

September 17, 2026

To,

**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001  
**Scrip Code No: 542665**  
**Debt Segment Code: 977028**

**National Stock Exchange of India Limited**  
Listing Department, Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
**Company Symbol: NEOGEN**

**Re: Qualified institutions placement of equity shares of face value of ₹10 each (the “Equity Shares”) by Neogen Chemicals Limited (the “Company”) (the “QIP” or “Issue”) in terms of the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and Section 42 and Section 62 of the Companies Act, 2013, as amended (the “Companies Act”) read with the rules issued thereunder.**

**Sub: Outcome of the meeting of the Fund-Raising Committee held on September 16, 2026**

Dear Sir/Madam,

Pursuant to the approval of the Board of Directors of the Company (the “**Board**”) at its meeting held on July 24, 2026, and approval of the shareholders of the Company by way of a special resolution passed on August 21, 2026 (the “**Shareholders’ Approval**”), and our letter dated September 10, 2026, and September 16, 2026, intimating you about the outcome of the meeting of the Fund-Raising Committee in respect of the QIP and the Issue which opened on September 10, 2026 and closed on September 16, 2026, we wish to further inform you that in respect of the QIP, the Fund-Raising Committee (the “**Committee**”), of the Company has, at its meeting held on September 16, 2026, which commenced at 11:50 p.m. and concluded at 11:55 p.m. inter alia, considered and approved the issue and allotment of 26,60,753 Equity Shares, to eligible QIBs at the issue price of ₹ 2,255 per Equity Share including a premium of ₹ 2,245 per Equity Share, which is higher than a floor price of ₹ 2189.73, aggregating to ₹ 5,99,99,98,015.00 (Rupees Five hundred ninety-nine crore ninety-nine lakh ninety-eight thousand and fifteen only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹27,38,16,740 consisting of 2,73,81,674 Equity Shares of ₹ 10 each to ₹30,04,24,270 consisting of 3,00,42,427 Equity Shares of ₹ 10 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Issue opened on September 10, 2026 and closed on September 16, 2026 and the same was intimated to you through our letters dated September 10, 2026 and September 16, 2026, respectively.

The equity shares allotted by the Company to the aforementioned investors shall be listed on BSE Limited and National Stock Exchange of India Limited and shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

The details required pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026, with respect to the aforesaid **QIP Issue** is enclosed herewith as **Annexure 1**.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue is available in **Annexure 1** below.

Copy of this intimation is also being made available on the website of our Company at <https://neogenchem.com/announcements/> under the Issue of Securities Tab.

The same may please be taken on record and suitably disseminated to all concerned.

**Thanking you,  
Yours faithfully,  
For Neogen Chemicals Limited**

**Unnati Kanani  
Company Secretary and Compliance Officer  
Mem. No. A35131  
Place: Thane  
Encl.: A/a**

**Annexure 1**  
**Disclosure with respect to the QIP issue pursuant to the SEBI Circulars**

| PARTICULARS                                                                                                                | DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Type of securities to be issued</b>                                                                                     | Equity Shares of a Face Value of Rs. 10 each                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Type of issuance</b>                                                                                                    | Qualified Institutional Placement in accordance with Chapter VI of the SEBI ICDR Regulations and other applicable laws                                                                                                                                                                                                                                                                                                 |
| <b>Total number of securities to be issued or the total amount for which the securities will be issued (approximately)</b> | Allotment of 26,60,753 Equity Shares, to eligible QIBs at the issue price of ₹ 2,255 per Equity Share including a premium of ₹ 2,245 per Equity Share, which is higher than the floor price i.e. ₹ 2,189.73 calculated in accordance with Chapter VI of the SEBI ICDR Regulations, aggregating to ₹ 5,99,99,98,015.00 (Rupees Five hundred ninety nine crore ninety nine lakh ninety eight thousand and fifteen only). |

