VRAJ IRON AND STEEL LIMITED

Formerly Known As VRAJ IRON AND STEEL PVT. LTD. &
PHIL ISPAT PRIVATE LIMITED

Ref: VISL/SE/REG-30/2026-27/39

Date: August 12, 2026

BSE Limited
P.J. Towers,
Dalal Street, Fort
Mumbai - 400001

NSE Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: BSE security code: 544204

NSE symbol: VRAJ

Dear Sir(s)/Madam(s),

Sub: Outcome of the Board Meeting held on 12.08.2026.

In continuation of our letter dated August 05,2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the Board of Directors of the Company at its Meeting held on today i.e. Wednesday, August 12, 2026, has inter alia:

1. Approve the Un-Audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026, as review and recommended by the Audit Committee. Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015 and other applicable regulations of the Listing Regulations, we are enclosing herewith the Unaudited Standalone and Consolidated Financial Result of the Company along with the Limited Review Reports issued by the Statutory Auditor on the aforesaid Result of the Company for the quarter ended on June 30, 2026 collectively as **Annexure-A**.

2. Approved the 22nd Annual General Meeting (AGM) of the Company will be held on Saturday, 12th September, 2026 through physical mode in accordance with the applicable circular issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (SEBI). The notice of AGM will be circulated to the members of the company in due course.

3. Approved the reappointment of Mr. Prasant Kumar Mohta (DIN:06668452) as a director who retires by rotation, and being eligible, offers himself for re-appointment at the ensuing AGM.

4. As per the recommendation of Nomination and Remuneration committee, approved the proposal for re-appointment of Mr. Praveen Somani (DIN:09297084) as Whole-Time Directors of the Company, subject to approval of shareholders in ensuing AGM, scheduled to be held on 12th September, 2026 for a further period of 5 years w.e.f. September 07, 2026.

Further information to be given pursuant to the provisions of Regulation 30 of SEBI (LODR) Regulations read with SEBI Master Circular are given in **Annexure-B.**

VRAJ IRON AND STEEL LIMITED C.G.

The meeting was commenced at 03:15 P.M. and concluded at 05:10 P.M.

Kindly take the above information on your record.

Thanking You
Yours Faithfully

For VRAJ IRON AND STEEL LIMITED

Priya Namdeo
Digitally signed by Priya Namdeo
Date: 2026.08.12 17:24:18 +05'30'

VRAJ IRON AND STEEL LIMITED C.G.

Priya Namdeo
Company Secretary and Compliance officer
Encl: As above

VRAJ IRON AND STEEL LIMITED

Formerly Known As VRAJ IRON AND STEEL PVT. LTD. &
PHIL ISPAT PRIVATE LIMITED

Annexure - A

VRAJ IRON AND STEEL LIMITED

Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026

Rs. in Millions

	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited	Unaudited	Audited
I	Revenue from Operations	1,938.29	1,702.08	1,383.08	5,879.24
II	Other Income	15.88	24.53	20.30	86.77
III	**Total Income (I+II)**	**1,954.17**	**1,726.61**	**1,403.38**	**5,966.01**
	Expenses				
	Cost of materials consumed	1,491.32	1,294.62	1,090.38	4,642.45
	Purchase of Stock in Trade	0.90	0.58	-	1.97
	Changes in inventories of finished goods, Work in Progress and Stock in trade	46.20	(43.54)	(24.06)	(87.88)
	Employee Benefits Expense	39.23	41.65	34.03	148.06
	Finance Costs	9.94	8.21	2.41	21.25
	Depreciation & Amortisation expenses	74.59	69.64	52.23	228.70
	Other Expenses	161.90	159.69	150.46	607.36
IV	**Total Expenses**	**1,824.08**	**1,530.85**	**1,305.45**	**5,561.91**
V	**Profit/(loss) before Exceptional Items and Tax (III-IV)**	**130.09**	**195.76**	**97.92**	**404.10**
VI	**Exceptional Items**	-	-	-	-
VII	**Profit/(loss) before Tax (V-VI)**	**130.09**	**195.76**	**97.92**	**404.10**
	Tax Expense				
	Current Tax	19.39	37.38	22.16	71.07
	Deferred Tax	13.40	18.15	2.50	37.76
VIII	**Total Tax Expense**	**32.79**	**55.53**	**24.66**	**108.83**
IX	**Profit/(loss) after Tax (VII-VIII)**	**97.30**	**140.23**	**73.26**	**295.27**
X	**Other Comprehensive Income/(Loss)**				
	Items that will not be reclassified to profit or Loss				
	Remeasurement of defined benefit obligation	-	1.49	-	1.49
	Income Tax credit/(expense) for defined benefit obligation	-	(0.37)	-	(0.37)
	Fair Valuation of investment in Equity Shares through OCI	-	-	-	8.46
	Income Tax credit/(expense) for Revaluation of investments	-	-	-	(1.21)
	Other Comprehensive Income/(loss) net of taxes	**-**	**1.11**	**-**	**8.37**
XI	**Total Comprehensive Income/(loss) (IX+X)**	**97.30**	**141.34**	**73.26**	**303.64**
	Earnings per Share (Amount in Rupees) (Not Annualised)				
	Basic	2.95	4.25	2.22	8.95
	Diluted	2.95	4.25	2.22	8.95

