



June 04, 2026

To
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400001

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 544283

Symbol: ACMESOLAR

Subject: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by ACME Solar Holdings Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”)

Dear Madam/ Sir,

Further to our letter dated June 01, 2026 intimating you about the meeting of the Fund Raising Committee in respect of the Issue, we wish to inform you that the Fund Raising Committee at its meeting held today, i.e., June 04, 2026 has, inter alia, passed the following resolutions:

- a. approved the closure of the issue today, i.e., June 04, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. determined and approved the allocation of 10,01,78,890 Equity Shares at an issue price of Rs. 279.50 per Equity Share (including a premium of Rs. 277.50 per Equity Share) which takes into account a discount of ₹ 14.63 per Equity Share (4.97% to the floor price of Rs. 294.13 per Equity Share) in accordance with the SEBI ICDR Regulations upon the closure of the Issue determined as per the pricing formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible QIBs in the Issue;
- c. approved and adopted the placement document dated June 04, 2026 in connection with the Issue. Copy of the same is being also made available on the website of the Company at www.acmesolar.in
- d. approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and

ACME Solar Holdings Limited

(formerly ACME Solar Holdings Private Limited) CIN: L40106HR2015PLC102129

Regd.. Office : Plot No .152, Sector-44, Gurugram 122002, Haryana, India

Tel: +91-124-7117000 Fax : +91-124-7117001 Email : cs.acme@acme.in; Website: www.acmesolar.in;



The meeting of the Fund Raising Committee commenced at 08:30 P.M. and concluded at 08:39 P.M.

In this relation we are filing the placement document dated June 04, 2026 with your office.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours sincerely,

For **ACME Solar Holdings Limited**

Rajesh Sodhi
Company Secretary and Compliance Officer

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