No. RITES/SECY/NSE **Date: August 4, 2026**

To लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, एक्सचेंज प्लाजा, सी -1, ब्लॉक जी, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051 Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051	To कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001 Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	**Scrip Code-** 541556

Subject: Investors Presentation on Financial Results for the 1st quarter ended June 30, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereof, please find enclosed herewith Investor Presentation dated August 4, 2026 on Financial Results for the 1st quarter ended June 30, 2026.

Kindly take the same on record.

Thanking you.

Yours sincerely,
For RITES Limited

NIKHIL AGARWAL
Digitally signed by NIKHIL AGARWAL
Date: 2026.08.04 17:21:37 +05'30'

Nikhil Agarwal
Company Secretary & Compliance Officer
Membership No.: A42626

Encl: As above.

RITES LIMITED

Investor Presentation - **Q1FY27**

4th August 2026

Safe Harbor

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Round-Up Q1FY27

Q1FY27 at a Glance

93.7% Dividend Payout
“BoD declared Interim Dividend of ₹1.4 per share

PAT up by 7.7%
“PBT and EBITDA up by 7.4% & 2.5% respectively

One order a Day company
“In addition, continued to securing one exports order every quarter”

Highest Ever Order book at ₹9445 crore
“Added ₹670+ crore of new orders (Incl. extension) during the Quarter”

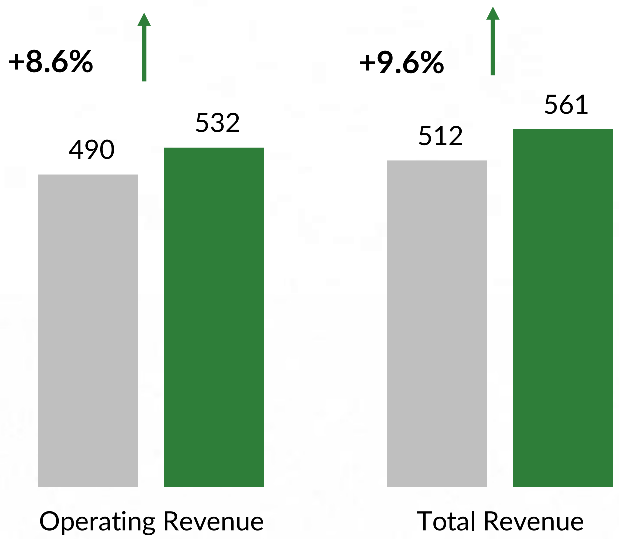
MoU
“with CRISIL for integrated, data-driven infrastructure solutions“

