E2E Networks Limited

CIN- L72900DL2009PLC341980

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Badarpur, New Delhi 110044, Phone No. +91-11-4084-4964

Email: cs@e2enetworks.com, **Website** https://www.e2enetworks.com/

Date: July 21, 2026

To,	To,
National Stock Exchange of India Ltd. ('NSE') Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051, Maharashtra, India **(Script Symbol: E2E)**	The Manager- Listing BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Maharashtra, India **(Scrip Code: 544783)**

Sub: Investor Presentation of E2E Networks Limited ("the Company")

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company.

The aforesaid presentation is also accessible on the Company's website at https://www.e2enetworks.com .

This is for your information and records.

Yours faithfully,

For E2E Networks Limited

RONIT Digitally signed by RONIT Date: 2026.07.21 16:45:43 +05'30'

Ronit
Company Secretary & Compliance Officer
Membership No.: A59215

Encl.: As above

E2E Networks

Q1 FY27

Investor Presentation

July 21, 2026

Safe Harbour Statement

This presentation has been prepared by E2E Networks Limited ("the Company") solely for information purposes and does not constitute an offer, invitation, solicitation or recommendation to purchase or subscribe for any securities, nor should it form the basis of, or be relied upon in connection with, any investment decision, contract or commitment.

Certain statements contained in this presentation, including those relating to the Company's future business prospects, growth strategy, AI infrastructure capacity expansion, cloud platform capabilities, subsidiary operations, financial performance, capital allocation, and industry outlook, are forward-looking statements. These statements are based on management's current expectations, assumptions and estimates and are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. These factors include, but are not limited to, changes in economic and market conditions, demand for AI and cloud infrastructure services, competitive dynamics, technology advancements, availability and pricing of GPU infrastructure, execution of expansion plans, customer adoption, regulatory developments, cybersecurity risks, access to capital, and other risks beyond the Company's control.

The Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required under applicable law. Past performance should not be regarded as an indicator of future performance.

