
Investments	0.34	0.32
Other Financial Assets	1.21	1.18
Deferred tax Assets (Net)	0.00	0.00
Other Non-Current Assets	13.90	13.34
Current Assets	**304.98**	**303.87**
Inventories	81.09	84.31
Financial Assets		
Trade Receivables	178.12	177.10
Cash & Cash Equivalents	4.54	6.56
Bank balance other than above	4.61	6.28
Other Financial Assets	6.41	6.21
Other Current Assets	30.21	23.40
Total Assets	**597.91**	**588.03**

THEMIS MEDICARE

Company Overview

Snapshot of Company

THEMIS MEDICARE

Strategic focus

To enhance profitability and cash flow through improved clinic effectiveness, targeted doctor outreach, operational efficiencies, and stronger presence in Hospital and API businesses

3

State of art manufacturing facilities in India – 1 Formulations and 2 APIs (Synthetic + Biotech)

44+

Countries that we Export with **Strong long-standing partnerships w**ith global players for licensing (in & out).

Experienced professionals with proven capabilities – **6 PhDs, 210 Masters** and **1,124 Others**

Strong Balance Sheet

Total Debt to Equity at 0.25 in FY25-26

Rs. 1,084 Cr

Market Cap (As on 30th June 2026)

0.11% EBITDA Margin

(FY25-26)

Rs. 1.14 Cr

PAT (FY25-26)

Strong Business Model

01

Hospital Business is major growth driver

03

02

Hospital Business

- Critical Care Division
- Intensive Care Division
- Institution Business
- Exports

Trade Business

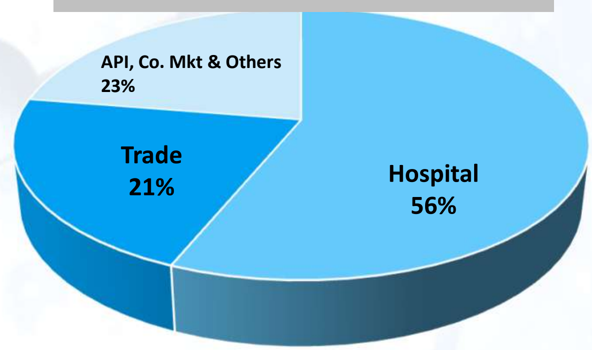
- Pharma Division
- Ortho Division
- Gynecology Division
- Strategy for growing through key brand focus in each division

API Business

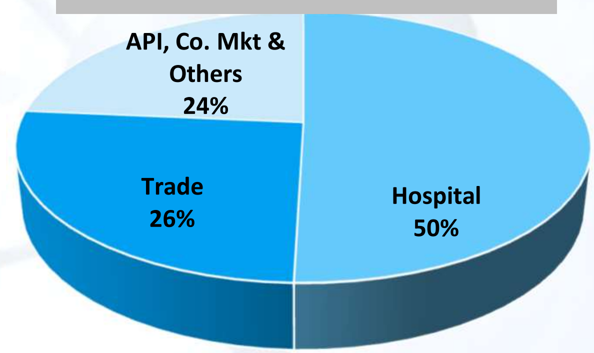
- API Legacy Business
- New Product pipeline supports hospital strategy and standalone global opportunities

Critical Care and Intensive Care teams contribute to building Hospital Business with new launches and increased hospitals/doctor's coverage

