

The Listing Department,  
BSE Limited,  
Phirojee Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block,  
BKC, Bandra (East), Mumbai – 400051.

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SD/2026-27/ 321

29.07.2026

Madam / Sir,

### Sub: Updates

Pursuant to Regulation 30, and other applicable regulations of SEBI (LODR) Regulations, 2015, we inform that bidding for the Bank's Basel III compliant Additional Tier 1 bond issuance was conducted today in the EBP platform of BSE. Details of the bidding are as under:

| Sl. No. | Particulars                            | Details                                                                                                                                                                         |
|---------|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.      | Issue Type                             | Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value ₹1 crore each |
| 2.      | Issue Size                             | ₹4,691 crore                                                                                                                                                                    |
| 3.      | No. of Bonds                           | 4,691                                                                                                                                                                           |
| 4.      | Issue Opened on                        | 29.07.2026                                                                                                                                                                      |
| 5.      | Issue Closed on                        | 29.07.2026                                                                                                                                                                      |
| 6.      | Deemed Date of Allotment & Pay in date | 30.07.2026                                                                                                                                                                      |
| 7.      | Date of Call option                    | 30.07.2031 [being the 5 <sup>th</sup> anniversary of the Deemed Date of Allotment] or any anniversary date thereafter (the "Issuer Call Date")                                  |
| 8.      | Tenor                                  | Perpetual                                                                                                                                                                       |
| 9.      | Listing Status                         | Proposed to be listed on BSE Limited and National Stock Exchange of India Limited                                                                                               |
| 10.     | Coupon                                 | 7.75 %                                                                                                                                                                          |
| 11.     | Total no. of bids received             | 89                                                                                                                                                                              |

Please take the above information on record.

SHIMA  
DEVI

Shima Devi  
AGM (Company Secretary)

Digitally signed by  
SHIMA DEVI  
Date: 2026.07.29  
14:27:50 +05'30'

