SOLITAIRE MACHINE TOOLS LTD

August 4, 2026

To
The Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Sub: Statement of Standalone Unaudited Financial Results for the Quarter ended 30th June, 2026 and Limited Review Report of Statutory Auditor thereon.

Ref: Scrip Code: 522152 | Scrip Name: SOLIMAC

Dear Sir/Madam,

In terms of the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors at their meeting held on 4th August, 2026 have considered and approved the Unaudited Financial Results for the Quarter Ended 30th June, 2026. Accordingly, we are pleased to enclose herewith the following:

1. Statement of Unaudited Financial Results for the Quarter ended 30th June, 2026; and
2. Limited Review Report issued by the Statutory Auditors of the Company on Unaudited Financial Results for the Quarter ended 30th June, 2026.

The above information will be hosted on the website of the Company, i.e. www.smtgrinders.com in due course.

Kindly take the same on your record and oblige.

Yours Faithfully
For Solitaire Machine Tools Limited

RESHMA SHAHIL KIRI
Digitally signed by RESHMA SHAHIL KIRI
Date: 2026.08.04 11:53:43 +05'30'

RESHMA KIRI
Company Secretary &
Compliance Officer
ACS - 54902

Encl: As Above

Independent Auditor's Review Report on the Interim Unaudited Financial Results of the Company pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Solitaire Machine Tools Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Solitaire Machine Tools Limited** ("the Company"), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all the significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K C Mehta & Co LLP
Chartered Accountants
Firm's Registration No. 106237W/W100829

Neela R. Shah
Partner
Membership No. 045027
UDIN: 26045027UYAFQS2961
Place: Vadodara
Date: August 04, 2026

K C MEHTA & CO LLP
Firm Regn. No. 106237W/W100829
CHARTERED ACCOUNTANTS

SOLITAIRE MACHINE TOOLS LIMITED

Regd.Office: A-24/25, Krishna Industrial Estate, Gorwa,Vadodara-390016
Tel : 9904408538 -, Email:- sales@smtgrinders.com
CIN No: L28932GJ1967PLC143293

Statement of Unaudited Financial Results for the Quarter ended 30th June, 2026 **(Rs. In Lakhs)**

Sr.No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	Income				
I	Revenue from Operations	384.23	838.59	208.39	1,906.56
II	Other Income	12.91	4.32	11.37	9.00
III	**Total Income (I+II)**	**397.14**	**842.91**	**219.75**	**1,915.56**
IV	**Expenses**				
	a) Cost of materials consumed	455.78	371.18	200.37	938.84
	b) Changes in Inventories of finished goods and work-in-progress	(342.35)	104.69	(193.97)	(92.26)
	c) Employee benefits expense	116.52	102.49	103.74	421.65
	d) Finance Costs	7.77	8.25	0.02	8.31
	e) Depreciation and amortization expenses	24.58	25.95	14.20	68.64
	f) Other Expenses	102.33	128.02	91.14	378.50
	Total Expenses (IV)	**364.62**	**740.57**	**215.51**	**1,723.67**
V	**Profit before tax for the period (III-IV)**	**32.52**	**102.33**	**4.25**	**191.89**
VI	**Tax Expenses**				
	a) Current Tax	2.74	30.89	1.03	55.54
	b) Taxation pertaining to earlier years	-	8.07	-	8.06
	c) Deferred Tax	3.81	(4.46)	(0.89)	(6.21)
VII	**Profit for the period (V-VI)**	**25.97**	**67.84**	**4.11**	**134.51**
VIII	**Other Comprehensive Income**				
	A. Items that will not be reclassified to profit & loss				
	(i) Re-measurement of the defined benefit plan	2.00	2.52	0.61	8.01
	(ii) Tax on above	(0.50)	(0.63)	(0.15)	(2.01)
	Re-measurement of the defined benefit plan(net of tax)	**1.50**	**1.88**	**0.45**	**5.99**
IX	**Total Comprehensive Income for the period (VII+VIII)**	**27.47**	**69.72**	**4.56**	**140.50**
X	**Paid-up Equity Share Capital**	**454.22**	**454.22**	**454.22**	**454.22**
	(Face Value of Rs. 10 per share)				
XI	**Other Equity**				1,556.69
XII	**Earning per equity share (₹)**				
	Basic Earning per equity share (₹)	**0.57**	**1.49**	**0.09**	**2.96**
	Diluted Earning per equity share (₹)	**0.57**	**1.49**	**0.09**	**2.96**

NOTES :

1 The above Unaudited Fianacial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on August 04, 2026. The Statutory Auditors of the company have carried out a "Limited Review" of the results for the Quarter ended June 30, 2026. The unaudited financial results are in accordance with the India Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013

2 Figures for the quarters ended 31st March, 2026 as reported in these financial results are balancing figures between the audited figures in respect of the full financial year and published year to date reviewed figures up to third quarter of the relevant financial year.

3 Segment Information :
Information reported to the chief operating decision maker(CODM) for the purpose of resource allocation and assessment of segment performance focuses on single business segment of "manufacturer and remanufacturer of centreless grinding machines and its spare parts." Hence the Company is having only one reportable business segment under Ind AS 108 "Operating Segment."

4 Figures of corresponding previous year/period(s) have been regrouped /rearranged wherever necessary, to make them comparable.

For an on behalf of the Board of Directos
Solitaire Machine Tools Ltd

Place : Vadodara
Date : August 04, 2026

K C MEHTA & CO LLP
Firm Regn. No. 106237W/W100829
CHARTERED ACCOUNTANTS

SOLITAIRE MACHINE TOOLS LTD. VADODARA