VRAJ IRON AND STEEL LIMITED C.G.

Regd. Office : 63 & 66, Mother Teresa, Ward No. 43, Jalvihar Colony, Raipur (C.G.) 492001
Work : Vill. - Dighora, Near Bilha Mode, Tehsil-Takhatpur, Dist.- Bilaspur, (C.G.) - 495002
Work : Plot No. 38 to 41 & 48 to 52, Siltara Industrial Area, Siltara, Raipur (C.G.) 493111
0771-4207555, ispatphil@gmail.com, philsiltara@gmail.com, CIN: L27101CT2004PLC016701

IS:1786:2008
CM/L-5900071114

VRAJ TMT AND BARS
Strong Foundation, Safe Future

VRAJ IRON AND STEEL LIMITED

Formerly Known As VRAJ IRON AND STEEL PVT. LTD. &
PHIL ISPAT PRIVATE LIMITED

Annexure - A

1. The financial results of the company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and Approved by the Board of Directors at their respective meetings held on 12th August, 2026. The statutory auditors have carried out a limited review of the Standalone statement and issued an unmodified report thereon.

2. The financial results have been prepared in accordance with Indian Accounting Standard (IND AS) notified under section 133 of the companies Act, 2013, read together with revelant rules issued there under and other accounting principles generally accepted in India.

3. The Company is in the business of manufacturing of steel products and hence has only one reportable operating segment as per Ind AS 108 operating Segment. Therefore the segment wise reporting is not required.

4. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the full financial year and the published figure of nine months ended 31 December 2025 which were subjected to limited review by Statutory Auditor.

5. The figures for the corresponding previous period have been regrouped/rearranged wherever found necessary.

6. The above reults are also available on www.vrajtmt.in,www.bseindia.com and www.nseindia.com.

For and on behalf of Board of Directors

VRAJ IRON AND STEEL LIMITED C.G.