Who We Are

E2E Networks

India's Sovereign Provider of Advanced Cloud GPUs

16+

years of operational excellence

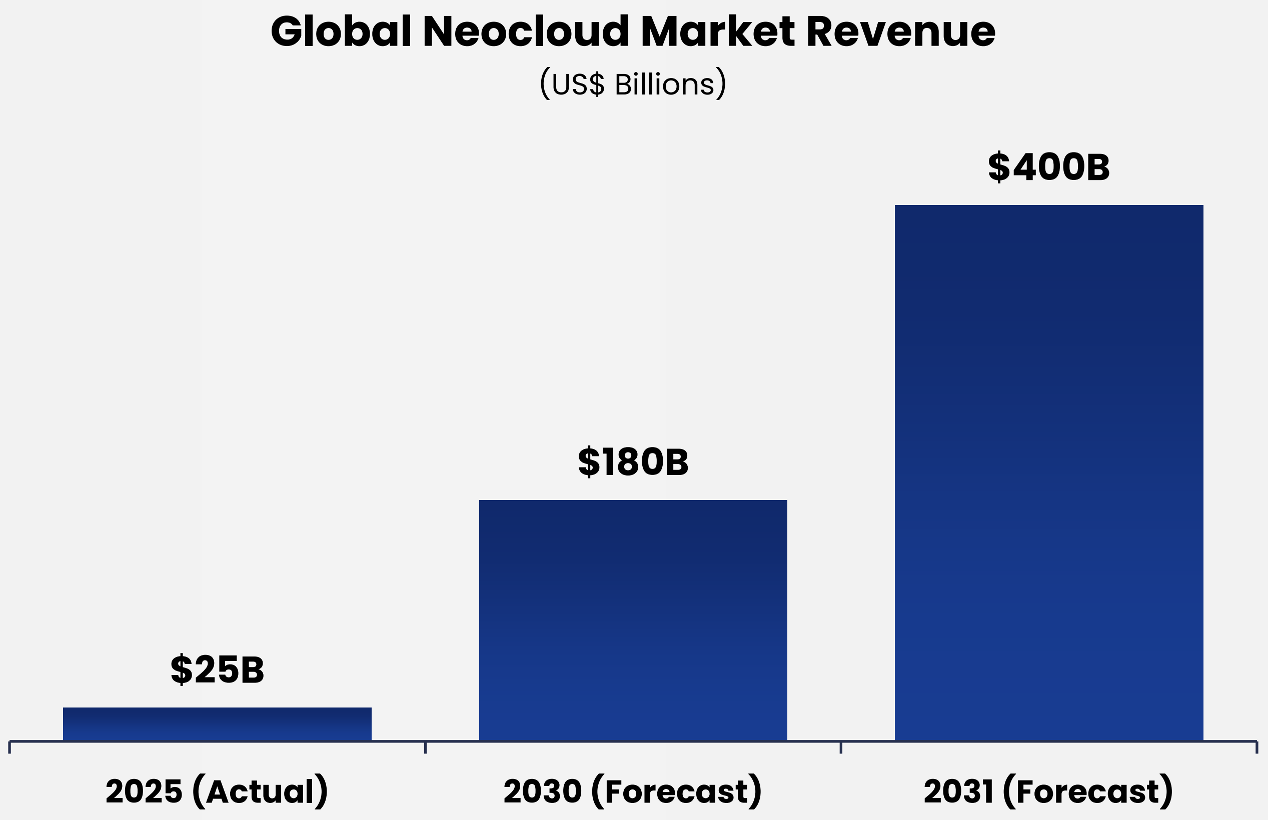
5100

approx. cloud GPUs live at Q1 FY27 exit

A Structurally Undersupplied Market, Compounding Fast

E2E Networks

GPU demand for AI training and inference continues to outstrip hyperscale capacity — pulling capital into purpose-built neocloud providers worldwide



Source: Synergy Research Group (2026)

US$6.7T

Global data center capital expenditure needed by 2030
— ~70% driven by AI workloads

Source: McKinsey & Company, "The cost of compute" (Apr 2025)

100+

Neocloud / GPU-cloud providers active globally today — a highly fragmented, fast-growing category

Source: DriveNets; Thunder Compute (2026)

80%

share of neocloud market revenue expected to come from AI inference by 2030

Source: ABI Research, "The State of Neocloud" (2026)

Sovereign AI Is Now National Infrastructure

E2E Networks

Data as of July 2026

Governments and enterprises are reclassifying AI as strategic national infrastructure — sovereignty is now about who controls the models, data and compute, not where they run.

US$1.5T

Estimated global sovereign-AI infrastructure opportunity this decade

Oppenheimer research estimate, 2025

US$6.7T

Global data-centre capex needed by 2030, ~70% driven by AI

McKinsey, 2025

20%

Neocloud/GPU-cloud share of the US$267B AI-cloud market by 2030

Gartner, Jun 2026

250,000+

GPUs South Korea committed in a single 2026 sovereign-AI deal with NVIDIA

NVIDIA, 2026

India Is Building Sovereign Capacity at Scale

8.33 GW

India's total data-centre pipeline — over 5× today's ~1.6 GW live capacity

Knight Frank India, Jun 2026

~$30 bn

Investment underpinning India's data-centre capacity build-out

Industry reports, 2026

38,000+ GPUs

IndiaAI Mission

PIB / MeitY, Govt. of India, 2026

Chennai · Mumbai

Mumbai (3.75 GW) and Chennai (1.36 GW) anchor India's AI capacity

Knight Frank India, 2026

AI infrastructure is being reclassified — by governments and enterprises alike — from a procurable utility into a strategic national asset. India's 8 GW+ build-out is bringing sovereign compute within reach, and E2E Networks is building it at home.

Built in India, for India's AI Future.

E2E Networks

Engineering Owned, Not Rented

- **Since 2009** — India's first NSE-listed cloud provider; GPU cloud since 2018.
- **Full stack, in-house** — 100+ engineers build our compute, networking, orchestration & AI software.
- **Own AI platforms** — two in-house platforms: TIR (training, fine-tuning, RAG & model endpoints) and Jarvislabs.ai (developer friendly GPU cloud).
- **Sovereign compute** — nearly 3,000 Hopper GPUs deployed, now scaling NVIDIA Blackwell installations.
- **Built for India** — 5,100+ GPUs live, powering the IndiaAI Mission's foundational models.

