SC Agrotech
LIMITED

SC AGROTECH LIMITED
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11 November 2026

To,
The Manager, Corporate Relationship Department
BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

INVESTOR INFORMATION UPDATE

AgriBridge: Illustrative Expansion Outlook

Annual GMV scenarios | Business economics | Growth drivers

Subject: Submission of Supplemental Investor Information - AgriBridge Business Model and Illustrative Growth Scenarios

Dear Sir/Madam,

In continuation of our communication dated 4 November 2026 regarding the public launch of the AgriBridge digital agriculture platform, we enclose supplemental investor information explaining potential platform economics and illustrative scale scenarios.

The enclosed scenarios explore annual gross merchandise value (GMV) of up to ₹1,000 crore, corresponding platform revenue at an assumed 5.2% monetisation rate, and separate hypothetical capital-deployment examples. They are conditional calculations for investor understanding, not actual transaction volumes, contracted orders, sanctioned capital expenditure or financial guidance.

ILLUSTRATIVE ECONOMIC PARAMETERS

ANNUAL GMV ILLUSTRATION	MONETISATION ASSUMPTION	CORRESPONDING REVENUE
₹1,000 Cr	5.2%	₹52 Cr
Hypothetical maximum scale case	Blended platform fee / service rate	Illustrative annual revenue only

The Annexure also sets out illustrative FY28-FY30 annual transaction-volume steps, an operating-model comparison, sensitivity to different monetisation rates and the principal execution assumptions. No realised AgriBridge GMV, platform revenue or platform earnings are claimed in this communication.

Kindly take this communication and enclosed Annexure on record.

Thanking you,
Yours faithfully,

For SC AGROTECH LIMITED

Pratikkumar Bharatbhai Patel
Managing Director | DIN: 11211517

Enclosure: Annexure A - AgriBridge business model, illustrative scale and economic sensitivity (4 pages)

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Illustrative annual transaction-volume scenarios

Hypothetical business-model progression across FY28-FY30; not company revenue guidance

AGRI-TECHNOLOGY PLATFORM

₹1,000 Cr

Illustrative annual GMV scenario

FY28

₹125 Cr

GMV | ₹6.5 Cr revenue @ 5.2%

FY29

₹500 Cr

GMV | ₹26 Cr revenue @ 5.2%

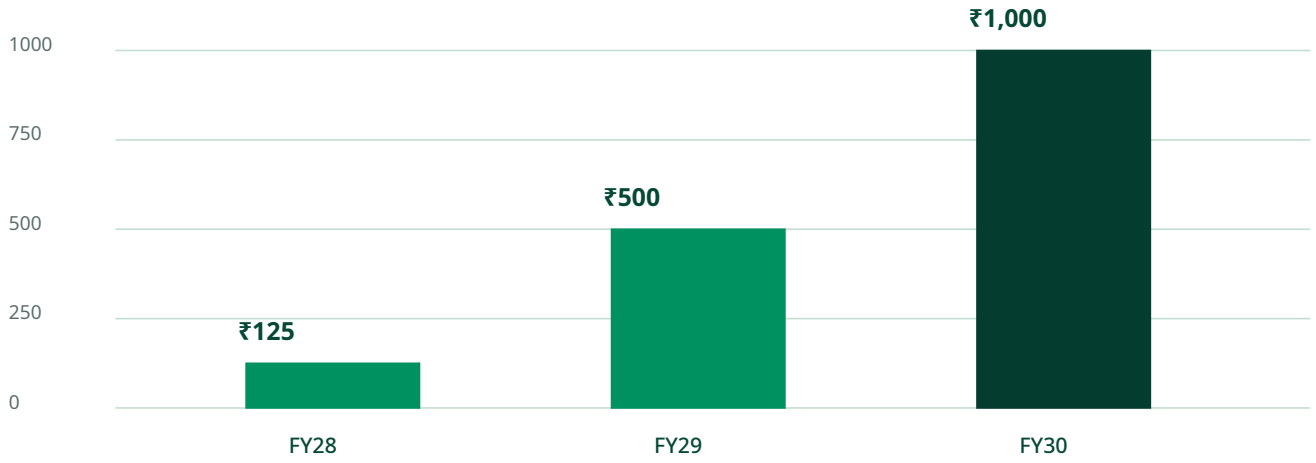
FY30

₹1,000 Cr

GMV | ₹52 Cr revenue @ 5.2%

Illustrative GMV growth path

Annual gross merchandise value (₹ crore)



REVENUE SENSITIVITY - BASE ASSUMPTION

5.2% blended monetisation

FY28 ₹6.5 Cr | FY29 ₹26 Cr | FY30 ₹52 Cr

GMV is not revenue. All fiscal-year figures are hypothetical model allocations; achievement depends on adoption and actual transaction activity.