Place : Raipur
Date : 12th August, 2026

Vijay Anand Jhanwar
Chairman and Managing Director

Annexure - A

VRAJ IRON AND STEEL LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026

Rs. in Millions

	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited	Unaudited	Audited
I	Revenue from Operations	1,938.29	1,702.08	1,383.08	5,879.24
II	Other Income	15.88	24.53	20.30	86.77
III	**Total Income (I+II)**	**1,954.17**	**1,726.61**	**1,403.38**	**5,966.01**
	Expenses				
	Cost of materials consumed	1,491.32	1,294.62	1,090.38	4,642.45
	Purchase of Stock in Trade	0.90	0.58	-	1.97
	Changes in inventories of finished goods, Work in Progress and Stock in trade	46.20	(43.54)	(24.06)	(87.88)
	Employee Benefits Expense	39.23	41.65	34.03	148.06
	Finance Costs	9.94	8.21	2.41	21.25
	Depreciation & Amortisation expenses	74.59	69.64	52.23	228.70
	Other Expenses	161.90	159.69	150.46	607.36
IV	**Total Expenses**	**1,824.08**	**1,530.85**	**1,305.45**	**5,561.91**
V	**Share of Profit of associates**	**17.82**	**15.45**	**2.65**	**24.78**
VI	**Profit/(loss) before Exceptional Items and Tax (III-IV+V)**	**147.91**	**211.21**	**100.58**	**428.88**
VII	**Exceptional Items**	-	-	-	-
VIII	**Profit/(loss) before Tax (VI-VII)**	**147.91**	**211.21**	**100.58**	**428.88**
	Tax Expense				
	Current Tax	19.39	37.38	22.16	71.07
	Deferred Tax	13.40	18.15	2.50	37.76
IX	**Total Tax Expense**	**32.79**	**55.53**	**24.66**	**108.83**
X	**Profit/(loss) after Tax (VIII-IX)**	**115.12**	**155.68**	**75.91**	**320.05**
XI	**Other Comprehensive Income/(Loss)**				
	Items that will not be reclassified to profit or Loss				
	Remeasurement of defined benefit obligation	-	1.49	-	1.49
	Income Tax credit/(expense) for defined benefit obligation	-	(0.37)	-	(0.37)
	Fair Valuation of investment in Equity Shares through OCI	-	-	-	8.46
	Income Tax credit/(expense) for Revaluation of investments	-	-	-	(1.21)
	Share of Other Comprehensive Income in associates	-	0.23	-	0.23
	Other Comprehensive Income/(loss) net of taxes	-	**1.35**	-	**8.60**
XII	**Total Comprehensive Income/(loss) (X+XI)**	**115.12**	**157.03**	**75.91**	**328.65**
	Earnings per Share (Amount in Rupees) (Not Annualised)				
	Basic	3.49	4.72	2.30	9.70
	Diluted	3.49	4.72	2.30	9.70

VRAJ IRON AND STEEL LIMITED
C.G.

VRAJ IRON AND STEEL LIMITED

Formerly Known As VRAJ IRON AND STEEL PVT. LTD. &
PHIL ISPAT PRIVATE LIMITED

Annexure A

1. The financial results of the company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and Approved by the Board of Directors at their respective meetings held on 12th August, 2026. The statutory auditors have carried out a limited review of the Consolidated statement and issued an unmodified report thereon.

2. The financial results have been prepared in accordance with Indian Accounting Standard (IND AS) notified under section 133 of the companies Act, 2013, read together with revelant rules issued there under and other accounting principles generally accepted in India.

3. The Company is in the business of manufacturing of steel products and hence has only one reportable operating segment as per Ind AS 108 operating Segment. Therefore the segment wise reporting is not required.

4.The Associates company has been consolidated under equity method as prescribed under Ind AS 28 - Investments in Associates and Joint Venture.

5. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the full financial year and the published figure of nine months ended 31 December 2025 which were subjected to limited review by Statutory Auditor.

6. The figures for the corresponding previous period have been regrouped/rearranged wherever found necessary.

7. The above results are also available on www.vrajtmt.in,www.bseindia.com and www.nseindia.com.

For and on behalf of Board of Directors

VRAJ IRON AND STEEL LIMITED C.G.

Place : Raipur
Date : 12th August, 2026

Vijay Anand Jhanwar
Chairman and Managing Director

AMITABH AGRAWAL & CO.

CHARTERED ACCOUNTANTS

Office :-109, Wallfort Ozone, Fafadih Chowk, Raipur – (C.G.)
Ph.No.0771 – 4065350 (D) Ph.No.0771 – 4065301 to 320,
MOB. 098931 – 21111 Email : amitabhagl@yahoo.com

Annexure - A

To,

The Board of Directors of
Vraj Iron and Steel Limited
RAIPUR (C.G.)

1. We have reviewed the accompanying statement of standalone unaudited financial results (the "Statement") of **Vraj Iron and Steel Limited** (the "Company") for the quarter ended 30th June, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34') ,prescribed under Section 133 of the Companies Act, 2013('The Act') as amended, SEBI circular CIR/CFD/FAC/62/2016 dated 5th July 2016 (herein after referred to as "the SEBI circular), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, as specified under Section 133 of the Companies Act, 2013 as amended, the SEBI circular, and other accounting principles generally accepted in India,has not disclosed the information required to be disclosed in accordance with the requirements of Regulations33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Amitabh Agrawal & Company
Chartered accountants,
FRN 006620C

Amitabh Agrawal & Co.
RAIPUR (C.G.)
Chartered Accountants

Amar sinha
Partner
M.no. 451734

UDIN - 264517349TMUQI9261

Place: Raipur
Date: 12th August 2026

AMITABH AGRAWAL & CO.