Businesswise Revenue – Q1 FY27



Businesswise Revenue – FY26

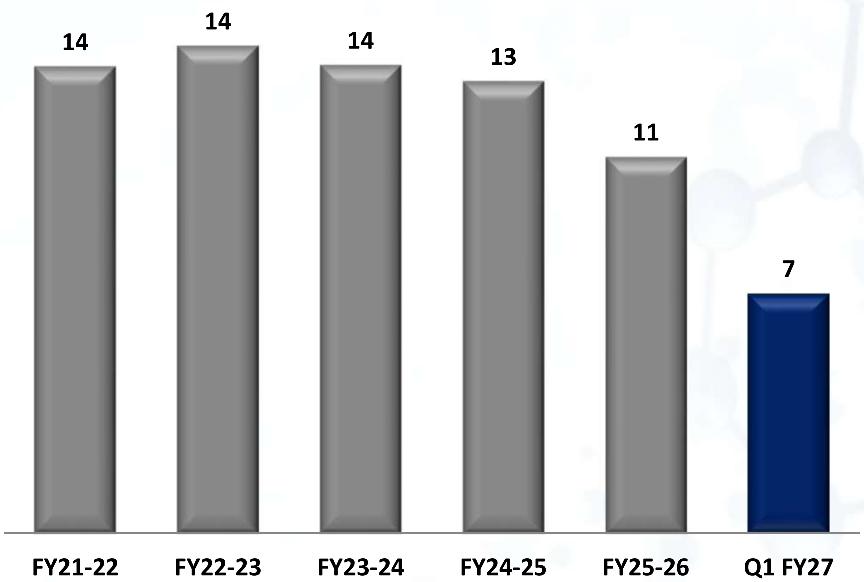


Vertically Integrated State of Art Manufacturing Capabilities

Particulars / Location	Haridwar	Hyderabad	Vapi
	Themis Medicare Ltd.	Artemis Biotech (Division of Themis Medicare Ltd.)	Themis Medicare Ltd.
Segment	Formulations	Synthetic APIs	Synthetic APIs
Capacity (per annum)	Tablets (Nos.) - 520 mn Ointment (No. of Tubes) - 9 mn Ampoules (No. of Amp) - 36 mn Vials (No. of Vials) - 12 mn Pre-filled Syringes (Nos.)- 6 mn	120 MT	191 MT
Regulatory Approvals	EU GMP Certificate – Tablets & Gels	EU GMP	GMP
Photos			

Strong Research and Development Capabilities

Continued Investment in R&D (Rs. Cr.)



Business	API	Formulations
R&D	8	1
Analytical Lab Development	5	8
Product in a year with documentation	5 – 8	20-24
Products in work rolling	3 – 5	31

Way Ahead

Hospital Business Opportunity

Why Hospital Business Segment?

- Growing market - Themis has strong foot in door through Critical Care
- Market Highly Fragmented unlike West where 3-4 players control 90% market share
- Opportunities to grow segments within HB

High Entry Barriers

- Large Product Portfolio needed to service this segment
- Takes time to build relationship and reputation with key accounts

Opportunities Ahead

- Focus on achieving Leadership position in India with Corporate Hospitals and Nursing Homes
- With Expertise in Development of Complex Injectables - Company well placed to reap benefits

Our Aspirations

THEMIS MEDICARE

Vision & Position

- Provide hospitals and health systems 'The Best Experience Leader business model" to ensure customer satisfaction
- Leadership in Anesthesia and Critical Care

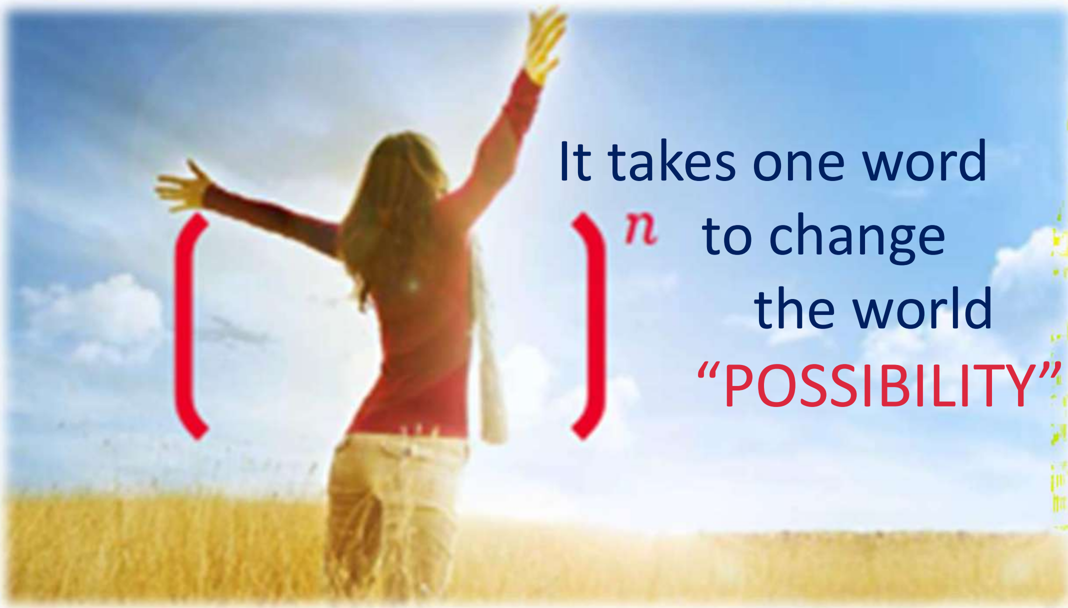
Strategy

- Focus on Hospital business
- APIs to be developed - in-house consumption and commercial production

New Target Markets

- Expansion in new RoW Markets in Phase I (0 to 3 years - CIS, Latin America, GCC)
- Enter Regulated Markets in Phase II within 3 to 5 years – EU, USA

Thank You



For further information, please contact:

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