



Date: 15th May 2026

To,
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 543939

Sub: Press Release for H2 & FY26 Results highlights

Pursuant to terms of the Regulations 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, a Press Release issued by the Company with respect to captioned subject is attached for your information and record.

Kindly take the above on record and oblige.

Thanking You,

**Yours Faithfully,
For, Kaka Industries Limited**

**Bhavin Rajeshbhai Gondaliya
Whole Time Director
DIN: 07965097**

KAKA INDUSTRIES LIMITED

BSE SME: 543939

H2 FY26 PRESS RELEASE

Net Sales +35.2% YoY | EBITDA +39.8% YoY | PAT +56.3% YoY | PAT Margin +97 bps

Financial Highlights — H2 FY26 (Consolidated)

INR Mn | Half-Yearly Comparative Performance

Particulars (INR Mn)	HY2FY26	HY1FY26	H2FY25	YoY%	HoH%
Net Sales	1,383.4	1,248.9	1,023.3	35.2%	10.8%
Total Expenditure	1,196.6	1,081.4	890.0	34.5%	10.7%
EBITDA	186.5	167.5	133.4	39.8%	11.3%
EBITDA Margin (%)	13.5%	13.4%	13.0%	+45 bps	+7 bps
Profit After Tax	99.2	88.5	63.5	56.3%	12.1%
PAT Margin (%)	7.2%	7.1%	6.2%	+97 bps	+9 bps
EPS (Reported) (Rs.)	7.26	6.48	4.65	56.2%	12.1%

H2 FY26 Performance Summary

- Net Sales for H2 FY26 stood at INR 1,383.4 Mn, reflecting a robust year-on-year growth of 35.2% (from INR 1,023.3 Mn in H2 FY25) and a sequential growth of 10.8% over H1 FY26 (INR 1,248.9 Mn).
- EBITDA expanded significantly to INR 186.5 Mn in H2 FY26 from INR 133.4 Mn in H2 FY25, registering a strong year-on-year growth of 39.8% and a half-on-half growth of 11.3%.
- EBITDA Margin improved by 45 bps year-on-year to 13.5% in H2 FY26 (H2 FY25: 13.0%), and by 7 bps sequentially from H1 FY26, reflecting continued operational efficiency and disciplined cost management.
- Profit Before Tax grew 52.1% year-on-year to INR 131.3 Mn, supported by strong operating leverage and controlled interest costs.
- Profit After Tax (PAT) rose sharply to INR 99.2 Mn in H2 FY26 from INR 63.5 Mn in H2 FY25 — a year-on-year growth of 56.3% and a sequential growth of 12.1% over H1 FY26.
- PAT Margin expanded meaningfully by 97 bps year-on-year to 7.2% (H2 FY25: 6.2%) and by 9 bps sequentially, reflecting strong profitability traction.
- EPS (Reported) for H2 FY26 stood at Rs. 7.26 per share, a growth of 56.2% year-on-year (H2 FY25: Rs. 4.65).

Financial Performance — FY26 (Full Year)

INR Mn | Key Metrics — Annual Comparative

Key Metric (INR Mn)	FY26	FY25	YoY%
Net Sales (INR Mn)	2,632.3	1,977.8	33.1%
EBITDA (INR Mn)	354.0	260.8	35.7%
EBITDA Margin (%)	13.4%	13.2%	+26 bps
Profit After Tax (INR Mn)	187.7	128.6	46.0%
PAT Margin (%)	7.1%	6.5%	+63 bps
EPS — Rs. (Reported)	13.74	9.42	45.9%

Commenting on the Results, Mr. Chintan Bodar, CFO said:

“We are pleased to report a strong set of results for H2 FY26 and for the full financial year FY26. The consistent improvement across our key financial metrics — revenue, EBITDA, and PAT — is a testament to our focused execution on operational efficiency, product mix improvement, and disciplined capital allocation.

During H2 FY26, Net Sales grew 35.2% year-on-year to INR 1,383.4 Mn, while EBITDA margins expanded by 45 basis points to 13.5%, reflecting our sustained focus on value-added product offerings and cost optimization initiatives across our manufacturing operations. PAT margins for the half year improved meaningfully by 97 basis points year-on-year to 7.2%, driven by strong operating leverage and controlled financing costs.

On a full year basis, FY26 has been a landmark year for Kaka Industries. Net Sales crossed INR 2,632 Mn — a 33.1% growth over the prior year — while PAT surpassed INR 187 Mn, growing 46.0% year-on-year with PAT Margin expanding by 63 basis points to 7.1%. The full year EPS of Rs. 13.74 per share, representing a 45.9% growth over FY25, reflects the strong earnings accretion delivered to our shareholders.

Looking ahead, we remain committed to sustaining this growth trajectory through continued investment in our product capabilities, capacity expansion, and strengthening our distribution and customer relationships. We are confident in our ability to deliver long-term, sustainable value to all stakeholders.”

About Kaka Industries Limited

Kaka Industries Limited, with **450+ customers** and presence across **20+ States & Union Territories**, operates **3 manufacturing units in Gujarat** and **3 strategically located depots**, offering over **2,000+ SKUs**. Founded in 2008 as a small PVC Profile manufacturer by Shri Rajesh Gondaliya, the Company has grown steadily over two decades — from a 350 MT/year unit in 2008 to a fully integrated large-scale plant at Lasundra, Kheda by 2024.

The Company operates as a **House of Brands**, with labels including **Kaka PVC Profile, Barbarika, Nice Plast, Jinwin, and Roof Touch Sheets** — each catering to distinct price points and customer segments.

Its product portfolio spans three core categories: **PVC Profile (54% of FY26 revenue)** used in furniture, doors, ceilings, and wall panels; **WPC Solid Profile (28% of FY26 revenue)** for door frames, wardrobes, and kitchen cabinets; and **uPVC Profile (5% of FY26 revenue)** for premium doors and windows with sound insulation properties and **other decorative products**— together offering a comprehensive, wood-substitute building materials solution for residential, commercial, and institutional customers.

Disclaimer

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward-looking statement that may be made from time to time by or on behalf of the Company.

Kaka Industries Limited | BSE SME: 543939 | Ahmedabad, Gujarat

This press release contains forward-looking statements that involve risks and uncertainties. Actual results may differ materially from those anticipated.