INTEGRATED AI PLATFORM & MONETIZATION MODELS

AI INFRASTRUCTURE
NVIDIA GPUs (Hopper → Blackwell) in Delhi NCR & Chennai DCs

Public Platforms – TIR & Jarvislabs.ai
Training, fine-tuning & inference for LLM builders and AI-native teams at cluster scale

GO-TO-MARKET
Self-serve portal + enterprise sales + partners + government empanelment

Sovereign / Private Platform
E2E's own cloud software deployed for regulated & data-residency-bound customers

TIR AI/ML Platform

E2E Networks

From notebook to production AI — build, fine-tune, deploy & scale

GPU Notebooks
GPU-backed Jupyter notebooks, frameworks preloaded

Foundation Studio
Fine-tune Llama, Gemma & Stable Diffusion models

RAG Pipelines
Upload a knowledge base, launch a chatbot in minutes

Model Endpoints
Inference APIs via vLLM, SGLang, Triton or PyTorch

Datasets & Training
Managed datasets, model repo & distributed training

Any Model, One API
Call any model via an OpenAI-compatible endpoint

Jarvislabs.ai — Developer First GPU Cloud

E2E Networks

Spin up GPUs in seconds from CLI or code — an E2E Platform since December 2025

Instant GPU Instances

Launch H100, H200, A100 and RTX Pro 6000 GPUs on demand, in seconds.

Pause & Resume

Pause an instance to pay only for storage — and switch GPU type when you resume.

Per-Minute Billing

Pay only for the minutes you compute, with no commitments or lock-in.

CLI, SDK & Templates

Manage the full instance lifecycle from terminal or Python, with framework templates and persistent storage.

Jarvislabs.ai: the developer-first GPU cloud — an E2E Platform since Dec 2025.

The Growth Story | Capacity meets Demand

E2E Networks

TODAY

Hopper & Blackwell GPUs

~5100 GPUs live,
(including 1024 B200)

IN DEPLOYMENT

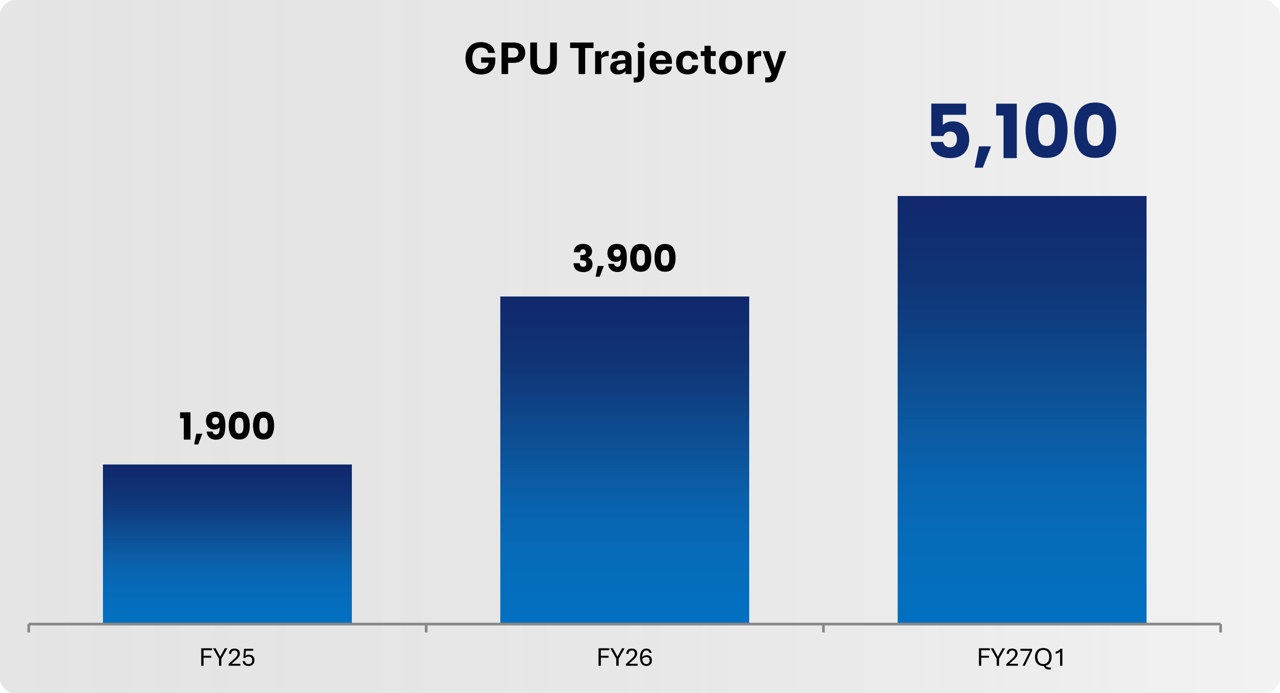
Blackwell scale-up

1024+ B200s planned

ON THE ROADMAP

B300 / Vera Rubin

Next-generation Compute planning underway



Board with Founders, Finance and Tech Experience

Tarun Dua

Managing Director

Co-founder; 23+ yrs in open source, virtualization & cloud; director since inception.