**List of allottees who have been allotted more than 5% of the Equity Shares offered in the QIP:**

| Sr No | Name of the Allottees                   | No. of Shares Allotted | Pan Club Shares | Perc enta ge (%) | Percentag e (PAN Clubbed ) (5 %) and above | Category              |
|-------|-----------------------------------------|------------------------|-----------------|------------------|--------------------------------------------|-----------------------|
| 1     | ICICI Prudential Commodities Fund       | 62,084                 | 3,54,768        | 2.33             | 13.33                                      | Mutual Fund           |
|       | ICICI PRUDENTIAL MID CAP FUND           | 70,954                 |                 | 2.67             |                                            | Mutual Fund           |
|       | ICICI PRUDENTIAL MULTI CAP FUND         | 2,21,730               |                 | 8.33             |                                            | Mutual Fund           |
| 2     | INVESCO INDIA SMALL CAP FUND .          | 3,16,757               | 3,54,768        | 11.90            | 13.33                                      | Custodian Mutual Fund |
|       | INVESCO INDIA ELSS TAX SAVER FUND .     | 38,011                 |                 | 1.43             |                                            | Custodian Mutual Fund |
| 3     | MIRAE ASSET AGGRESSIVE HYBRID FUND      | 1,73,906               | 3,54,768        | 6.54             | 13.33                                      | Mutual Fund           |
|       | MIRAE ASSET EQUITY SAVINGS FUND         | 17,390                 |                 | 0.65             |                                            | Mutual Fund           |
|       | MIRAE ASSET BALANCED ADVANTAGE FUND     | 17,390                 |                 | 0.65             |                                            | Mutual Fund           |
|       | MIRAE ASSET MULTI ASSET ALLOCATION FUND | 34,782                 |                 | 1.31             |                                            | Mutual Fund           |
|       | MIRAE ASSET HEALTHCARE FUND MIRAHCFD    | 1,11,300               |                 | 4.18             |                                            | Custodian Mutual Fund |
| 4     | SBI LIFE INSURANCE CO. LTD              | 3,54,768               | 3,54,768        | 13.3             | 13.33                                      | Insurance             |

|             |                                                                                     |                                                                                                                                                                                                                                                                                                                                                              |          |      |      |                                        |
|-------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------|------|----------------------------------------|
|             |                                                                                     |                                                                                                                                                                                                                                                                                                                                                              |          | 3    |      | Company registered with IRDA           |
| 5           | WHITEOAK CAPITAL FLEXI CAP FUND                                                     | 39,911                                                                                                                                                                                                                                                                                                                                                       | 2,12,861 | 1.50 | 8.00 | Mutual Fund                            |
|             | WHITEOAK CAPITAL MID CAP FUND                                                       | 84,257                                                                                                                                                                                                                                                                                                                                                       |          | 3.17 |      | Mutual Fund                            |
|             | WHITEOAK CAPITAL ELSS TAX SAVER FUND                                                | 1,421                                                                                                                                                                                                                                                                                                                                                        |          | 0.05 |      | Mutual Fund                            |
|             | WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND                                         | 25,499                                                                                                                                                                                                                                                                                                                                                       |          | 0.96 |      | Mutual Fund                            |
|             | WHITEOAK CAPITAL MULTI CAP FUND                                                     | 55,432                                                                                                                                                                                                                                                                                                                                                       |          | 2.08 |      | Mutual Fund                            |
|             | WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND                                             | 6,341                                                                                                                                                                                                                                                                                                                                                        |          | 0.24 |      | Mutual Fund                            |
| 6           | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND       | 1,04,344                                                                                                                                                                                                                                                                                                                                                     | 1,77,384 | 3.92 | 6.67 | Mutual Fund                            |
|             | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND      | 31,303                                                                                                                                                                                                                                                                                                                                                       |          | 1.18 |      | Mutual Fund                            |
|             | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND | 41,737                                                                                                                                                                                                                                                                                                                                                       |          | 1.57 |      | Mutual Fund                            |
| 7           | ABU DHABI INVESTMENT AUTHORITY - WAY                                                | 1,41,907                                                                                                                                                                                                                                                                                                                                                     | 1,41,907 | 5.33 | 5.33 | Foreign Portfolio Investor (Corporate) |
|             |                                                                                     |                                                                                                                                                                                                                                                                                                                                                              |          |      |      |                                        |
| Issue Price |                                                                                     | The issue price is ₹ 2,255 per Equity Share including a premium of ₹ 2,245 per Equity Share, which is higher than the floor price i.e. ₹ 2,189.73 calculated in accordance with Chapter VI of the SEBI ICDR Regulations, aggregating to ₹ 5,99,99,98,015.00 (Rupees Five hundred ninety nine crore ninety nine lakh ninety eight thousand and fifteen only). |          |      |      |                                        |

**Thanking you,  
For Neogen Chemicals Limited**

**Unnati Kanani**  
**Company Secretary & Compliance Officer**  
**Mem. No: A35131**