



July 9, 2026

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 534733

Subject: Outcome of the Board Meeting

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform that the Board of Directors (“Board”) of Aerpace Industries Limited (“the Company”) at its meeting held today i.e. Thursday, July 09, 2026, has, *inter alia*, considered and approved the following matters:

1. Issuance of upto 1,50,00,000 Convertible Warrants:

The Board of the Company has approved the issuance of up to 1,50,00,000 (One Crore Fifty Lakhs) Convertible Warrants (“Warrants”), each convertible into or exchangeable for one fully paid-up equity share of the Company, for cash at a price of Rs. 32.55/- (Rupees Thirty-Two and Fifty-Five Paise Only) per Warrant [including premium of Rs. 31.55 (Rupees Thirty-One and Fifty-Five Paise) per Warrants] for an amount aggregating Rs. 48,82,50,000 (Rupees Forty-Eight Crore Eighty-Two Lakh Fifty Thousand only) to the person belonging to the promoter group as mentioned in the **Annexure I**, on a preferential basis (“Preferential Issue”) in accordance with the provisions of Sections 42 and 62 of the Companies Act, 2013 read with the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, subject to such regulatory approvals as may be required, including approval of the shareholders of the Company through Postal Ballot. The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Circulars are enclosed herewith as **Annexure-I**.

2. Appointment of Independent Directors on the Board of the Company:

Appointment of Ms. Anshu Shukla Pandey (DIN: 11809932), as an Additional Director in the category of Non-Executive Independent Director of the Company w.e.f. July 10, 2026 for the period of 5 years starting from July 10, 2026 to July 9, 2031 subject to approval of the shareholders of the Company through Postal Ballot.

The details as required under Regulation 30 read with Schedule III of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are furnished in **Annexure-II**.



3. Appointment of Mr. Nikunj Pramodkumar Kampani and Mr. Rajnish Kumar as advisors to Board of Directors of the Company with effect from 10th July, 2026. Detailed information as required under Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in respect of aforesaid appointment is given in '**Annexure-III**'.
4. Reconstitution of Committees of Board, due to appointment of new Non-Executive Independent director of the Company, in compliance with the requirements of the Companies Act, 2013 and SEBI Listing Regulations.
5. The Board has approved the availing of credit facilities aggregating up to ₹70,00,00,000/- (Rupees Seventy Crores Only) from Punjab National Bank with a view to meeting the Company's working capital and/or business requirements, on such terms and conditions as may be mutually agreed between the Company and the Bank.
6. The Board has decided to seek approval of shareholders of the Company through Postal Ballot by passing necessary resolution as per the provisions of Section 110 of the Companies Act, 2013.

The Notice of the Postal Ballot shall be sent through electronic mode, to those Members as on Friday, July 3, 2026, whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agent and/or the Depositories.

The remote e-voting facility shall commence on Friday, July 10, 2026, at 9:00 A.M. (IST) and shall remain open until Saturday, August 8, 2026, at 5:00 P.M. (IST), following which the remote e-voting facility shall be disabled for voting.

The meeting commenced at 03.00 p.m. and concluded at 04.00 p.m.

The above information can be accessed on the website of the Company at www.aerpace.com.

This is for your information and records.

Thanking You,
For Aerpace Industries Limited

Anand Manoj Shah
Managing Director & Chief Financial Officer
DIN: 11709310

Encl: As above



Annexure – I

Issuance of Convertible Warrants

S. No.	Particulars	Disclosures															
1.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Convertible Warrants of Re. 1 each convertible into equal number of Equity Shares															
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue															
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,50,00,000 (One Crore Fifty Lakh) Convertible Warrants of face value of Re. 1/- each ("Warrants"), for cash at an issue price of ₹32.55/- per Warrant (including a premium of ₹31.55/- per Warrant), aggregating to ₹48,82,50,000/- (Rupees Forty-Eight Crore Eighty-Two Lakh Fifty Thousand only), to NK Family Private Trust, forming part of the Promoter Group, on a preferential basis.															
4.	Number of the Investors	1 (One)															
5.	Names of the Investors	NK Family Private Trust being a part Promoter Group															
6.	Issue Price	₹32.55/- per Warrant (comprising a face value of Re. 1/- and a premium of ₹31.55/- per Warrant).															
7.	Post Allotment of Securities - outcome of the subscription, issue price/allotted price (in case of convertibles)	<p>Issue Price for Warrants is determined in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>Convertible Warrants would be allotted only upon payment of 25% of the issue price of Warrants at the time of allotment of warrants.</p> <p>The conversion of the Warrants into equity shares shall be carried out in compliance with the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, including the requirements relating to disclosures and other compliances, as may be applicable from time to time upon such conversion.</p> <table border="1" data-bbox="766 1707 1464 1837"> <thead> <tr> <th></th> <th colspan="2">Pre-Issue</th> <th colspan="2">Post Allotment*</th> </tr> <tr> <th>Name of Investor</th> <th>No. of Equity Shares</th> <th>% of Stake</th> <th>No. of Equity Shares</th> <th>% of Stake</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Pre-Issue		Post Allotment*		Name of Investor	No. of Equity Shares	% of Stake	No. of Equity Shares	% of Stake					
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		<p><i>*Assuming full conversion of the Warrants into equity shares within 18 months from the date of allotment of such Warrants.</i></p>					
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>An amount equivalent to 25% of the Warrant price shall be payable on or before the date of allotment of each Warrant and the balance 75% of the Warrant price shall be payable by the Warrant holder against each warrant at the time of conversion into Equity Shares pursuant to exercise of the options against each such Warrant by the Warrant holder.</p>					
9.	Relevant date	Thursday, July 09, 2026					