@RITESLIMITED

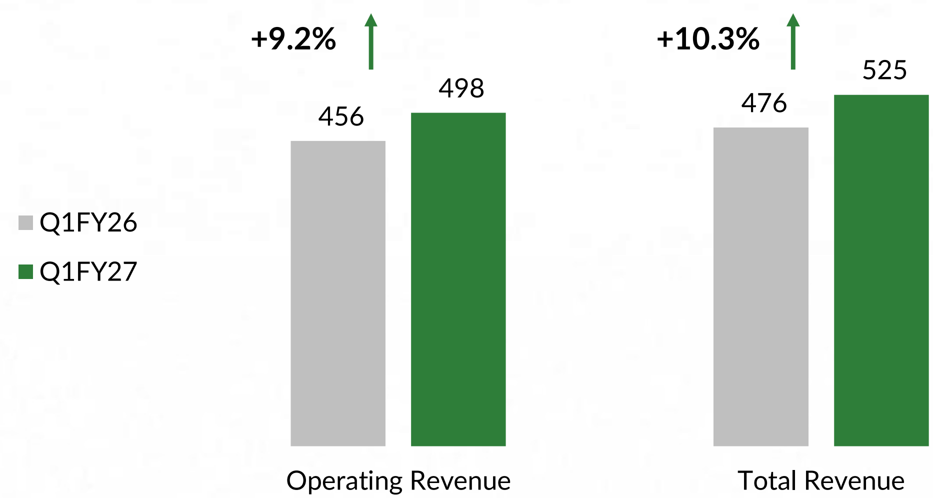
Performance During Q1FY27

₹ in Crore

Consolidated



Standalone

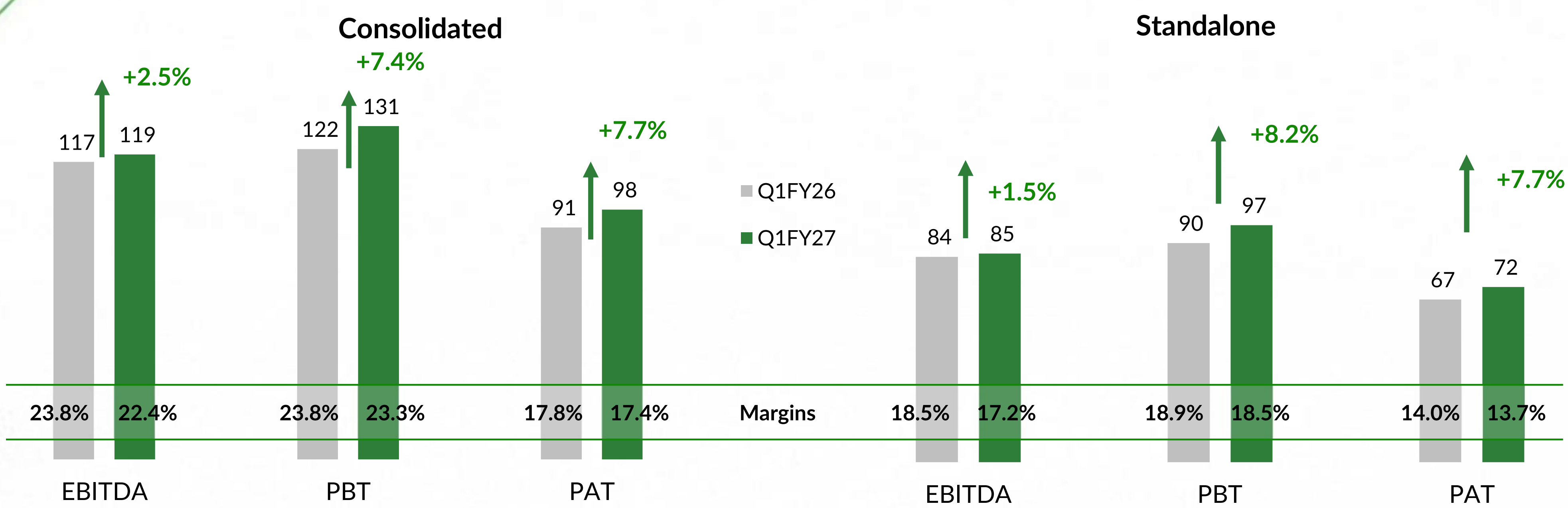


- Healthy momentum in revenue – led by the growth in turnkey, leasing, consultancy and energy business

Due to reclassification of reversal of provisions from other operating income to expenses, revenue have been restated in Q1FY26.

Profits for Q1FY27

₹ in Crore



- Profits increase on account of better execution – Margins remained range bound

**EBITDA = PBT + Interest + Depreciation + Amortization – Other Income*


Segmental
Performance

Segmental Revenue – Q1FY27 (Standalone)

₹ in Crore

Q1FY27 Revenue			Q1FY26 Revenue
272	Consultancy	+4.0%	262
49	Lease	+14.4%	43
1	Export	-69.3%	3
176	Turnkey	+18.9%	148
27	Other Income	+32.6%	20

- Better execution led to increase in Turnkey and higher utilization led to increase in Leasing revenue
- Pickup in Export revenue is expected from Q2 onwards with start of supply of coaches to Bangladesh

Due to reclassification of reversal of provisions from other operating income to expenses, segmental revenue have been restated for Q1FY26.

