OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 3rd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel: +91-141-2996468

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 12th September, 2026

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126

Dear Sir/ Ma'am

<u>Sub: Gist of the Proceedings of 54th Annual General Meeting of the Company</u>

Pursuant to provisions of Regulation 30 and Part A of Schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, please find enclosed herewith proceedings of the 54th Annual General Meeting of the Om Infra Limited held on Saturday, 12th September, 2026 at 12:30 P.M through Video Conferencing (VC)/ Other Audio Visual Means (OAVM)

This is for your information and records.

Thanking You,

Yours faithfully

For **Om Infra Limited**

VIKAS KOTHARI

Digitally signed by VIKAS KOTHARI
Date: 2026.09.12 16:54:49 +05'30'

Vikas Kothari

Managing Director& CEO

DIN: 00223868

Gist of Proceeding of the 54th Annual General Meeting of Om Infra Limited

Date, time and Venue of the Meeting;

The 54thAnnual General Meeting of the Company was held on September 12, 2026 and the meeting commenced at 12:30 p.m. through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The meeting concluded at 1:22 p.m. on the same day and e-voting portal was enabled for next 15 minutes from the conclusion of the AGM for those members, who could not vote through remote e-voting facility.

The meeting was held in compliance with the General Circulars issued by the Ministry of Corporate Affairs ('MCA') and Circulars issued by the Securities and Exchange Board of India ('SEBI') (hereinafter referred as 'Circulars') and as per the applicable provisions of the Companies Act, 2013 read with Rules made thereunder, Secretarial Standards and the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015.

Directors Present

Mr. Dharam Prakash Kothari	Chairman
Mr. Vikas Kothari	Managing Director & CEO
Mr. Sunil Kothari	Vice Chairman
Mr. Kamlesh Kumar Singh	Independent Director
Mr. Ramakanta Tripathy	Independent Director

In Attendance

Mrs. Reena Jain	Company Secretary
Mr. Sunil Kumar Jain	Chief Financial Officer

Invitees

Mr. Abhishek Goswami	Scrutinizer
Mr. Brij Kishore Sharma	Secretarial Auditor
Mr. Deepak Khandelwal	Statutory Auditor

Brief details of items deliberated at the Meeting and result thereof:

- Mrs. Reena Jain, Company Secretary and Compliance Officer commenced the meeting by welcoming the Directors, Shareholders and other invitees who joined the AGM though VC/OAVM.

- Shri Dharam Prakash Kothari chaired the proceedings of the Meeting.
- The Chairman then invited the Managing Directorto provide a detailed overview of the Company's performance and strategy
- Shri Vikas Kothari, the Managing Director & CEO of the Company presented a comprehensive report on the Company's operations and guided the meeting through the remaining agenda items
- The requisite quorum being present, the Meeting was called to order.
- Shri Vikas Kothari apprised to the Members on key aspects of Video conferencing meeting and remote E-voting. He further informed that remote e-voting commenced at 9:00 a.m. on September 08, 2026 and ended at 5:00 p.m. on September 11, 2026.

- The following items of business as set out in the Notice calling the Meeting were put for Shareholders' approval:

ORDINARY BUSINESS

1. Adoption of Audited Financial Statements.

2. Declaration of Dividend.

3. Appointment of Mr. Dharam Prakash Kothari as a Director liable to retire by rotation.

SPECIAL BUSINESS

4. Approval of appointment of statutory auditors to fill casual vacancy

5. Appointment of statutory auditors for a term of five consecutive years

6. Ratification of cost auditor’s remuneration.

7. Approval ofRelated Party Transactions.

- Thereafter, members, who had registered themselves as speakers were requested to ask questions and/or express their views, which were later responded to / addressed by Managing Director & CEO of the Company.

- Mr. Vikas Kothari informed the members that Mr. Abhishek Goswami of M/s. Abhishek Goswami & Co., Company Secretaries was appointed as the scrutinizer for the purpose of scrutinizing remote e-voting process.

- He informed that Members, who had not cast their votes through remote e-voting, had an opportunity to cast their votes during the meeting through e-voting and the e-voting facility was made available for the members up to 15 minutes after the conclusion of the meeting.

- He informed the members that the results of e-voting shall be disseminated to the stock exchanges and also uploaded on the website of the Company.

Manner of approval

- Pursuant to the provisions of the Companies Act, 2013 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), the Company had provided remote e-voting facility to its members to cast votes electronically, on the resolutions as set out in the notice.

- Members were informed that the results of remote e-voting and e-voting conducted during the AGM will be declared by the Company after receiving the consolidated report from thescrutinizer and will also be made available at the website of the Companyand disclosed to the Stock exchange and also on the website of NDSL.

The e-voting facility was kept open for the next 15 minutes to enable the Members to cast their vote.

This is for your information and records.

For Om Infra Limited

VIKAS KOTHARI

Digitally signed by VIKAS KOTHARI
Date: 2026.09.12 16:55:19 +05'30'

Vikas Kothari
Managing Director& CEO
DIN:00223868

Notes:

i. The Company will separately intimate the voting results (remote e-voting and voting at the meeting through electronic voting system) to the stock exchanges and also upload on the website of the Company and NSDL, the authorised agency which provided e-voting facility.
ii. This document does not constitute minutes of the proceedings of the Annual General Meeting of the Company.