



# KILBURN ENGINEERING LTD.

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26<sup>th</sup> May, 2026

To  
The Corporate Relationship Department  
**BSE Limited**  
1st Floor, P.J. Tower  
Dalal Street, Fort  
Mumbai-400 001  
**Scrip Code : BSE 522101**

**Sub: Earnings Release**

Please find attached a copy of Earnings Release on the Audited Financial Results (Standalone and Consolidated) for the fourth quarter and year ended March 31, 2026.

The above release will also be made available on the website of our Company at [www.kilburnengg.com](http://www.kilburnengg.com).

For **Kilburn Engineering Limited**

**Abhijit Mehta**  
**Company Secretary & Compliance Officer**

Encl : a/a

# Kilburn Engineering Limited delivers Strong FY26 Performance and Expands Manufacturing Capacity

## Robust Revenue Growth and Improved Profitability

Kolkata, India | 26<sup>th</sup> May 2026 | BSE: 522101

### KEY FINANCIAL HIGHLIGHTS — FY 2026 (CONSOLIDATED)

|  |  |   |  |
|--|--|---|--|
| <b>₹628.8 Cr</b><br>Revenue<br><b>+48.1% YoY</b> | <b>₹96.2 Cr</b><br>Net Profit<br><b>+54.2% YoY</b> | <b>25.1%</b><br>EBITDA Margin<br><b>+61 bps</b> | <b>₹467 Cr</b><br>Unexecuted Order Book (31.03.26)<br><b>Strong Visibility</b> |
|--|--|---|--|

- ▶ Q4 FY26 recorded highest ever absolute EBITDA, reflecting strong revenue scale and operational execution.
- ▶ Full year consolidated EBITDA margins at 25.1% remain well ahead of the Company's guided range of 22-23%; Q4 margin reflects normalisation from an exceptionally favourable product mix in Q4 FY25.
- ▶ Order inflows of approximately ₹600 Crores recorded during FY26, reflecting strong demand across served sectors.
- ▶ The Fund raise of approximately Rs. 300 crore was successfully completed in May 2026. Company became net debt free post completion of the fund raise.
- ▶ Credit rating upgraded to A- during the year, reflecting strengthened financial position.
- ▶ Dividend of ₹3 per equity share (30%) declared for FY26.
- ▶ Management remains focused on maintaining healthy profitability and operational efficiency. Active enquiry pipeline remains strong across core industrial sectors.

### CONSOLIDATED FINANCIAL RESULTS — P&L SUMMARY

| Particulars (₹ Lacs)         | Q4 FY26 |         |        | Full Year (FY26) |        |        |
|------------------------------|---------|---------|--------|------------------|--------|--------|
|                              | Q4 FY26 | Q4 FY25 | YoY %  | FY26             | FY25   | YoY %  |
| Revenue from Operations      | 18,918  | 12,694  | +49.0% | 62,880           | 42,446 | +48.1% |
| Total Income from Operations | 19,659  | 12,780  | +53.8% | 64,329           | 42,762 | +50.4% |
| Operating EBITDA             | 4,512   | 3,667   | +23.0% | 16,162           | 10,486 | +54.1% |
| EBITDA Margin                | 22.95%  | 28.70%  | —      | 25.13%           | 24.52% | —      |
| Profit Before Tax            | 3,706   | 2,941   | +26.0% | 13,613           | 8,266  | +64.7% |
| Profit After Tax             | 2,486   | 2,041   | +21.8% | 9,620            | 6,239  | +54.2% |