Srishti Baweja

Whole-Time Director

CA; 20 yrs in finance & compliance; built the finance function from early stage.

Megha Raheja

Whole-Time Director

CA; 22+ yrs in IT/ITES & telecom, accounting, treasury, M&A.

Gaurav Munjal

Chairman, Independent Director

IIT Bombay; MD of Infollion Research; Technology + HR on-demand space.

Sonu Gosain Soni

Independent Director

IIM Bangalore; business strategy, revenue enhancement, key accounts.

Karthik Reddy Bezawada

Independent Director

Co-founder & Managing Partner, Blume Ventures (~$650M AUM).

Shrimati Ambastha

Non-Executive Non-Independent Director

CEO, L&T-Cloudfiniti DC business; 33 yrs across Oracle, VMware, NTT.

Prashant Chiranjive Jain

Non-Executive Non-Independent Director

Ex-MD GE Power India; 30+ yrs across energy, oil & gas, IT consulting.

Leadership Team

E2E Networks

Nitin Jain

Chief Financial Officer

Two decades of global finance leadership; large-scale business transformation.

Mohammed Imran

Chief Technology Officer

Cloud & networking depth; open-source (FOSS) champion; leads platform engineering.

Bakshish Dutta

Chief Business Officer

Growth-focused SaaS sales leader with a strong track record of scaling businesses across India and SAARC.

Ronit

Company Secretary and Compliance Officer

8+ years of experience in corporate governance, compliance and strategic advisory, with expertise in regulatory matters.

Alok Ohrie

Strategic Advisor

Former President & MD, Dell Technologies India (2013–25); 35+ years in IT. Chairman, ASSOCHAM National Council of Electronics Manufacturing; Super Mentor, Govt. of India's Atal Innovation Mission.

What's new this Quarter @E2E | Q1 FY27

E2E Networks

Stock Split & BSE Listing

Executed a 10:1 stock split and listed E2E equity shares on BSE in addition to NSE — together broadening the investor base for retail and institutional participation.

B200 1024 LIVE

Expanded AI infrastructure with NVIDIA B200 GPU clusters, enabling large-scale AI training and inference.

SovCloud Incorporated as WOS

Deploying large-scale GPU infrastructure and enabling funding arrangements to accelerate AI infrastructure expansion.

Advisory and Leadership Team Strengthened

Alok Ohrie — former President & MD, Dell Technologies India (30+ years in enterprise tech & GTM) — joins as Strategic Advisor. Further senior leadership hires across business and technology functions.