Segmental Profits – Q1FY27 (Standalone)

₹ in Crore

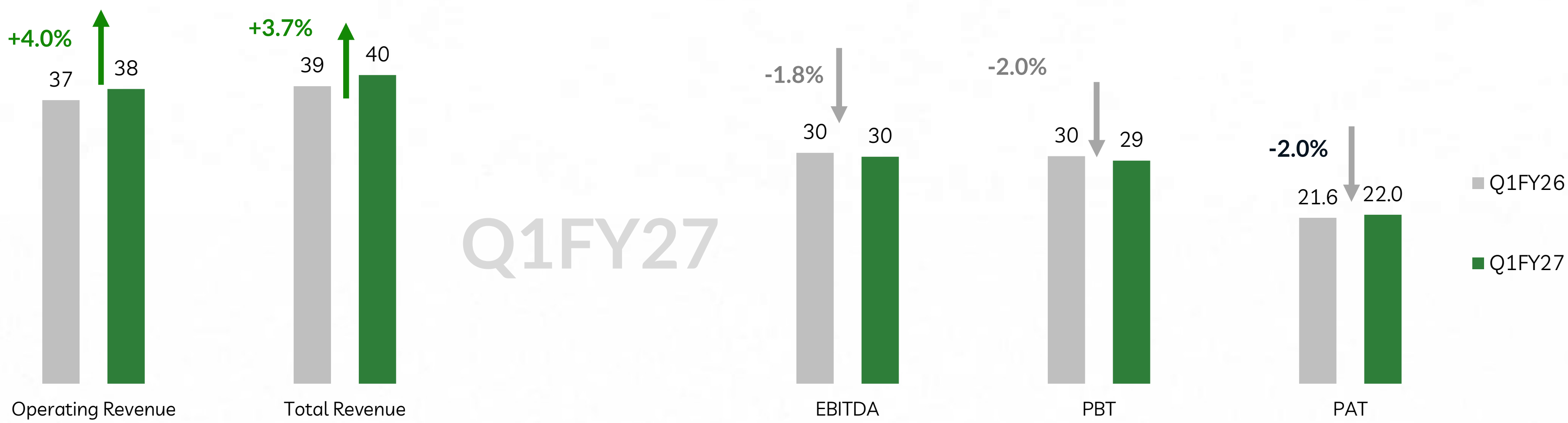
Q1FY27 Margins	Q1FY27 Profits	Segment	Change	Q1FY26 Profits	Q1FY26 Margins
31.4%	86	Consultancy	+1.5%	84	32.2%
38.1%	19	Lease	+13.5%	17	38.4%
36.9%	0	Export	+148.1%	-1	-23.6%
1.4%	2	Turnkey	+5.7%	2	1.5%

- Margins remained range bound in consultancy, leasing and turnkey
- Exports of spares only, profits from exports expected from Q2FY27

**Expenses of ₹36 crore (Q1FY27) & ₹ 32 crore (Q1FY26) are un-allocable expenses.; ~Export: ~ 0.38 Crore.*

REMC Ltd Performance

₹ in Crore



- Both segments saw increase in revenue during the quarter
- YoY profits remained flat during the quarter

*EBITDA = PBT + Interest + Depreciation + Amortization – Other Income

Employee Productivity

Employee Productivity

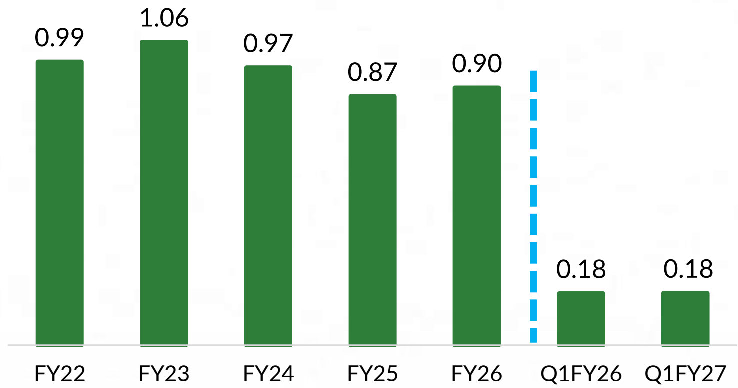
₹ in Crore

- Senior Management with an avg. experience of 30+ years
- Experts in Engineering, Science, Finance, Economics etc.
- 80%+ skilled engineers/ professionals
- Low attrition rate of 2.76%* for FY26