## STANDALONE FINANCIAL RESULTS — P&L SUMMARY

| Particulars (₹ Lacs)         | Q4 FY26 |         |        | Full Year (FY26) |        |        |
|------------------------------|---------|---------|--------|------------------|--------|--------|
|                              | Q4 FY26 | Q4 FY25 | YoY %  | FY26             | FY25   | YoY %  |
| Revenue from Operations      | 13,356  | 10,234  | +30.5% | 44,825           | 33,550 | +33.6% |
| Total Income from Operations | 14,013  | 10,316  | +35.8% | 46,095           | 33,800 | +36.4% |
| Operating EBITDA             | 3,522   | 2,997   | +17.5% | 11,940           | 9,128  | +30.8% |
| EBITDA Margin                | 25.14%  | 29.05%  | –      | 25.90%           | 27.01% | –      |
| Profit Before Tax            | 2,855   | 2,480   | +15.1% | 9,702            | 7,351  | +32.0% |
| Profit After Tax             | 2,145   | 1,625   | +32.0% | 6,907            | 5,482  | +26.0% |

## MANAGEMENT COMMENTARY

### Mr. Amritanshu Khaitan | Chairman

FY26 was a transformational year for Kilburn Engineering as consolidated Revenue, EBITDA and PAT grew by 48%, 54% and 54% respectively during the year. We also successfully integrated both M.E. Energy and Monga Strayfield into the broader Group, strengthening our consolidated positioning across multiple industrial segments. These integrations have significantly enhanced our ability to offer end-to-end solutions across process equipment, energy systems and RF drying technologies, while also improving our market reach and execution capabilities. Going forward, the Group remains focused on converting its strong enquiry pipeline into order conversion and inflows while continuing to build long-term manufacturing and engineering capabilities across the organisation

### Mr. Ranjit Lala | Managing Director

FY26 was a strong year operationally as we continued to strengthen execution capabilities and scale manufacturing infrastructure across the Group. During the year, significant progress was made towards expanding capacities and building engineering capabilities to support future growth across both existing and new industry segments. The Company is also seeing increasing opportunities across sectors including ferrous alloys, recycling of metals, energy systems and process industries, which are expected to contribute meaningfully to future growth and order inflows. We remain focused on building the manufacturing and operational capabilities required to support our FY28 growth objectives, including higher execution volumes, larger project handling capabilities and improved delivery efficiencies.

## FUTURE OUTLOOK

- Revenue target of ₹1,000 Crores by FY28 reaffirmed; ~20-25% annual growth targeted.
- The Company remains optimistic about long-term growth opportunities across both domestic and export markets, supported by increasing demand across process industries and energy-related sectors.
- The Company continues to witness healthy enquiry activity across sectors including nuclear, oil & gas, recycling of metals, fertiliser, carbon black, palm oil, steel & ferro alloys, textiles and RF drying applications.
- During FY26, the Company made significant progress towards expanding its manufacturing infrastructure and execution capabilities, which are expected to support future growth and larger project execution.
- While the overall business environment remains robust, certain geopolitical and logistics-related disruptions may temporarily shift execution timelines, with revenues expected to remain weighted towards H2 FY27.
- With a strong balance sheet, net debt-free position, healthy order backlog and expanding manufacturing capabilities, management remains confident about sustaining growth momentum over the coming years.

## ABOUT KILBURN ENGINEERING LIMITED

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Kilburn Engineering Limited (BSE: 522101) is a pioneer in industrial drying and energy recovery systems, serving sectors including carbon black, petrochemicals, fertilizer, steel, pharmaceuticals, industrial minerals and allied process industries. Headquartered in Mumbai, Kilburn operates advanced manufacturing facilities and provides highly engineered process equipment and systems for critical industrial applications. With decades of engineering expertise and a strong track record of execution, Kilburn continues to deliver customized, energy-efficient solutions to customers globally. The Group operates across process equipment, waste heat recovery systems, energy solutions and RF drying technologies through its operating subsidiaries.

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### Investor & Media Enquiries

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*Disclaimer: This document may contain forward-looking statements based on current expectations and assumptions. Actual results may differ materially due to various economic developments, market conditions, regulatory changes, and other factors. The Company undertakes no obligation to update any forward-looking statements.*

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