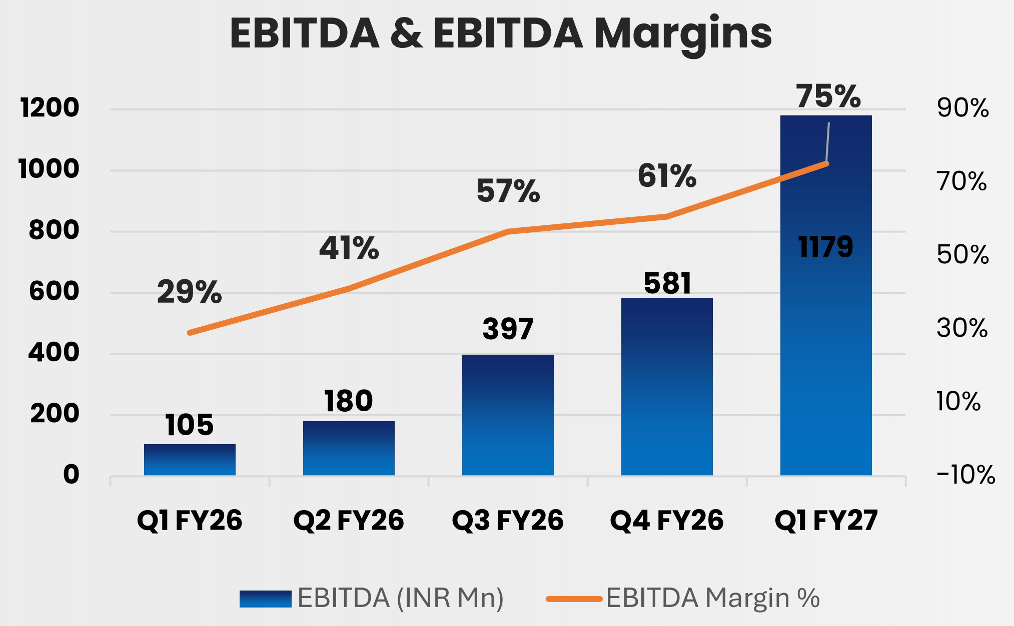
Q1 FY27

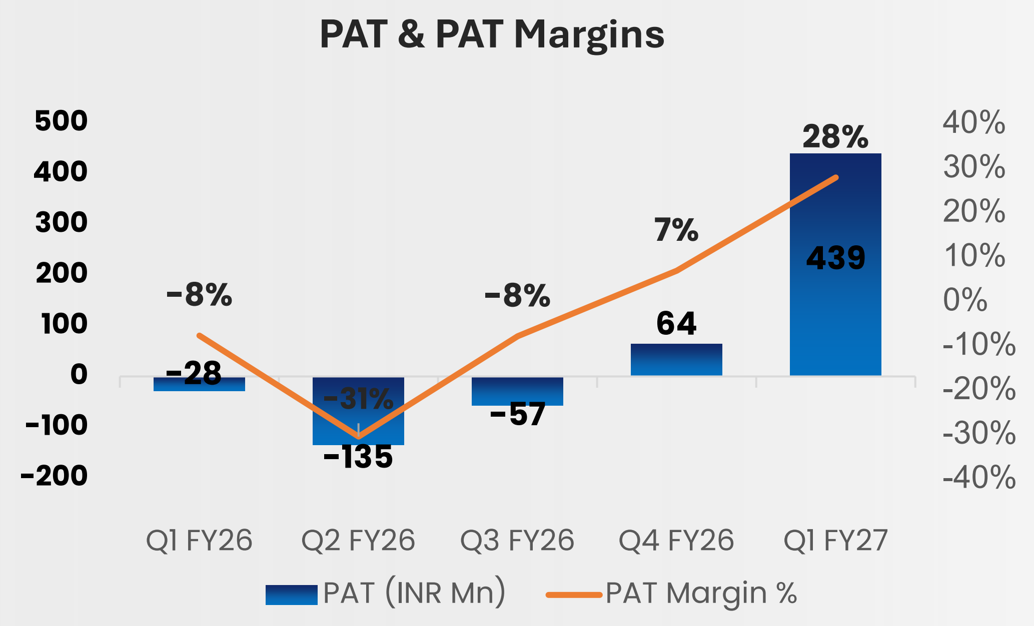
Financial Highlights

The Quarter's Scoreboard | Q1 FY27

E2E Networks

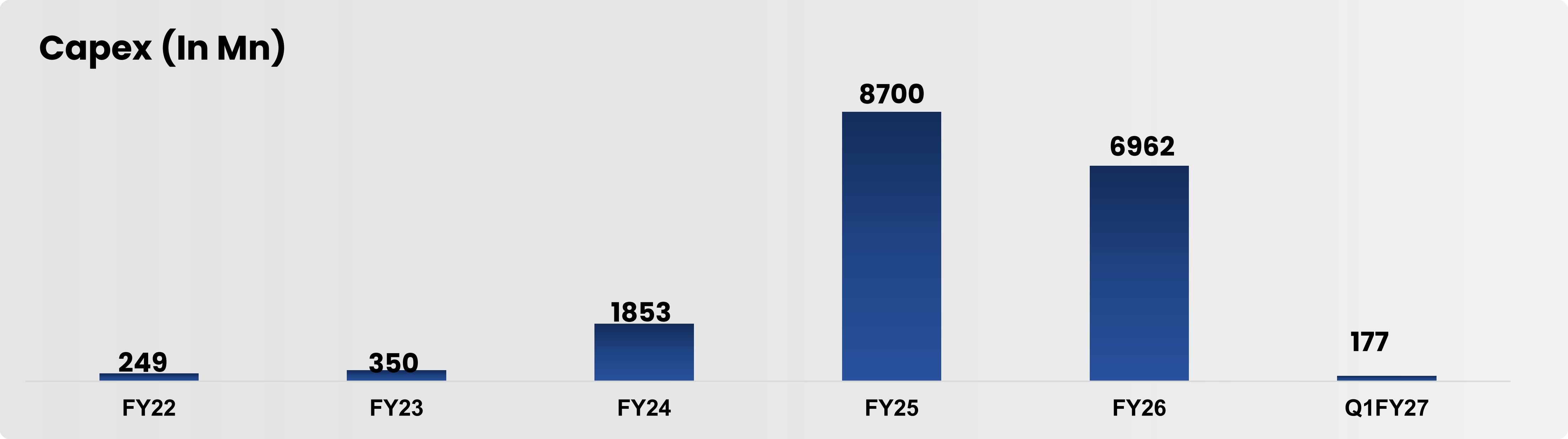
Revenue	EBITDA	PAT	Exit MRR (Jun-26)
INR 1568 Mn	**INR 1179 Mn**	**INR 439 Mn**	**INR 718 Mn**
+334.3% YoY | +64.0% QoQ	75.2% Margin	28.0% Margin	vs ₹374 Mn (Mar-26)