Illustrative capital-deployment cases

Independent steady-state arithmetic models based on earlier published example assumptions

The following ₹10 crore and ₹100 crore cases refer to hypothetical deployment assumptions, not approved investment budgets. The calculations assume mature operating scale, not first-year performance.

FOCUSED ROLLOUT

₹10 Cr

Hypothetical capital deployment

ILLUSTRATIVE ANNUAL GMV

₹125 Cr Assumed take rate 5.2%

Platform revenue	₹6.5 Cr
Annual operating cost	₹4.5 Cr
EBITDA	₹2 Cr
Depreciation + finance	₹0.2 Cr
Illustrative income tax	₹0.4 Cr

ILLUSTRATIVE ANNUAL PAT

₹1.4 Cr

WIDER EXPANSION

₹100 Cr

Hypothetical capital deployment

ILLUSTRATIVE ANNUAL GMV

₹1,000 Cr Assumed take rate 5.2%

Platform revenue	₹52 Cr
Annual operating cost	₹34 Cr
EBITDA	₹18 Cr
Depreciation + finance	₹1.7 Cr
Illustrative income tax	₹4.2 Cr

ILLUSTRATIVE ANNUAL PAT

₹12.1 Cr

These are standalone model calculations; no AgriBridge revenue or PAT is stated as achieved.

Operational scale-up and commercialisation

Possible growth levers and execution sequence; milestones are not contracted or committed

VERIFY › DISCOVER › MATCH › FULFIL › RECORD

Illustrative expansion roadmap

FY28

BUILD

Farmer and supplier onboarding

Product and marketplace workflows

FY29

SCALE

Expand buyer and service networks

Increase repeat transaction activity

FY30

DEEPEN

Scale commercial order coordination

Explore value-added service layers

Potential revenue streams

01 **Transaction fees**
Completed eligible orders

02 **Fulfilment services**
Logistics, quality and coordination

03 **Subscriptions**
Potential paid service tiers

04 **Data and insights**
Authorised agriculture intelligence

Only commercial activity supported by actual contracts, completed orders, invoices, platform data and realised fees may be described as achieved operating performance.

Sensitivity and investor information

Illustrative platform revenue and EBITDA under varying assumed fee levels

MONETISATION RATE SCENARIOS

HYPOTHETICAL CASE	2.0% TAKE	5.2% TAKE	8.0% TAKE
₹10 Cr capital case Revenue / EBITDA	**₹2.5 Cr** EBITDA -₹2 Cr	**₹6.5 Cr** EBITDA +₹2 Cr	**₹10 Cr** EBITDA +₹5.5 Cr
₹100 Cr capital case Revenue / EBITDA	**₹20 Cr** EBITDA -₹14 Cr	**₹52 Cr** EBITDA +₹18 Cr	**₹80 Cr** EBITDA +₹46 Cr

The revenue sensitivities hold the model operating costs constant to isolate the effect of the assumed take rate. EBITDA is not equal to profit after tax or cash flow; all inputs may change materially.

Definitions and essential assumptions

GMV	Gross value of eligible transactions that might be facilitated through AgriBridge; not the company's own revenue.
Platform revenue	Illustrative GMV multiplied by an assumed monetisation rate; excludes any assertion of realised fees.
Capital examples	₹10 Cr and ₹100 Cr represent hypothetical deployments, not approved commitments or funds raised.
Scenario timing	The FY28-FY30 model is an illustrative progression, not financial guidance or a committed execution schedule.

Actual outcomes depend on commercial adoption, buyer conversion, costs, capital availability and regulation. This communication is not an offer of securities or an assured return.