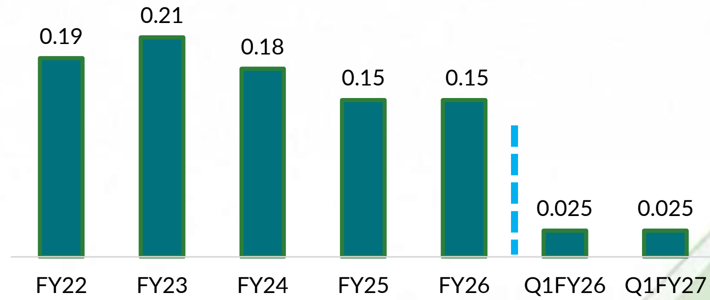
Status	No. of Employees		
	30.06.2026	31.03.2026	30.06.2025
Regular	1701	1721	1745
Deputation	44	44	42
Contract	1379	1270	904
Total	**3124**	**3035**	**2681**

* For regular employees || Employee count exclude consultants/advisors/young professionals

Revenue per Employee



Profit after Tax per Employee

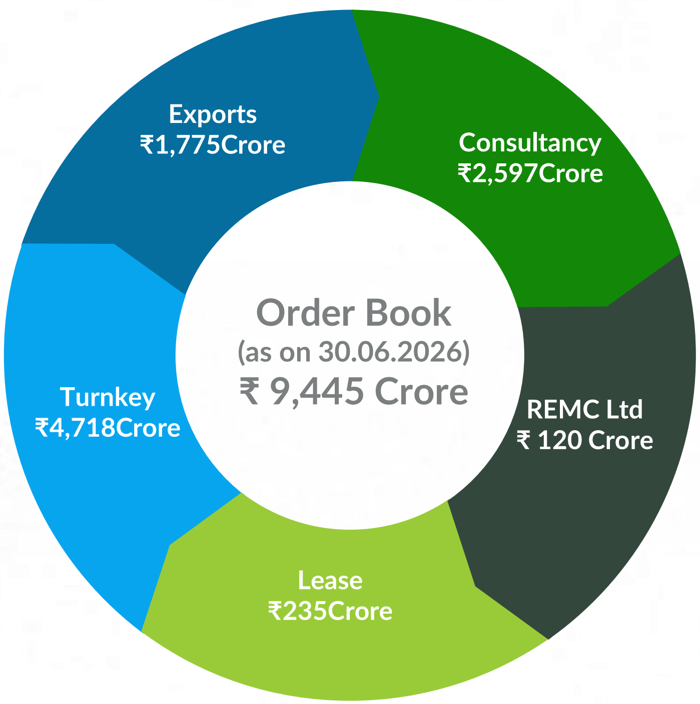


*Revenue and Profit per employee is on standalone basis, based on the average (quarterly) number of employees