Financial Highlights

E2E Networks



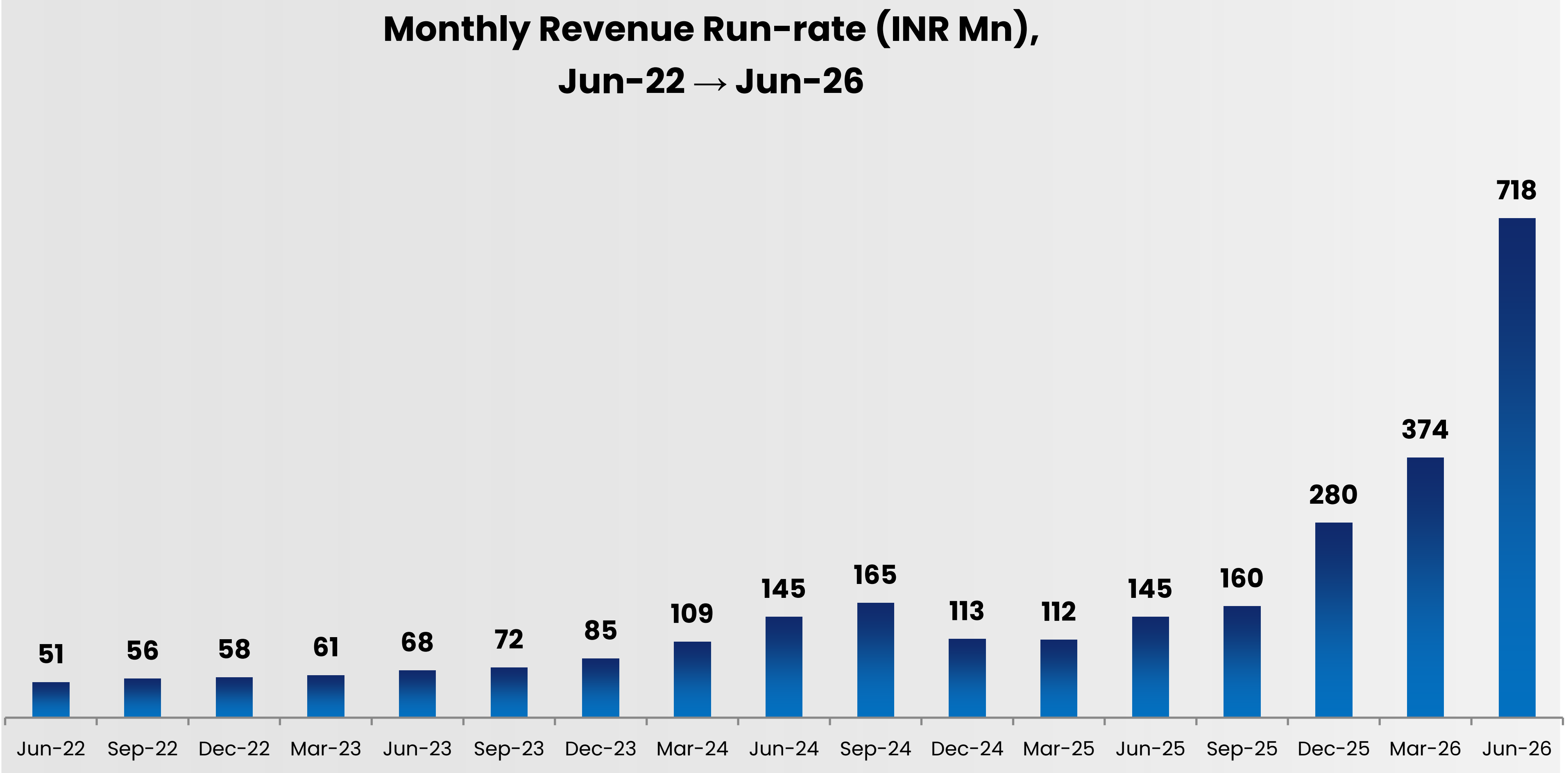
FY26 includes CWIP of INR 5,334 Mn for GPU's, deployed in May 2026.

