

**Pace Digitek Limited**

(Formerly Known as Pace Digitek Private Limited
and Pace Digitek Infra Private Limited)

Regd. Office: Plot No. V-12, Industrial Estate,
Kumbalgodu, Mysore Highway, Bangalore - 560 074.
T : +91 80 29547792 / 94 / 95 / 96.

E : info@pacedigitek.com

w : www.pacedigitek.com

CIN-L31909KA2007PLC041949

Ref No: PDL/2026-27/Q03_8

Date: October 12, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 Scrip Code – 544550	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – PACEDIGITK
--	--

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 30** of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we wish to inform you that the meeting of the Board of Directors of the Company at its meeting held today i.e. **Monday, October 12, 2026**, has approved the issuance of 2,50,000 listed, rated, secured, redeemable non-convertible debentures, having a face value of up to INR 10,000 each aggregating up to INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crore Only).

The details as required under Regulation 30 of the SEBI LODR Regulations read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given below as **Annexure A**.

The above information is also being made available on the website of the Company at <https://www.pacedigitek.com/>.

The Board meeting commenced at 11:30 AM (IST) and concluded at 12:45 PM (IST).

We hereby request you to take the same on records.

Thanking You,

For PACE DIGITEK LIMITED

*[Formerly known as Pace Digitek Private Limited
and Pace Digitek Infra Private Limited]*

Meghana
Manchaiah
Purushotham

Digitally signed by Meghana
Manchaiah Purushotham
Date: 2026.10.12 12:49:00
+05'30'

Meghana M P

Company Secretary and Compliance Officer

Membership No: A42534

Add: Plot No. V-12, Industrial Estate, Kumbalgodu,
Mysore Highway, Bangalore - 560 074.



Annexure A

The details as required under Regulation 30 of the SEBI LODR Regulations read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as given below:

Sl No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Rated, Listed, Secured, Redeemable Non-Convertible Debentures
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement to all eligible investors
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 2,50,000 Listed, Rated, Secured, Redeemable Non-Convertible Debentures ('NCD'), having a face value of up to INR 10,000 each, aggregating up to INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores Only), in one or more tranches
4	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	
	size of the issue;	Upto INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores Only), in one or more tranches
	whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, Wholesale Debt Market Segment of BSE Limited
	tenure of the instrument - date of allotment and date of maturity;	Shall be provided at the time of Allotment of respective NCDs as specified in the Key Information Document ('KID')
	coupon/interest offered, schedule of payment of coupon/interest and principal;	Shall be provided at the time of Allotment of respective NCDs as specified in the Key Information Document ('KID')
	charge/security, if any, created over the assets;	Shall be provided at the time of Allotment of respective NCDs as specified in the Key Information Document ('KID')
	Special right / interest / privileges attached to the instrument and changes thereof;	Shall be provided at the time of Allotment of respective NCDs as specified in the Key Information Document ('KID')



	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Shall be provided at the time of Allotment of respective NCDs as specified in the Key Information Document ('KID')
	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Shall be provided at the time of Allotment of respective NCDs as specified in the Key Information Document ('KID')
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Shall be provided at the time of Allotment of respective NCDs as specified in the Key Information Document ('KID')

