

Date: September 10, 2026

To, The Managing Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra – East, Mumbai – 400 051 NSE Symbol – GABRIEL	To, The General Manager BSE Limited Department of Corporate Services, Rotunda Building, 1 st Floor, Mumbai Samachar Marg, Fort, Mumbai - 400 001 BSE Scrip Code - 505714
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Dear Sir,

Sub: Outcome of Finance Committee meeting constituted by the Board of Directors held on Sept. 10, 2026.
Ref: Disclosure Under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), read with Para A of Part A of Schedule III of the SEBI Listing Regulations and other applicable provisions and in continuation to our earlier letter dated August 24, 2026, the Finance Committee constituted by the Board of Directors, at its meeting held today, i.e., September 10, 2026, commenced at 16:00 p.m. IST and concluded at 16:10 p.m. IST, has approved the allotment of 1,00,000 (One Lakh) senior, unsecured, rated, listed, redeemable, non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each for an aggregate principal amount of up to INR 10,00,00,00,000 (Indian Rupees One Thousand Crores only) (“**Debentures**”) on a private placement basis.

The Debentures shall be listed on the Wholesale Debt Market segment of BSE Limited within the statutory timelines.

The requisite details as required in terms of SEBI master circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 as amended from time to time are enclosed herewith as “**Annexure A**”.

We request you to kindly take the above information on record.

Thanking you

Yours Faithfully,
For **Gabriel India Limited**

Mohit Srivastava
Chief Financial Officer

Annexure A

Disclosure under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

S. no.	Terms	Particulars
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement basis to eligible investors
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,00,000 (One Lakh) senior, unsecured, rated, listed, redeemable, non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each
4.	Size of the issue	INR 1,000,00,00,000
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	To be listed on BSE Limited
6.	Tenure of the instrument	36 (thirty-six) months from the deemed date of allotment
	Date of allotment	September 10, 2026
	Date of maturity	September 10, 2029
7.	Coupon/interest offered	8.15% per annum
8.	Schedule of payment of coupon/ interest and principal	Annually
9.	Charge/ security, if any, created over the assets	The said issuance is Unsecured
10.	Special rights/ interest/ privileges attached to the instruments and changes thereof.	There are no special rights, interests, or privileges attached to the Debentures other than those ordinarily applicable to similar listed non-convertible debentures issued in the normal course of business.

1.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal.	(i) If the Issuer fails to pay any amount payable by it under a Debenture Document on its Due Date, then interest shall accrue on the unpaid sum from the due date up to the date of actual payment at a rate of 2% (two per cent) per annum over and above the Coupon; and/ or (ii) If an event of default occurs (other than in case of non-payment), then the issuer shall pay interest on the outstanding debt at a rate of 2% (two per cent) per annum over and above the coupon for the period until such event of default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the Approved Instructions).
2.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any.	Not applicable.
3.	Details of redemption of Debentures.	The Company shall redeem the Debentures on September 10, 2029.