Raised Funds through Preferential issue of Equity shares (In Mn)

Period	Fund raised	Utilized till FY26	Utilized in Q1'FY27	Balance funds
Q2'25	4,056.56	3,555.05	501.51	0.00
Q3'25	10,792.78	10,021.98	468.26	302.54
Q4'26	1,070.00	27.61	18.14	1,024.25
Total	**15,919.34**	**13,604.64**	**987.91**	**1,326.79**

Sixteen Quarters of Compounding Run-Rate

E2E Networks



14.1×

MRR growth in four years (₹51 Mn → ₹ 718 Mn)

75.2%

Q1 FY27 EBITDA margin

Q1FY27 Financial Performance

E2E Networks

Particulars (INR Mn)	Q1FY27	Q1FY26	Y-o-Y%	Q4FY26	Q-o-Q%
Operational Revenue	**1,568**	**361**	**334.3%**	**956**	**64.0%**
Total expenses	389	256	51.9%	375	3.7%
EBITDA	**1,179**	**105**	**1022.8%**	**581**	**102.9%**
EBITDA Margin %	75.2%	29.1%	4610 bps	60.7%	1450 bps
Other Income	114	150	(24.0)%	55	107.3%
Depreciation	606	274	121.2%	513	18.1%
Finance Cost	101	18	449.0%	37	173.0%
PBT	**586**	**(37)**	**1683.8%**	**86**	**581.4%**
Tax	147	(9)	1733.3%	21	600.0%
PAT	**439**	**(28)**	**1667.9%**	**65**	**575.4%**
PAT Margin %	28.0%	(7.9)%	3590 bps	6.7%	2130 bps
Basic EPS	**2.14**	**(0.14)**	**1628.6%**	**0.32**	**568.8%**
Diluted EPS	**2.10**	**(0.14)**	**1600.0%**	**0.32**	**556.3%**

Yearly Trends | Income Statement

E2E Networks

Particulars (INR Million)	**FY26**	**FY25**	**FY24**	**FY23**
Operational Revenue	**2,456**	**1640**	**945**	**662**
Total Expenses	1,193	673	466	331
EBITDA	**1,263**	**967**	**479**	**331**
EBITDA Margin %	51.4%	59.0%	50.6%	50.0%
Other Income	340	394	16	8
Depreciation & Amortization Expense	1,693	601	157	201
Finance Cost	122	132	36	5
PBT	**(212)**	**628**	**302**	**132**
Tax Expenses	(56)	153	84	33
PAT	**(156)**	**475**	**219**	**99**
PAT Margin %	(6.3)%	29.0%	23.2%	14.9%

Yearly Trends | Balance Sheet

E2E Networks

Particulars (In INR Million)	Mar-26	Mar-25	Mar-24
EQUITY AND LIABILITIES			
Equity share capital	206	200	145
Other equity	16,645	15,728	564
Borrowings	1,032	114	1,031
Lease liability	559	616	410
Other Non-Current liabilities	197	245	93
Other Current liabilities	4,643	8,904	309
TOTAL EQUITY AND LIABILITIES	**23,282**	**25,807**	**2,552**

ASSETS			
Property, plant and equipment	14,966	9,471	1,558
Intangible Assets	167	149	122
Right of Use Asset	557	635	424
Non-Current Financial Assets and tax assets	1,506	66	63
Current Financial assets	3,982	13,702	153
Other current assets	2,104	1,784	232
TOTAL ASSETS	**23,282**	**25,807**	**2,552**

THANK YOU

For further queries, please contact:

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