CHARTERED ACCOUNTANTS

Office :-109, Wallfort Ozone, Fafadih Chowk, Raipur – (C.G.)
Ph.No.0771 – 4065350 (D) Ph.No.0771 – 4065301 to 320,
MOB. 098931 – 21111 Email : amitabhagl@yahoo.com

Annexure - A

To,

The Board of Directors of
Vraj Iron and Steel Limited
RAIPUR (C.G.)

1. We have reviewed the accompanying statement of unaudited consolidated financial results (the "Statement") of **Vraj Iron and Steel Limited** (the "Company") and its associates, and its share of net profit/(loss) after tax and total comprehensive income/loss of its associates for the quarter ended 30th June, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013('The Act') as amended, SEBI circular CIR/CFD/FAC/62/2016 dated 5th July 2016 (herein after referred to as "the SEBI circular), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India.A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2021 dated 29th March, 2020 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

4. The Statement includes the results of the following entities:

   List of Associates:
   Vraj Metaliks Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, as specified under Section 133 of the Companies Act, 2013 as amended, the SEBI circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement

6. We did not review the interim financial results of one associate included in the statement, whose financial information reflects share of total comprehensive income/(loss) of Rs 17.82 Million, for the quarter ended

Amitabh Agrawal & Co. Chartered Accountants RAIPUR (C.G.)

AMITABH AGRAWAL & CO.
CHARTERED ACCOUNTANTS
Office :-109, Wallfort Ozone, Fafadih Chowk, Raipur - (C.G.)
Ph.No.0771 - 4065350 (D) Ph.No.0771 - 4065301 to 320,
MOB. 098931 - 21111 Email : amitabhagl@yahoo.com

30th June, 2026 as considered in the statement. These interim financial results have been reviewed by other auditor whose report has been furnished to us by the management, and our conclusion is so far as it relates to the amounts and disclosures included in respect of this Associate, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the statement is not modified in respect of this matter.

FOR, AMITABH AGRAWAL & COMPANY
CHARTERED ACCOUNTANTS,
FRN 006620C

Amitabh Agrawal & Co.
CA
RAIPUR
(C.G.)
Chartered Accountants

AMAR SINHA
PARTNER
M.NO.451734

UDIN - 26451734XYXLLL7036

Place: Raipur
Date: 12th August 2026

Annexure B

Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure Requirements concerning the re-appointment of Directors:

Sr No	Particulars	Details	Details
1	Name	Praveen Somani	Mr. Prasant Kumar Mohta
2	DIN	09297084	06668452
3	Reason for change	Re-appointment of Mr. Praveen Somani as (Whole time Director) for 5 Year	Re-appointment pursuant to retire by Rotation at the ensuing AGM
4	Date of reappointment and term of reappointment	Re-appointment as a Whole time Director for a further period of 5 (five) years effective September 07, 2026, till September 06, 2031, subject to the approval of the shareholders at the ensuing Annual General Meeting.	Reappointment as a Whole-time Director following retirement by rotation at the AGM scheduled for September 12, 2026.
5	Brief profile	Mr. Praveen Somani has one decade of experience in manufacturing operations, particularly in the Sponge Iron segment and in the Steel Industry. He oversees the Bilaspur Division integrated steel plant capacity and ensuring operational efficiency.	He has over two decades of experience in the Iron and Steel Industry. He oversees raw material management of our company and in-depth focus in statutory compliances of Indian Bureau of Mines & Mining Department etc.
6	Disclosure of relationships between directors	Not related to any of the Directors/KMP's of the Company.	Not related to any of the Directors/KMP's of the Company.
7	Information as required pursuant to BSE Circular with ref. no. LIST/ COMP /14/2018- 19 and the National Stock Exchange of India Limited Circular with ref. no. NSE/CML/2018/ 24, both dated 20 June 2018, regarding the director not being debarred from holding the office by virtue of any SEBI order or any other such authority.	Mr. Praveen Somani is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	Mr. Prasant Kumar Mohta is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.

VRAJ IRON AND STEEL LIMITED