Order Book

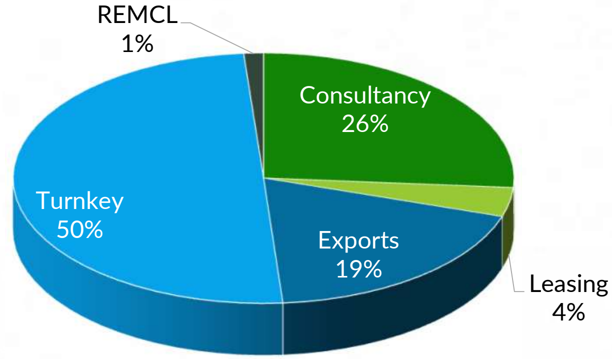
Order Book

Order Book
as on 30.06.2026

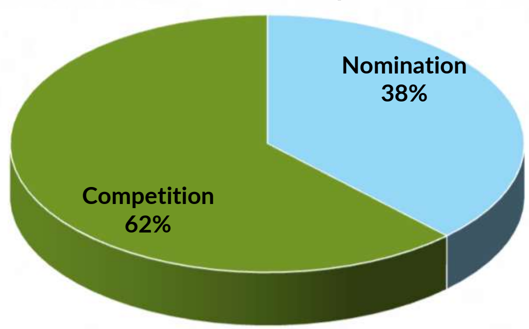


Order Book Split
as on 30.06.2026

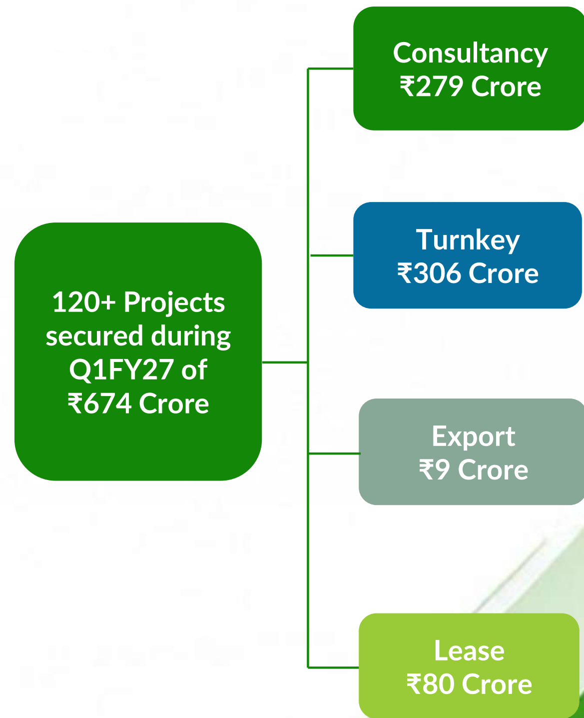
Segment Break-up



Nomination vs Competition



Projects Secured Spilt
(New & extensions*)
(During Q1FY27)



*REMCL's orders book is annualised based on the last years performce

Major Projects Secured – Q1FY27

₹ in Crore

Secured **120+** projects/contracts including extensions of **₹ 674 crore** during the quarter

	Project Scope	Amt.	Client	Expected Completion Yr
Turnkey	Project Management Consultancy services for planning, design and development of infrastructural facilities and other related works at Lucknow, Uttar Pradesh	169	Babasaheb Bhimrao Ambedkar University	2028
Turnkey	Extension of project management consultancy service for Railway siding at Sankerjang, Orissa	39	National Aluminium Company Limited (NALCO)	2026
Leasing	Hiring of locomotives on a wet-lease basis for 48 months and comprehensive operation & maintenance of NUPPL/GTPP Railway Siding	29	Neyveli Uttar Pradesh Power Limited	2030
Leasing	Hiring of Diesel-powered Locomotives of capacity 1350/1400 HP or above with creep facility with operational and maintenance staff for operation for a period of 5 years	21	Mormugao Port Authority	2031
Consultancy	Intermediate Overhauling and Special Maintenance Service forWDS6 Locomotives in Bokaro, Jharkhand	20	Steel Authority of India	2028
Consultancy	Engagement of TPI Agency for Third-Party Inspection of ICBR-II Roads	16	Ministry of Home Affairs	2029
Consultancy	Study on station Decongestion plan and shifting of maintenance facilities at Delhi	8	Northern Railways	2027
Exports	Supply of Standard Gauge 4500 HP WDG-4D Diesel- Electric Locomotive in Australia	9	Medha Mobility Australia Pty. Limited	2026

RITES Limited | राइट्स लिमिटेड

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