Annexure-II

Appointment of Independent Director

S. No.	Particulars	Information of such event(s)
1.	Name along with DIN	Ms. Anshu Shukla Pandey (DIN: 11809932)
2.	Reason for Change viz Appointment, Resignation, removal, death or otherwise	Appointed as an Additional Director (Non-Executive Independent Director) for a consecutive term of 5 (Five) years subject to approval of shareholders of the Company.
3.	Date of Appointment / reappointment / cessation (as applicable) & term of appointment / reappointment	July 10, 2026 Term of Appointment: The term of his appointment as an Independent Director shall be for a period of five (5) years
4.	Brief Profile (In case of Appointment)	<p>Ms. Anshu Shukla Pandey is a seasoned tax administration and public policy professional with over 31 years of distinguished experience in the Indian Revenue Service (IRS). She retired as Principal Commissioner of Income Tax and has held several senior leadership positions in the Income Tax Department, with expertise in tax administration, compliance management, international taxation, transfer pricing, governance and institutional reforms.</p> <p>She is presently associated with the International Monetary Fund (IMF) as a Short-Term Tax Administration Expert and is a Certified TADAT Assessor, providing technical assistance on tax administration reforms, compliance risk management and audit modernisation across various jurisdictions.</p> <p>Ms. Pandey holds a Master's Degree in International Development and Public Policy from Duke University, USA, along with qualifications in Law, Physics and Education. Her extensive experience in governance, public policy, regulatory compliance and institutional capacity building is expected to add significant value to the deliberations of the Board.</p>
5.	Disclosure of relationship between directors (In case of Appointment)	Ms. Anshu Shukla Pandey is not related to any Director(s) of the Company as defined under the provisions of Section 2(77) of Companies Act, 2013.
6.	Confirmation in compliance with	Anshu Shukla Pandey is not debarred from



	SEBI Letter dated June 14, 2018 read along with BSE circular Number LIST/COM/14/2018-19 and NSE circular no.NSE/CML/2018/24 dated June 20, 2018	holding the office of Director pursuant to any SEBI Order or Order of any such authority.
7.	Shareholding, if any in the company	She is not holding any shares in the Company.

Annexure-III

Appointment of Advisors to the Board of the Director

S. No.	Particulars	Information of such event(s)	
1.	Reason for Change viz Appointment, Resignation, removal, death or otherwise	Appointment of Mr. Nikunj Pramodkumar Kampani, as an Advisor to the Board of Directors of the Company.	Appointment of Mr. Rajnish Kumar as an Advisor to the Board of Directors of the Company.
2.	Date of Appointment / reappointment/cessation (as applicable)	The Advisor shall be appointed with effect from July 10, 2026 and shall continue to serve in such capacity until such time as the Board of Directors decides to discontinue the engagement. The appointment shall be subject to periodic review by the Board and may be terminated by either the Company or the Advisor by mutual understanding, in accordance with the terms of the engagement.	The Advisor shall be appointed with effect from July 10, 2026 and shall continue to serve in such capacity until such time as the Board of Directors decides to discontinue the engagement. The appointment shall be subject to periodic review by the Board and may be terminated by either the Company or the Advisor by mutual understanding, in accordance with the terms of the engagement.
3.	Terms and Role of Appointment	The proposed Advisors shall act in an advisory capacity only and shall not be appointed as Directors or Key Managerial Personnel of the Company. They shall neither participate in the decision-making process of the Board nor have any voting rights. Their role shall be limited to providing independent advice, guidance and recommendations to the Board and the management in their respective areas of expertise for facilitating informed decision-making and strengthening the Company's governance framework.	
4.	Brief Profile (In case of Appointment)	Mr. Nikunj Kampani is a technology entrepreneur and strategic leader with over 25 years of experience across telecommunications, internet and digital infrastructure, enterprise technology, advanced	Mr. Rajnish Kumar is former chairman of State Bank of India. He completed his 3 years term as chairman in October 2020. He is credited with steering the bank successfully through very challenging times. During



		computing, and technology-led business development. His career has evolved alongside India's rapidly transforming digital ecosystem, giving him deep practical insight into building, integrating, and scaling complex technology platforms and infrastructure-led businesses.	his tenure, Bank developed YONO, a digital platform, which has established bank as a global leader in adoption of technology and innovation.
5.	Disclosure of relationship between directors (In case of Appointment)	Mr. Nikunj Kampani is related to the Promoter/Promoter Group of the Company and, accordingly, forms part of the Promoter Group of the Company.	NA
6.	Confirmation in compliance with SEBI Letter dated June 14, 2018 read along with BSE circular Number LIST/COM/14/2018-19 and NSE circular no. NSE/CML/2018/24 dated June 20, 2018	NA	NA