

Date: 22nd October, 2026

To,
BSE Limited
Department of Corporate Services
25th Floor, P J Towers,
Dalal Street
Mumbai – 400001

BSE Scrip Code: 544139

Subject: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and special resolution passed in the Annual General Meeting ('AGM') of Company on Tuesday, 1st September, 2026, by the members of the Company and as per section 62 and 42 of the Companies Act, 2013 read with the relevant rules framed there under and receipt of In-Principal approval letter dated October 12, 2026 from Stock Exchange i.e. BSE Ltd, we hereby inform you that the Board of Directors of the Company in its meeting held on Tuesday, 22nd September, 2026 have inter-alia discussed, considered, and approved the following:

1. Allotment of Convertible Share Warrants on Preferential Basis:

Allotment of 66,00,000 (Sixty-Six Lakhs) convertible warrants at the issue price of Rs. 44/- each on preferential basis, convertible into 66,00,000 (Sixty-Six Lakhs) Equity Shares (One Equity Share for One Warrant issued) of the Company of the face value of 10/- each to the promoters and non-promoters allottee upon receipt of minimum subscription amount as prescribed under Regulation of SEBI ICDR Regulation, 2018 as per details mentioned below:

SN.	Name of proposed allottees	No. of warrant allotted
1.	Hemant Chandravadan Bhagat	5,00,000
2.	Chitra Hemant Bhagat	5,00,000
3.	Pranav Hemant Bhagat	10,00,000
4.	Prachi Pranav Bhagat	9,50,000
5.	Mahesh C Bhagat	7,00,000
6.	Jay Hemant Bhagat	7,00,000
7.	Lopa Mahesh Bhagat	6,50,000
8.	Samir Ramakant Dave	8,00,000
9.	Chintan Vijay Makhecha	8,00,000
	Total	66,00,000

Further the Warrants will be converted into Equity Shares upon receipt of remaining of consideration amount to the Company.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is annexed and marked as **Annexure – I**.

Kindly note that our Board meeting started on 11:30 A.M. (IST) and concluded on 12:00 P.M. (IST).

Thanking you,

Your faithfully

Chandra Bhagat Pharma Limited



Hemant Chandravadan Bhagat
Managing Director
DIN: 00233530

Annexure – I

Disclosure under regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated January 30, 2026 for allotment of convertible Warrants of Company:

SN.	Particulars	Details
1.	Type of securities proposed to be issued	Convertible Warrants
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Issue of 66,00,000 (Sixty-Six Lakhs) convertible warrants of face value of Rs. 10/- each convertible into Equity Shares of Company at the issue price of Rs. 44/- (Detailed list is mentioned hereunder).
4.	Total amount for which the securities will be issued	Total cash consideration amount of Rs. 7,26,00,000/- (Rupees Seven Crore Twenty-Six Lakh only). The Company has received of consideration amount of Rs. 7,26,00,000/- (Rupees Seven Crore Twenty-Six Lakh only) against the allotment of 66,00,000 (Sixty-Six Lakhs) Convertible warrants on preferential basis.
5.	Post allotment of securities-outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors In case of convertibles – intimation on conversion of securities or on the lapse of the tenure of the instrument	➤ Issue price of the Convertible Warrants is Rs. 44/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations. The Company has received consideration amount of Rs. 7,26,00,000/- against the allotment of 66,00,000 Convertible warrants on preferential basis. ➤ Total Number of Investor: 9 ➤ Conversion ratio of each Convertible Warrant: 1:1 Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse.

LIST OF ALLOTTEES FOR ISSUE OF CONVERTIBLE WARRANTS:

SN.	Name of proposed allottees	Current & Proposed Status / Category	Pre Issue Shareholding		No. of Warrants to be allotted	*Post Issue Shareholding	
			No of share	%		No of share	% of the post Capital
1	Hemant Chandravadan Bhagat	Promoter	26,78,296	35.50	5,00,000	31,78,296	22.47
2	Chitra Hemant Bhagat	Promoter Group	12,33,192	16.34	5,00,000	17,33,192	12.25
3	Pranav Hemant Bhagat	Promoter	7,61,792	10.10	10,00,000	17,61,792	12.46
4	Prachi Pranav Bhagat	Promoter Group	4,03,600	5.35	9,50,000	13,53,600	9.57
5	Mahesh C Bhagat	Promoter Group	1,20,000	1.59	7,00,000	8,20,000	5.80
6	Jay Hemant Bhagat	Promoter Group	83,600	1.11	7,00,000	7,83,600	5.54
7	Lopa Mahesh Bhagat	Promoter Group	8,000	0.11	6,50,000	6,58,000	4.65
8	Samir Ramakant Dave	Non-promoter	0	0.00	8,00,000	8,00,000	5.66
9	Chintan Vijay Makhecha	Non-promoter	0	0.00	8,00,000	8,00,000	5.66