Ballarpur Industries Limited

July 14, 2026

BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Code No. 500102

National Stock Exchange of India Ltd.
Listing Department,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

Symbol "BALLARPUR"

Dear Sir,

Sub: Outcome of the Meeting of the Board of Directors held on July 14, 2026

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 read with Schedule III of the SEBI Regulations, we hereby inform you that the Board of Directors of the Company at their meeting held today i.e. Tuesday, July 14, 2026, has approved the issuance of 100 (One Hundred) Listed, Rated, Unsecured Non-Convertible Debentures of face value INR 1,00,00,000/- (Rupee One Core Only) each at par aggregating up to INR 100,00,00,000/- (Rupees One Hundred Crore Only) on Private Placement Basis.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular, dated January 30, 2026 is annexed as Annexure A.

The same is being also uploaded on the Company's website www.biltpaper.in.

The meeting of the Board of Directors of the Company commenced at 4:14 P.M and concluded at 6:54 P.M.

Please display this notice on the website of the Exchange for information of all concerned.

Thanking you,

Yours faithfully,

For **Ballarpur Industries Limited**

Hardik Bharat Patel
Digitally signed by Hardik Bharat Patel
Date: 2026.07.14 20:12:21 +05'30'

Hardik Bharat Patel
Chairman & Whole Time Director
DIN: 00590663

Annexure A

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Unsecured Non-Convertible Debentures
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	100 Listed, Rated, Unsecured Non-Convertible Debentures at face value of Rs. 1 Crore each amounting to Rs. 100 Crores
4	Size of the issue	Aggregate amount up to Rs. 100 Crores (Rupees One Hundred Crore Only) to be issued in one or more tranche / tranches through private placement.
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	The debentures to be issued will be listed on BSE Limited and / or National Stock Exchange of India Limited.
6	Tenure of the instrument - date of allotment and date of maturity	3 Years. The date of allotment to be further decided by the Board
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon offered: 0% Redemption Premium: 9% IRR on annual basis
8	Charge/security, if any, created over the assets	Unsecured
9	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
10	Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable